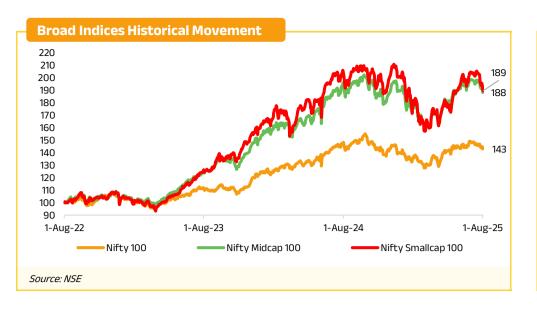
Daily Equity Market Pulse -August 04, 2025





Broad Indices				
	1-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,565.35	-0.82%	-1.09%	-3.82%
Nifty 100	25,149.60	-0.91%	-1.15%	-3.85%
Nifty 200	13,678.50	-0.98%	-1.36%	-4.08%
Nifty 500	22,673.65	-1.05%	-1.48%	-3.99%
Nifty Large Midcap 250	15,919.25	-1.09%	-1.54%	-3.89%
Nifty Midcap 150	21,088.65	-1.28%	-1.92%	-3.93%
Nifty Next 50	66,192.80	-1.35%	-1.42%	-3.97%
Nifty Smallcap 250	16,863.25	-1.64%	-2.97%	-5.06%
Source: NSE; Positive returns inc	licates green coloui	r, unchanged is yell	ow and negative i	returns is rose.

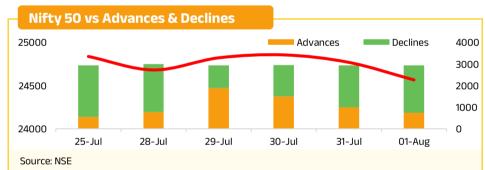
Index	1-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,863.45	-1.20%	-2.40%	-6.42%
NIFTY 500 Value 50	13,626.95	-1.69%	-3.33%	-5.24%
Nifty 200 Quality 30	20,081.25	-0.61%	-0.45%	-4.20%
Nifty 50 Equal Weight	30,660.35	-1.08%	-1.50%	-4.37%
NIFTY Alpha Low Volatility 30	26,055.20	-1.39%	-1.55%	-4.11%
Nifty High Beta 50	3,590.10	-1.64%	-3.47%	-7.29%
Nifty Low Volatility 50	24,541.15	-1.03%	-0.62%	-3.24%
Nifty Midcap150 Momentum 50	60,474.45	-1.24%	-1.58%	-5.03%
Nifty PSE	9,537.75	-1.50%	-2.57%	-5.44%
Nifty SME Emerge	15,060.83	-0.71%	0.11%	1.67%
Nifty 100 ESG	4,829.35	-1.14%	-1.44%	-3.49%
		,		
Source: NSE; Positive returns indicates gre	en colour, unchan	ged is vellow and	negative returns	s is rose

Sector Indices				
Index	1-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	23,410.95	-1.04%	-1.56%	-1.73%
Nifty Bank	55,617.60	-0.62%	-1.61%	-3.21%
Nifty Consumption	11,697.15	-0.36%	0.08%	-1.13%
Nifty Financial	26,492.50	-0.59%	-1.18%	-2.33%
Nifty FMCG	56,197.05	0.69%	2.96%	3.11%
Nifty Healthcare	14,468.70	-2.77%	-2.54%	-0.18%
Nifty IT	34,649.60	-1.85%	-2.73%	-10.77%
Nifty Media	1,616.80	-0.59%	-3.16%	-6.62%
Nifty Metal	9,102.35	-1.97%	-3.42%	-4.83%
Nifty MNC	28,684.25	-0.22%	0.43%	-0.32%
Nifty Pharma	22,011.70	-3.33%	-2.87%	-0.13%
Nifty Realty	896.15	-1.78%	-5.73%	-8.95%
Nifty Energy	34,889.00	-0.65%	-1.03%	-4.36%
Source: NSE; Positive returns in	ndicates green colour, u	nchanged is yellow	and negative retu	rns is rose.

Nifty 50 Top 5 Gainers				
miley de rep d'amileite				
Company	1-Aug-25	Prev_Day	% Change	1 Week
Asian Paints	2,431.00	2,396.10	1.46	4.06
HUL	2,553.70	2,521.20	1.29	5.73
Hero Moto	4,311.60	4,260.70	1.19	1.91
ITC	416.45	411.95	1.09	1.72
Eicher Motors Limited	5,528.00	5,468.50	1.09	1.75
Source: NSE				

Nifty 50 Top 5 Lo	sers			
Company	1-Aug-25	Prev_Day	% Change	1 Week
United Phos	665.15	704	-5.49	-7.90
Sun Pharma	1,629.70	1707	-4.51	-4.08
Divi's Lab	6,361.50	6596	-3.55	-3.85
BPCL	317.85	329	-3.48	-4.52
Cipla	1,502.80	1555	-3.33	-1.94
Source: NSE				



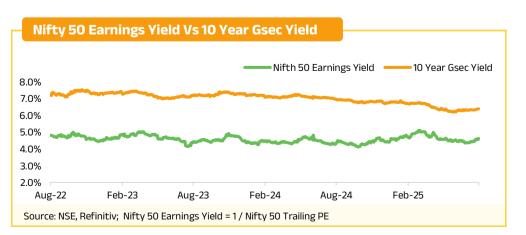


Indian equity markets fell sharply, extending losses from the previous session amid weak global cues, with tariff concerns, and continued foreign portfolio outflows kept investors cautious. Sentiment weakened after the U.S. President signed an executive order imposing a steeper-than-expected 25% tariff on Indian goods. While India was spared from further penalties over its Russian defence and energy deals, the protectionist move has clouded prospects for a potential U.S.-India trade deal.

Adani Power reported its results for the quarter ended Jun 2025, posting a 15.5% YoY decline in consolidated net profit to Rs. 3,305 crore, compared to Rs. 3,913 crore in the same period last year. Meanwhile, the company's revenue also declined by 5.9% YoY.

Tata Power reported a 9% increase in its Q1FY26 consolidated net profit to Rs.1,060 crore, compared to Rs. 970 crore in the same period last year. The profit after tax (PAT) is attributable to the equity holders of the company.

Adani Group-owned Ambuja Cements reported a 24% YoY increase in consolidated net profit to Rs. 970 crore in Q1FY26, driven by its highest-ever quarterly sales volume and revenue. However, the bottom line came in below market expectations.





FIIs & Mutu	ıal Funds Flo	ws Vs Nifty	50			
26000						15000
25500						10000
25000 _				<u> </u>		5000
24500	48321	1000	9			0 -5000
24000						-10000
2-Jul-25	8-Jul-25 FII - Equity (Net I	14-Jul-25 nflows) M	20-Jul-25 1Fs - Equity (Net Ir	26-Jul-25 nflows) Ni	1-Aug fty 50	-25
Source: FPI NSDL, S	SEBI, NSE					

Institutional Flo	ows (Equity)			
Description	Net	MTD	OTD	INR Cr.
Description	Net	MID	QTD	YTD
FII	-6153.28	-6,153	-23,894	-101,794
MF**	1071.34	45,400	45,400	278,451
DII	3186.86	3,187	64,126	412,601
Source: SEBI, NSDL;**As or	n 30th Jul 2025;			

Daily Equity Market Pulse -August 04, 2025

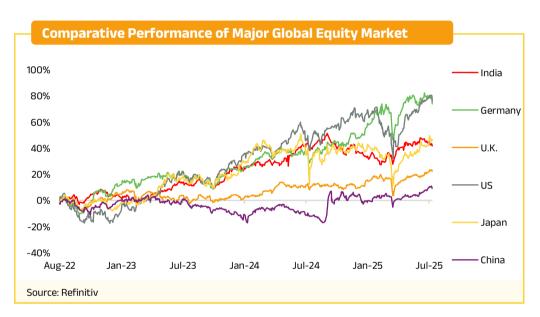


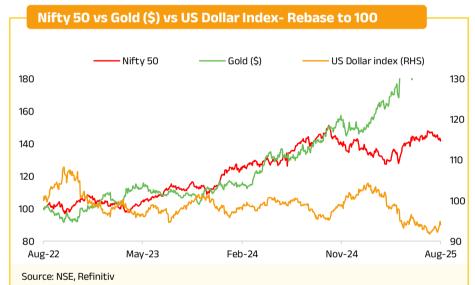
F&O Trends Latest **Previous** Change % **Near Futures** 24771.90 24627.20 -0.58% **Near Basis** 61.85 3.55 1642.25% 24774.60 Mid Futures 24871.60 -0.39% Mid Basis 209.25 103.25 102.66% Near Open Interest (Cr.) 1.69 0.53 219.96% -94.14% Mid Open Interest (Cr.) 0.09 1.56 Rollover (%) 5.46 75.71 -92.79% Put Call Ratio (OI) 0.75 1.01 -26.18% Put Call Ratio(Vol) 0.97 0.93 4.83% Source: NSE

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	11498	12735	31938
Index Options	4718863	4710767	176129
Stock Futures	39446	40976	367430
Stock Options	14818	15591	6008
Total	4784625	4780069	581505
Source: NSE			

Global Equity Market				
Global Indices	1-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3411.98	-1.63%	-2.42%	0.59%
Nasdaq 100 (U.S.)	22763.31	-1.96%	-2.19%	1.27%
FTSE (U.K.)	9068.58	-0.70%	-0.57%	3.22%
DAX Index (Germany)	23425.97	-2.66%	-3.27%	-1.04%
CAC 40 Index (France)	7546.16	-2.91%	-3.68%	-1.52%
SSE Composite (China)	3559.95	-0.37%	-0.94%	2.96%
Nikkei (Japan)	40799.60	-0.66%	-1.58%	2.03%
Kospi (South Korea)	3119.41	-3.88%	-2.40%	0.96%
HangSeng (Hong Kong)	24507.81	-1.07%	-3.47%	1.81%
Strait Times (Singapore)	4153.83	-0.48%	-2.52%	4.11%
Ibovespa Sao Paulo (Brazil)	132437.39	-0.48%	-0.81%	-5.10%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8662.00	-0.92%	-0.06%	1.42%
Jakarta Composite (Indonesia)	7537.77	0.71%	-0.08%	9.00%
KLSE (Malaysia)	1533.35	1.33%	-0.03%	-0.53%
Source: Refinitiv; Positive returns indic	ates green colour, u	unchanged is yellow	and negative ret	urns is rose.

Global & Domestic C					
Commodity Prices	1-Aug-25	1 Day	1 Week	1 Month	
Gold (INR/10 gm)	97,770	-0.30%	-0.28%	0.90%	
Gold (\$/oz)	3,362.51	2.20%	0.80%	0.71%	
Silver (INR/1 kg)	109,416	-0.54%	-4.30%	2.62%	
Silver (\$/oz)	37.02	0.76%	-2.94%	2.66%	
Brent Crude(\$/bbl)	71.83	-4.26%	0.91%	3.73%	
Crude Oil (INR/1 bbl)	6,064.00	-0.74%	6.39%	8.95%	
NYMEX Crude(\$/bbl)	68.29	-2.80%	3.03%	2.63%	
Natural Gas (INR/1 mmbtu)	271.90	2.33%	1.80%	-15.16%	
Aluminium (INR/1 kg)	250.65	-1.09%	-1.96%	0.76%	
Copper (INR/1 kg)	883.65	0.06%	-1.60%	-1.82%	
Nickel (INR/1 kg)	1,330.00	0.18%	-1.59%	0.51%	
Lead (INR/1 kg)	184.50	1.10%	-1.36%	1.10%	
Zinc (INR/1 kg)	264.75	-1.58%	-3.29%	1.81%	
Mentha Oil (INR/1 kg)	964.30	-0.78%	2.50%	2.43%	
Baltic Dry Index	2,018	0.75%	-10.59%	38.41%	
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.					





Term of the Day



Stock Split

Definition: A stock split is a corporate action where a company divides its existing shares into multiple new shares to boost liquidity and make shares more affordable.



Explanation

Though the number of shares increases, the total value of holdings remains unchanged. For example, in a 2-for-1 split, each shareholder receives two shares for every one held, and the share price is halved. Stock splits are often seen as a signal of confidence from management and can attract more retail investors. They do not affect the **company's** fundamentals but may influence market perception and trading volume positively over time.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.31	4.92	-2.19	14.61
Mid Cap Fund	-3.14	6.79	-1.89	21.24
Large & Mid Cap Fund	-3.36	6.13	-1.27	18.44
Small Cap Fund	-2.56	5.86	-2.54	21.60
Multi Cap Fund	-2.93	5.95	-1.31	19.50
Focused Fund	-3.01	5.38	-1.52	16.07
Value Fund	-3.38	4.28	-4.53	19.85
Contra Fund	-2.41	5.79	-2.20	21.08
ELSS	-3.14	5.65	-2.12	17.40
Equity Savings	-0.49	4.06	4.64	9.87
Arbitrage Fund	0.56	3.25	6.70	6.81
Dividend Yield Fund	-3.23	3.12	-6.28	19.17
Aggressive Hybrid Fund	-2.14	5.55	0.78	14.73
Balanced Advantage	-1.72	4.34	1.08	11.76

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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