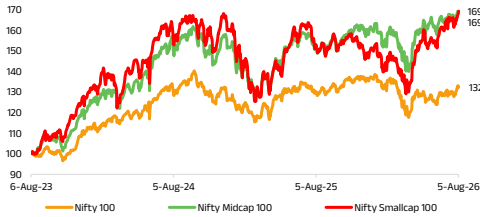


Broad Indices Historical Movement



Source: NSE

Broad Indices

|                        | 5-Aug-26  | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|-------|--------|---------|
| Nifty 50               | 24,624.65 | 0.04% | 1.54%  | 1.46%   |
| Nifty 100              | 25,744.05 | 0.10% | 1.73%  | 1.75%   |
| Nifty 200              | 14,251.35 | 0.11% | 1.62%  | 1.85%   |
| Nifty 500              | 23,735.55 | 0.19% | 1.64%  | 1.86%   |
| Nifty Large Midcap 100 | 16,977.95 | 0.17% | 1.47%  | 2.01%   |
| Nifty Midcap 150       | 23,403.45 | 0.24% | 1.21%  | 2.27%   |
| Nifty Next 50          | 74,469.95 | 0.35% | 2.54%  | 3.05%   |
| Nifty Smallcap 250     | 18,321.95 | 0.70% | 1.91%  | 1.81%   |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index                         | 5-Aug-26  | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index   | 31,074.10 | 0.31%  | 2.89%  | 1.86%   |
| NIFTY 500 Value 50            | 16,400.15 | 0.55%  | 2.43%  | 1.38%   |
| Nifty 200 Quality 30          | 20,879.95 | 0.13%  | 1.02%  | 4.55%   |
| Nifty 50 Equal Weight         | 33,861.50 | 0.19%  | 1.88%  | 2.56%   |
| NIFTY Alpha Low Volatility 30 | 27,670.60 | 0.10%  | 1.44%  | 3.47%   |
| Nifty High Beta 50            | 4,501.60  | 0.59%  | 1.59%  | 2.48%   |
| Nifty Low Volatility 50       | 25,304.05 | 0.17%  | 0.99%  | 2.68%   |
| Nifty Midcap150 Momentum 50   | 63,682.20 | -0.03% | 1.90%  | 2.26%   |
| Nifty PSE                     | 9,951.45  | 0.14%  | 0.77%  | -0.60%  |
| Nifty SME Emerge              | 14,136.15 | 0.69%  | 1.41%  | -0.06%  |
| Nifty 100 ESG                 | 5,155.65  | 0.17%  | 2.15%  | 4.13%   |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index             | 5-Aug-26  | 1 Day  | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto        | 29,411.55 | 1.27%  | 5.70%  | 8.98%   |
| Nifty Bank        | 57,739.95 | -0.29% | 0.93%  | -0.34%  |
| Nifty Consumption | 12,222.70 | 0.11%  | 1.67%  | 3.62%   |
| Nifty Financial   | 26,843.90 | 0.00%  | 2.12%  | -0.12%  |
| Nifty FMCG        | 49,383.50 | -0.29% | -0.62% | -1.42%  |
| Nifty Healthcare  | 16,709.90 | -0.22% | 0.08%  | 1.63%   |
| Nifty IT          | 31,404.05 | -0.16% | 0.90%  | 14.45%  |
| Nifty Media       | 1,575.15  | -1.58% | -0.36% | 4.16%   |
| Nifty Metal       | 13,256.35 | 1.72%  | 4.49%  | 5.22%   |
| Nifty MNC         | 33,586.25 | 0.37%  | 2.28%  | 2.19%   |
| Nifty Pharma      | 26,563.55 | -0.13% | 0.72%  | 3.18%   |
| Nifty Realty      | 898.70    | 0.84%  | -2.15% | 0.89%   |
| Nifty Energy      | 38,830.05 | 0.03%  | 1.70%  | -0.89%  |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company      | 5-Aug-26 | Prev_Day | % Change | 1 Week |
|--------------|----------|----------|----------|--------|
| Grasim Indus | 3,224.00 | 3,138.00 | 2.74     | 3.57   |
| Hero Moto    | 5,690.00 | 5,548.00 | 2.56     | 10.50  |
| JSW Steel    | 1,330.00 | 1,300.00 | 2.31     | 4.18   |
| Hindalco     | 1,040.00 | 1,020.00 | 1.96     | 8.06   |
| NTPC         | 349.90   | 343.65   | 1.82     | 1.86   |

Source: NSE

Nifty 50 Top 5 Losers

| Company                            | 5-Aug-26 | Prev_Day | % Change | 1 Week |
|------------------------------------|----------|----------|----------|--------|
| TCS                                | 2,413.00 | 2460     | -1.91    | -1.37  |
| HCL Tech                           | 1,350.00 | 1370     | -1.45    | 0.42   |
| Sun Pharma                         | 1,940.00 | 1964     | -1.22    | -2.51  |
| SBI Life Insurance Company Limited | 1,879.90 | 1899     | -1.01    | -0.79  |
| HDFC Bank                          | 735.00   | 742      | -0.94    | -1.76  |

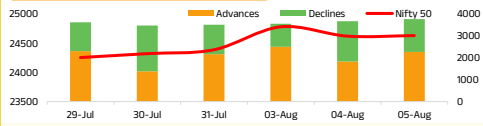
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

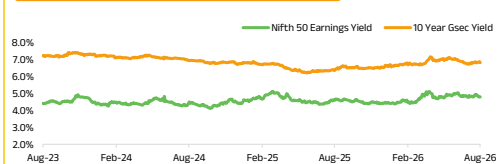
Indian equity markets closed with marginal gains after the RBI, in its Aug 2026 monetary policy meeting, kept policy rates unchanged while marginally raising its FY27 GDP growth forecast to 6.7% from 6.6% and lowering its FY27 inflation projection to 5.0% from 5.1%, reflecting confidence in the resilience of the domestic economy. However, upside gains remained capped as crude oil prices rose amid renewed concerns over escalating geopolitical tensions in West Asia.

BSE reported strong performance for the quarter ended Jun 2026, with net profit rising 62% YoY to Rs. 874 crore and revenue increased 63% YoY. Growth was supported by higher trading activity and stronger capital market participation, reflecting robust business momentum during the quarter.

Bharti Airtel posted a 37% YoY increase in net profit to Rs. 8,167 crore for the quarter ended Jun 2026. Average revenue per user (ARPU) improved to Rs. 264, highlighting continued strength in customer monetization and premiumization initiatives.

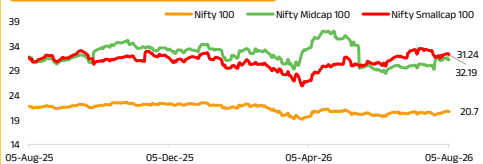
Tata Projects secured a Rs. 670 crore contract from RMZ for a commercial development project in Chennai. The order strengthens its presence in large-scale urban infrastructure and commercial construction projects across India.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



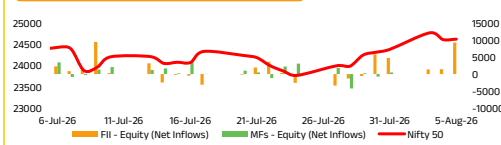
Source: NSE, Refinitiv, Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

| Description | Net     | MTD    | QTD    | INR Cr. YTD |
|-------------|---------|--------|--------|-------------|
| FII         | 9323.38 | 12,106 | 32,306 | -241,967    |
| MF**        | 478.22  |        | 15,182 | 309,626     |
| DII         | 2883.17 | 3,518  | 38,617 | 502,509     |

Source: SEBI, NSDL,\*\*As on 31st Jul 2026;

F&O Trends

|                          | Latest   | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures             | 24647.70 | 24555.60 | 0.38%    |
| Near Basis               | 23.05    | -59.30   | -138.87% |
| Mid Futures              | 24770.00 | 24683.50 | 0.35%    |
| Mid Basis                | 145.35   | 68.60    | 111.88%  |
| Near Open Interest (Cr.) | 1.23     | 1.18     | 4.36%    |
| Mid Open Interest (Cr.)  | 0.12     | 0.12     | 6.32%    |
| Rollover (%)             | 10.53    | 10.27    | 2.56%    |
| Put Call Ratio (OI)      | 0.91     | 1.00     | -9.10%   |
| Put Call Ratio(Vol)      | 1.15     | 1.10     | 4.14%    |

Source: NSE

FII Derivative Trade Statistics

|               | Buy     | Sell    | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 937     | 1435    | 33950     |
| Index Options | 2946134 | 2933546 | 389488    |
| Stock Futures | 16037   | 17207   | 435971    |
| Stock Options | 17763   | 17496   | 47214     |
| Total         | 2980870 | 2969683 | 906624    |

Source: NSE

Global Equity Market

| Global Indices                | 5-Aug-26  | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.)     | 4204.36   | -0.22% | 5.46%  | 2.94%   |
| Nasdaq 100 (U.S.)             | 29487.79  | -0.83% | 8.44%  | 0.54%   |
| FTSE (U.K.)                   | 10888.30  | 0.08%  | -0.18% | 1.96%   |
| DAX Index (Germany)           | 26126.30  | -0.29% | 2.62%  | 1.35%   |
| CAC 40 Index (France)         | 8669.30   | 0.03%  | 3.10%  | 1.90%   |
| SSE Composite (China)         | 3878.43   | 1.47%  | 1.30%  | -4.09%  |
| Nikkei (Japan)                | 66300.44  | 3.66%  | 7.92%  | -4.94%  |
| Kospi (South Korea)           | 6598.26   | 3.76%  | 16.51% | -18.42% |
| HangSeng (Hong Kong)          | 25915.82  | 0.24%  | 0.42%  | 10.99%  |
| Strait Times (Singapore)      | 5581.37   | -0.55% | -2.31% | 6.43%   |
| Ibovespa Sao Paulo (Brazil)   | 177726.17 | -0.09% | 2.21%  | 2.10%   |
| RTS Index (Russia)            | NA        | NA     | NA     | NA      |
| S&P/ASX 200 (Australia)       | 9227.80   | 0.90%  | 2.09%  | 4.33%   |
| Jakarta Composite (Indonesia) | 6351.14   | 0.50%  | 4.26%  | 8.09%   |
| KLSE (Malaysia)               | 1748.17   | 0.90%  | 1.90%  | 4.12%   |

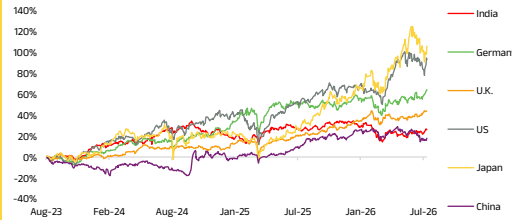
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

| Commodity Prices         | 5-Aug-26 | 1 Day  | 1 Week  | 1 Month |
|--------------------------|----------|--------|---------|---------|
| Gold (INR/10 gm)         | 144,617  | 1.74%  | 2.01%   | -0.79%  |
| Gold (\$/oz)             | 4,245.40 | 4.16%  | 4.44%   | 1.69%   |
| Silver (INR/1 kg)        | 224,313  | 2.68%  | 3.04%   | -4.00%  |
| Silver (\$/oz)           | 62.08    | 4.31%  | 7.70%   | -0.52%  |
| Brent Crude(\$/bbl)      | 88.68    | 1.12%  | -6.02%  | 31.85%  |
| Crude Oil (INR/1 bbl)    | 7,225.00 | -5.59% | -4.85%  | 10.41%  |
| NYMEX Crude(\$/bbl)      | 76.58    | -0.71% | -10.83% | 9.82%   |
| Natural Gas (INR/1 mmbt) | 255.70   | -3.47% | 0.27%   | -16.03% |
| Aluminium (INR/1 kg)     | 346.00   | -1.31% | 1.76%   | 3.36%   |
| Copper (INR/1 kg)        | 1,389.85 | 0.11%  | 3.23%   | 6.16%   |
| Nickel (INR/1 kg)        | 1,653.80 | -0.19% | -0.01%  | 4.54%   |
| Lead (INR/1 kg)          | 204.50   | 0.59%  | 0.17%   | -0.41%  |
| Zinc (INR/1 kg)          | 394.65   | 0.80%  | 3.24%   | 6.94%   |
| Mentha Oil (INR/1 kg)    | 1,341.30 | 0.38%  | 0.81%   | 16.82%  |
| Baltic Dry Index         | 3,063    | 4.33%  | 16.38%  | 12.73%  |

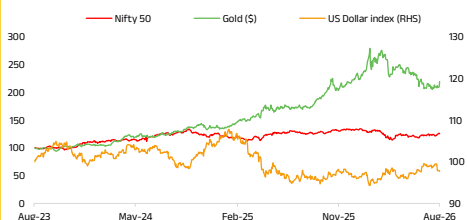
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

| Category              | 1 Month | 6 Month | 1 Year | 3 Year |
|-----------------------|---------|---------|--------|--------|
| Large Cap Fund        | 2.24    | 0.05    | 2.97   | 11.24  |
| Flexi Cap Fund        | 2.59    | 4.50    | 5.78   | 13.42  |
| Mid Cap Fund          | 2.62    | 9.07    | 10.13  | 18.40  |
| Large & Mid Cap Fund  | 2.31    | 5.03    | 6.66   | 15.31  |
| Small Cap Fund        | 2.72    | 16.32   | 12.07  | 16.90  |
| Multi Cap Fund        | 2.62    | 7.65    | 8.36   | 15.69  |
| Focused Fund          | 2.70    | 4.64    | 6.80   | 13.39  |
| Value Fund            | 1.65    | 2.73    | 6.41   | 14.38  |
| Contra Fund           | 1.96    | 0.44    | 3.23   | 14.92  |
| ELSS                  | 2.13    | 4.21    | 4.90   | 13.29  |
| Equity Savings        | 1.03    | 2.37    | 4.94   | 8.39   |
| Arbitrage Fund        | 0.58    | 2.98    | 5.86   | 6.67   |
| Dividend Yield Fund   | 2.00    | 1.14    | 5.73   | 14.34  |
| Aggressive Hybrid Fun | 1.78    | 2.50    | 4.28   | 11.57  |
| Balanced Advantage    | 1.55    | 2.03    | 3.94   | 9.72   |

Source: MF31 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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