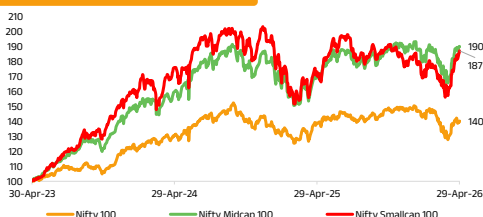


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,177.65	0.76%	-0.82%	5.95%
Nifty 100	25,106.10	0.61%	-0.88%	7.29%
Nifty 200	13,825.10	0.47%	-0.66%	8.10%
Nifty 500	22,871.00	0.46%	-0.52%	8.81%
Nifty Large Midcap 100	16,328.40	0.28%	-0.39%	9.31%
Nifty Midcap 150	22,212.35	-0.04%	0.10%	11.32%
Nifty Next 50	70,521.80	-0.07%	-1.16%	13.67%
Nifty Smallcap 250	16,804.40	0.49%	0.72%	14.66%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,410.80	0.10%	-1.67%	8.83%
NIFTY 500 Value 50	16,786.05	0.20%	0.42%	11.04%
Nifty 200 Quality 30	20,251.95	0.68%	-0.42%	9.03%
Nifty 50 Equal Weight	32,523.50	0.63%	-0.18%	7.84%
NIFTY Alpha Low Volatility 30	25,869.05	0.48%	-0.52%	5.19%
Nifty High Beta 50	4,121.90	0.15%	0.33%	20.07%
Nifty Low Volatility 50	24,343.10	0.58%	-0.68%	5.64%
Nifty Midcap150 Momentum 50	61,718.10	-0.15%	-0.56%	9.93%
Nifty PSE	10,723.70	-0.40%	0.39%	10.82%
Nifty SME Emerge	13,903.10	0.18%	0.82%	21.71%
Nifty 100 ESG	4,876.40	0.32%	-1.98%	7.10%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,085.75	1.15%	-1.38%	7.12%
Nifty Bank	55,403.60	0.01%	-3.01%	5.99%
Nifty Consumption	11,519.95	1.02%	-0.32%	9.10%
Nifty Financial	25,913.95	-0.09%	-2.67%	6.32%
Nifty FMCG	51,771.80	1.75%	1.12%	11.51%
Nifty Healthcare	14,941.05	0.25%	3.15%	3.52%
Nifty IT	29,245.20	0.99%	-4.10%	-1.00%
Nifty Media	1,463.60	-0.49%	0.73%	13.09%
Nifty Metal	13,111.35	0.50%	1.70%	17.47%
Nifty MNC	32,178.70	0.90%	0.39%	13.56%
Nifty Pharma	23,260.85	0.44%	3.59%	3.08%
Nifty Realty	805.60	1.48%	0.28%	20.21%
Nifty Energy	40,961.40	-0.07%	2.67%	16.32%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Apr-26	Prev_Day	% Change	1 Week
ITC	316.25	304.45	3.88	3.52
Tech Mahindra	1,459.80	1,408.10	3.67	-0.19
IndusInd Bank	913.75	885.55	3.18	5.02
Maruti	13,257.00	12,892.00	2.83	-0.60
Coal India	479.90	467.00	2.76	8.05

Source: NSE

Nifty 50 Top 5 Losers

Company	29-Apr-26	Prev_Day	% Change	1 Week
NTPC	401.30	407	-1.36	-1.01
Shree Cements Limiter	24,555.00	24,890	-1.35	-4.59
BPCL	303.90	308	-1.25	-3.34
ICICI Bank	1,281.00	1,292	-0.85	-6.33
Indian Oil	144.19	145	-0.83	-2.15

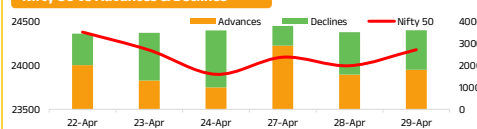
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

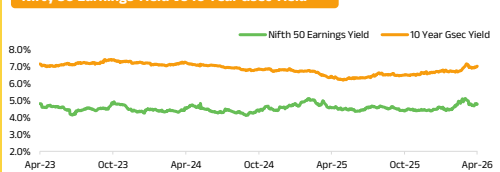
Indian equity markets ended higher despite mixed cues from global peers and rising concerns over elevated energy prices. Crude oil prices firmed up amid lingering uncertainty over global supply following the prolonged closure of the Strait of Hormuz. However, the upside in equities remained capped as profit-taking at higher levels led to a sharp reversal in the benchmark indices during the latter half of the trading session.

Vedanta reported a 92.3% jump in quarterly profit, supported by strong base metal prices that boosted margins. Prices of base metals spiked during the quarter ended March 2026 due to supply disruptions linked to the Iran war. Vedanta's aluminum business—the largest in India—accounts for nearly 40% of the company's revenue.

Adani's \$1.2 billion copper plant has faced a series of technical setbacks since being commissioned ten months ago, raising concerns about the future of an operation seen as critical to expanding supply outside China. Adani Enterprises Ltd.'s Kutub plant has yet to produce meaningful volumes due to engineering issues and was shut for repairs in late March, according to people familiar with the matter. It remains unclear whether operations have since resumed.

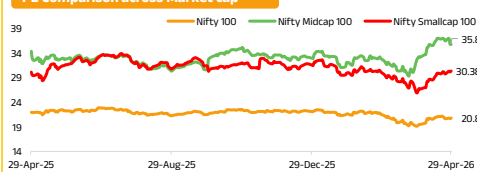
Bandhan Bank reported a 68% YoY increase in net profit to Rs. 534 crore in the fourth quarter of FY26, supported by lower provisions and a healthy rise in non-interest income. In the same quarter of FY25, the bank had reported a net profit of Rs. 318 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



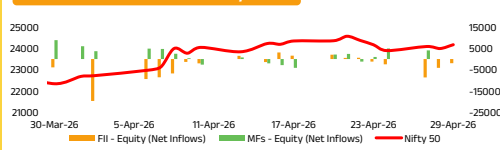
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
FII	-1991.87	-58,869	-58,869	-189,990
MF**	4075.91	24,809	24,809	177,418
DII	2262.17	44,610	44,610	291,935

Source: SEBI, NSDL,**As on 27th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24252.00	23993.80	1.08%
Near Basis	74.35	-1.90	-4013.16%
Mid Futures	24379.50	24069.00	1.29%
Mid Basis	201.85	73.30	175.38%
Near Open Interest (Cr.)	1.43	0.63	128.36%
Mid Open Interest (Cr.)	0.13	1.45	-91.02%
Rollover (%)	8.61	71.40	-87.94%
Put Call Ratio (OI)	1.04	0.88	18.97%
Put Call Ratio(Vol)	0.89	1.04	-14.84%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6573	9679	36978
Index Options	4236286	4252510	300000
Stock Futures	39924	42987	452808
Stock Options	14704	15488	12175
Total	4297486	4320664	801961

Source: NSE

Global Equity Market

Global Indices	29-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3881.66	-0.13%	-0.27%	11.60%
Nasdaq 100 (U.S.)	27186.99	0.58%	0.93%	17.53%
FTSE (U.K.)	10213.11	-1.16%	-2.51%	2.47%
DAX Index (Germany)	23954.56	-0.27%	-0.99%	7.42%
CAC 40 Index (France)	8072.13	-0.39%	-1.03%	4.81%
SSE Composite (China)	4107.51	0.71%	0.03%	4.95%
Nikkei (Japan) ⁽¹⁾	59917.46	-1.02%	0.56%	12.26%
Kospi (South Korea)	6690.90	0.75%	4.25%	23.02%
HangSeng (Hong Kong)	26111.84	1.68%	-0.20%	4.65%
Strait Times (Singapore)	4860.97	-0.55%	-2.83%	-0.76%
Ibovespa Sao Paulo (Brazil)	184750.42	-2.05%	-4.22%	1.76%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8687.00	-0.27%	-1.77%	2.00%
Jakarta Composite (Indonesia)	710123	0.41%	-5.84%	0.06%
KLSE (Malaysia)	1720.42	-0.53%	0.59%	0.45%

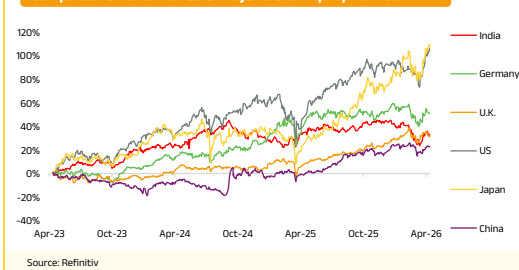
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

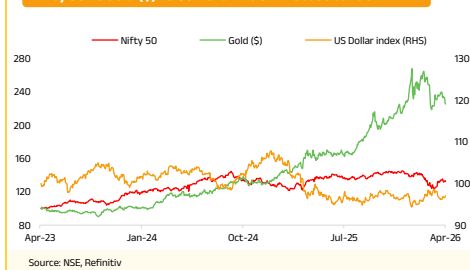
Commodity Prices	29-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,461	-0.73%	-2.6%	3.59%
Gold (\$/oz)	4,541.75	-1.15%	-4.14%	1.10%
Silver (INR/1 kg)	236,431	-0.46%	-4.81%	6.64%
Silver (\$/oz)	71.48	-2.19%	-8.00%	2.72%
Brent Crude(\$/bbl)	141.60	5.56%	10.42%	16.16%
Crude Oil (INR/1 bbl)	9,445.00	4.02%	12.72%	6.39%
NYMEX Crude(\$/bbl)	110.37	6.79%	16.78%	9.27%
Natural Gas (INR/1 mmbt)	254.40	5.87%	0.95%	-9.72%
Aluminium (INR/1 kg)	370.50	-1.02%	0.14%	9.66%
Copper (INR/1 kg)	1,278.50	0.67%	0.70%	9.03%
Nickel (INR/1 kg)	1,839.60	0.84%	5.92%	13.12%
Lead (INR/1 kg)	203.00	-0.17%	1.50%	3.73%
Zinc (INR/1 kg)	347.80	-0.29%	-0.95%	10.41%
Mentha Oil (INR/1 kg)	1,114.80	-0.35%	-2.15%	0.88%
Baltic Dry Index	2,670	-0.26%	-0.19%	31.65%

Source: Refinitiv, MCI; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Return on Capital Employed (ROCE)

Definition: Return on Capital Employed measures how efficiently a company generates profits from the total capital invested in the business.



Explanation

ROCE evaluates a company's ability to generate operating profits relative to both equity and debt capital. A higher ROCE indicates efficient use of capital and strong business economics, while a lower ROCE may signal capital inefficiency or competitive pressure. For equity investors, ROCE is especially useful when comparing capital-intensive companies within the same sector. Consistently strong ROCE suggests sustainable value creation and disciplined capital management.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.73	-5.74	1.20	13.17
Flexi Cap Fund	8.45	-4.70	3.71	15.25
Mid Cap Fund	10.55	-1.30	10.49	21.51
Large & Mid Cap Fund	8.98	-3.61	5.88	17.64
Small Cap Fund	13.28	-1.65	9.90	19.56
Multi Cap Fund	9.97	-3.25	6.52	18.32
Focused Fund	8.44	-4.69	3.72	14.86
Value Fund	8.76	-2.46	6.05	17.84
Contra Fund	6.79	-5.85	2.33	17.74
ELSS	9.45	-4.46	4.61	15.82
Equity Savings	2.58	0.03	4.72	9.38
Arbitrage Fund	0.48	3.06	5.78	6.74
Dividend Yield Fund	7.62	-2.86	4.90	17.25
Aggressive Hybrid Fun	6.45	-3.42	3.59	13.30
Balanced Advantage	4.65	-2.68	2.84	10.93

Source: MF1 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

⁽¹⁾Data as on 28 Apr, 2026

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