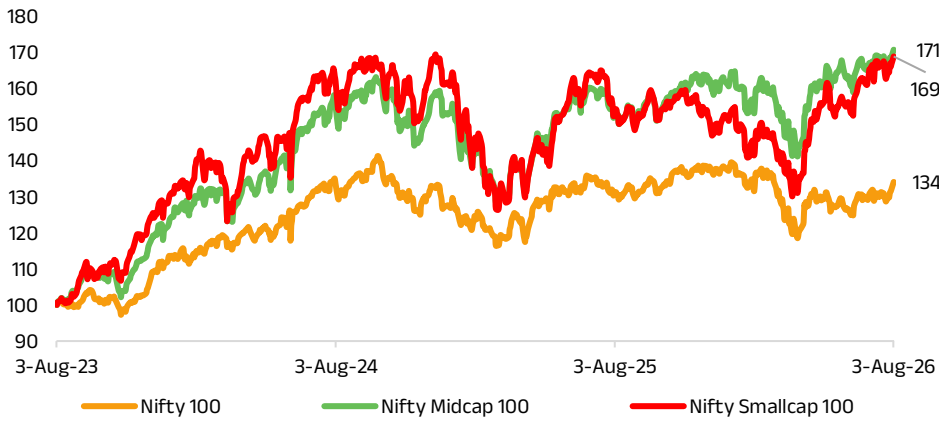


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Aug-26	1 Day	1 Week	1 Month
Nifty 50	24,774.30	1.60%	3.24%	2.07%
Nifty 100	25,880.45	1.55%	3.16%	2.29%
Nifty 200	14,315.00	1.48%	2.97%	2.31%
Nifty 500	23,802.85	1.46%	2.81%	2.15%
Nifty Large Midcap 250	17,028.50	1.38%	2.64%	2.31%
Nifty Midcap 150	23,418.95	1.21%	2.12%	2.34%
Nifty Next 50	74,608.70	1.30%	2.77%	3.24%
Nifty Smallcap 250	18,166.65	1.38%	1.92%	0.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Aug-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,836.80	0.77%	1.52%	1.08%
NIFTY 500 Value 50	16,363.45	1.34%	2.26%	1.15%
Nifty 200 Quality 30	20,960.20	1.68%	2.76%	4.95%
Nifty 50 Equal Weight	33,970.65	1.73%	3.37%	2.89%
NIFTY Alpha Low Volatility 30	27,808.70	1.27%	2.61%	3.98%
Nifty High Beta 50	4,497.75	1.28%	2.90%	2.40%
Nifty Low Volatility 50	25,487.70	1.62%	2.96%	3.43%
Nifty Midcap150 Momentum 50	63,415.85	0.80%	2.05%	1.83%
Nifty PSE	10,005.40	0.64%	-0.04%	-0.06%
Nifty SME Emerge	14,110.80	0.96%	0.85%	-0.24%
Nifty 100 ESG	5,173.65	1.63%	3.78%	4.50%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Aug-26	1 Day	1 Week	1 Month
Nifty Auto	29,168.95	1.48%	5.48%	8.08%
Nifty Bank	58,247.95	1.72%	2.03%	0.53%
Nifty Consumption	12,258.70	1.46%	3.10%	3.93%
Nifty Financial	26,984.45	1.47%	3.29%	0.41%
Nifty FMCG	49,965.60	1.72%	0.81%	-0.26%
Nifty Healthcare	16,783.35	0.17%	1.89%	2.08%
Nifty IT	31,715.25	3.28%	7.72%	15.58%
Nifty Media	1,568.65	-3.09%	0.30%	3.73%
Nifty Metal	12,914.55	1.54%	3.51%	2.51%
Nifty MNC	33,516.15	1.39%	2.48%	1.98%
Nifty Pharma	26,662.80	0.48%	2.76%	3.56%
Nifty Realty	913.05	1.29%	1.24%	2.50%
Nifty Energy	38,937.00	0.54%	0.28%	-0.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Aug-26	Prev_Day	% Change	1 Week
Divi's Lab	8,585.00	8,056.00	6.57	15.79
Grasim Indus	3,260.00	3,100.80	5.13	4.74
TCS	2,473.70	2,365.60	4.57	7.76
Infosys	1,180.00	1,130.10	4.42	9.34
Shree Cements Limited	27,000.00	26,055.00	3.63	0.52

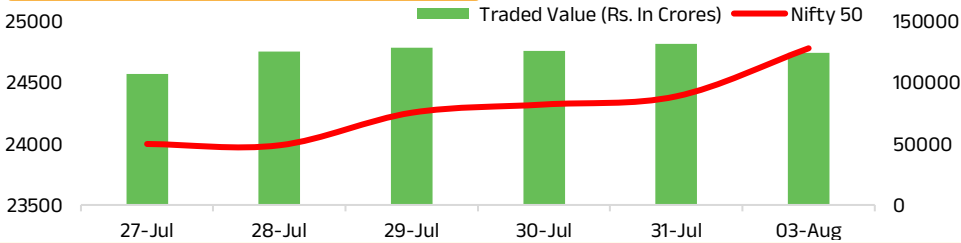
Source: NSE

Nifty 50 Top 5 Losers

Company	3-Aug-26	Prev_Day	% Change	1 Week
Sun Pharma	1,963.50	1991	-1.36	-0.52
Maruti	14,150.00	14234	-0.59	3.06
ONGC	242.00	243	-0.22	1.44
Tech Mahindra	1,649.00	1651	-0.14	4.70
Bharti Airtel	1,970.50	1972	-0.08	3.42

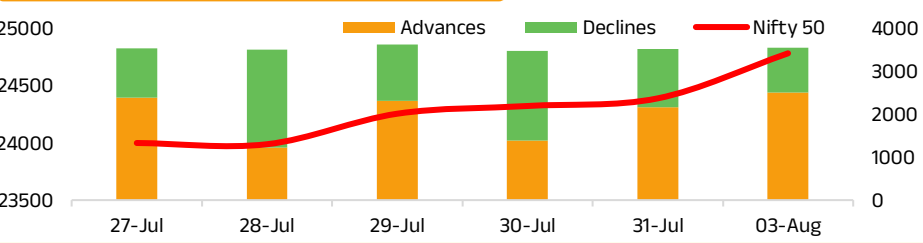
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

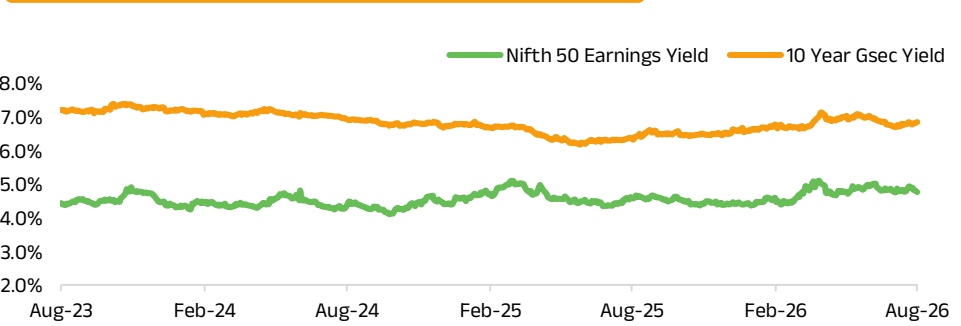
 Indian equity markets rose, supported by a weaker U.S. dollar, renewed foreign fund inflows, and cooling crude oil prices, which helped underpin investor sentiment.

 India's Essar Group plans to invest £4.3 billion (\$5.79 billion) in low-carbon energy transition projects in the UK by 2035. Essar Energy Transition Fuels (EETF), a unit of the Essar Group, operates the 200,000-barrels-per-day Stanlow refinery.

 Mahindra & Mahindra's (M&M's) electric sport utility vehicle (e-SUV) business swung from an operating loss of Rs. 101 crore in the April-June quarter of 2025-26 (Q1FY26) to a profit before interest and taxes (PBIT) of Rs. 288 crore in the corresponding quarter of 2026-27 (Q1FY27).

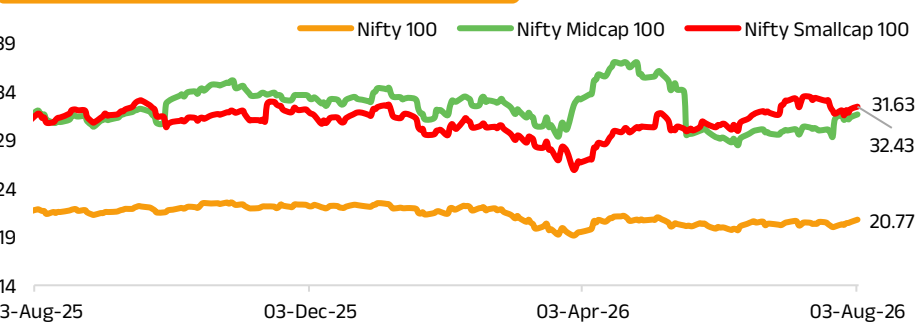
 Coffee equipment and services provider Kaapi Machines has raised ₹250 crore in an equity round from Sedna HoReCa, a business-to-business hotel, restaurant, and café (HoReCa) catering solutions provider. This was the company's first external fundraising round and, until now, it had grown through promoter-led investments.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



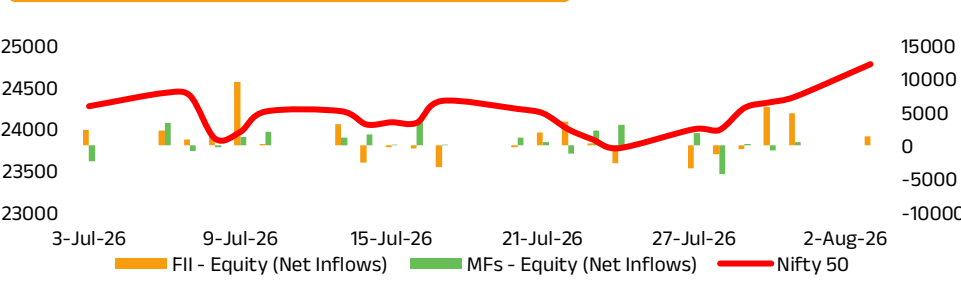
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1351.02	1,351	21,551	-252,722
MF**	478.22		15,403	309,847
DII	1571.18	1,571	36,670	500,562

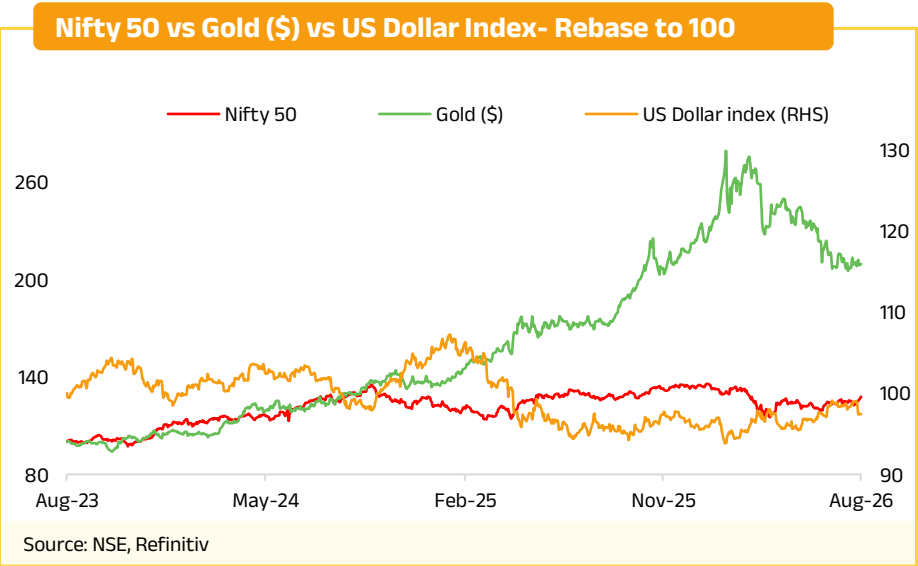
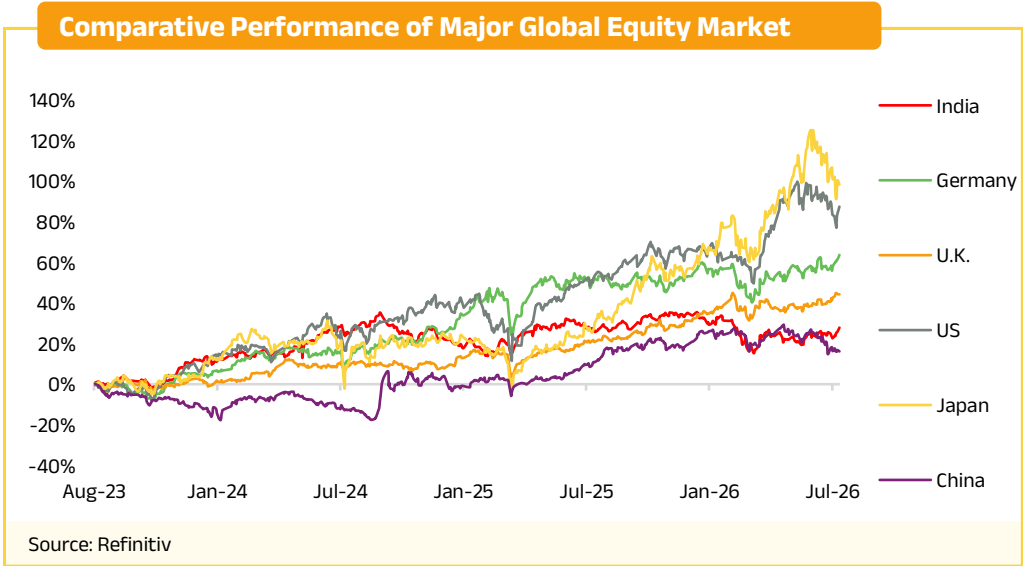
Source: SEBI, NSDL;**As on 31st Jul 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24649.40	24452.60	0.80%
Near Basis	-124.90	69.00	-281.01%
Mid Futures	24760.00	24567.50	0.78%
Mid Basis	-14.30	183.90	-107.78%
Near Open Interest (Cr.)	1.19	1.26	-5.74%
Mid Open Interest (Cr.)	0.11	0.11	6.44%
Rollover (%)	9.59	8.44	13.69%
Put Call Ratio (OI)	1.40	1.39	0.82%
Put Call Ratio(Vol)	1.01	0.99	2.23%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2827	681	36574
Index Options	966009	969885	424024
Stock Futures	23200	21253	433322
Stock Options	18720	18777	37416
Total	1010756	1010597	931336
Source: NSE			

Global Equity Market				
Global Indices	3-Aug-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4138.42	1.52%	2.45%	1.32%
Nasdaq 100 (U.S.)	28776.80	1.78%	2.63%	-1.88%
FTSE (U.K.)	10857.70	-0.10%	0.70%	1.67%
DAX Index (Germany)	26001.31	1.45%	2.52%	0.86%
CAC 40 Index (France)	8613.82	1.22%	2.47%	1.24%
SSE Composite (China)	3809.66	-0.59%	-1.26%	-5.79%
Nikkei (Japan)	63754.90	-0.94%	-1.81%	-8.59%
Kospi (South Korea)	6257.45	-5.12%	-7.38%	-22.64%
HangSeng (Hong Kong)	26009.40	0.48%	3.18%	11.39%
Strait Times (Singapore)	5612.28	-0.29%	-0.14%	7.02%
Ibovespa Sao Paulo (Brazil)	178000.24	0.00%	1.52%	2.26%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9019.30	0.47%	1.41%	1.98%
Jakarta Composite (Indonesia)	6234.50	-0.03%	0.79%	6.11%
KLSE (Malaysia)	1725.73	0.05%	0.74%	2.78%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	3-Aug-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	142,257	-0.03%	-1.09%	-2.41%
Gold (\$/oz)	4,052.65	0.29%	-0.55%	-2.93%
Silver (INR/1 kg)	217,883	-0.05%	-2.89%	-6.76%
Silver (\$/oz)	58.18	0.95%	-0.39%	-6.76%
Brent Crude(\$/bbl)	93.67	-1.93%	-2.06%	39.27%
Crude Oil (INR/1 bbl)	8,075.00	0.91%	-6.34%	23.40%
NYMEX Crude(\$/bbl)	81.76	-4.89%	-2.72%	17.25%
Natural Gas (INR/1 mmbtu)	262.00	-0.76%	-5.48%	-13.96%
Aluminium (INR/1 kg)	344.30	0.76%	0.48%	2.85%
Copper (INR/1 kg)	1,386.20	1.93%	2.87%	5.89%
Nickel (INR/1 kg)	1,654.40	-1.01%	-1.34%	4.58%
Lead (INR/1 kg)	204.70	0.59%	-0.80%	-0.32%
Zinc (INR/1 kg)	392.85	1.50%	1.77%	6.45%
Mentha Oil (INR/1 kg)	1,350.00	-0.56%	1.28%	17.58%
Baltic Dry Index	2,843	4.06%	5.45%	4.64%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.53	0.17	3.64	11.60
Flexi Cap Fund	2.41	4.14	6.22	13.61
Mid Cap Fund	2.41	9.01	10.81	18.61
Large & Mid Cap Fund	2.17	4.86	7.07	15.51
Small Cap Fund	1.75	15.16	11.41	16.78
Multi Cap Fund	2.22	7.16	8.48	15.81
Focused Fund	2.53	4.21	7.06	13.64
Value Fund	1.68	2.55	6.83	14.60
Contra Fund	1.67	0.05	3.21	15.14
ELSS	2.06	4.05	5.26	13.51
Equity Savings	1.26	2.58	5.46	8.57
Arbitrage Fund	0.87	3.28	6.14	6.80
Dividend Yield Fund	1.84	0.79	5.89	14.39
Aggressive Hybrid Fund	1.79	2.44	4.65	11.76
Balanced Advantage	1.63	2.07	4.32	9.90
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				