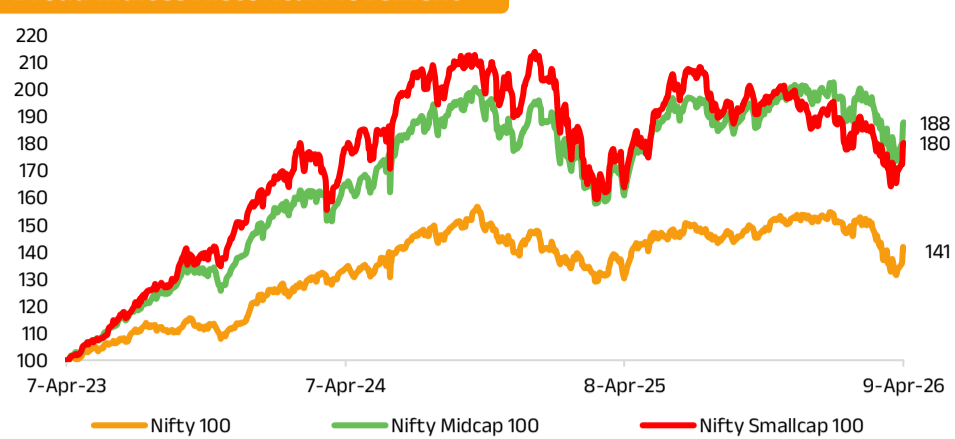


Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Apr-26	1 Day	1 Week	1 Month
Nifty 50	23,775.10	-0.93%	4.68%	-1.05%
Nifty 100	24,486.50	-0.73%	5.07%	-0.81%
Nifty 200	13,399.35	-0.54%	5.27%	-0.43%
Nifty 500	22,037.50	-0.45%	5.25%	-0.09%
Nifty Large Midcap 250	15,663.25	-0.23%	5.47%	0.12%
Nifty Midcap 150	20,965.50	0.27%	5.86%	1.04%
Nifty Next 50	66,268.65	0.19%	6.96%	0.30%
Nifty Smallcap 250	15,503.75	0.13%	5.29%	2.92%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,840.55	-0.26%	8.04%	1.23%
NIFTY 500 Value 50	15,971.45	0.42%	5.24%	1.07%
Nifty 200 Quality 30	19,594.50	0.44%	4.66%	0.36%
Nifty 50 Equal Weight	31,533.35	-0.34%	5.09%	0.18%
NIFTY Alpha Low Volatility 30	25,219.85	-0.50%	4.76%	-2.32%
Nifty High Beta 50	3,754.75	0.15%	8.55%	4.94%
Nifty Low Volatility 50	23,722.95	-0.25%	4.14%	-1.56%
Nifty Midcap150 Momentum 50	59,548.50	0.22%	7.28%	1.57%
Nifty PSE	10,131.30	1.13%	4.80%	0.50%
Nifty SME Emerge	12,927.55	-0.21%	8.18%	5.99%
Nifty 100 ESG	4,799.90	-0.53%	5.66%	0.57%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	25,901.90	-0.39%	7.52%	-0.25%
Nifty Bank	54,821.70	-1.58%	6.35%	-2.14%
Nifty Consumption	11,048.20	-0.40%	4.95%	0.69%
Nifty Financial	25,685.85	-1.41%	6.84%	-1.36%
Nifty FMCG	47,640.70	-0.13%	3.05%	-3.15%
Nifty Healthcare	14,178.25	0.71%	1.75%	-4.02%
Nifty IT	31,636.20	0.22%	3.92%	4.89%
Nifty Media	1,338.95	-0.80%	2.73%	0.54%
Nifty Metal	12,229.70	1.25%	6.75%	4.63%
Nifty MNC	29,858.45	0.48%	5.26%	-0.94%
Nifty Pharma	22,135.40	0.66%	1.50%	-3.48%
Nifty Realty	743.75	-0.27%	10.66%	1.49%
Nifty Energy	36,768.25	0.82%	4.16%	3.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Apr-26	Prev_Day	% Change	1 Week
Hindalco	985.65	951.80	3.56	7.57
Bajaj Auto	9,517.00	9,366.00	1.61	8.66
JSW Steel	1,209.70	1,194.30	1.29	5.99
NTPC	378.65	374.15	1.20	5.28
Divi's Lab	5,952.50	5,882.00	1.20	1.64

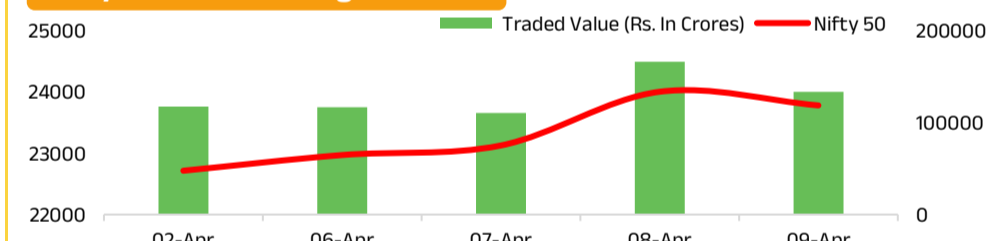
Source: NSE

Nifty 50 Top 5 Losers

Company	9-Apr-26	Prev_Day	% Change	1 Week
L&T Ltd.	3,896.20	4006	-2.74	7.84
IndusInd Bank	814.55	836	-2.56	4.60
HDFC Bank	797.70	816	-2.25	6.23
Britannia industries Limited	5,475.00	5595	-2.14	0.61
ICICI Bank	1,281.30	1309	-2.13	5.39

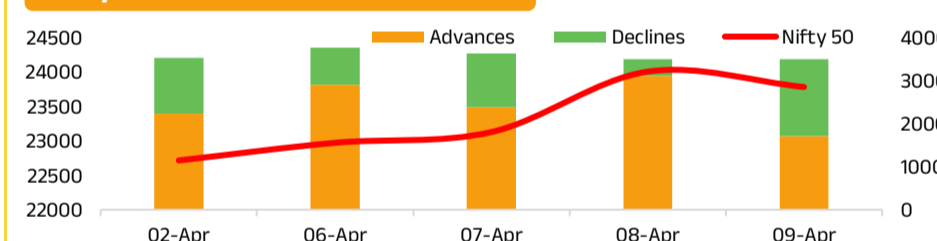
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

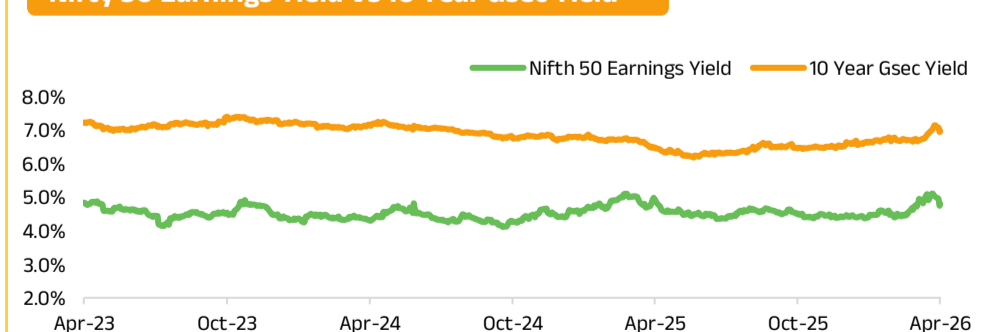
Indian equity markets declined as investors engaged in profit booking following the sharp rally in the previous session, with sentiment dampened by uncertainty surrounding the terms of the U.S.-Iran truce. Meanwhile, crude oil prices surged after Iran halted the passage of oil tankers through the Strait of Hormuz, accusing the U.S. of violating three clauses of the proposed 10-Point agreement.

Glenmark Pharmaceuticals announced that it has received final approval from the U.S. Food and Drug Administration (USFDA) for its generic version of progesterone vaginal inserts, used in fertility treatments. The approval covers inserts of 100 mg strength, the company said in a regulatory filing.

The Adani Group stated that it plans to invest Rs. 33,081 crore in three projects in Odisha, spanning digital infrastructure, power generation, and cement manufacturing. This investment aligns with the state government's roadmap to become a \$1.5 trillion economy by 2047.

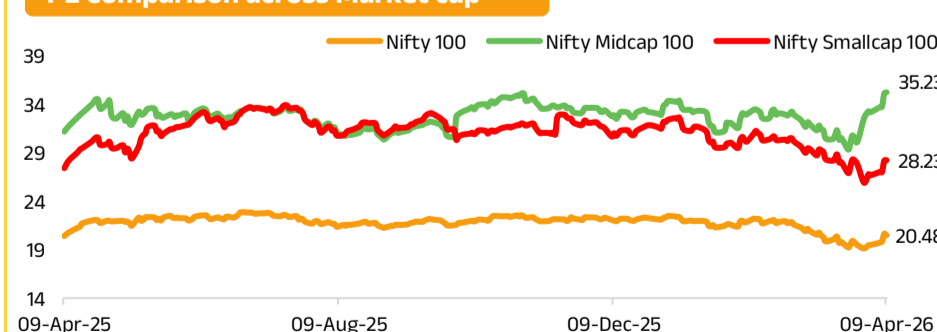
Sri Lotus Developers & Realty announced the launch of its luxury coastline collection, comprising 11 sea-facing residential projects with a combined gross development value (GDV) of Rs. 8,000 crore. The company plans to invest Rs. 800 crore in developing these projects.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



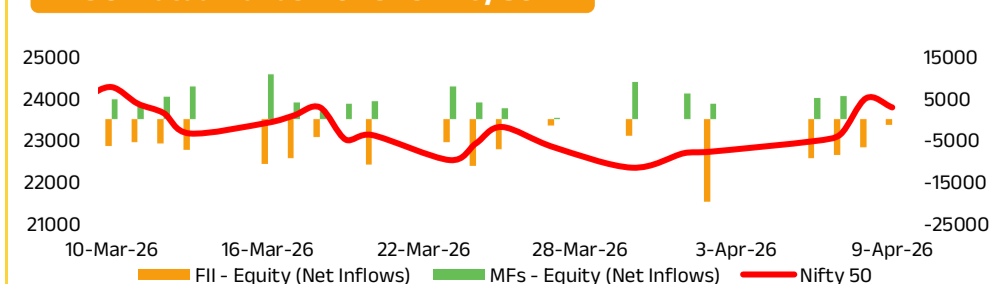
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1395.55	-46,149	-46,149	-177,270
MF**	5487.03	20,198	20,198	172,807
DII	955.9	35,572	35,572	282,898

Source: SEBI, NSDL;**As on 7th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23861.30	24057.80	-0.82%
Near Basis	86.20	60.45	42.60%
Mid Futures	23989.10	24182.50	-0.80%
Mid Basis	214.00	185.15	15.58%
Near Open Interest (Cr.)	1.98	2.01	-1.83%
Mid Open Interest (Cr.)	0.22	0.21	3.17%
Rollover (%)	12.96	12.43	4.32%
Put Call Ratio (OI)	0.97	1.13	-13.66%
Put Call Ratio(Vol)	1.04	0.90	14.70%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7903	2834	62179
Index Options	1505751	1516146	447113
Stock Futures	34010	31488	458307
Stock Options	17584	17564	40661
Total	1565248	1568032	1008259

Source: NSE

Global Equity Market

Global Indices	9-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3722.94	0.54%	3.55%	0.38%
Nasdaq 100 (U.S.)	25082.09	0.72%	4.31%	0.46%
FTSE (U.K.)	10603.48	-0.05%	1.60%	3.45%
DAX Index (Germany)	23806.99	-1.14%	2.76%	1.70%
CAC 40 Index (France)	8245.80	-0.22%	3.56%	4.17%
SSE Composite (China)	3966.17	-0.72%	1.20%	-3.18%
Nikkei (Japan)	55895.32	-0.73%	6.54%	6.01%
Kospi (South Korea)	5778.01	-1.61%	10.39%	10.02%
HangSeng (Hong Kong)	25752.40	-0.54%	2.53%	1.35%
Strait Times (Singapore)	4977.08	-0.38%	0.60%	4.64%
Ibovespa Sao Paulo (Brazil)	195129.25	1.52%	3.76%	7.86%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8973.20	0.24%	4.59%	4.35%
Jakarta Composite (Indonesia)	7307.59	0.39%	4.00%	-0.41%
KLSE (Malaysia)	1686.24	-0.59%	-0.71%	0.72%

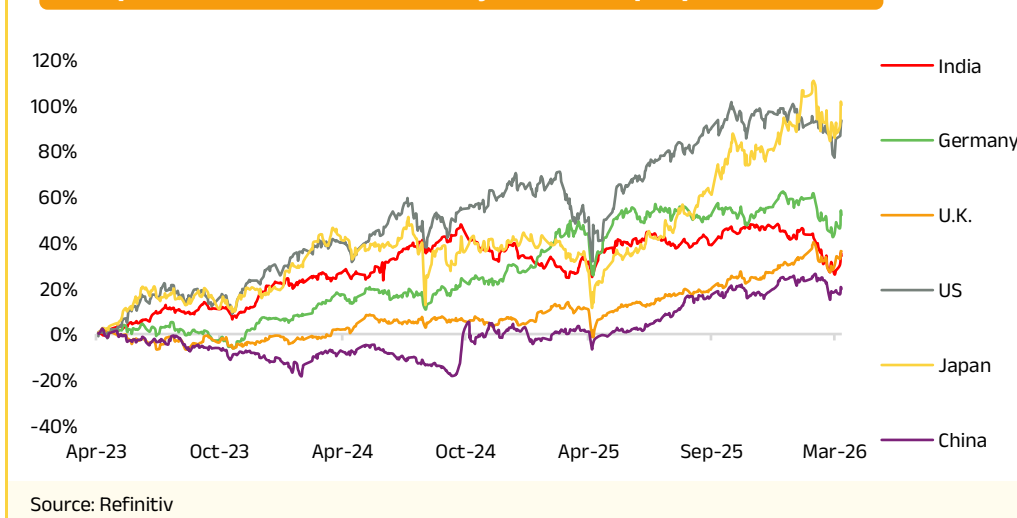
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

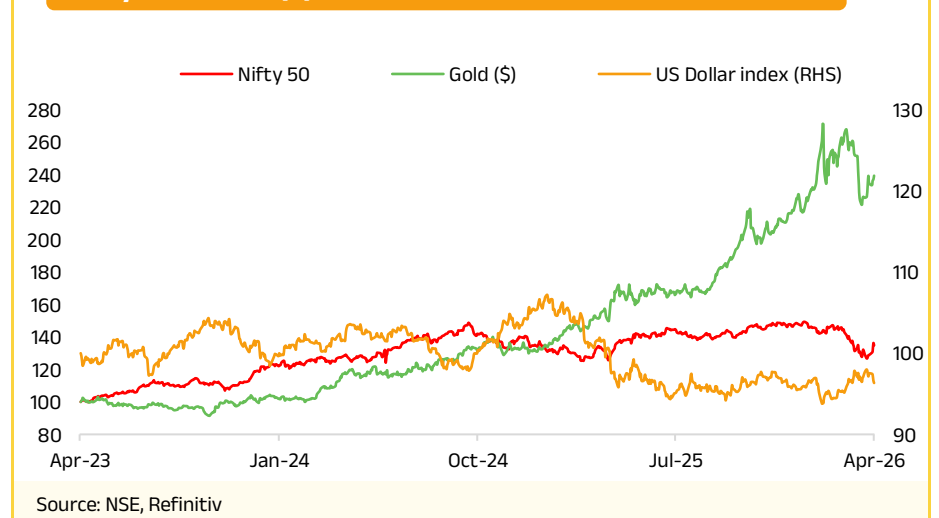
Commodity Prices	9-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	149,423	-0.69%	2.28%	-6.05%
Gold (\$/oz)	4,763.62	1.01%	1.88%	-7.27%
Silver (INR/1 kg)	236,007	-2.87%	3.68%	-9.63%
Silver (\$/oz)	75.07	1.28%	2.85%	-13.72%
Brent Crude(\$/bbl)	143.65	10.14%	5.14%	35.98%
Crude Oil (INR/1 bbl)	8,738.00	-16.78%	-7.80%	4.85%
NYMEX Crude(\$/bbl)	99.37	3.60%	-12.05%	5.10%
Natural Gas (INR/1 mmbtu)	252.10	-5.51%	-5.51%	-13.69%
Aluminium (INR/1 kg)	355.50	0.06%	0.14%	3.54%
Copper (INR/1 kg)	1,201.50	-0.25%	0.51%	-0.50%
Nickel (INR/1 kg)	1,641.50	-0.11%	-0.52%	2.03%
Lead (INR/1 kg)	198.60	0.46%	-1.29%	1.04%
Zinc (INR/1 kg)	332.65	-0.64%	1.90%	0.96%
Mentha Oil (INR/1 kg)	1,116.50	0.06%	0.00%	6.42%
Baltic Dry Index	2,161	1.03%	4.60%	4.60%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Business Moat

Definition: A business moat refers to a company's sustainable competitive advantage that protects it from competitors over the long term.



Explanation

A strong business moat allows a company to maintain pricing power, profitability, and market share despite competitive pressures. Moats can arise from brand strength, cost advantages, network effects, regulatory barriers, or switching costs. For equity investors, identifying companies with durable moats helps reduce downside risk and improves the likelihood of consistent long-term returns. Firms with strong moats are better positioned to withstand economic cycles and industry disruptions.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.57	-5.15	6.51	13.17
Flexi Cap Fund	0.41	-5.85	8.13	14.91
Mid Cap Fund	1.25	-4.44	13.88	20.61
Large & Mid Cap Fund	0.27	-5.14	10.09	17.18
Small Cap Fund	3.17	-6.33	10.34	17.86
Multi Cap Fund	0.90	-5.55	9.66	17.53
Focused Fund	0.19	-5.49	8.17	14.48
Value Fund	0.31	-3.36	9.92	17.28
Contra Fund	-0.84	-5.61	7.56	17.71
ELSS	0.69	-6.01	8.43	14.99
Equity Savings	0.16	-0.13	6.37	9.32
Arbitrage Fund	0.48	3.00	5.80	6.73
Dividend Yield Fund	-0.13	-3.26	9.17	16.78
Aggressive Hybrid Fund	0.07	-4.02	7.31	13.00
Balanced Advantage	0.02	-2.68	5.70	10.59

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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