



MUTUAL FUNDS

Tax Status Change

Date	D	D	M	M	Y	Y	Y	Y
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[illegible]

CHANGE IN TAX STATUS ☐ **RI to NRI (Only Non - Repatriable as RI to NRI Repatriable not allowed)** ☐ **NRI to RI**

OVERSEAS ADDRESS (Mandatory for NRI/FPI Applicant.)

[illegible]

NEW BANK MANIDATE/MODE OF PAYMENT ☐ SB to NRO ☐ NRO to SB ☐ NRE to SB

Not required if the bank accounts details are same

Old Bank details

[illegible]

New Bank details

[illegible]

NEW CONTACT DETAILS

Mobile No.								
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This mobile number ☐ Self ☐ Spouse ☐ Dependent Children ☐ Dependent Parents ☐ Dependent Siblings
pertains to (Mandatory): ☐ Guardian ☐ POA ☐ PMS ☐ Custodian (for FPIs only)

[illegible]

This email id pertains to (Mandatory): ☐ Self ☐ Spouse ☐ Dependent Children ☐ Dependent Parents ☐ Dependent Siblings ☐ Guardian ☐ POA ☐ PMS ☐ Custodian (for FPIs only)

I am enclosing following documents herewith:

1. KYC acknowledgment copy. (if already processed - Apply for modification under current Tax status)

2 Existing bank details*

3 New bank details*

*(Please provide Any one of below, Please tick below)

<input type="checkbox"/>	Original Cancelled Cheque leaf (reflecting name and account number of holder on the face of cheque)
<input type="checkbox"/>	If name not printed - Provide Bank passbook with latest entries not less than 3 months
<input type="checkbox"/>	Banker letter with complete Bank details required on letter head with Banker Complete Signature, seal and designation.

Acknowledgement Slip (To be filled in by the Investor) TAX STATUS CHANGE

[illegible]

Collection Centre /
ABSLAMC Stamp & Signature

Folio no: _____ PAN Number : _____

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FATCA & CRS DETAILS

Place of Birth

Country of Birth

Are you a tax resident (i.e. are you assessed for Tax)
in any other country outside India?

☐ Yes☐ No

(Please tick (✓) any)

If "Yes" please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen Resident/ Green card Holder/ Tax Resident in the respective countries

Country of Tax Residency	Tax Identification Number or Function Equivalent	Identification Type (Tin or other please specify)	If TIN is not available please tick the reason
			<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C

Reason A☐

The country where the Account Holder is liable to pay tax does not issue Tax Identification Number to its residents.

Reason B☐

No TIN required (Select this reason Only if the authorities of the respective country of tax residence do not require the TIN to be collected)

Reason C☐

Others, please state the reason thereof:.....

Signature of the 1st unitholder	Signature of the 2nd unitholder	Signature of the 3rd unitholder
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Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)

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