



# Eligible Schemes for CHOTI SIP



## Aditya Birla Sun Life Nifty 50 Index Fund

(An open ended scheme tracking Nifty 50 TRI)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 50 TRI
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in stocks in line with Nifty 50 TRI and / or in exchange traded derivatives on the Nifty 50 TRI to generate comparable returns, subject to tracking errors.</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
*Investors should consult their financial advisors if in doubt whether the product is suitable for them.		



## Aditya Birla Sun Life Nifty Next 50 Index Fund

(An open-ended scheme tracking the Nifty Next 50 Index)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty Next 50 TRI
<ul style="list-style-type: none"> <li>Capital appreciation over the long term</li> <li>A Scheme that invests in equity and equity related securities and replicates the composition of the Nifty Next 50 Index</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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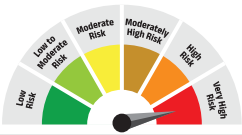
## Aditya Birla Sun Life Nifty 50 Equal Weight Index Fund

(An open ended scheme tracking Nifty 50 Equal Weight TR Index)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 50 Equal Weight TRI
<ul style="list-style-type: none"> <li>Long Term Capital Appreciation</li> <li>Investments in Equity and Equity related securities and replicates the composition of the Nifty 50 Equal Weight TR Index</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Gold Fund

(An open ended fund of funds scheme investing in Aditya Birla Sun Life Gold ETF)

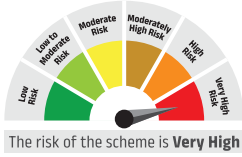
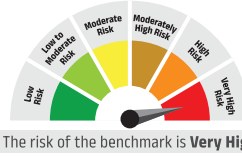
This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Prices of Gold
<ul style="list-style-type: none"> <li>Returns in line with performance of Aditya Birla Sun Life Gold ETF (Aditya Birla Sun Life GETF) over long term</li> <li>Investments predominantly in units of Aditya Birla Sun Life Gold ETF. Aditya Birla Sun Life GETF invests in physical gold of 99.5% purity (fineness)</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
*Investors should consult their financial advisors if in doubt whether the product is suitable for them.		

Risk-o-meter as on 28<sup>th</sup> February, 2025. The Risk-o-meter(s) specified will be evaluated and updated on a monthly basis. For updated Risk-o-meters kindly refer to the latest factsheet.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

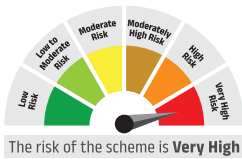
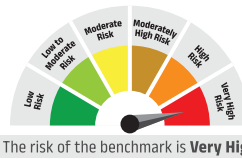
## Aditya Birla Sun Life Silver ETF Fund Of Fund

(An open ended fund of fund scheme investing in the units of Aditya Birla Sun Life Silver ETF)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Price of silver
<ul style="list-style-type: none"> <li>Investors seeking returns that are in line with the performance of Aditya Birla Sun Life Silver ETF over the long term.</li> <li>Investments in the units of Aditya Birla Sun Life Silver ETF, which in turn invests in physical silver of 99.9% purity (fineness)</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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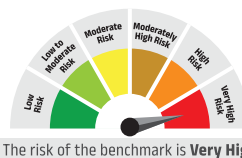
## Aditya Birla Sun Life Frontline Equity Fund

(An Open ended equity scheme predominantly investing in large cap stocks)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 100 TRI
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in equity and equity related securities, diversified across various industries in line with the benchmark index, Nifty 100 TRI</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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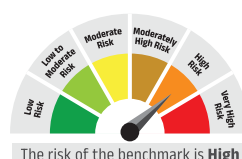
## Aditya Birla Sun Life Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 500 TRI
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in equity and equity related securities</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Balanced Advantage Fund

(An open ended Dynamic Asset Allocation fund)

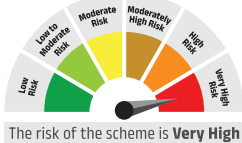

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter CRISIL Hybrid 50+50 - Moderate Index
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in equity and equity related securities</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>High</b></p>
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## Aditya Birla Sun Life Multi Asset Allocation Fund

(An open ended scheme investing in Equity, Debt and Commodities.)

<b>This product is suitable for investors who are seeking*:</b>	<b>Scheme Risk-o-meter</b>	<b>Benchmark Risk-o-meter</b> 65% BSE 200 TRI + 25% CRISIL Short Term Bond Index +5% of Domestic prices of Gold + 5% of Domestic prices of Silver
<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Investment in equity and equity related securities, debt &amp; money market instruments and Commodities.</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Equity Hybrid '95 Fund

(An open ended hybrid scheme investing predominantly in equity and equity related instruments.)

<b>This product is suitable for investors who are seeking*:</b>	<b>Scheme Risk-o-meter</b>	<b>Benchmark Risk-o-meter</b> CRISIL Hybrid 35+65 - Aggressive Index
<ul style="list-style-type: none"> <li>Long term capital growth and income</li> <li>Investment predominantly in equity and equity related securities as well as debt and money market instruments</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Multi-Cap Fund

(An open ended equity scheme investing across large cap, mid cap & small cap stocks)

<b>This product is suitable for investors who are seeking*:</b>	<b>Scheme Risk-o-meter</b>	<b>Benchmark Risk-o-meter</b> NIFTY 500 Multicap 50:25:25 TRI
<ul style="list-style-type: none"> <li>Long term capital growth and income</li> <li>Investment predominantly in equity and equity related instruments as well as debt and money market instruments</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Equity Advantage Fund

(An open ended equity scheme investing in both large cap and mid cap stocks)

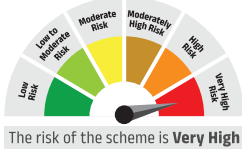

<b>This product is suitable for investors who are seeking*:</b>	<b>Scheme Risk-o-meter</b>	<b>Benchmark Risk-o-meter</b> Nifty Large Midcap 250 TRI
<ul style="list-style-type: none"> <li>Long term capital growth and income</li> <li>Investments predominantly in equity and equity related securities as well as debt and money market instruments</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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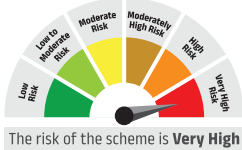

## Aditya Birla Sun Life Dividend Yield Fund

(An open ended equity scheme predominantly investing in dividend yielding stocks)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 500 TRI/ Nifty Dividend Opportunities 50 Index TRI
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in equity and equity related securities of companies having relatively high Dividend Yield</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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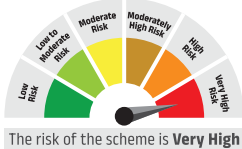

## Aditya Birla Sun Life Pure Value Fund

(An open ended equity scheme following a value investment strategy)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 500 TRI
<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investments in equity and equity related securities by following value investing strategy</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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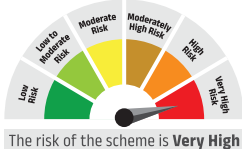

## Aditya Birla Sun Life Focused Fund

(An open ended equity scheme investing in maximum 30 stocks in Large cap, Mid Cap and Small Cap category)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter Nifty 500 TRI
<ul style="list-style-type: none"> <li>Long term capital growth with exposure limited to a maximum of 30 stocks</li> <li>Investments in equity and equity related securities to form a concentrated portfolio</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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## Aditya Birla Sun Life Equity Savings Fund

(An open ended scheme investing in equity, arbitrage and debt)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter NIFTY Equity Savings TRI
<ul style="list-style-type: none"> <li>Long term capital growth and income</li> <li>An open ended equity scheme investing in equity and equity related securities including the use of equity derivatives strategies and arbitrage opportunities with balance exposure in debt and money market instruments</li> </ul>	 <p>The risk of the scheme is <b>Very High</b></p>	 <p>The risk of the benchmark is <b>Very High</b></p>
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