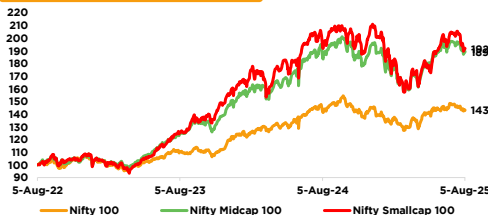


Broad Indices Historical



Source: NSE

Broad Indices

	5-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,649.55	-0.30%	-0.69%	-3.19%
Nifty 100	25,257.95	-0.29%	-0.73%	-3.10%
Nifty 200	13,750.75	-0.30%	-0.83%	-3.28%
Nifty 500	22,798.50	-0.27%	-0.91%	-3.24%
Nifty Large Midcap 250	16,029.10	-0.24%	-0.86%	-3.11%
Nifty Midcap 150	21,288.85	-0.19%	-0.99%	-3.11%
Nifty Next 50	66,762.05	-0.23%	-0.92%	-2.69%
Nifty Smallcap 250	16,974.45	-0.32%	-1.99%	-4.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Indx	30,179.85	-0.18%	-0.56%	-4.02%
NIFTY 500 Value 50	13,807.95	0.00%	-1.97%	-3.74%
Nifty 200 Quality 30	20,261.35	-0.28%	0.32%	-3.96%
Nifty 50 Equal Weight	30,997.50	0.00%	-0.34%	-2.94%
NIFTY Alpha Low Volatility 3	26,186.00	-0.29%	-0.92%	-3.56%
Nifty High Beta 50	3,654.45	-0.26%	-1.33%	-5.09%
Nifty Low Volatility 50	24,621.45	-0.30%	-0.43%	-3.09%
Nifty Midcap150 Momentum	61,111.00	-0.02%	-0.30%	-3.55%
Nifty PSE	9,623.25	-0.05%	-1.59%	-4.81%
Nifty SME Emerge	14,949.38	-0.87%	-1.01%	0.39%
Nifty 100 ESG	4,860.45	-0.21%	-0.84%	-2.85%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	23,876.30	0.37%	-0.05%	-0.43%
Nifty Bank	55,360.25	-0.47%	-1.53%	-2.93%
Nifty Consumption	11,790.00	0.06%	0.97%	0.11%
Nifty Financial	26,373.50	-0.39%	-1.23%	-1.83%
Nifty FMCG	55,733.70	-0.72%	1.53%	1.82%
Nifty Healthcare	14,481.55	-0.48%	-3.76%	-1.59%
Nifty IT	35,034.50	-0.48%	-0.96%	-10.55%
Nifty Media	1,640.05	-0.07%	0.14%	-6.91%
Nifty Metal	9,336.05	0.09%	-0.78%	-2.55%
Nifty MNC	28,718.40	-0.09%	0.16%	-0.64%
Nifty Pharma	21,970.15	-0.83%	-4.78%	-1.85%
Nifty Realty	907.85	-0.46%	-2.01%	-6.59%
Nifty Energy	34,914.40	-0.03%	-1.40%	-4.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5

Company	5-Aug-25	Prev_Day	% Change	1 Week
IndusInd Bank	819.15	804.05	1.88	1.35
Titan Industries Limited	3,418.20	3,356.30	1.84	1.15
SBI Life Insurance Company	1,857.00	1,831.50	1.39	1.29
Maruti	12,537.00	12,365.00	1.39	0.55
Coal India	379.50	374.70	1.28	-1.08

Source: NSE

Nifty 50 Top 5 Losers

Company	5-Aug-25	Prev_Day	% Change	1 Week
Britannia Industries L	5,635.50	5787	-2.62	0.17
Adani Ports & SEZ	1,358.10	1389	-2.22	-2.71
Shree Cements Limit	30,205.00	30645	-1.44	-0.67
RIL	1,391.70	1412	-1.40	-1.79
Infosys	1,460.30	1481	-1.36	-3.53

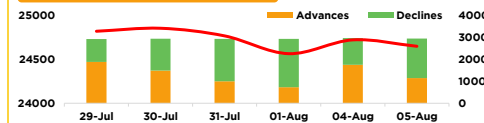
Source: NSE

Nifty 50 vs NSE Trading



Source: NSE

Nifty 50 vs Advances &



Source: NSE

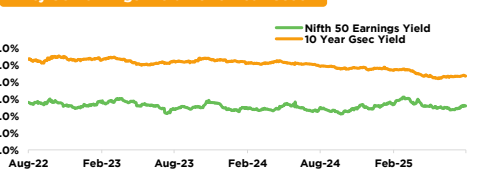
Indian equity markets declined after the U.S. President threatened to "substantially" increase tariffs on imports from India. The move was linked to allegations that India had economically benefitted from the ongoing conflict in Ukraine by purchasing discounted Russian oil and reselling it on the global market. The

HealthTech startup and India's fastest-growing online medical services company Meradoc has entered into a strategic partnership with travel booking MakeMyTrip to offer a bouquet of healthcare services on the go for the latter's subscribers across the country.

Bosch Ltd reported a more than twofold increase in its consolidated net profit, reaching Rs. 1,115 crore for the first quarter ended Jun 30, 2025, supported by one-time income from the transfer of a business vertical.

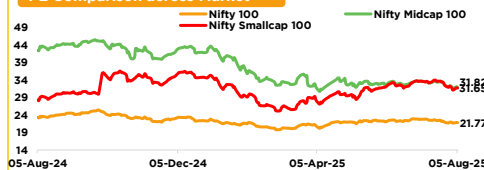
Torrent Electricals announced plans to invest over Rs. 1,000 crore in its newly launched housing wire vertical over the coming years, aiming to expand manufacturing capacity and strengthen its distribution network.

Nifty 50 Earnings Yield Vs 10 Year Gsec



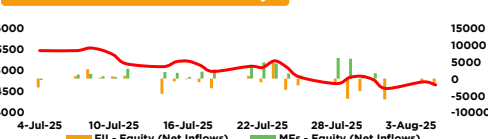
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1967.77	-9,566	-27,307	-105,207
MF**	1619.09	47,019	278,086	
DII	3840.39	11,414	72,353	420,828

Source: SEBI, NSDL;**As on 31st Jul 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	24707.80	24793.10	-0.34%
Near Basis	58.25	70.35	-17.20%
Mid Futures	24846.10	24928.60	-0.33%
Mid Basis	196.55	205.85	-4.52%
Near Open Interest (Cr.)	1.66	1.65	0.64%
Mid Open Interest (Cr.)	0.09	0.09	0.38%
Rollover (%)	5.87	5.79	1.39%
Put Call Ratio (OI)	0.83	0.94	-10.78%
Put Call Ratio(Vol)	0.97	0.85	14.16%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2358	2167	35803
Index Options	975362	979302	287454
Stock Futures	20004	16951	367345
Stock Options	20448	20557	12460
Total	1018172	1018977	703061

Source: NSE

Global Equity Market

Global Indices	5-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3446.93	-0.47%	-1.10%	0.27%
Nasdaq 100 (U.S.)	23018.56	-0.73%	-1.24%	0.66%
FTSE (U.K.)	9142.73	0.16%	0.07%	3.62%
DAX Index (Germany)	23846.07	0.37%	-1.53%	0.25%
CAC 40 Index (France)	7621.04	-0.14%	-3.01%	-0.98%
SSE Composite (China)	3617.60	0.96%	0.22%	4.18%
Nikkei (Japan)	40549.54	0.64%	-0.31%	1.86%
Kospi (South Korea)	3198.00	1.60%	-1.01%	4.71%
HangSeng (Hong Kong)	24902.53	0.68%	-2.44%	4.12%
Strait Times (Singapore)	4208.58	0.27%	-0.49%	4.86%
Ibovespa Sao Paulo (Brazil)	133151.30	0.14%	0.32%	-5.74%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8770.40	1.23%	0.76%	1.95%
Jakarta Composite (Indonesia)	7515.19	0.68%	-1.35%	9.47%
KLSE (Malaysia)	1538.64	0.76%	0.97%	-0.75%

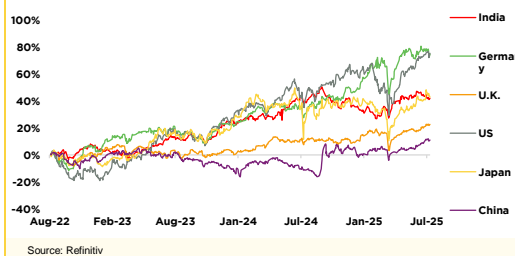
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity

Commodity Prices	5-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	99,760	0.25%	1.89%	3.26%
Gold (\$/oz)	3,380.73	0.24%	1.64%	1.33%
Silver (INR/1 kg)	112,100	0.53%	-0.99%	4.50%
Silver (\$/oz)	37.84	1.18%	-0.94%	2.51%
Brent Crude(\$/bbl)	70.00	-1.88%	-4.28%	-2.33%
Crude Oil (INR/1 bbl)	5,800.00	-1.38%	0.45%	1.24%
NYMEX Crude(\$/bbl)	66.10	-1.68%	-5.80%	-2.84%
Natural Gas (INR/1 mm)	256.60	-4.72%	-0.77%	-11.97%
Aluminium (INR/1 kg)	252.60	-0.20%	-0.61%	1.16%
Copper (INR/1 kg)	886.40	-0.34%	-1.41%	-0.98%
Nickel (INR/1 kg)	1,326.00	-1.04%	-0.56%	-0.55%
Lead (INR/1 kg)	185.10	-0.83%	0.60%	0.05%
Zinc (INR/1 kg)	271.05	1.40%	0.39%	4.09%
Mentha Oil (INR/1 kg)	992.70	0.78%	3.71%	5.97%
Baltic Dry Index	1,921	-2.49%	-8.91%	33.77%

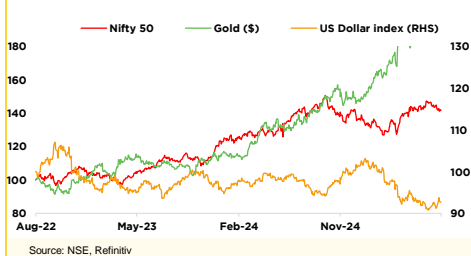
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebases to



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity &

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.63	4.30	1.94	14.65
Mid Cap Fund	-2.19	6.57	3.34	21.48
Large & Mid Cap Fun	-2.58	5.45	3.19	18.51
Small Cap Fund	-2.53	4.84	2.17	21.63
Multi Cap Fund	-2.41	5.13	3.11	19.63
Focused Fund	-2.39	4.45	2.60	16.13
Value Fund	-3.06	3.50	-0.40	19.94
Contra Fund	-2.48	4.45	1.78	20.88
ELSS	-2.70	4.69	2.27	17.40
Equity Savings	-0.25	3.87	6.04	9.93
Arbitrage Fund	0.50	3.16	6.62	6.77
Dividend Yield Fund	-3.12	2.90	-2.04	19.07
Aggressive Hybrid Fu	-1.71	4.81	4.11	14.75
Balanced Advantage	-1.38	3.89	3.43	11.84

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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