



### Press Release

#### Creation of Segregated Portfolio in Aditya Birla Sun Life Medium Term Plan, Aditya Birla Sun Life Credit Risk Fund and Aditya Birla Sun Life Dynamic Bond Fund

In continuation to our earlier communication regarding proposal for creation of Segregated Portfolios, Aditya Birla Sun Life Trustee Pvt. Ltd. (Trustee to Aditya Birla Sun Life Mutual Fund) has approved the creation of segregated portfolio in Aditya Birla Sun Life Medium Term Plan, Aditya Birla Sun Life Credit Risk Fund and Aditya Birla Sun Life Dynamic Bond Fund (“the Schemes”).

Investors are hereby informed that with effect from November 25, 2019, 0% ADILINK IMPL 28MAR20 (PC 28JUN19), issued by Adilink Infra & Multitrading Private Limited (“the Issuer”), will be segregated from the total portfolio of the Schemes.

Details of exposure in the above mentioned security as on November 24, 2019 is provided as under:

Name of the Scheme	Name of the Security	ISIN	Total Market Value (Rs. in Crs)
Aditya Birla Sun Life Medium Term Plan			419.04
Aditya Birla Sun Life Credit Risk Fund	0% ADILINK IMPL 28MAR20 (PC 28JUN19)	INE947Y07029	212.93
Aditya Birla Sun Life Dynamic Bond Fund			160.70


#### Impact on the Investors

- Existing investors in the Schemes, as on the day of creation of segregated portfolio(s), shall be allotted equal number of units in the segregated portfolio(s) as held in the main portfolio(s).
- Upon recovery of money from the Issuer in the segregated portfolio(s), whether partial or full, it will be distributed to the investors in proportion to their holding in the segregated portfolio(s).
- No subscription and redemption will be allowed in the segregated portfolio(s) of the captioned Schemes.
- Investors redeeming their units will get redemption proceeds based on the Net Asset Value (NAV) of main portfolio(s) and will continue to hold the units of segregated portfolio(s).
- Investors subscribing to the Schemes will be allotted units only in the main portfolio(s) based on its NAV.
- AMC will enable listing of units of segregated portfolio(s) on the recognized stock exchange within 10 working days of creation of segregated portfolio(s) and enable transfer of such units on receipt of transfer requests.
- AMC will disclose separate NAVs of segregated and main portfolios from the date of creation of segregated portfolio(s).
- A statement of account indicating the NAV and units held by the investors in the main and segregated portfolio(s) as on the day of the credit event will be communicated to the investors within 5 working days of creation of the segregated portfolio(s).

Place: Mumbai

Date: November 25, 2019



<b>This Product is suitable for investors who are seeking*:</b>		
<p><b>Aditya Birla Sun Life Medium Term Plan</b> (An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3-4 years.)</p>	<ul style="list-style-type: none"> <li>• Income with capital growth over medium term</li> <li>• investments in debt and money market instruments</li> </ul>	 <p>Investors understand that their principal will be at <b>Moderate</b> risk</p>
<p><b>Aditya Birla Sun Life Credit Risk Fund</b> (An open ended debt scheme predominantly investing in AA and below rated corporate bonds.)</p>	<ul style="list-style-type: none"> <li>• Income with capital growth over short to medium term</li> <li>• Investment in portfolio of corporate debt securities with short to medium term maturities across the credit spectrum within the investment grade.</li> </ul>	
<p><b>Aditya Birla Sun Life Dynamic Bond Fund</b> (An open ended dynamic debt scheme investing across duration)</p>	<ul style="list-style-type: none"> <li>• Income with capital growth</li> <li>• investments in actively managed portfolio of debt and money market instruments including government securities</li> </ul>	

\*Investors should consult their financial advisers if in doubt whether the product is suitable for them