

# MUTUAL FUNDS

Aditya Birla Sun Life Mutual Fund



ADITYA BIRLA  
CAPITAL

PROTECTING INVESTING FINANCING ADVISING

## Tax Status Change - Resident Individual to NRO

To,

Aditya Birla Sunlife AMC Ltd.

< Location >

Sub - Change of status from Resident Individual to NRO & updation of relevent information

FOLIO NUMBER

PAN NUMBER:

This is to inform you that I, the Unitholder in the above mentioned folio, have changed my tax status from Resident Individual to NRI- NRO and you are requested to update the below mentiond new bank details in your records and confirm.

Sr.	Particulars	Details
1	Mobile and Email id	<input type="text"/>
2	Tax Status	<input type="text"/>
3	Bank Name	<input type="text"/>
4	Branch	<input type="text"/>
5	City	<input type="text"/>
6	Account Type (please tick)	<input type="checkbox"/> SB <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> Others
7	MICR Code(9 digit)	<input type="text"/>
8	IFSC Code (11 digit)	<input type="text"/>

I am enclosing following documents herewith:

1. KYC acknowledgment copy. (if already processed - Apply for modification under current Tax status)
2. Letter from Current Banker confirming Current Tax Status with complete bank details.
3. Proof of new bank details\*

\* (Please provide Any one of below, Please tick below)

- Original Cancelled Cheque leaf (Reflecting name and account number of holder on the face of cheque)
- If name not printed - Provide Bank passbook with latest entries not less than 3 months Duly attested by the Bank Manager with Complete Name, Seal and Designation
- Banker letter with complete Bank details requied on letter head with Bank Manager's Complete Signature, Name, Seal and Designation (Should also carry the details on MICR and IFSC Code).

**Specimen Signature of Unitholder (Mandatory)**

**Acknowledgement Slip (To be filled in by the Investor)**

**TAX STATUS CHANGE - RESIDENT INDIVIDUAL TO NRO**

**Application No.**

Folio no: \_\_\_\_\_ PAN Number : \_\_\_\_\_

Date of submission  
and Stamp -

Request for Change in status - Individual to NRO