



Vishal Grover / Cafe Owner

INVESTING in opportunities in the Infrastructure sector can assist in creating wealth in the long-run.

Aditya Birla Sun Life Infrastructure Fund

An open ended equity scheme investing in infrastructure sector

Inception date: Mar 17, 2006

Mutual Funds

Aditya Birla Sun Life
Mutual Fund



**ADITYA BIRLA
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With the new Government, there is a strong focus on infrastructure investments, thanks to various new projects. Therefore, investing in infrastructure related companies can prove to be a winning idea for you. You can give this winning edge to your portfolio by investing in Aditya Birla Sun Life Infrastructure Fund. It is an open ended equity scheme investing in infrastructure sector across industries like banking & financial services, capital goods, cement, construction, power & power equipment, ports, telecommunication, transportation, etc. However, the Investment Manager may add other sector/group industries, which broadly satisfy the category of infrastructure industries.

Investment objective

The scheme seeks to provide medium to long-term capital appreciation by investing predominantly in a diversified portfolio of equity and equity related securities of companies that are participating in the growth and development of infrastructure in India.

Why Infrastructure?

As the new government looks to address the policy logjam, an investment led recovery would pave way for improved manufacturing and service activity. We expect the growth mix to improve in favor of investments (as against consumption) leading to productivity growth over the next 2-3 years. So, we anticipate near term growth improvement on account of cyclical reasons, but as better policy landscape starts to bear fruits, structural recovery would support the near term growth, thus making a case for a higher potential growth rate.

India will require investments of over US\$ 4.5 trillion by 2040 for the development of its infrastructure, according to the Economic Survey 2017-18. The Road Transport & Highways Ministry has invested around ₹3.17 trillion (US\$ 47.7 billion), while the Shipping Ministry has invested around ₹ 80,000 crores (US\$ 12.0 billion) in the past two and a half years for building world class highways and shipping infrastructure in the country. The Government of India is expected to invest highly in the infrastructure sector, mainly highways, renewable energy and urban transport, prior to the

general elections in 2019. In the Union Budget 2018-19, the Government of India has given a massive push to the infrastructure sector by allocating ₹ 5.97 lakh crore (US\$ 92.22 billion) for the sector.

Infrastructure stocks crashed heavily in the aftermath of the global financial crisis. Though the broader markets recovered Infra stocks lagged behind as there was little effort by the then government to revive the sector. However, the NDA government which came into power in 2014 has kept the infrastructure sector as one of its prime focus areas and the sector has seen considerable growth since then. Recently the rating agency Ind – Ra revised the outlook on infrastructure sector from negative to stable for the next fiscal on signs of improvement in projects. Hence, Infrastructure as a sector looks promising for the next few years.

Portfolio positioning and diversification:

The portfolio is currently diversified across 17 sectors. Investments in Aditya Birla Sun Life Infrastructure Fund goes well beyond roads, bridges and power stations. It also includes critical and diverse sectors like oil & gas, banking, ports, telecom and steel (since development of these sectors also contributes towards India's overall infrastructural growth). Therefore, your investments benefit from the entire nation-building effort.

We offer a wide range of Mutual Fund solutions to cater to your specific investing needs.

To know more about the various solutions, please contact our advisor or visit our website adityabirlasunlifemf.com

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Scheme:	This product is suitable for investors who are seeking:
<p>Aditya Birla Sun Life Infrastructure Fund (An open ended equity scheme investing in infrastructure sector)</p>	<ul style="list-style-type: none"> • long term capital growth • investments in equity and equity related securities of companies that are participating in the growth and development of Infrastructure in India <p>Investors should consult their financial advisors, if in doubt about whether the product is suitable for them.</p>



Investors understand that their principal will be at **High** risk



Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.