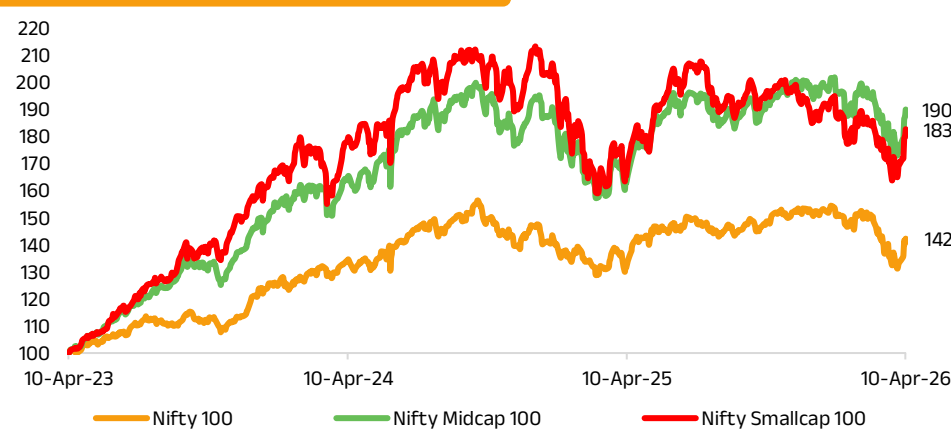


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,050.60	1.16%	5.89%	-0.87%
Nifty 100	24,809.80	1.32%	6.46%	-0.59%
Nifty 200	13,581.30	1.36%	6.70%	-0.27%
Nifty 500	22,346.75	1.40%	6.73%	0.02%
Nifty Large Midcap 250	15,891.80	1.46%	7.00%	0.23%
Nifty Midcap 150	21,300.30	1.60%	7.55%	1.05%
Nifty Next 50	67,641.25	2.07%	9.17%	0.61%
Nifty Smallcap 250	15,753.05	1.61%	6.99%	2.39%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,515.10	2.26%	10.48%	1.08%
NIFTY 500 Value 50	16,106.50	0.85%	6.13%	0.30%
Nifty 200 Quality 30	19,755.00	0.82%	5.52%	-0.21%
Nifty 50 Equal Weight	31,866.20	1.06%	6.20%	-0.03%
NIFTY Alpha Low Volatility 30	25,640.80	1.67%	6.51%	-2.10%
Nifty High Beta 50	3,817.35	1.67%	10.36%	4.26%
Nifty Low Volatility 50	23,997.05	1.16%	5.35%	-1.69%
Nifty Midcap150 Momentum 50	60,812.75	2.12%	9.56%	1.93%
Nifty PSE	10,173.10	0.41%	5.24%	0.05%
Nifty SME Emerge	13,098.35	1.32%	9.61%	6.39%
Nifty 100 ESG	4,859.60	1.24%	6.98%	0.54%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,640.90	2.85%	10.59%	-0.48%
Nifty Bank	55,912.75	1.99%	8.47%	-1.82%
Nifty Consumption	11,219.35	1.55%	6.57%	0.76%
Nifty Financial	26,213.90	2.06%	9.04%	-1.21%
Nifty FMCG	48,194.05	1.16%	4.24%	-2.84%
Nifty Healthcare	14,194.90	0.12%	1.87%	-4.98%
Nifty IT	31,030.60	-1.91%	1.94%	3.35%
Nifty Media	1,365.20	1.96%	4.75%	1.00%
Nifty Metal	12,356.40	1.04%	7.85%	4.11%
Nifty MNC	30,481.80	2.09%	7.45%	-0.41%
Nifty Pharma	22,164.85	0.13%	1.63%	-4.68%
Nifty Realty	759.25	2.08%	12.97%	2.03%
Nifty Energy	37,174.60	1.11%	5.31%	3.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Apr-26	Prev_Day	% Change	1 Week
Asian Paints	2,360.70	2,269.60	4.01	8.84
Eicher Motors Limited	7,424.00	7,147.50	3.87	11.65
Hero Moto	5,466.50	5,284.00	3.45	9.08
ICICI Bank	1,321.90	1,281.30	3.17	8.73
Bajaj Auto	9,813.50	9,517.00	3.12	12.05

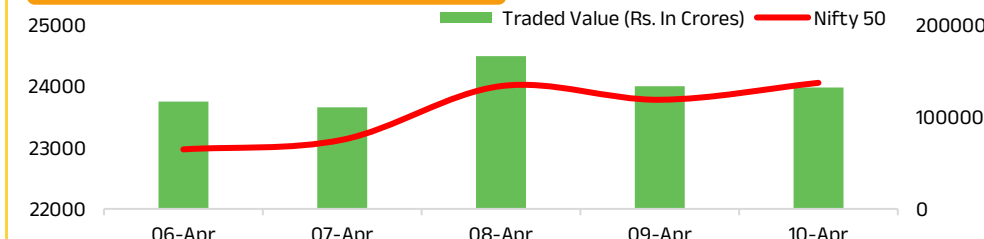
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Apr-26	Prev_Day	% Change	1 Week
Coal India	434.10	454	-4.40	-3.39
Sun Pharma	1,654.90	1717	-3.62	-2.29
Infosys	1,292.50	1332	-2.94	-0.64
TCS	2,524.30	2589	-2.50	3.00
Tech Mahindra	1,440.20	1462	-1.46	-0.09

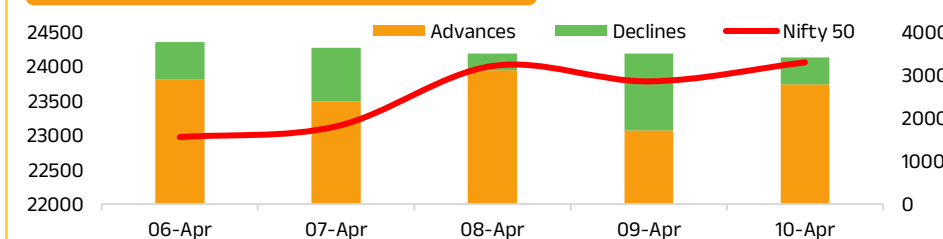
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

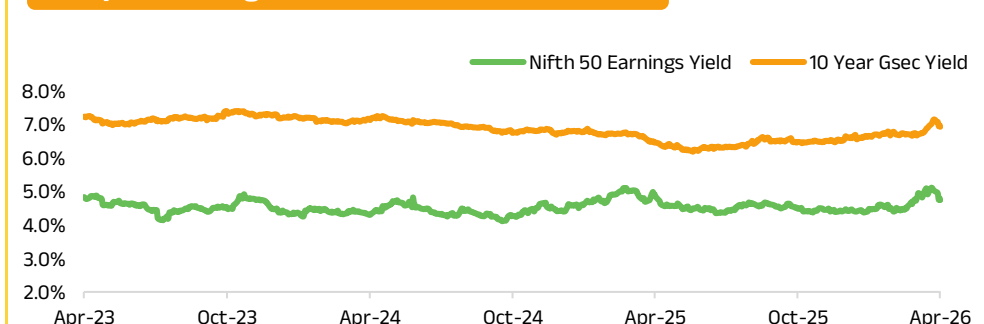
Indian equity markets advanced on positive global cues and optimism around potential geopolitical de-escalation in West Asia. However, sentiment remained cautious as reports of fresh Israeli strikes on Lebanon raised concerns over the durability of the fragile U.S.-Iran ceasefire.

Tata Consultancy Services (TCS) kicked off the fourth-quarter earnings season for India's information technology (IT) sector by beating estimates, even as macroeconomic challenges continued to weigh on the industry. The company reported a total contract value (TCV) of \$12 billion in the January-March quarter (Q4 FY26) and a total order book of \$40.7 billion, entering FY27 with strong deal wins.

Godrej Properties Ltd reported a 16% increase in sales bookings in the last fiscal year, reaching a record Rs. 34,171 crore, driven by strong demand for its housing units. In terms of sales bookings, or pre-sales, Godrej Properties is likely to become the largest listed real estate firm in FY 2025-26. The company had set a pre-sales target of Rs. 32,500 crore for the fiscal year.

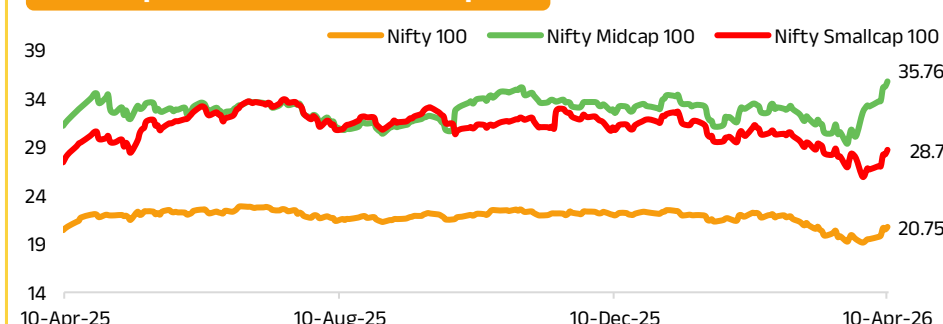
A decision is likely to be taken soon on whether Tata Sons, the holding company of the salt-to-software conglomerate, will be listed, according to reports. At a time when Tata Trusts the majority owner of Tata Sons with a 66% stake has been facing controversies, a stock market listing of the holding company is expected to bring greater stability to the group, according to people close to the development.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



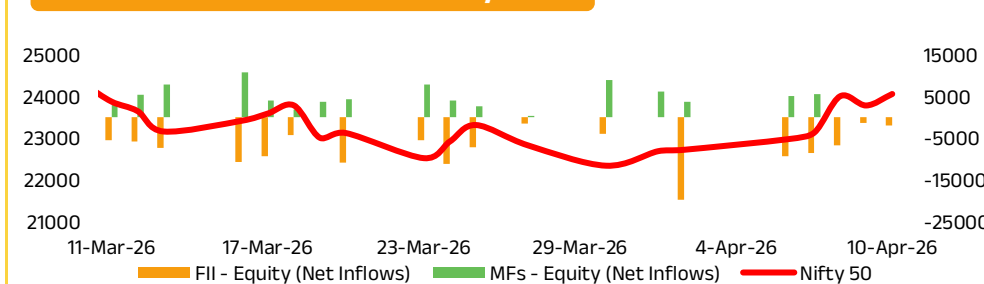
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-2064.21	-48,213	-48,213	-179,335
MF**	5487.03	20,198	20,198	172,807
DII	410.05	35,983	35,983	283,308

Source: SEBI, NSDL; **As on 7th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24101.00	23861.30	1.00%
Near Basis	50.40	86.20	-41.53%
Mid Futures	24216.90	23989.10	0.95%
Mid Basis	166.30	214.00	-22.29%
Near Open Interest (Cr.)	1.86	1.98	-6.06%
Mid Open Interest (Cr.)	0.22	0.22	-0.03%
Rollover (%)	13.61	12.96	4.97%
Put Call Ratio (OI)	1.13	0.97	16.03%
Put Call Ratio(Vol)	0.91	1.04	-12.25%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2474	2559	60609
Index Options	4175526	4214824	397505
Stock Futures	21874	21998	459289
Stock Options	17873	18331	45882
Total	4217747	4257713	963284

Source: NSE

Global Equity Market

Global Indices	10-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3716.94	-0.16%	3.38%	0.47%
Nasdaq 100 (U.S.)	25116.34	0.14%	4.45%	0.64%
FTSE (U.K.)	10600.53	-0.03%	1.57%	1.81%
DAX Index (Germany)	23803.95	-0.01%	2.74%	-0.69%
CAC 40 Index (France)	8259.60	0.17%	3.73%	2.51%
SSE Composite (China)	3986.22	0.51%	2.74%	-3.32%
Nikkei (Japan)	56924.11	1.84%	7.15%	4.93%
Kospi (South Korea)	5858.87	1.40%	8.96%	5.90%
HangSeng (Hong Kong)	25893.54	0.55%	3.09%	-0.26%
Strait Times (Singapore)	4989.41	0.25%	0.85%	2.65%
Ibovespa Sao Paulo (Brazil)	197323.87	1.12%	4.93%	7.56%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8960.60	-0.14%	4.44%	3.08%
Jakarta Composite (Indonesia)	7458.50	2.07%	6.14%	0.24%
KLSE (Malaysia)	1691.31	0.30%	-0.25%	-0.61%

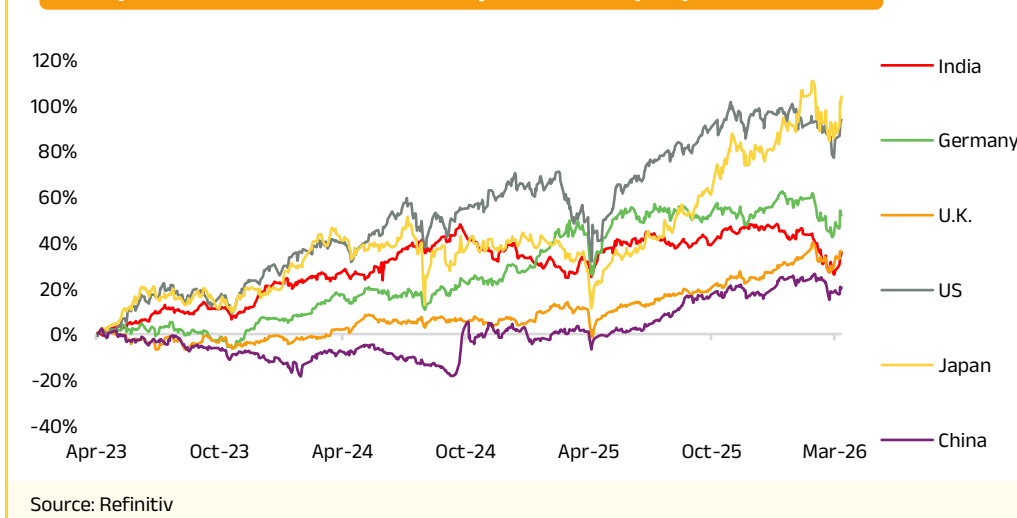
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

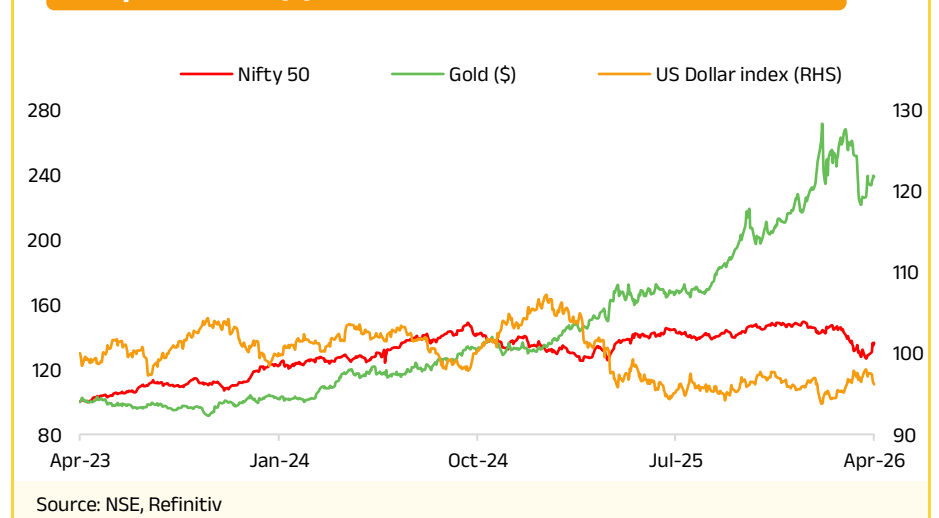
Commodity Prices	10-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	149,646	0.15%	2.43%	-6.29%
Gold (\$/oz)	4,747.49	-0.34%	1.54%	-8.55%
Silver (INR/1 kg)	239,775	1.60%	5.33%	-11.22%
Silver (\$/oz)	75.88	1.07%	3.95%	-14.16%
Brent Crude(\$/bbl)	136.92	-4.68%	0.21%	45.35%
Crude Oil (INR/1 bbl)	9,074.00	3.85%	-4.25%	3.77%
NYMEX Crude(\$/bbl)	98.09	-1.29%	-13.18%	17.32%
Natural Gas (INR/1 mmbtu)	247.50	-1.82%	-7.23%	-14.03%
Aluminium (INR/1 kg)	356.60	0.31%	0.45%	6.54%
Copper (INR/1 kg)	1,213.50	1.00%	1.51%	-1.79%
Nickel (INR/1 kg)	1,641.50	0.00%	-0.52%	1.21%
Lead (INR/1 kg)	199.35	0.38%	-0.92%	2.23%
Zinc (INR/1 kg)	334.50	0.56%	2.47%	1.30%
Mentha Oil (INR/1 kg)	1,115.40	-0.10%	-0.10%	5.42%
Baltic Dry Index	2,201	1.85%	6.53%	14.70%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Return on Equity (ROE)

Definition: Return on Equity measures a company's profitability by showing how efficiently it generates profits from shareholders' capital.



Explanation

ROE helps investors assess how well a company uses equity funding to create value. A consistently high ROE indicates strong operational efficiency and effective management, while a declining ROE may signal pressure on margins or capital misallocation. ROE is best analysed over time and compared with peers in the same industry to avoid distortions caused by leverage or one-time events. For equity investors, ROE is a key indicator of long-term wealth creation potential.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.47	-4.29	7.85	13.64
Flexi Cap Fund	0.49	-4.84	9.63	15.43
Mid Cap Fund	1.52	-3.09	15.76	21.22
Large & Mid Cap Fund	0.32	-4.12	11.64	17.71
Small Cap Fund	3.08	-5.19	12.10	18.53
Multi Cap Fund	0.94	-4.56	11.26	18.15
Focused Fund	0.16	-4.58	9.58	14.99
Value Fund	0.16	-2.51	11.27	17.72
Contra Fund	-1.40	-5.20	8.33	17.94
ELSS	0.75	-4.99	9.99	15.56
Equity Savings	0.29	0.24	6.85	9.51
Arbitrage Fund	0.60	3.08	5.86	6.78
Dividend Yield Fund	-0.39	-2.73	10.19	17.05
Aggressive Hybrid Fund	0.13	-3.26	8.45	13.40
Balanced Advantage	0.11	-2.11	6.58	10.91

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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