



Captain Manoj Arora / Ship Captain

**INVESTING** in globally established companies can help expand the horizons of your dreams.

### **Aditya Birla Sun Life MNC Fund**

An open ended equity scheme following the MNC theme in its investments.

**Inception date:** December 27, 1999

**Mutual Funds**

Aditya Birla Sun Life  
Mutual Fund



**ADITYA BIRLA  
CAPITAL**

1800-270-7000



## Why Aditya Birla Sun Life MNC Fund?

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MNCs are generally considered to be high quality companies with global edge and therefore present a better potential for growth. Aditya Birla Sun Life MNC Fund invests in securities of multinational companies through a research based investment approach to achieve long term capital growth.

The Fund predominantly invests in stocks of Multinational Corporations (MNCs) having operations in the domestic Indian markets.

Fund has a unique portfolio composition, thus provides differentiated offering.

Fund which has delivered stable performance with relatively lower volatility.



## Investment objective:

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An open-ended growth scheme with the objective to achieve growth of capital at relatively moderate levels of risk by making investments in securities of multinational companies through a research based investment approach.



## Investment Strategy

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Focus on Quality, Growth and Relative Valuation Emphasis on High ROE, efficient capital allocation and cash flows Open to invest in good companies in bad times with a potential to improve financials Active weights with an aim to generate superior risk adjusted returns.



## Why choose multinational companies?

Multinational companies generally have strong parentage backed by professional management. MNCs have also shown operational & capital allocation efficiencies, strong cash flow generation, brand/technology strengths resulting in high RoE/RoCE profiles with both domestic and exports growth opportunities.

Moreover, MNCs are also known for the best use of latest technology and global experience. Such synergies can help translate strengths into superior products and services, in turn commanding a higher market share or a price premium. All these factors can lead to high growth rates for the company in the long run.



## Investment Framework

Fund invests predominantly in stocks of Multinational Corporations provides a diversification opportunity through a differentiated offering.

Fund exhibits long term performance track record, out-performance over the benchmark with relatively lower volatility.



## Suitable for:

Investors looking to supplement their core equity portfolio with a differentiated portfolio strategy.

Investors willing to increase their risk quotient due to the underlying theme of the fund, that is agnostic to the market cap.

We offer a wide range of Mutual Fund solutions to cater to your specific investing needs.

To know more about the various solutions, please contact our advisor or visit our website [adityabirlasunlifemf.com](http://adityabirlasunlifemf.com)

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Scheme:	This product is suitable for investors who are seeking:
<p><b>Aditya Birla Sun Life MNC Fund</b> (An open ended equity scheme following the MNC theme in its investments.)</p>	<ul style="list-style-type: none"> <li>• long term capital growth</li> <li>• investments primarily in equity and equity related securities of multinational companies (MNCs)</li> </ul> <p>Investors should consult their financial advisors, if in doubt about whether the product is suitable for them.</p>
<div style="text-align: center;">  <p><b>LOW RISKOMETER HIGH</b></p> <p>Investors understand that their principal will be at <b>Moderately high</b> risk</p> </div>	

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.