APPLICATION FOR CHANGE IN NAME ON ACCOUNT OF MARRIAGE

FOLIO NUMBER

PAN NUMBER

INVESTOR NAME

ADDRESS 1

ADDRESS 2

CITY – PIN

MOBILE NUMBER

EMAIL ID

To,

Birla Sunlife Mutual Fund

< Location >

I , Smt _____, a holder of units in the above mentioned folio number have been married to Shri _____ on _____ and am now known as Smt _____. My bank particulars have been given below. I therefore, request you to make the necessary amendments in your records in this regard.

Account No :

A/C Type:

Bank Name:

MICR Code:

Branch:

IFSC Code:

Yours faithfully,

_____

(Signature in maiden name)

_____

(Signature after marriage)

Enclosure:

☐ Duly Notarized Marriage Certificate

☐ Original Personalized Cancelled Cheque leaf of the New Bank (Name Printed) (or)

☐ Duly attested Bank Pass book / Bank Attested Statement (Bank manager has to certify this document with his / her full Signature, Name and Designation of the Bank Manager & Bank seal).

☐ Letter from the Bank on the Letter Head with complete Bank details including IFSC and MICR Code.

☐ Latest Bank Account Statement in Original (Not more than Three months old)

✂ - ✂

Acknowledgement Slip (To be filled in by the Investor)

APPLICATION FOR CHANGE IN NAME

Application No.

Folio no: _____ PAN Number : _____

Date of submission and Stamp -

Transaction Type: Application for change in name on account of marriage

Contact Us:
1800-270-7000

adityabirlacapital.com

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