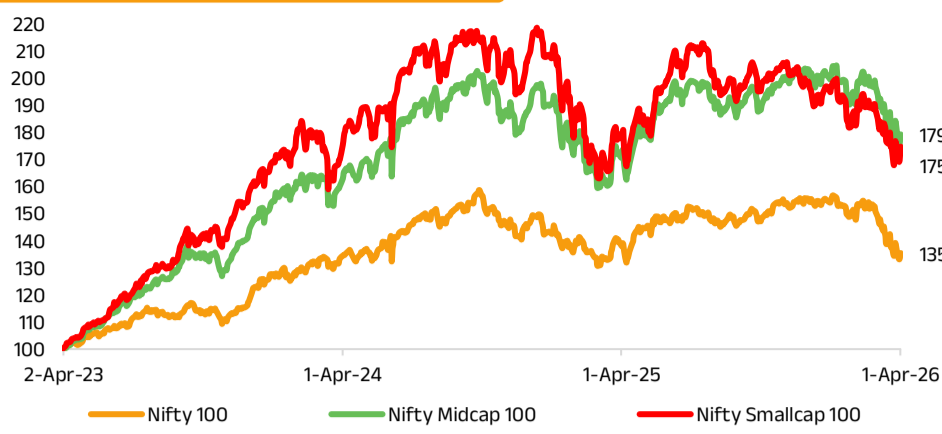


Broad Indices Historical Movement



Source: NSE

Broad Indices

	1-Apr-26	1 Day	1 Week	1 Month
Nifty 50	22,679.40	1.56%	-2.69%	-9.93%
Nifty 100	23,272.75	1.74%	-2.69%	-10.14%
Nifty 200	12,720.35	1.83%	-2.69%	-9.92%
Nifty 500	20,935.15	1.98%	-2.53%	-9.63%
Nifty Large Midcap 250	14,865.40	2.00%	-2.64%	-9.59%
Nifty Midcap 150	19,869.10	2.26%	-2.59%	-9.05%
Nifty Next 50	61,912.75	2.59%	-2.68%	-11.19%
Nifty Smallcap 250	14,749.10	3.22%	-1.26%	-7.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	27,768.75	2.58%	-3.40%	-11.45%
NIFTY 500 Value 50	15,219.95	1.89%	-0.68%	-9.70%
Nifty 200 Quality 30	18,639.25	2.37%	-1.36%	-7.48%
Nifty 50 Equal Weight	30,005.45	1.52%	-2.14%	-9.30%
NIFTY Alpha Low Volatility 30	24,162.25	0.84%	-3.65%	-11.16%
Nifty High Beta 50	3,456.75	4.19%	-1.88%	-8.59%
Nifty Low Volatility 50	22,793.90	0.94%	-2.71%	-9.38%
Nifty Midcap150 Momentum 50	55,787.20	2.44%	-3.01%	-9.59%
Nifty PSE	9,699.80	1.47%	-0.42%	-7.23%
Nifty SME Emerge	11,665.15	5.80%	-1.03%	-8.16%
Nifty 100 ESG	4,525.25	1.81%	-2.58%	-10.10%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	24,238.85	1.97%	-3.27%	-13.92%
Nifty Bank	51,448.65	2.33%	-4.21%	-15.00%
Nifty Consumption	10,545.05	2.04%	-2.05%	-8.60%
Nifty Financial	23,981.80	1.96%	-4.29%	-13.95%
Nifty FMCG	46,135.95	1.31%	-2.43%	-9.79%
Nifty Healthcare	14,055.75	-1.02%	-3.20%	-5.48%
Nifty IT	29,669.05	2.09%	-0.01%	-3.05%
Nifty Media	1,308.40	3.69%	-0.21%	-7.61%
Nifty Metal	11,412.05	2.46%	0.62%	-6.77%
Nifty MNC	28,270.65	1.73%	-2.80%	-10.83%
Nifty Pharma	22,011.60	-0.99%	-2.95%	-4.10%
Nifty Realty	665.00	2.13%	-3.92%	-14.81%
Nifty Energy	35,402.85	1.59%	-0.43%	-4.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	1-Apr-26	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,385.40	1,312.60	5.55	0.69
United Phos	594.50	567.95	4.67	-4.92
IndusInd Bank	785.65	752.45	4.41	-4.00
SBI	1,017.80	979.40	3.92	-4.04
Eicher Motors Limited	6,825.50	6,586.00	3.64	-2.39

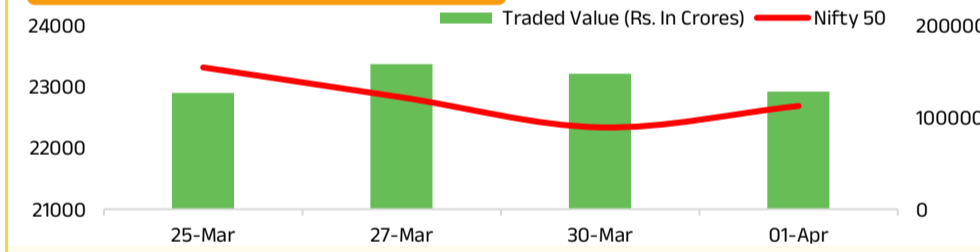
Source: NSE

Nifty 50 Top 5 Losers

Company	1-Apr-26	Prev_Day	% Change	1 Week
HDFC Standard Life Insu	572.95	591	-2.99	-6.52
Cipla	1,195.90	1224	-2.31	-3.90
Sun Pharma	1,728.50	1757	-1.63	-3.73
NTPC	364.65	371	-1.62	-3.63
Power Grid	292.80	296	-1.11	-0.75

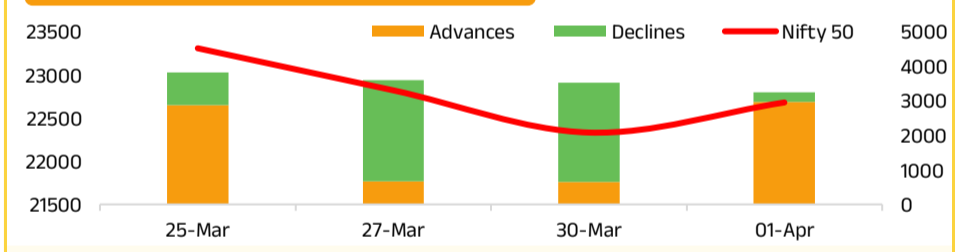
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

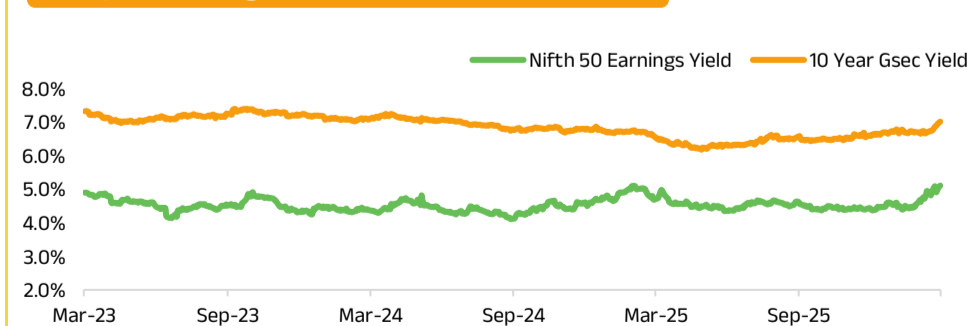
Indian equity markets rebounded, marking a strong start to the new financial year, buoyed by a rally in global markets amid hopes of an early resolution to the U.S.–Iran conflict in the Middle East. Investor sentiment improved as crude oil prices eased, the U.S. dollar weakened, and global bond yields declined after the U.S. President indicated that the Iran war would be brought to an end without reopening the Strait of Hormuz.

Hyundai Motor India Ltd (HMIL) reported a 2.5% YoY growth in sales to 69,004 units in Mar 2026. Sales for the month included domestic volumes of 55,064 units—the highest-ever domestic sales for any Mar, reflecting 6.3% YoY growth—and exports of 13,940 units.

Gnani.AI, part of the IndiaAI Mission, raised \$10 million in a Series B funding round led by Aavishkaar Capital, with participation from existing investor Info Edge Ventures. The proceeds will be used to develop agentic AI capabilities, expand multilingual and industry-specific solutions, and strengthen engineering and product teams to tap the global enterprise voice AI market.

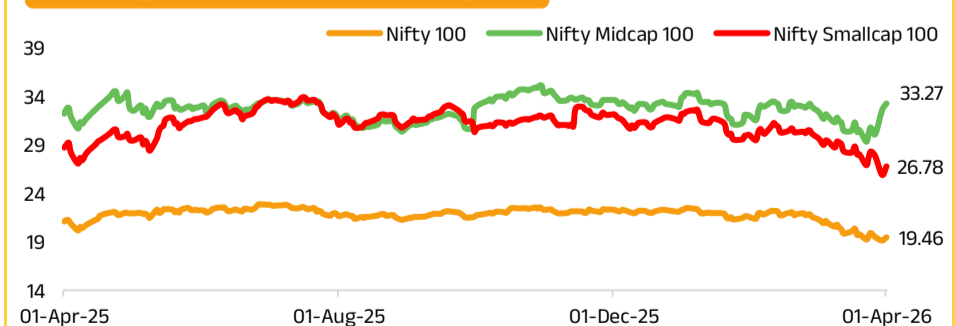
Tata-owned grocery delivery platform BigBasket announced that it has strengthened its association with Royal Challengers Bengaluru (RCB) as the official quick commerce (q com) partner for the 2026 T20 League. This marks the third consecutive year of the partnership.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



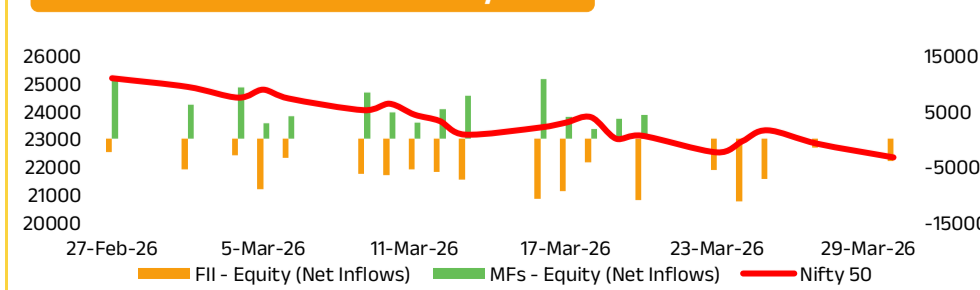
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII*	-3964.71	NA	NA	-131,122
MF**	4298.61	NA	NA	129,238
DII	7171.8	7,172	7,172	254,497

Source: SEBI, NSDL; *As on 30th Mar 2026; **As on 20th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	22800.10	22318.40	2.16%
Near Basis	120.70	-13.00	-1028.46%
Mid Futures	22934.80	22426.20	2.27%
Mid Basis	255.40	94.80	169.41%
Near Open Interest (Cr.)	2.08	0.66	213.60%
Mid Open Interest (Cr.)	0.20	2.09	-90.32%
Rollover (%)	9.58	77.77	-87.68%
Put Call Ratio (OI)	0.93	0.82	12.79%
Put Call Ratio(Vol)	0.92	0.95	-3.25%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	18843	25174	60554
Index Options	1195204	1192520	555636
Stock Futures	127756	131174	435194
Stock Options	27899	31066	65653
Total	1369702	1379933	1117036

Source: NSE

Global Equity Market

Global Indices	1-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3590.91	0.71%	-0.23%	-4.42%
Nasdaq 100 (U.S.)	24019.99	1.18%	-0.59%	-3.77%
FTSE (U.K.)	10364.79	1.85%	2.55%	-5.00%
DAX Index (Germany)	23298.89	2.73%	1.49%	-7.85%
CAC 40 Index (France)	7981.27	2.10%	1.72%	-6.99%
SSE Composite (China)	3948.55	1.46%	0.43%	-5.15%
Nikkei (Japan)	53739.68	5.24%	-0.02%	-8.68%
Kospi (South Korea)	5478.70	8.44%	-2.90%	-12.26%
HangSeng (Hong Kong)	25294.03	2.04%	-0.17%	-5.02%
Strait Times (Singapore)	4975.83	1.85%	1.45%	-0.39%
Ibovespa Sao Paulo (Brazil)	187952.91	0.26%	1.36%	-0.44%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8671.80	2.24%	1.61%	-5.73%
Jakarta Composite (Indonesia)	7184.44	1.93%	-1.61%	-12.76%
KLSE (Malaysia)	1708.90	1.10%	-0.45%	-0.45%

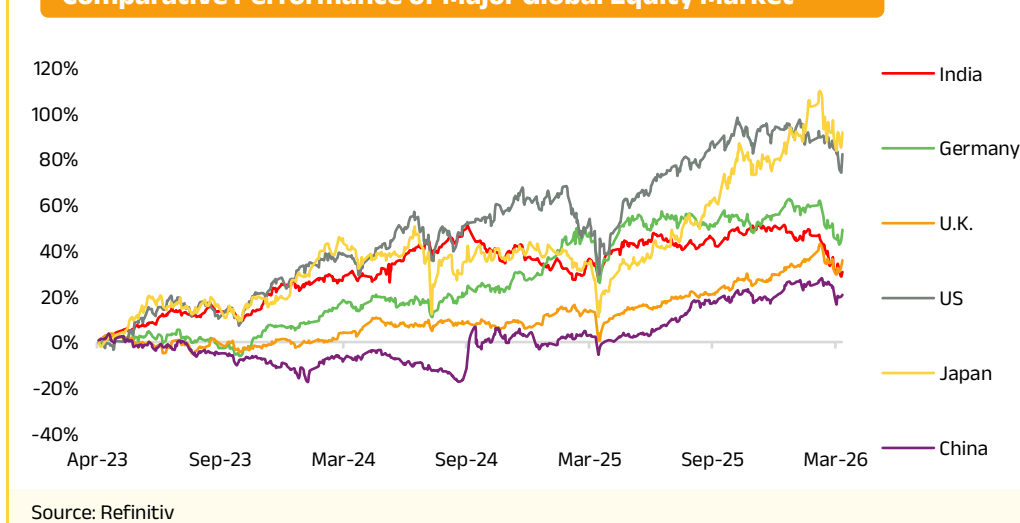
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

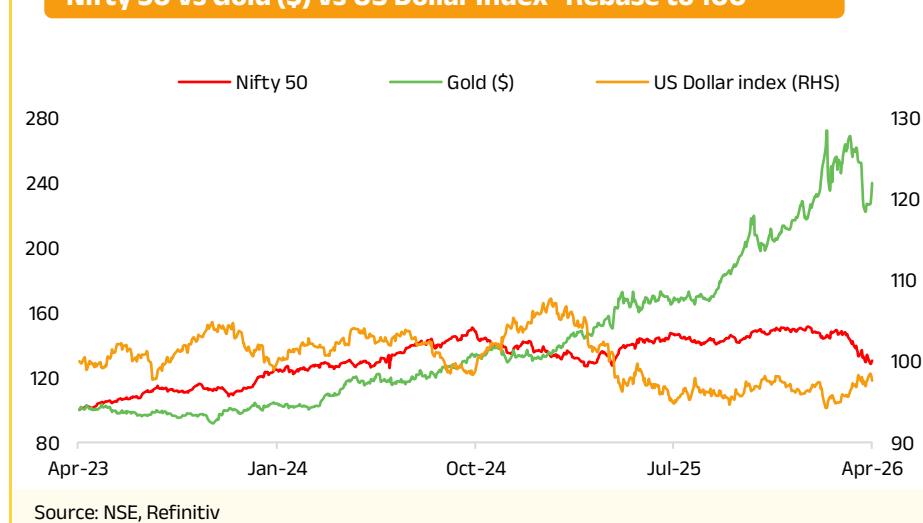
Commodity Prices	1-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,102	2.72%	3.67%	-5.35%
Gold (\$/oz)	4,757.30	1.88%	5.60%	-9.85%
Silver (INR/1 kg)	239,421	4.61%	2.22%	-10.04%
Silver (\$/oz)	75.12	0.02%	5.39%	-19.93%
Brent Crude(\$/bbl)	114.94	-13.36%	4.07%	51.80%
Crude Oil (INR/1 bbl)	9,596.00	1.80%	10.68%	61.88%
NYMEX Crude(\$/bbl)	101.65	-0.94%	11.32%	52.03%
Natural Gas (INR/1 mmbtu)	273.00	-4.61%	-1.19%	6.23%
Aluminium (INR/1 kg)	352.60	-0.77%	4.78%	12.35%
Copper (INR/1 kg)	1,187.50	1.42%	2.45%	-4.33%
Nickel (INR/1 kg)	1,651.80	0.93%	1.54%	1.18%
Lead (INR/1 kg)	198.50	0.68%	0.94%	1.93%
Zinc (INR/1 kg)	324.55	0.54%	3.69%	-2.02%
Mentha Oil (INR/1 kg)	1,115.00	-0.59%	2.19%	6.91%
Baltic Dry Index	2,030	1.75%	1.45%	-5.14%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-10.48	-9.23	-2.23	11.56
Flexi Cap Fund	-9.91	-10.15	-1.55	13.06
Mid Cap Fund	-9.34	-8.55	2.82	18.57
Large & Mid Cap Fund	-10.04	-9.27	-0.09	15.23
Small Cap Fund	-7.97	-11.27	-0.60	16.01
Multi Cap Fund	-9.43	-9.71	-0.40	15.66
Focused Fund	-10.35	-9.85	-1.51	12.70
Value Fund	-9.75	-7.80	0.26	15.63
Contra Fund	-11.25	-9.61	-1.70	15.84
ELSS	-9.60	-10.15	-1.11	13.31
Equity Savings	-3.06	-1.43	3.80	8.89
Arbitrage Fund	0.49	3.01	5.96	6.77
Dividend Yield Fund	-10.07	-7.71	-0.72	14.89
Aggressive Hybrid Fund	-8.01	-7.44	0.03	11.68
Balanced Advantage	-6.08	-5.13	0.40	9.61

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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