Mutual Funds

Aditya Birla Sun Life Mutual Fund



PROTECTING INVESTING FINANCING ADVISING

SIP Cancellation/Pause - Version 1 SIP Pause / SIP Cancellation Form [For investment through ECS/NACH / Direct Debit] Please tick (√) (any one) Pause Cancellation Pause Start Date Pause End Date Please Specify Reason: Existing Folio No. Sole/First Applicant's Name Mr. Ms. M/s Scheme Name: Aditya Birla Sun Life ___ Plan/Option: _ ____ Sub-Option: ___ Each SIP Amount: Rupees in words:__ Monthly SIP Date D D SIP Start Date M M Y Y Y Y SIP End Date M M Y Y Y Y SIP Frequency Please tick (\checkmark) OR (Pause facility available for __ (Please mention day between Monday to Friday) Weekly _ monthly frequency) "Please Pause/Cancel my SIP registered in the above referred Folio no, Scheme, Amount and stop the ECS/NACH/Direct Debit from my Bank _ Account no ___ ____ with effect from ___ *(Specify Month and Year from which you need to Pause/Cancel SIP) 2nd Holder 3rd Holder 1st Holder SIP Pause / Cancellation Form Acknowledgement Slip (To be filled in by the Investor) Cancellation Please tick (✓) Scheme Name: Acknowledgment Stamp Option: __ Sip Amount ₹

Sub-Option: ____

Weekly

Monthly

Sip Frequency:

Contact Us:

General Instructions

A) General Instructions

- 1. Investors need to provide their folio number in this SIP Pause/Cancellation form
- 2. The applicant will have the right to Pause/Cancel SIP which are directly registered with our AMC, at any time he or she so desires by filling in the SIP Pause/Cancellation form and submitting the same at the office of the Aditya Birla Sun Life Mutual Fund or its Authorized Collection Centres. Notice of Cancellation should be received 30 calendar days prior to the subsequent SIP date. Notice of Pause should be received 15 working days prior to the subsequent SIP date.
- ${\tt 3.} \quad {\tt SIP\,Pause/Cancellation\,form\,incomplete\,in\,any\,respect\,are\,liable\,to\,be\,rejected.}$
- 4. The investor hereby agrees to indemnify and not hold responsible, the AMC and its employees, the R&T agent and the service providers in case his/her bank is not able to effect any of the payment instructions for whatsoever reason.

B) SIP Pause

- The applicant will have the right to Pause SIP at any time he or she so desires by filling in the SIP Pause/Cancellation form and submitting the same at the office
 of the Aditya Birla Sun Life Mutual Fund or its Authorized Collection Centres. Notice of Pause should be received 15 working days prior to the subsequent SIP
 date.
- 2. The SIP Pause facility is only available for SIP registration with Monthly frequency.
- 3. The SIP shall restart from the immediate month after the completion of Pause period.
- 4. SIP Pause facility will allow existing investor to 'Pause' their SIP for a specified period of time. i.e Minimum 1 month and Maximum 3 months. The SIP Pause tenure shall not exceed more than 3 months.
- 5. Investors can avail this facility only once in the tenure of the existing SIP.
- 6. In case of Step Up SIP, the Pause facility shall not be available between two separate instalment amount and would be liable to be rejected. i.e SIP Pause period is 3 months, SIP amount for 1st month is ₹1000 and subsequent 2nd and 3rd instalment amount is increased with Step up amount of ₹1500, in such case Pause request shall be rejected.
- 7. SIP Pause is allowed only for ECS/NACH / Direct Debit Registrations.
- 8. Pause facility is not allowed in Century SIP.

C) SIP Cancellation

- 1. The investor has the right to discontinue SIP at any time he/she so desires by sending a written request 30 calendar days in advance of the immediate next due date to any of the offices of Aditya Birla Sun Life Mutual Fund or its Authorized Collection Centres. On receipt of such request SIP will be terminated.
- 2. If the trigger feed already been shared with service provider and credit is received units will be alloted. No refund shall be initiated within 15 days from the receipt of cancellation request.