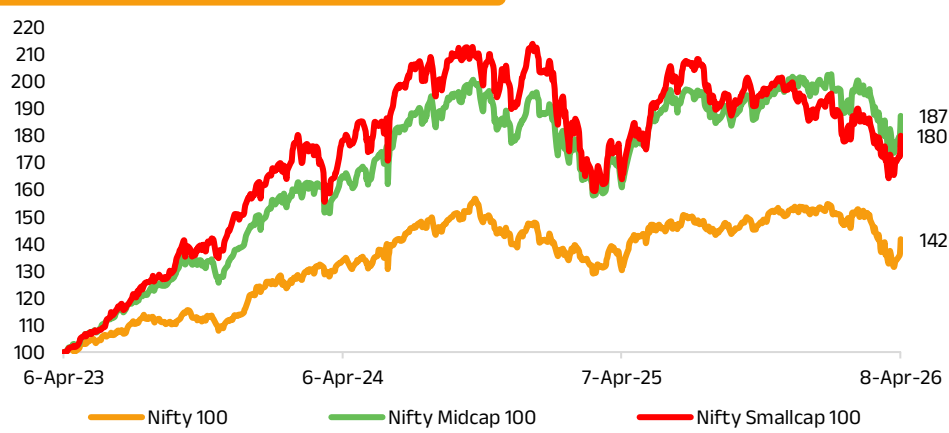


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Apr-26	1 Day	1 Week	1 Month
Nifty 50	23,997.35	3.78%	5.81%	-1.85%
Nifty 100	24,666.70	3.95%	5.99%	-1.86%
Nifty 200	13,471.45	3.96%	5.90%	-1.71%
Nifty 500	22,137.10	3.95%	5.74%	-1.53%
Nifty Large Midcap 250	15,699.60	3.96%	5.61%	-1.57%
Nifty Midcap 150	20,909.45	3.97%	5.24%	-1.29%
Nifty Next 50	66,145.30	4.74%	6.84%	-1.97%
Nifty Smallcap 250	15,483.50	3.91%	4.98%	0.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,917.65	5.73%	7.74%	-0.86%
NIFTY 500 Value 50	15,904.80	3.00%	4.50%	-2.38%
Nifty 200 Quality 30	19,508.90	1.95%	4.67%	-1.63%
Nifty 50 Equal Weight	31,641.45	3.33%	5.45%	-1.43%
NIFTY Alpha Low Volatility 30	25,345.45	3.62%	4.90%	-3.80%
Nifty High Beta 50	3,749.25	5.58%	8.46%	2.62%
Nifty Low Volatility 50	23,781.40	2.61%	4.33%	-2.90%
Nifty Midcap150 Momentum 50	59,416.70	5.26%	6.51%	-0.73%
Nifty PSE	10,017.80	1.92%	3.28%	-3.00%
Nifty SME Emerge	12,955.35	4.03%	11.06%	3.98%
Nifty 100 ESG	4,825.55	3.80%	6.64%	-0.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,002.95	6.69%	7.28%	-3.96%
Nifty Bank	55,703.90	5.67%	8.27%	-3.60%
Nifty Consumption	11,092.95	3.63%	5.20%	-0.91%
Nifty Financial	26,053.05	5.54%	8.64%	-2.25%
Nifty FMCG	47,704.25	1.54%	3.40%	-4.54%
Nifty Healthcare	14,077.85	0.61%	0.16%	-4.83%
Nifty IT	31,565.80	0.52%	6.39%	4.74%
Nifty Media	1,349.75	2.96%	3.16%	-0.35%
Nifty Metal	12,078.95	2.69%	5.84%	0.65%
Nifty MNC	29,715.05	3.26%	5.11%	-3.58%
Nifty Pharma	21,991.20	0.56%	-0.09%	-4.26%
Nifty Realty	745.75	6.75%	12.14%	0.51%
Nifty Energy	36,469.20	2.50%	3.01%	0.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Apr-26	Prev_Day	% Change	1 Week
Tata Motors	334.75	308.70	8.44	10.50
Eicher Motors Limited	7,131.00	6,605.50	7.96	4.48
L&T Ltd.	4,005.90	3,723.30	7.59	11.04
BPCL	298.10	277.45	7.44	5.99
M&M	3,210.10	3,006.60	6.77	5.89

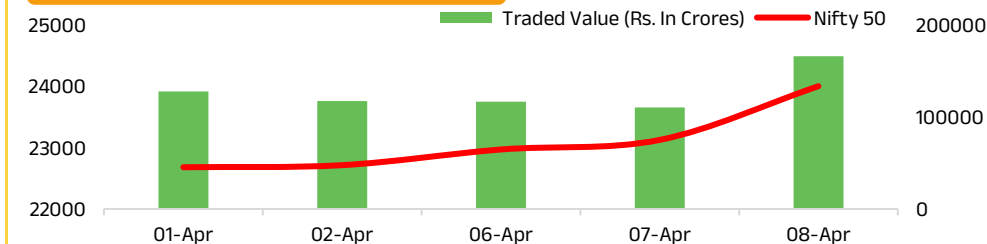
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Apr-26	Prev_Day	% Change	1 Week
Coal India	449.25	463	-2.97	-0.03
Tech Mahindra	1,451.40	1473	-1.49	3.34
Wipro	203.42	205	-0.64	6.40
ONGC	285.50	287	-0.40	-0.89
Hindalco	951.80	955	-0.28	5.22

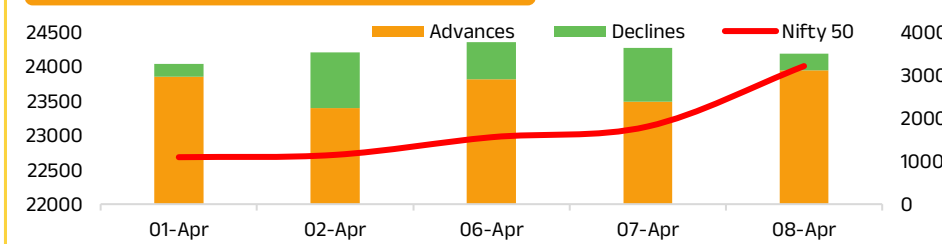
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

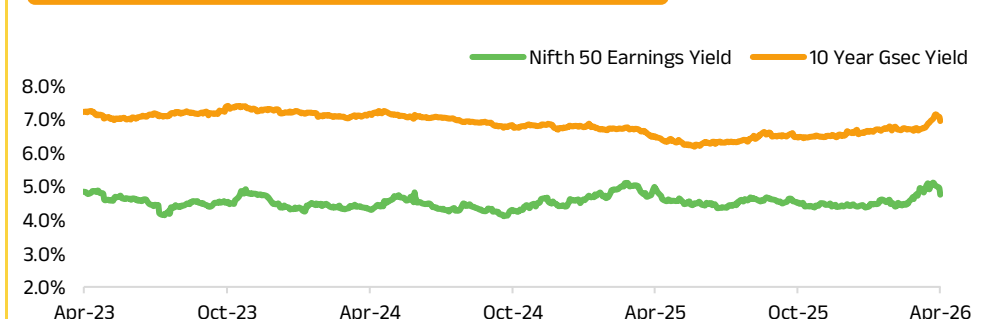
Indian equity markets advanced on improved global risk sentiment after the U.S. and Iran announced a two-week ceasefire. The development led to a pullback in the dollar and a sharp decline in crude oil prices, easing concerns over supply disruptions in the region's vital energy corridor and supporting domestic equities.

Intel said it will join Elon Musk's Terafab AI chip complex project, alongside SpaceX and Tesla, to manufacture processors that will power the billionaire's robotics and data center ambitions.

TrEV Mobility, an all-electric mobility platform, has raised Rs. 3.65 crore in its maiden funding round. The company secured investments from 11 angel investors, many of whom were early users of the platform's services.

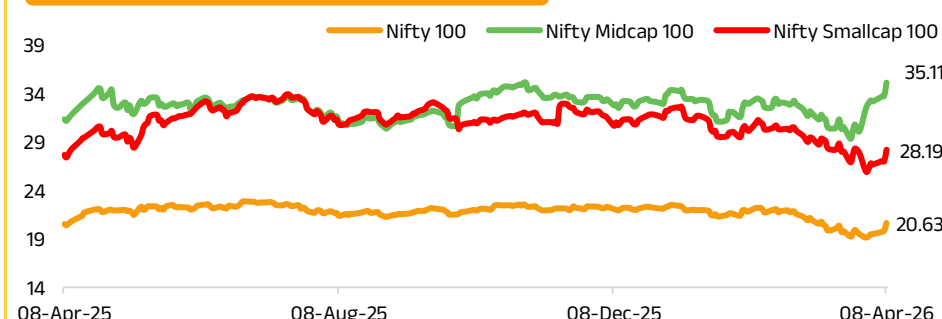
Competition for the second position in India's passenger vehicle market is intensifying, with Mahindra & Mahindra (M&M), Tata Motors, and Hyundai Motor India vying for the spot. Maruti Suzuki, however, continues to dominate the market, remaining far ahead of its rivals. In FY26, it sold 1.86 million vehicles—more than 1.2 million units above the second-placed company.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



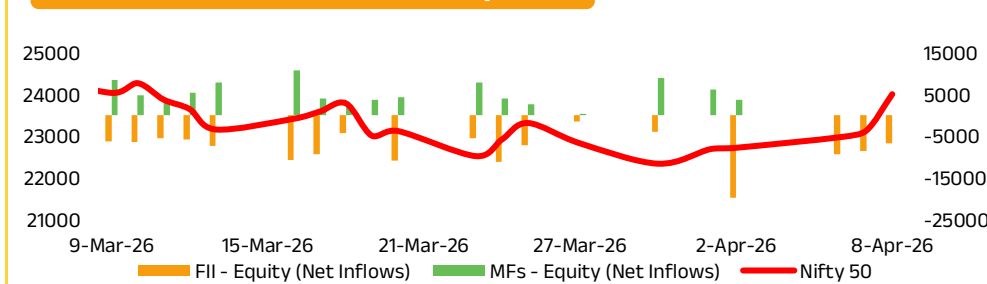
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-6809.74	-44,753	-44,753	-175,875
MF**	3684.36	9,766	9,766	162,375
DII	4168.17	34,617	34,617	281,942

Source: SEBI, NSDL;**As on 2nd Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24057.80	23151.10	3.92%
Near Basis	60.45	27.45	120.22%
Mid Futures	24182.50	23283.50	3.86%
Mid Basis	185.15	159.85	15.83%
Near Open Interest (Cr.)	2.01	2.16	-6.59%
Mid Open Interest (Cr.)	0.21	0.22	-6.36%
Rollover (%)	12.43	12.09	2.81%
Put Call Ratio (OI)	1.13	1.26	-10.90%
Put Call Ratio(Vol)	0.90	0.91	-0.54%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5014	3663	62396
Index Options	3866476	3865019	347708
Stock Futures	19991	20572	440011
Stock Options	11454	11242	33158
Total	3902936	3900495	883273

Source: NSE

Global Equity Market

Global Indices	8-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3702.84	2.49%	3.12%	0.66%
Nasdaq 100 (U.S.)	24903.17	2.90%	3.68%	1.06%
FTSE (U.K.)	10608.88	2.51%	2.35%	3.15%
DAX Index (Germany)	24080.63	5.06%	3.36%	2.08%
CAC 40 Index (France)	8263.87	4.49%	3.54%	3.38%
SSE Composite (China)	3995.00	2.69%	1.18%	-3.13%
Nikkei (Japan)	56308.42	5.39%	4.78%	1.24%
Kospi (South Korea)	5872.34	6.87%	7.18%	5.15%
HangSeng (Hong Kong)	25893.02	3.09%	2.37%	0.53%
Strait Times (Singapore)	4996.05	0.77%	0.41%	3.05%
Ibovespa Sao Paulo (Brazil)	192201.16	2.09%	2.26%	7.16%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8951.80	2.55%	3.23%	1.14%
Jakarta Composite (Indonesia)	7279.21	4.42%	1.32%	-4.04%
KLSE (Malaysia)	1696.31	1.16%	-0.74%	-1.27%

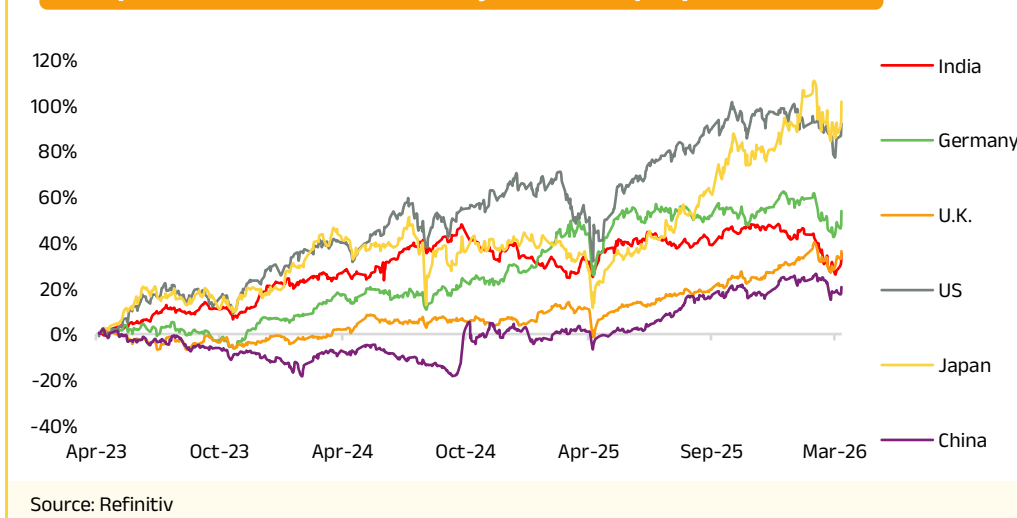
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

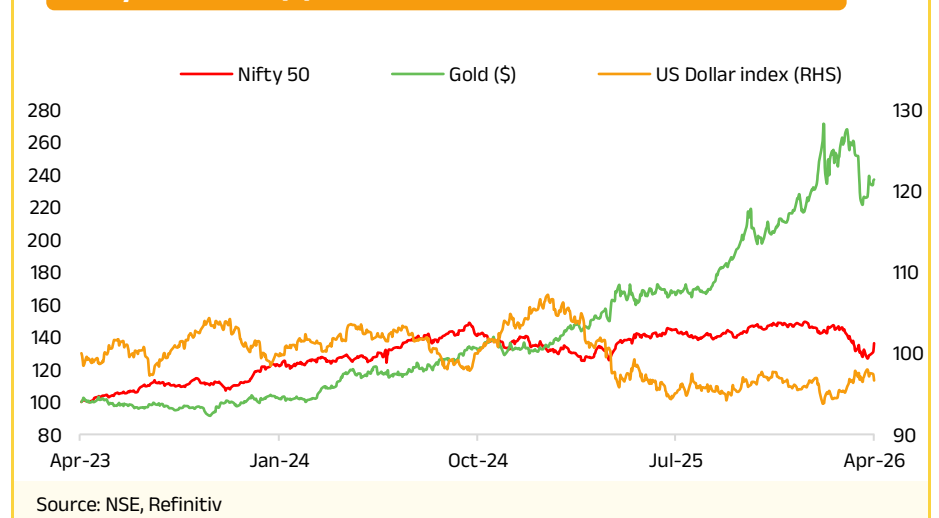
Commodity Prices	8-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,464	2.32%	0.24%	-4.75%
Gold (\$/oz)	4,716.12	0.29%	-0.87%	-8.78%
Silver (INR/1 kg)	242,991	5.29%	1.49%	-6.85%
Silver (\$/oz)	74.12	1.63%	-1.33%	-12.11%
Brent Crude(\$/bbl)	130.43	-7.03%	13.48%	35.24%
Crude Oil (INR/1 bbl)	10,500.00	0.37%	9.42%	41.45%
NYMEX Crude(\$/bbl)	95.92	-16.10%	-5.64%	5.79%
Natural Gas (INR/1 mmbtu)	266.80	1.99%	-2.27%	-3.05%
Aluminium (INR/1 kg)	355.30	-0.39%	0.77%	6.38%
Copper (INR/1 kg)	1,204.50	1.43%	1.43%	-2.16%
Nickel (INR/1 kg)	1,643.30	0.56%	-0.51%	1.51%
Lead (INR/1 kg)	197.70	0.15%	-0.40%	1.31%
Zinc (INR/1 kg)	334.80	0.24%	3.16%	2.35%
Mentha Oil (INR/1 kg)	1,115.80	-2.43%	0.07%	7.25%
Baltic Dry Index	2,139	2.10%	5.37%	6.42%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Earnings Visibility

Definition: Earnings visibility refers to the degree of predictability and stability in a company's future earnings.



Explanation

High earnings visibility indicates that a company's revenues and profits are relatively stable and predictable, often due to long-term contracts, regulated businesses, or strong market positioning. Companies with better earnings visibility generally face lower business risk, which can support higher investor confidence and steadier valuations. For equity investors, earnings visibility helps reduce uncertainty in forecasting future cash flows and improves decision-making, especially during volatile market conditions.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.78	-4.12	6.50	13.40
Flexi Cap Fund	-1.27	-5.20	7.73	15.02
Mid Cap Fund	-1.07	-4.15	12.69	20.52
Large & Mid Cap Fund	-1.59	-4.54	9.37	17.19
Small Cap Fund	0.71	-6.37	9.10	17.82
Multi Cap Fund	-1.06	-5.06	8.92	17.64
Focused Fund	-1.28	-4.63	7.75	14.66
Value Fund	-1.40	-2.71	9.39	17.41
Contra Fund	-3.35	-5.68	6.35	17.48
ELSS	-0.85	-5.24	8.20	15.18
Equity Savings	-0.34	0.07	6.35	9.38
Arbitrage Fund	0.43	2.91	5.86	6.73
Dividend Yield Fund	-2.29	-3.16	8.21	16.66
Aggressive Hybrid Fund	-1.09	-3.39	7.14	13.13
Balanced Advantage	-0.76	-2.04	5.72	10.74

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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