## Aditya Birla Sun Life Mutual Fund



## **MUTUAL FUNDS**

NEW BANK MANIDATE/MODE OF PAYM         Not required if the bank accounts det         Old Bank details         Bank Name         Bank Account No.         Branch         City         Account Type         MICR Code(9 digit)         New Bank details         Bank Name         Bank Account No.         Bank Account No.         Bank Account No.         Bank Name         Bank Account No.         Branch         City         Account Type         Savings         MICR Code(9 digit)         New Bank details         Bank Name         Bank Account No.         Branch         City         Account Type	MENT cails are same	PAN NUMBER:   triable as RI to NRI Repatriable not allowed)   SB to NRO   NRO to SB   NRE   NRO FCNR   Other	Date       D       M       M       Y       Y       Y         I
Name of 1st Holder   CHANGE IN TAX STATUS   RI to N   NEW BANK MANIDATE/WOLE OF PAYN   Not required if the bank accounts det   Old Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Bank Account No.   City   Account Type   Bank Account No.   Branch   City   Account Type	MENT cails are same	Image: Strate in the second strate in the	
CHANGE IN TAX STATUS RI to N   NEW BANK MANIDATE/MODE OF PAYM   Not required if the bank accounts det   Old Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Bank Account No.   MICR Code(9 digit)   New Bank details   Bank Account No.   Branch   City   Bank Account No.   Bank Account No.   Bank Account No.   Bank Account No.   City   Bank Account No.   Bank Account No.   City   Bank Account No.   Bank Account No.   Bank Account No.   City   Bank Account No.   Branch   City   Account Type   Savings	MENT cails are same	SB to NRO NRO to SB	
NEW BANK MANIDATE/MODE OF PAYM   Not required if the bank accounts det   Old Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Bank Account No.   Bank Account No.   Bank Account No.   Bank Account No.   Bank Name   Bank Name   Bank Account No.   Bank Account No.   Bank Account No.   City   Bank Account No.   Bank Account No.   Bank Account No.   City   Account Type   Branch   City   Bank Account No.   Bank Account No. <th>MENT cails are same</th> <th>SB to NRO NRO to SB</th> <th></th>	MENT cails are same	SB to NRO NRO to SB	
NEW BANK MANIDATE/MODE OF PAYM   Not required if the bank accounts det   Old Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Bank Account No.   Bank Account No.   Bank Account No.   Bank Account No.   Bank Name   Bank Name   Bank Account No.   Bank Account No.   Bank Account No.   City   Bank Account No.   Bank Account No.   Bank Account No.   City   Account Type   Branch   City   Bank Account No.   Bank Account No. <th>MENT cails are same</th> <th>SB to NRO NRO to SB</th> <th></th>	MENT cails are same	SB to NRO NRO to SB	
Not required if the bank accounts of a control	cails are same	NRE     NRO     FCNR     Other	NRE to SB         Image: Imag
Old Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   MICR Code(9 digit)   New Bank details   Bank Name   Bank Account No.   City   Account Type   Bank Account No.   Bank Account No.<			
Bank Name   Bank Account No.   Branch   City   Account Type   Savings   MICR Code(9 digit)   New Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Savings	Current		
Bank Account No.   Branch   City   Account Type   Savings   MICR Code(9 digit)   New Bank details   Bank Name   Bank Account No.   Bank Account No.   Branch   City   City   Account Type   Savings	Current		
Branch I   City I   Account Type Savings   MICR Code(9 digit) I   New Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   I   Account Type	Current		
City Savings   Account Type Savings   MICR Code(9 digit) I   New Bank details   Bank Name   Bank Account No.   Branch   City   Account Type   Savings	Current		
Account Type Savings MICR Code(9 digit) Savings New Bank details Bank Name Bank Account No. Branch City Account Type Savings	Current		
MICR Code(9 digit)       New Bank details       Bank Name       Bank Account No.       Branch       City       Account Type	Current		
New Bank details       Bank Name       Bank Account No.       Branch       City       Account Type		IFSC Code (11 digit)	
Bank Name Bank Account No. Branch City Account Type Savings			
Bank Account No. Branch City Account Type Savings			
Branch City Account Type Savings			
City Account Type Savings			
Account Type Savings			
MICD Code(O digit)	Current	NRE NRO FCNR Other	
MICR Code(9 digit)		IFSC Code (11 digit)	
NEW CONTACT DETAILS			
Mobile No.			
This mobile number	Spouse	Dependent Children Dependent F	Parents Dependent Siblings
pertains to (Mandatory): 🛛 🗌 Guard	ian 🗌 POA	PMS Custodian (fo	or FPIs only)
Email ID			
This email id pertains to Self	Spouse	Dependent Children Dependent F	
(Mandatory): Guard	ian 🗌 POA	PMS Custodian (fo	or FPIs only)

**Tax Status Change** 

1. KYC acknowledgment copy. (if already processed - Apply for modification under current Tax status)

## 2 Existing bank details\*

## 3 New bank details\*

\*(Please provide Any one of below, Please tick below)

Original Cancelled Cheque leaf (reflecting name and account number of holder on the face of cheque)

If name not printed - Provide Bank passbook with latest entries not less than 3 months

Banker letter with complete Bank details requied on letter head with Banker Complete Signature, seal and designation.

	10
Acknowledgement Slip (To be filled in by the Investor)	TAX STATUS CHANGE
Application No.     PAN Number :	Collection Centre / ABSLAMC Stamp & Signature

FATCA & CRS DETAILS		
Place of Birth	Country of Birth	

Are you a tax resident (i.e. are you assessed for Tax) in any other country outside India?

No (P

(Please tick (✓) any)

If "Yes" please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen Resident/ Green card Holder/ Tax Resident in the respective countries

Country of Tax Residency	Tax Identification Number or Function Equivalent	Identification Type (Tin or other please specify)		l is not ava e tick the r	
			A	В	C

Reason A The country where the Account Holder is liable to pay tax does not issue Tax Identification Number to its residents.

Yes

**Reason B** No TIN required (Select this reason Only if the authorities of the respective country of tax residence do not require the TIN to be collected)

.....

.....

**Reason C** Others, please state the reason thereof:....

Signature of the 1 <sup>st</sup> unitholder	Signature of the 2 <sup>nd</sup> unitholder	Signature of the 3 <sup>rd</sup> unitholder

