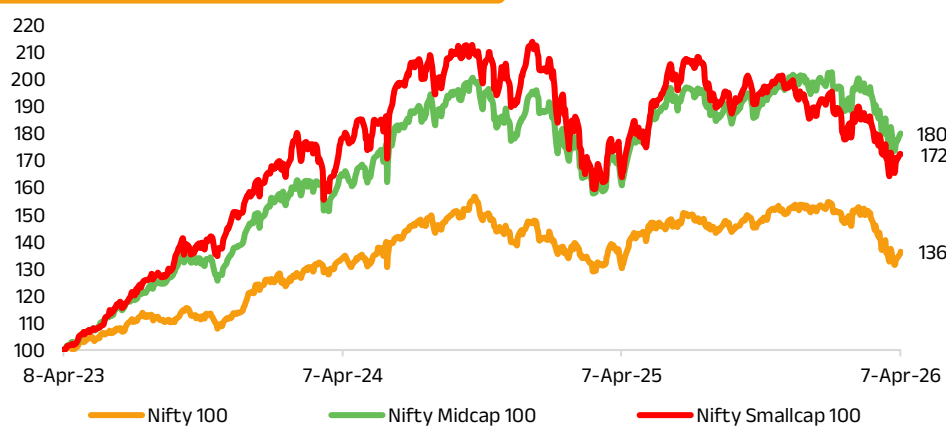


Broad Indices Historical Movement



Source: NSE

Broad Indices

| | 7-Apr-26 | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|-------|--------|---------|
| Nifty 50 | 23,123.65 | 0.68% | 3.55% | -5.43% |
| Nifty 100 | 23,730.25 | 0.64% | 3.74% | -5.59% |
| Nifty 200 | 12,958.15 | 0.56% | 3.73% | -5.46% |
| Nifty 500 | 21,296.45 | 0.48% | 3.74% | -5.27% |
| Nifty Large Midcap 250 | 15,101.80 | 0.37% | 3.62% | -5.32% |
| Nifty Midcap 150 | 20,110.90 | 0.10% | 3.50% | -5.06% |
| Nifty Next 50 | 63,151.05 | 0.46% | 4.64% | -6.41% |
| Nifty Smallcap 250 | 14,900.95 | 0.13% | 4.29% | -3.38% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index | 7-Apr-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index | 28,295.90 | 0.23% | 4.52% | -6.23% |
| NIFTY 500 Value 50 | 15,441.00 | 0.52% | 3.37% | -5.23% |
| Nifty 200 Quality 30 | 19,136.25 | 1.02% | 5.10% | -3.51% |
| Nifty 50 Equal Weight | 30,620.65 | 0.61% | 3.60% | -4.61% |
| NIFTY Alpha Low Volatility 30 | 24,459.00 | 0.28% | 2.08% | -7.16% |
| Nifty High Beta 50 | 3,551.00 | 0.34% | 7.03% | -2.81% |
| Nifty Low Volatility 50 | 23,176.35 | 0.54% | 2.63% | -5.37% |
| Nifty Midcap150 Momentum 50 | 56,447.15 | -0.19% | 3.65% | -5.70% |
| Nifty PSE | 9,829.15 | 0.69% | 2.83% | -4.82% |
| Nifty SME Emerge | 12,452.90 | 1.74% | 12.94% | -0.05% |
| Nifty 100 ESG | 4,649.10 | 0.89% | 4.60% | -4.37% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index | 7-Apr-26 | 1 Day | 1 Week | 1 Month |
|-------------------|-----------|-------|--------|---------|
| Nifty Auto | 24,373.30 | 0.09% | 2.54% | -9.98% |
| Nifty Bank | 52,716.25 | 0.20% | 4.86% | -8.77% |
| Nifty Consumption | 10,704.40 | 0.46% | 3.58% | -4.38% |
| Nifty Financial | 24,685.55 | 0.34% | 4.95% | -7.38% |
| Nifty FMCG | 46,980.10 | 0.82% | 3.17% | -5.98% |
| Nifty Healthcare | 13,992.95 | 0.21% | -1.47% | -5.40% |
| Nifty IT | 31,403.35 | 2.50% | 8.05% | 4.20% |
| Nifty Media | 1,310.90 | 0.80% | 3.89% | -3.22% |
| Nifty Metal | 11,762.65 | 1.55% | 5.60% | -1.98% |
| Nifty MNC | 28,776.25 | 0.61% | 3.54% | -6.63% |
| Nifty Pharma | 21,868.70 | 0.15% | -1.64% | -4.80% |
| Nifty Realty | 698.60 | 1.67% | 7.29% | -5.85% |
| Nifty Energy | 35,578.25 | 0.54% | 2.09% | -2.04% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company | 7-Apr-26 | Prev_Day | % Change | 1 Week |
|----------|----------|----------|----------|--------|
| Wipro | 204.72 | 197.29 | 3.77 | 9.10 |
| Hindalco | 954.50 | 927.45 | 2.92 | 7.92 |
| HCL Tech | 1,441.60 | 1,403.30 | 2.73 | 7.45 |
| TCS | 2,539.80 | 2,473.90 | 2.66 | 7.67 |
| Infosys | 1,339.40 | 1,306.20 | 2.54 | 7.10 |

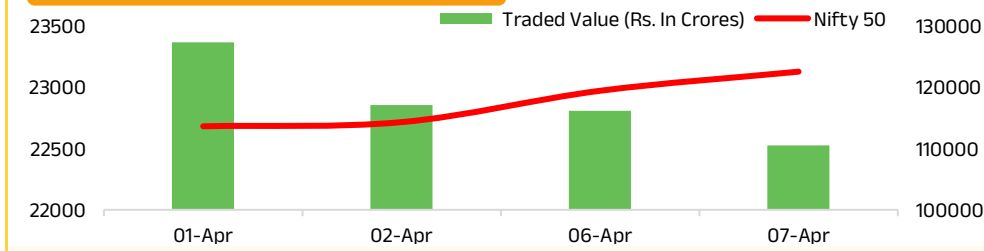
Source: NSE

Nifty 50 Top 5 Losers

| Company | 7-Apr-26 | Prev_Day | % Change | 1 Week |
|-----------------------|-----------|----------|----------|--------|
| Shree Cements Limited | 23,350.00 | 23695 | -1.46 | 1.43 |
| Hero Moto | 5,051.00 | 5104 | -1.03 | -0.24 |
| M&M | 3,006.60 | 3022 | -0.50 | 1.76 |
| BPCL | 277.45 | 279 | -0.45 | -1.26 |
| Adani Ports & SEZ | 1,381.00 | 1387 | -0.44 | 5.21 |

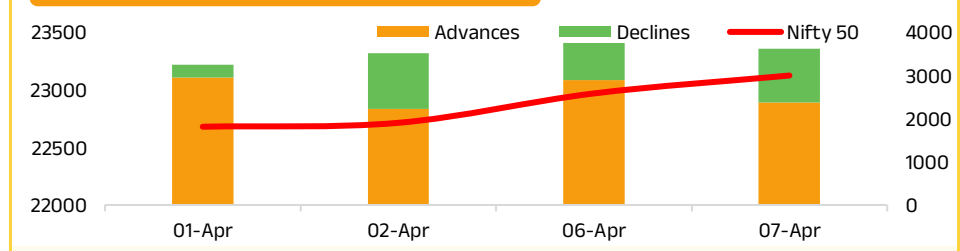
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

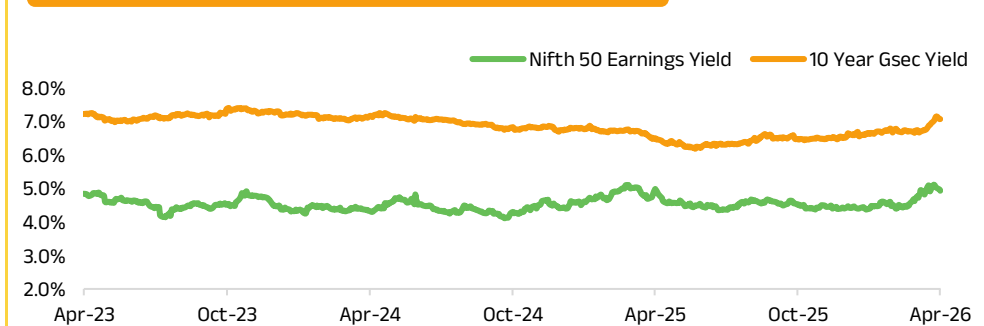
Indian equity markets extended gains for a fourth consecutive session, recovering from early weakness despite elevated global uncertainty. Investors remained cautious ahead of a geopolitical deadline but sentiment improved through the day, supported by currency stability, expectations of policy continuity, and a firmer earnings outlook, allowing benchmarks to close with solid gains even amid adverse global cues.

Steel Authority of India Limited (SAIL) has reinforced its strategic role in India's defence manufacturing ecosystem with the commissioning of INS Taragiri—the fourth warship under the Nilgiri-class (Project 17A) stealth frigate programme—into the Indian Navy.

Biocon aims to position itself as a global leader in insulin manufacturing as larger rivals shift their focus toward newer diabetes therapies such as GLP-1 drugs.

Wipro, India's fourth-largest information technology (IT) services company, has secured an eight-year deal with Singapore-based food and agribusiness group Olam, which some analysts describe as its "largest" contract to date. The agreement is expected to generate more than \$1 billion in total contract value, including a committed spend of \$800 million.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



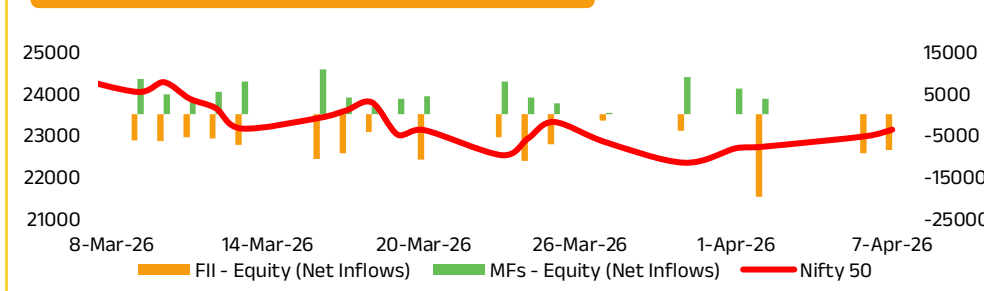
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

| Description | INR Cr. | | | |
|-------------|----------|---------|---------|----------|
| | Net | MTD | QTD | YTD |
| FII | -8636.75 | -37,944 | -37,944 | -169,065 |
| MF** | 3684.36 | 9,766 | 9,766 | 162,375 |
| DII | 7979.5 | 30,448 | 30,448 | 277,774 |

Source: SEBI, NSDL;**As on 2nd Apr 2026;

F&O Trends

| | Latest | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures | 23151.10 | 23057.00 | 0.41% |
| Near Basis | 27.45 | 88.75 | -69.07% |
| Mid Futures | 23283.50 | 23186.40 | 0.42% |
| Mid Basis | 159.85 | 218.15 | -26.72% |
| Near Open Interest (Cr.) | 2.16 | 2.15 | 0.29% |
| Mid Open Interest (Cr.) | 0.22 | 0.22 | 0.70% |
| Rollover (%) | 12.09 | 11.37 | 6.33% |
| Put Call Ratio (OI) | 1.26 | 1.22 | 3.47% |
| Put Call Ratio(Vol) | 0.91 | 0.82 | 11.45% |

Source: NSE

FII Derivative Trade Statistics

| | Buy | Sell | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 3620 | 3669 | 62594 |
| Index Options | 1607118 | 1604445 | 415554 |
| Stock Futures | 20713 | 19819 | 438326 |
| Stock Options | 15164 | 14125 | 29077 |
| Total | 1646616 | 1642057 | 945550 |

Source: NSE

Global Equity Market

| Global Indices | 7-Apr-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.) | 3612.96 | 0.05% | 1.32% | -1.78% |
| Nasdaq 100 (U.S.) | 24202.37 | 0.04% | 1.95% | -1.79% |
| FTSE (U.K.) | 10348.79 | -0.84% | 1.69% | 0.62% |
| DAX Index (Germany) | 22921.59 | -1.06% | 1.07% | -2.84% |
| CAC 40 Index (France) | 7908.74 | -0.67% | 1.17% | -1.06% |
| SSE Composite (China) | 3890.16 | 0.26% | -0.04% | -5.67% |
| Nikkei (Japan) | 53429.56 | 0.03% | 4.63% | -3.94% |
| Kospi (South Korea) | 5494.78 | 0.82% | 8.75% | -1.61% |
| HangSeng (Hong Kong) ^[1] | 25116.53 | -0.70% | 1.32% | -2.49% |
| Strait Times (Singapore) | 4958.01 | -0.29% | 1.49% | 2.26% |
| Ibovespa Sao Paulo (Brazil) | 188258.91 | 0.05% | 0.43% | 4.96% |
| RTS Index (Russia) | NA | NA | NA | NA |
| S&P/ASX 200 (Australia) | 8728.80 | 1.74% | 2.91% | -1.38% |
| Jakarta Composite (Indonesia) | 6971.03 | -0.26% | -1.10% | -8.10% |
| KLSE (Malaysia) | 1676.86 | -0.24% | -0.80% | -2.40% |

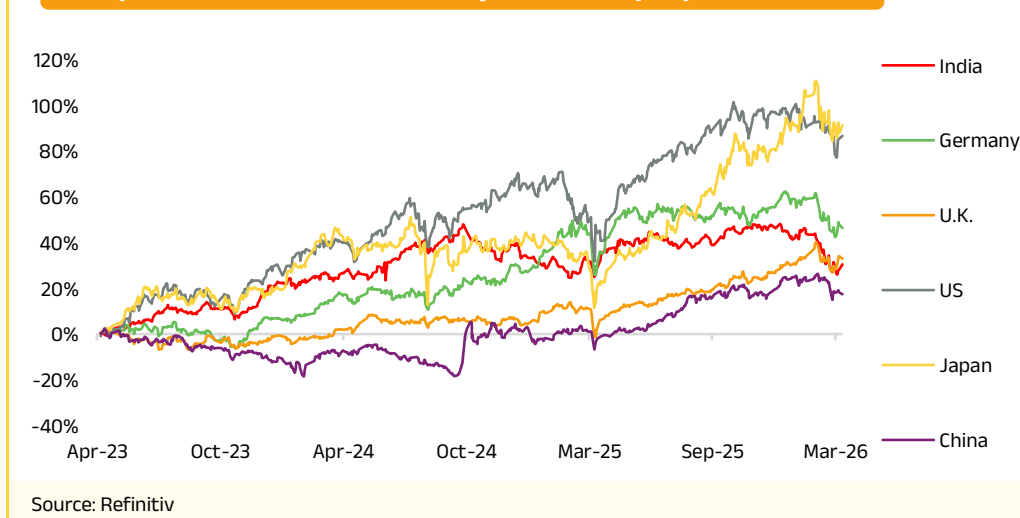
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

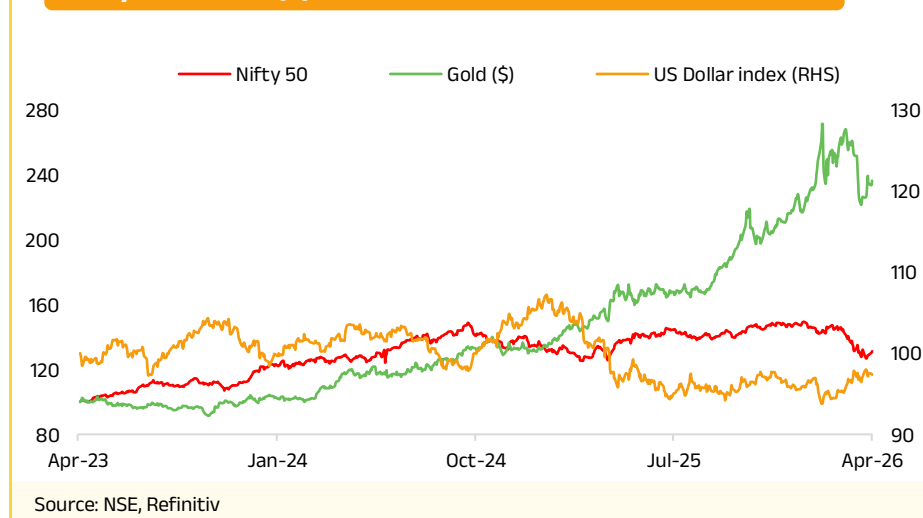
| Commodity Prices | 7-Apr-26 | 1 Day | 1 Week | 1 Month |
|---------------------------|-----------|--------|--------|---------|
| Gold (INR/10 gm) | 147,056 | -0.84% | 0.64% | -6.91% |
| Gold (\$/oz) | 4,702.50 | 1.19% | 0.71% | -9.04% |
| Silver (INR/1 kg) | 230,784 | -1.33% | 0.84% | -11.53% |
| Silver (\$/oz) | 72.93 | 0.19% | -2.90% | -13.52% |
| Brent Crude(\$/bbl) | 140.30 | 2.69% | 5.76% | 45.48% |
| Crude Oil (INR/1 bbl) | 10,461.00 | 0.62% | 10.98% | 40.93% |
| NYMEX Crude(\$/bbl) | 114.33 | 0.50% | 11.42% | 26.09% |
| Natural Gas (INR/1 mmbtu) | 261.60 | 0.23% | -8.60% | -4.94% |
| Aluminium (INR/1 kg) | 356.70 | -0.25% | 0.38% | 6.80% |
| Copper (INR/1 kg) | 1,187.50 | -0.42% | 1.42% | -3.55% |
| Nickel (INR/1 kg) | 1,634.20 | -0.35% | -0.15% | 0.95% |
| Lead (INR/1 kg) | 197.40 | -1.47% | 0.13% | 1.15% |
| Zinc (INR/1 kg) | 334.00 | 1.58% | 3.47% | 2.11% |
| Mentha Oil (INR/1 kg) | 1,143.60 | -1.60% | 1.96% | 9.92% |
| Baltic Dry Index | 2,095 | 1.40% | 5.01% | 4.23% |

Source: Refinitiv, MCK; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Corporate Governance

Definition: Corporate governance refers to the framework of rules, practices, and processes by which a company is directed and controlled.



Explanation

Strong corporate governance ensures transparency, accountability, and fair treatment of all shareholders. It defines the roles of the board, management, and stakeholders, helping align business decisions with long-term shareholder value. Good governance reduces the risk of mismanagement, fraud, and conflicts of interest, thereby improving investor confidence. For equity investors, governance quality often influences valuation, sustainability of returns, and downside risk, especially during periods of stress.

Mutual Fund Category Performance - Equity & Hybrid

| Category | 1 Month | 6 Month | 1 Year | 3 Year |
|------------------------|---------|---------|--------|--------|
| Large Cap Fund | -5.30 | -7.86 | 4.39 | 12.03 |
| Flexi Cap Fund | -4.70 | -8.87 | 5.83 | 13.66 |
| Mid Cap Fund | -4.64 | -8.17 | 10.76 | 19.08 |
| Large & Mid Cap Fund | -5.04 | -8.37 | 7.56 | 15.83 |
| Small Cap Fund | -2.70 | -9.87 | 7.66 | 16.49 |
| Multi Cap Fund | -4.47 | -8.78 | 7.10 | 16.22 |
| Focused Fund | -4.94 | -8.51 | 5.70 | 13.24 |
| Value Fund | -4.79 | -6.51 | 7.54 | 16.06 |
| Contra Fund | -5.97 | -8.54 | 5.24 | 16.43 |
| ELSS | -4.47 | -8.99 | 6.19 | 13.77 |
| Equity Savings | -1.43 | -1.06 | 5.72 | 8.98 |
| Arbitrage Fund | 0.46 | 3.06 | 5.88 | 6.74 |
| Dividend Yield Fund | -4.95 | -6.05 | 7.05 | 15.64 |
| Aggressive Hybrid Fund | -3.92 | -6.44 | 5.52 | 12.05 |
| Balanced Advantage | -3.04 | -4.49 | 4.31 | 9.88 |

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 02 Apr,

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