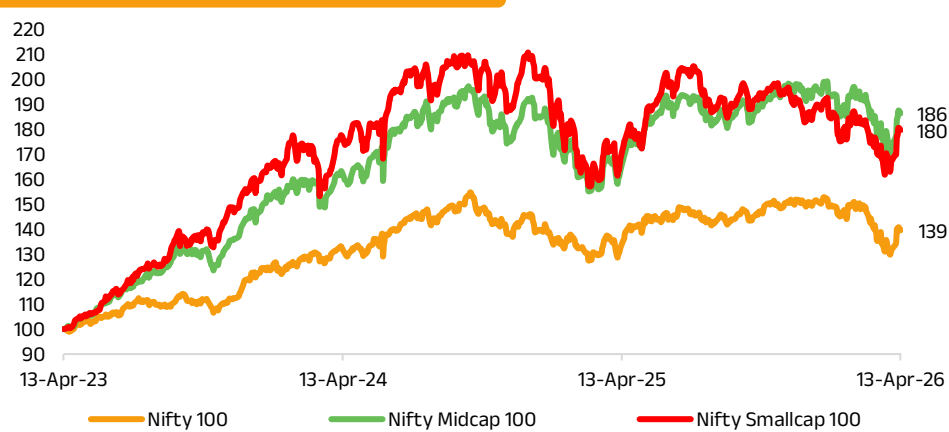


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	13-Apr-26	1 Day	1 Week	1 Month
Nifty 50	23,842.65	-0.86%	3.11%	2.99%
Nifty 100	24,599.65	-0.85%	3.66%	3.15%
Nifty 200	13,473.30	-0.80%	3.98%	3.50%
Nifty 500	22,179.05	-0.75%	4.14%	3.68%
Nifty Large Midcap 250	15,778.90	-0.71%	4.48%	3.91%
Nifty Midcap 150	21,177.60	-0.58%	5.30%	4.67%
Nifty Next 50	67,123.30	-0.77%	6.29%	3.76%
Nifty Smallcap 250	15,687.95	-0.41%	5.28%	5.59%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	13-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,007.60	-1.66%	6.05%	5.67%
NIFTY 500 Value 50	16,044.95	-0.38%	3.91%	2.95%
Nifty 200 Quality 30	19,525.40	-1.16%	2.03%	2.84%
Nifty 50 Equal Weight	31,599.00	-0.84%	3.20%	3.64%
NIFTY Alpha Low Volatility 30	25,388.20	-0.99%	3.80%	1.89%
Nifty High Beta 50	3,815.15	-0.06%	7.44%	8.12%
Nifty Low Volatility 50	23,784.70	-0.88%	2.62%	1.82%
Nifty Midcap150 Momentum 50	60,119.30	-1.14%	6.51%	6.00%
Nifty PSE	10,162.55	-0.10%	3.39%	0.91%
Nifty SME Emerge	13,076.05	-0.17%	5.00%	9.04%
Nifty 100 ESG	4,819.15	-0.83%	3.66%	4.23%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	13-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,084.55	-2.09%	7.02%	7.81%
Nifty Bank	55,605.05	-0.55%	5.48%	3.44%
Nifty Consumption	11,080.25	-1.24%	3.51%	4.78%
Nifty Financial	26,047.50	-0.63%	5.52%	3.62%
Nifty FMCG	47,570.40	-1.29%	1.26%	-0.74%
Nifty Healthcare	14,154.95	-0.28%	1.16%	-3.07%
Nifty IT	30,669.80	-1.16%	-2.34%	5.50%
Nifty Media	1,360.40	-0.35%	3.78%	4.56%
Nifty Metal	12,329.30	-0.22%	4.82%	9.18%
Nifty MNC	30,028.55	-1.49%	4.35%	2.55%
Nifty Pharma	22,100.10	-0.29%	1.06%	-3.21%
Nifty Realty	757.20	-0.27%	8.39%	6.68%
Nifty Energy	37,195.05	0.06%	4.54%	3.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	13-Apr-26	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance C	619.10	604.15	2.47	6.43
ICICI Bank	1,351.10	1,321.90	2.21	8.48
NTPC	386.25	380.15	1.60	4.72
Tata Motors	345.50	342.60	0.85	11.92
Britannia Industries Limited	5,589.00	5,557.50	0.57	0.85

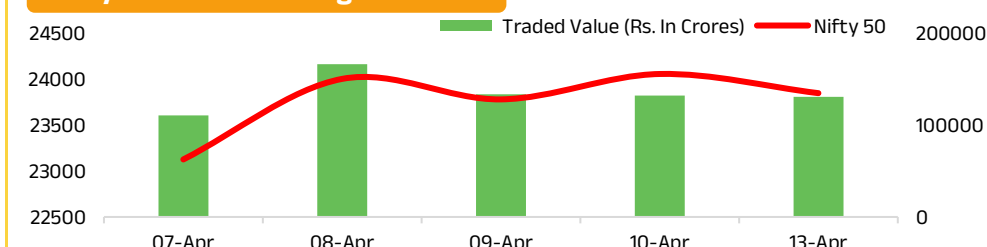
Source: NSE

## Nifty 50 Top 5 Losers

Company	13-Apr-26	Prev_Day	% Change	1 Week
Eicher Motors Limited	7,050.00	7424	-5.04	6.73
Maruti	13,076.00	13709	-4.62	2.17
Hero Moto	5,247.00	5467	-4.02	3.88
RIL	1,315.10	1350	-2.60	0.80
BPCL	292.95	299	-2.14	5.59

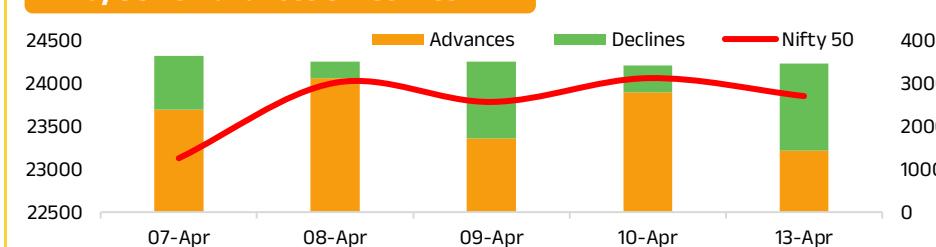
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

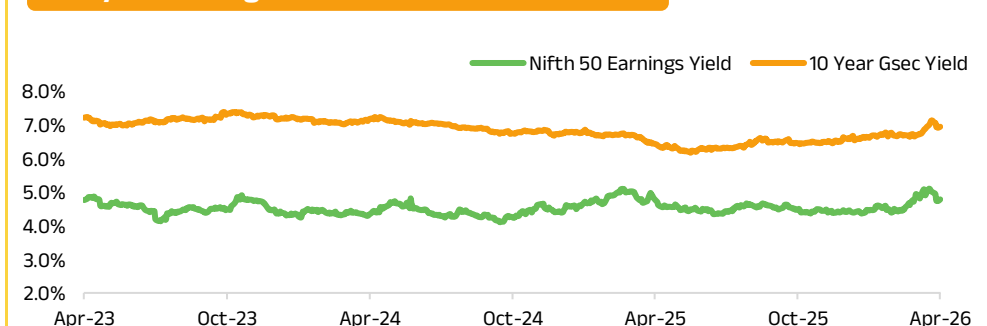
Indian equity markets declined after the failure of U.S.-Iran negotiations heightened concerns about a prolonged conflict in the Middle East. Adding to investor anxiety, the United States announced a naval blockade of Iranian ports, sending Brent crude prices sharply higher.

GE Aerospace announced a contract with the Indian Air Force (IAF) to establish an in-country depot facility for the F404-IN20 engines that power the IAF's Light Combat Aircraft (LCA) Tejas fleet.

State-owned Coal India Limited is absorbing rising input costs to shield consumers from higher coal prices, even as expenses for key inputs—such as explosives and industrial diesel—have surged sharply following the West Asia conflict.

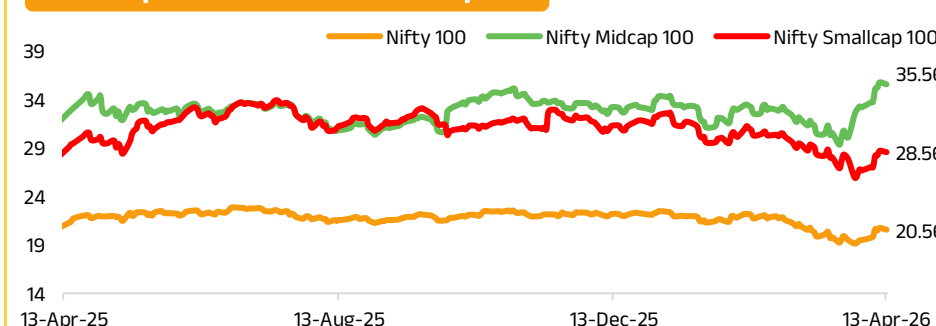
Aster DM Healthcare announced an investment of Rs. 96 crore to expand its women and children's facility at Aster Whitefield Hospital, Bengaluru.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



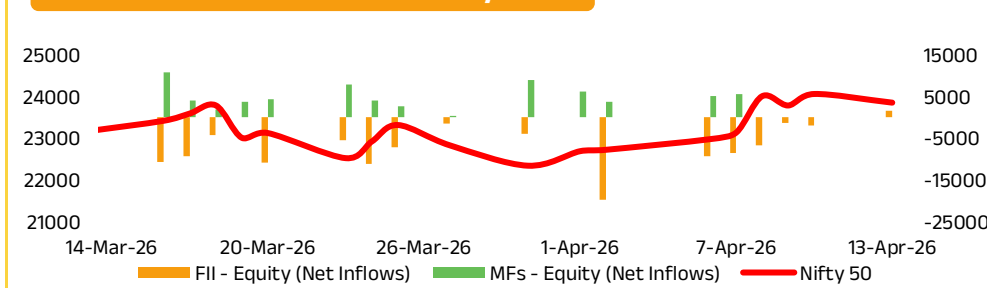
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII*	1509.37	-46,704	-46,704	-177,825
MF**	5487.03	20,198	20,198	172,807
DII*	2432.3	38,415	38,415	285,740

Source: SEBI, NSDL; \*As on 13th Apr 2026; \*\*As on 7th Apr 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23858.70	23858.70	0.00%
Near Basis	16.05	16.05	0.00%
Mid Futures	23988.80	23988.80	0.00%
Mid Basis	146.15	146.15	0.00%
Near Open Interest (Cr.)	1.87	1.87	0.00%
Mid Open Interest (Cr.)	0.22	0.22	0.00%
Rollover (%)	13.99	13.99	0.00%
Put Call Ratio (OI)	1.17	1.13	3.83%
Put Call Ratio(Vol)	0.99	0.91	9.01%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5720	2278	58726
Index Options	1195436	1189727	446749
Stock Futures	22881	22478	463460
Stock Options	18582	19468	51726
Total	1242619	1233952	1020660

Source: NSE

## Global Equity Market

Global Indices	14-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3799.95	1.13%	5.18%	5.08%
Nasdaq 100 (U.S.)	25842.00	1.81%	6.77%	5.99%
FTSE (U.K.)	10609.06	0.25%	2.51%	3.39%
DAX Index (Germany)	24044.22	1.27%	4.90%	2.55%
CAC 40 Index (France)	8327.86	1.12%	5.30%	5.26%
SSE Composite (China)	4026.63	0.95%	3.51%	-1.68%
Nikkei (Japan)	57877.39	2.43%	8.32%	7.54%
Kospi (South Korea)	5967.75	2.74%	8.61%	8.76%
HangSeng (Hong Kong)	25872.32	0.82%	3.01%	1.60%
Strait Times (Singapore)	5007.57	0.47%	1.00%	3.41%
Ibovespa Sao Paulo (Brazil)	198657.33	0.33%	5.52%	11.82%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8970.80	0.50%	2.77%	4.10%
Jakarta Composite (Indonesia)	7675.95	2.34%	10.11%	7.55%
KLSE (Malaysia)	1688.12	0.45%	0.67%	-0.63%

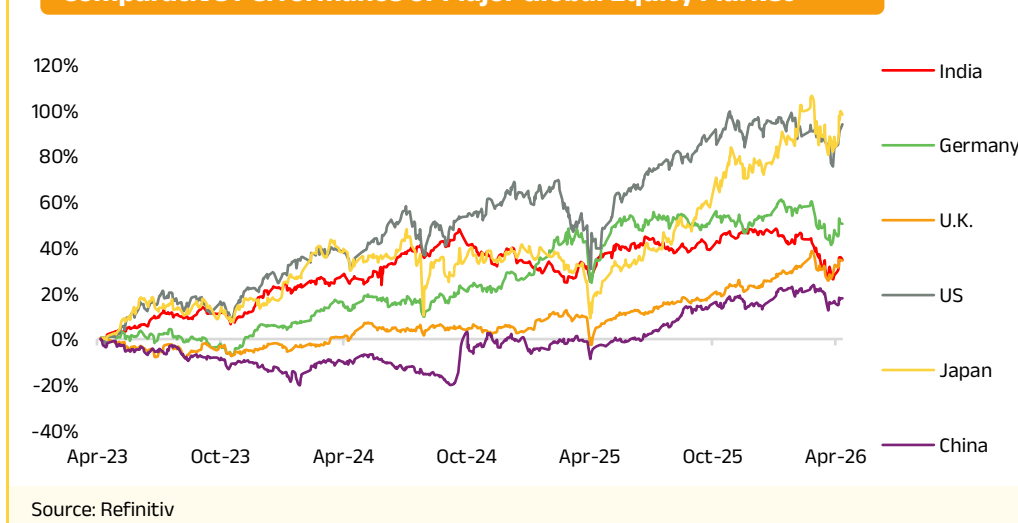
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

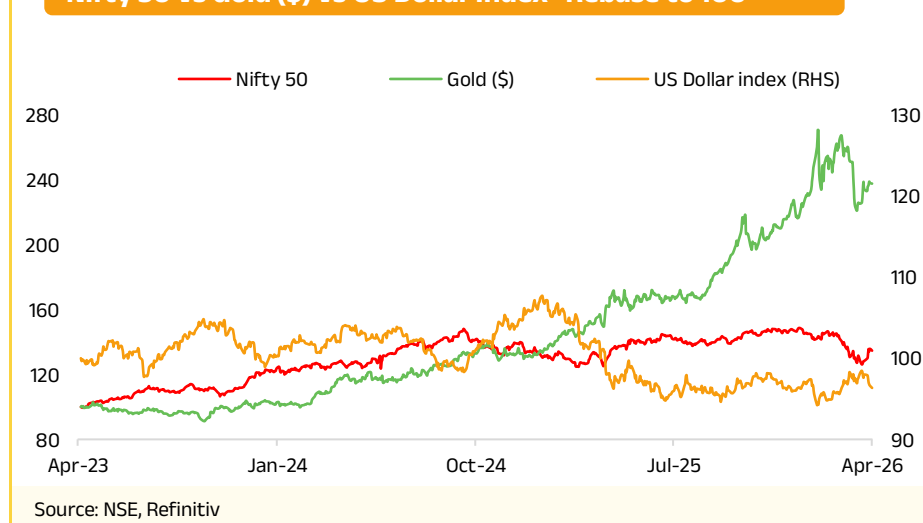
Commodity Prices	14-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) <sup>[1]</sup>	149,494	-0.10%	1.66%	-5.39%
Gold (\$/oz)	4,840.34	2.13%	2.93%	-3.55%
Silver (INR/1 kg) <sup>[1]</sup>	236,822	-1.23%	2.62%	-9.02%
Silver (\$/oz)	79.53	5.23%	9.05%	-1.27%
Brent Crude(\$/bbl)	138.53	-3.18%	-1.26%	34.03%
Crude Oil (INR/1 bbl) <sup>[1]</sup>	8,947.00	-1.40%	-14.47%	1.20%
NYMEX Crude(\$/bbl)	92.82	-7.61%	-18.81%	-5.65%
Natural Gas (INR/1 mmbtu)	245.30	-0.89%	-6.23%	-17.85%
Aluminium (INR/1 kg) <sup>[1]</sup>	366.00	2.64%	2.61%	5.67%
Copper (INR/1 kg) <sup>[1]</sup>	1,218.50	0.41%	2.61%	-0.98%
Nickel (INR/1 kg) <sup>[1]</sup>	1,662.10	1.25%	1.71%	1.51%
Lead (INR/1 kg) <sup>[1]</sup>	199.15	-0.10%	0.89%	2.65%
Zinc (INR/1 kg) <sup>[1]</sup>	336.20	0.51%	0.66%	2.50%
Mentha Oil (INR/1 kg) <sup>[1]</sup>	1,123.00	0.68%	-1.80%	5.87%
Baltic Dry Index	2,354	4.62%	12.36%	16.07%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Operating Leverage

Definition: Operating leverage refers to the extent to which a company's costs are fixed versus variable in its business model.



### Explanation

Operating leverage explains how changes in revenues impact profitability. Companies with high fixed costs experience larger swings in profits when revenues rise or fall, compared to firms with flexible cost structures. High operating leverage can significantly boost earnings during growth phases but also increases downside risk during slowdowns. For equity investors, understanding operating leverage helps assess earnings volatility, business risk, and how sensitive profits are to changes in demand.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.39	-4.43	5.38	13.07
Flexi Cap Fund	4.20	-4.74	6.92	14.85
Mid Cap Fund	4.94	-3.19	12.75	20.57
Large & Mid Cap Fund	4.09	-4.14	8.95	17.14
Small Cap Fund	6.44	-4.56	8.72	18.06
Multi Cap Fund	4.63	-4.46	8.33	17.53
Focused Fund	4.17	-4.52	6.97	14.47
Value Fund	3.51	-2.30	8.67	17.25
Contra Fund	2.67	-5.12	6.04	17.46
ELSS	4.60	-4.92	7.18	14.95
Equity Savings	1.30	0.20	6.03	9.32
Arbitrage Fund	0.50	2.98	5.91	6.77
Dividend Yield Fund	2.90	-2.49	7.60	16.76
Aggressive Hybrid Fund	3.06	-3.24	6.36	12.99
Balanced Advantage	2.07	-2.24	5.01	10.76

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 13 Apr, 2026

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