

Aditya Birla Sun Life AMC Limited(Investment Manager for Aditya Birla Sun Life Mutual Fund) Registered Office: One World Center, Tower 1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai - 400 013. Tel.: 4356 8000. Fax: 4356 8110/8111. CIN: U65991MH1994PLC 080811

Addendum No. 17/2021

Notice-cum-Addendum to Scheme Information Document and Key Information Memorandum of the Schemes of Aditya Birla Sun Life Mutual Fund

**NOTICE IS HEREBY GIVEN THAT**, the Board of Directors of Aditya Birla Sun Life Trustee Private Limited (Trustees to Aditya Birla Sun Life Mutual Fund) have decided to reset the maturity date (i.e. extend the maturity) of the following Fixed Term Plans (“the Schemes”) of Aditya Birla Sun Life Mutual Fund in accordance with the proviso to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996:

Name of the Scheme(s)	Launch date	Allotment Date	Original Maturity Date#	Extension Tenure (days)	Revised Maturity Date#
Aditya Birla Sun Life Fixed Term Plan - Series PG (1148 days)	February 27, 2018	March 1, 2018	April 21, 2021	792	June 22, 2023
Aditya Birla Sun Life Fixed Term Plan - Series PH (1143 days)	March 5, 2018	March 7, 2018	April 22, 2021	805	July 6, 2023
Aditya Birla Sun Life Fixed Term Plan - Series PE (1159 days)	February 15, 2018	February 20, 2018	April 23, 2021	769	June 1, 2023
Aditya Birla Sun Life Fixed Term Plan - Series OX (1234 days)	December 8, 2017	December 13, 2017	April 29, 2021	525	October 6, 2022
Aditya Birla Sun Life Fixed Term Plan - Series OY (1218 days)	December 27, 2017	December 28, 2017	April 28, 2021	714	April 12, 2023
Aditya Birla Sun Life Fixed Term Plan - Series PB (1190 days)	January 22, 2018	January 25, 2018	April 28, 2021	727	April 25, 2023
Aditya Birla Sun Life Fixed Term Plan - Series PD (1177 days)	January 31, 2018	February 8, 2018	April 29, 2021	741	May 10, 2023

#or the immediately following Business Day, if such day is not a Business Day

**Purpose of re-setting of maturity:** Owing to low yields at offer to investors, it will be prudent for existing investors to make maximum use of the indexation benefit and opt for extending their investments in the above mentioned Fixed Term Plans. Further, the massive bond rally in the previous year fueled by aggressive rate cuts and accommodative stance of the RBI has pushed rates lower. Therefore, re-setting of maturities will offer an opportunity for investors of the respective Scheme(s) to get an extended Long Term Capital Gain benefit for their current investments.

Detailed letter intimating the terms and features of the proposed extension along with proforma consent for re-setting the maturity will be dispatched/emailed to the registered address/email ID of the Unitholder(s)/Beneficial Owner(s) whose names appear in the records of the Registrar and Transfer Agent, Computer Age Management Services Limited (‘CAMS’) / Statement of Beneficiary Owners maintained by the Depositories.

The duly filled application (consent form) for re-setting the maturity date should be submitted at the Official Points of Acceptance of Aditya Birla Sun Life AMC Limited (“ABSLAMC”) and/or its Registrar & Transfer Agent, CAMS or by way of an email from the email ID registered in the folio to [abslamc.fmpollover@adityabirlacapital.com](mailto:abslamc.fmpollover@adityabirlacapital.com) on or before 3.00 pm on the Original Maturity Dates of the respective Schemes mentioned in the table above.

Unitholder(s) who do not submit the duly filled consent form within the aforesaid timeline will not be entitled for extension of maturity and their investments in the Schemes shall be redeemed on the above referred “Original Maturity Date”. Such Unitholders shall receive the redemption/ maturity proceeds based on applicable Net Asset Value as on the Original Maturity Date of the respective Schemes as mentioned in the above table.

The roll-over of the Schemes will be subject to compliance with SEBI guidelines with respect to:

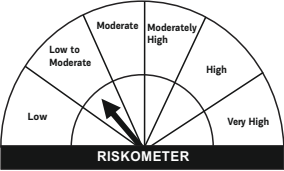
- Maintaining the assets under management of at least Rs. 20 crores; and
- Requirement of minimum of 20 investors and no single investor shall account for more than 25% of the corpus of the Scheme.

In case the above conditions are not fulfilled, the Schemes will not be rolled over and the maturity proceeds will be paid out to the Unitholders.

Unitholders are requested to read the said letter intimating the re-setting of maturity & the Scheme Information Document (“SID”) and Key Information Memorandum (“KIM”) of the Schemes which is available on <https://mutualfund.adityabirlacapital.com>.

In view of individual nature of tax implications, unitholders are advised to consult their tax advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the resetting of maturity of the respective Scheme.

The product labeling of the Schemes are as follows:

This product is suitable for investors who are seeking*:		
Aditya Birla Sun Life Fixed Term Plan - Series PG (1148 days)	<ul style="list-style-type: none"><li>income with capital growth over long term</li><li>investments in debt and money market securities maturing on or before the tenure of the Scheme</li></ul>	 <p><b>RISKOMETER</b></p> <p>Investors understand that their principal will be at Low to Moderate risk</p>
Aditya Birla Sun Life Fixed Term Plan - Series PH (1143 days)		
Aditya Birla Sun Life Fixed Term Plan - Series PE (1159 days)		
Aditya Birla Sun Life Fixed Term Plan - Series OX (1234 days)		
Aditya Birla Sun Life Fixed Term Plan - Series OY (1218 days)		
Aditya Birla Sun Life Fixed Term Plan - Series PB (1190 days)		
Aditya Birla Sun Life Fixed Term Plan - Series PD (1177 days)		

\*Investors should consult their financial advisers if in doubt whether the product is suitable for them.

The Trustees / AMC reserves the right to change / modify the provisions mentioned above at a later date.

All other features and terms & conditions of the Schemes shall remain unchanged.

This Notice-cum-Addendum forms an integral part of the SID / KIM issued for the Schemes read with the Addenda issued thereunder.

For **Aditya Birla Sun Life AMC Limited**  
(Investment Manager for Aditya Birla Sun Life Mutual Fund)  
Sd/-  
**Authorised Signatory**

Date : April 01, 2021  
Place : Mumbai