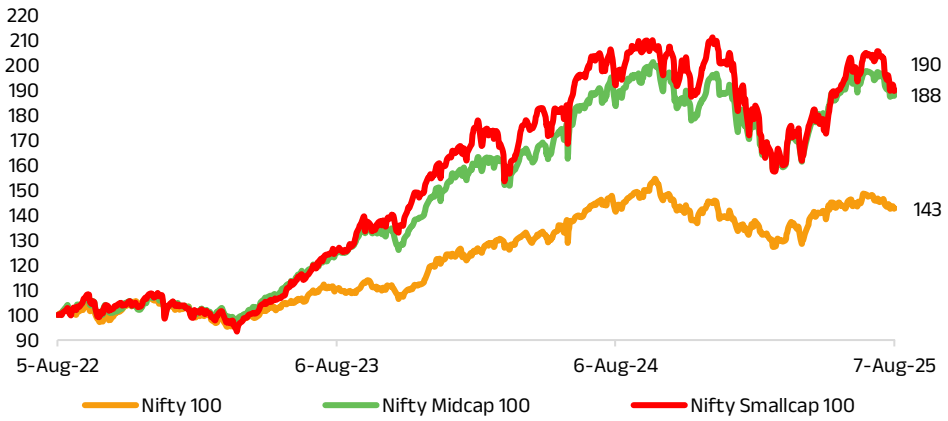


Broad Indices Historical Movement



Source: NSE

Broad Indices

	7-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,596.15	0.09%	-0.70%	-3.40%
Nifty 100	25,185.15	0.11%	-0.77%	-3.41%
Nifty 200	13,706.85	0.15%	-0.78%	-3.57%
Nifty 500	22,694.10	0.12%	-0.96%	-3.64%
Nifty Large Midcap 250	15,954.45	0.19%	-0.87%	-3.45%
Nifty Midcap 150	21,152.10	0.26%	-0.98%	-3.49%
Nifty Next 50	66,338.10	0.24%	-1.13%	-3.47%
Nifty Smallcap 250	16,753.20	-0.10%	-2.28%	-5.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	7-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,144.95	0.32%	-0.27%	-3.95%
NIFTY 500 Value 50	13,745.95	-0.08%	-0.83%	-4.02%
Nifty 200 Quality 30	20,226.70	0.41%	0.11%	-4.26%
Nifty 50 Equal Weight	30,882.75	0.15%	-0.37%	-3.25%
NIFTY Alpha Low Volatility 30	26,037.40	0.42%	-1.46%	-4.13%
Nifty High Beta 50	3,610.45	-0.19%	-1.09%	-5.78%
Nifty Low Volatility 50	24,538.10	0.33%	-1.04%	-3.67%
Nifty Midcap150 Momentum 50	60,680.40	0.38%	-0.90%	-3.85%
Nifty PSE	9,540.90	-0.45%	-1.46%	-5.36%
Nifty SME Emerge	14,793.38	-0.06%	-2.47%	-0.85%
Nifty 100 ESG	4,841.20	0.21%	-0.90%	-3.17%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	7-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	23,808.10	0.25%	0.64%	-0.57%
Nifty Bank	55,521.15	0.20%	-0.79%	-2.51%
Nifty Consumption	11,772.95	0.21%	0.29%	-0.46%
Nifty Financial	26,403.90	0.12%	-0.92%	-1.60%
Nifty FMCG	55,298.50	0.12%	-0.92%	-0.64%
Nifty Healthcare	14,309.70	0.61%	-3.83%	-2.78%
Nifty IT	34,726.80	0.87%	-1.63%	-10.65%
Nifty Media	1,636.80	0.99%	0.64%	-6.12%
Nifty Metal	9,310.65	0.13%	0.27%	-2.22%
Nifty MNC	28,419.10	0.09%	-1.14%	-2.16%
Nifty Pharma	21,684.80	0.75%	-4.77%	-3.04%
Nifty Realty	893.00	-0.13%	-2.12%	-8.20%
Nifty Energy	34,613.80	-0.20%	-1.43%	-5.25%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	7-Aug-25	Prev_Day	% Change	1 Week
Hero Moto	4,660.70	4,474.90	4.15	9.39
Tech Mahindra	1,482.00	1,459.00	1.58	1.25
Britannia Industries Limited	5,476.50	5,402.50	1.37	-5.10
JSW Steel	1,064.80	1,052.60	1.16	1.57
Wipro	242.32	239.96	0.98	-2.41

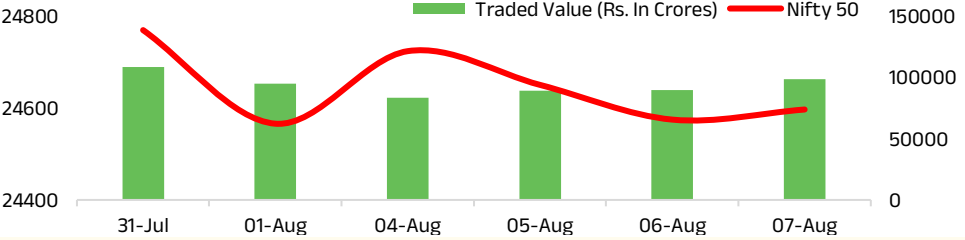
Source: NSE

Nifty 50 Top 5 Losers

Company	7-Aug-25	Prev_Day	% Change	1 Week
BPCL	310.35	316	-1.71	-5.75
Adani Ports & SEZ	1,345.40	1367	-1.59	-2.02
Tata Motors	646.50	653	-0.97	-2.92
Grasim Indus	2,743.70	2766	-0.80	-0.10
HUL	2,517.50	2536	-0.71	-0.15

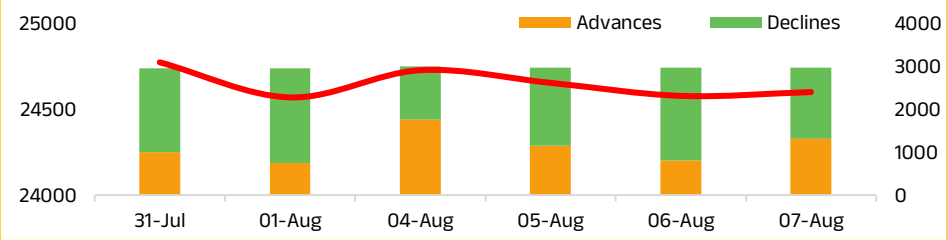
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

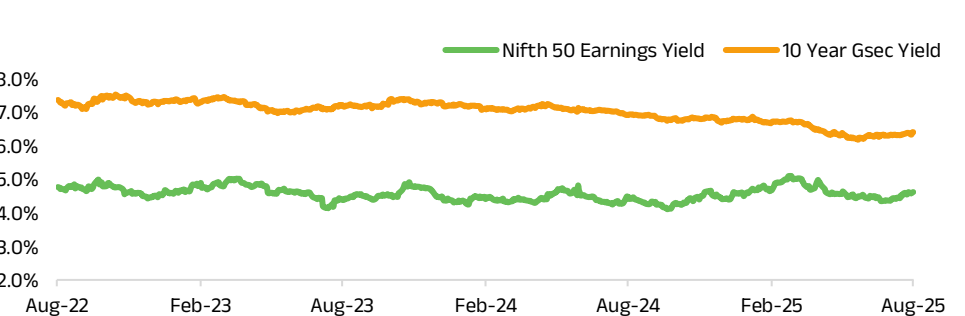
 Indian equities rebounded from early losses to close slightly higher, aided by late-session buying after reports of a U.S.–Russia meeting. Markets opened lower as the U.S. president imposed an additional 25% tariff on Indian imports, citing continued Russian oil purchases. Sentiment improved later on hopes of renewed India–U.S. trade talks following potential diplomatic engagement.

 Hero MotoCorp reported a slight increase in net profit to Rs. 1,125.70 crore for Q1FY2026, despite a 5.6% decline in revenue to Rs. 9,578.86 crore and a 10.9% drop in two-wheeler sales. The company's EBITDA margin remained stable at 14.4%. Executives remain optimistic about future growth, citing positive customer sentiment, the upcoming festive season, and new product launches.

 Bharat Heavy Electricals Ltd (BHEL) reported a consolidated net loss of Rs. 608.04 crore for Q1FY26, widening from Rs. 278.99 in the same quarter last year. Despite an increase in total income to Rs. 5,658.07 crore, rising expenses contributed to the larger loss.

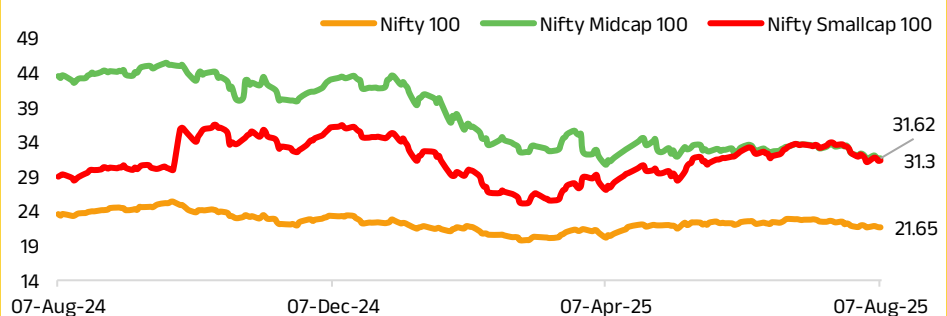
 Adani Power has announced a major project win in Bihar. The company has received a Letter of Intent (LoI) from Bihar State Power Generation Company Ltd. (BSPGCL) to supply 2,274 MW of power to North Bihar Power Distribution Company Ltd. (NBPDC) and South Bihar Power Distribution Company Ltd. (SBPDCL). The power will be supplied from a 2,400 MW thermal power project to be developed at Pirpainti in Bhagalpur district.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



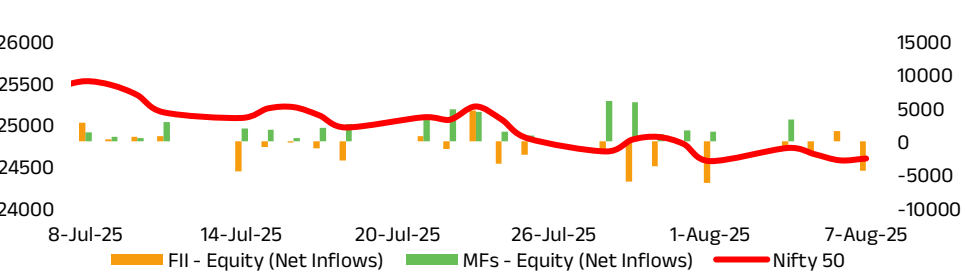
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-4398.51	-12,404	-30,144	-108,044
MF**	3264.69	4,747	51,766	282,834
DII	10864.04	29,072	90,011	438,486

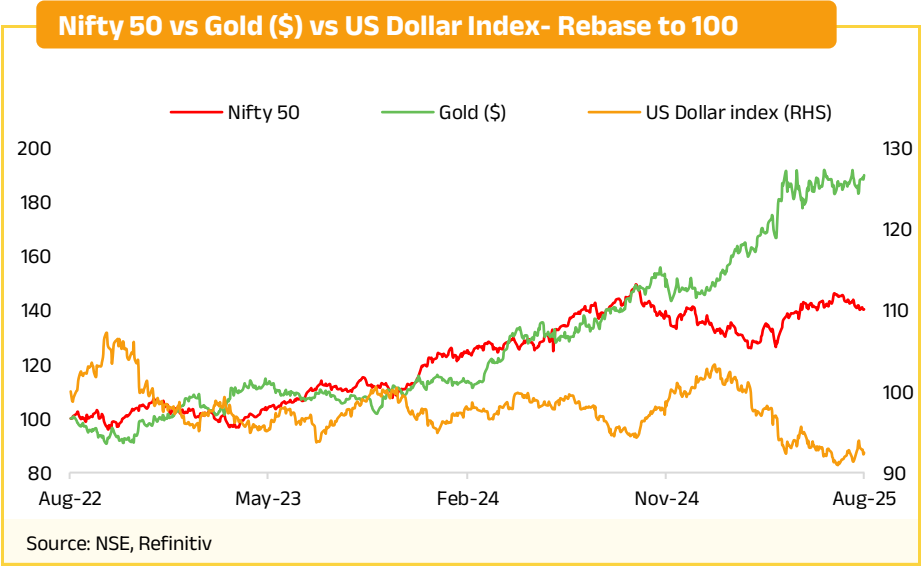
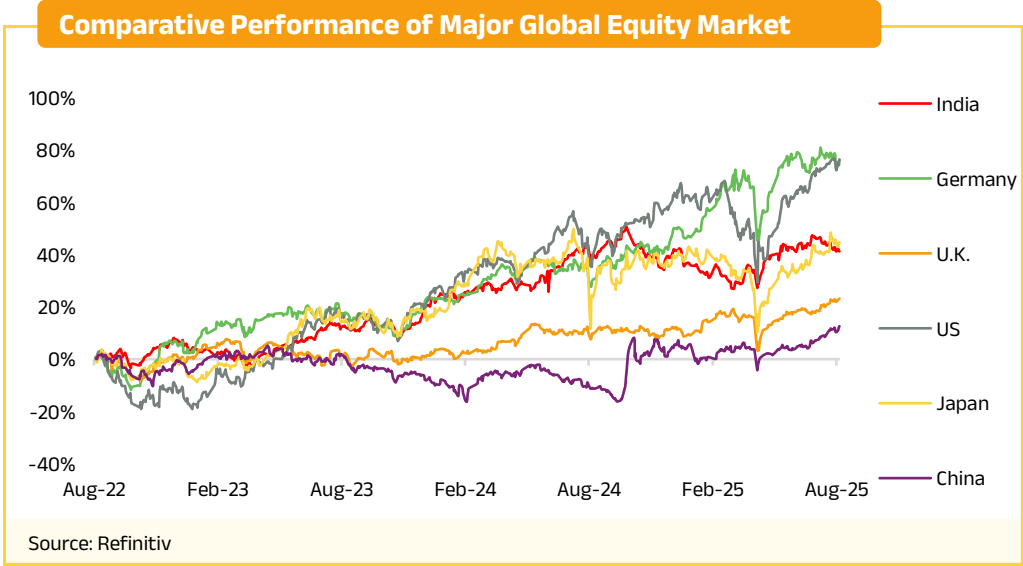
Source: SEBI, NSDL;**As on 4th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24673.40	24634.90	0.16%
Near Basis	77.25	60.70	27.27%
Mid Futures	24805.90	24769.80	0.15%
Mid Basis	209.75	195.60	7.23%
Near Open Interest (Cr.)	1.68	1.67	0.43%
Mid Open Interest (Cr.)	0.10	0.09	4.02%
Rollover (%)	6.49	6.10	6.47%
Put Call Ratio (OI)	0.92	0.74	23.25%
Put Call Ratio(Vol)	0.91	0.98	-7.59%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2206	1865	37508
Index Options	1140222	1132062	320530
Stock Futures	17309	18707	364943
Stock Options	18393	18568	15902
Total	1178131	1171203	738883
Source: NSE			

Global Equity Market				
Global Indices	7-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3468.37	-0.07%	0.00%	1.69%
Nasdaq 100 (U.S.)	23389.53	0.32%	0.74%	3.10%
FTSE (U.K.)	9100.77	-0.69%	-0.35%	3.34%
DAX Index (Germany)	24192.50	1.12%	0.53%	0.49%
CAC 40 Index (France)	7709.32	0.97%	-0.81%	-0.18%
SSE Composite (China)	3639.67	0.16%	1.86%	4.80%
Nikkei (Japan)	41059.15	0.65%	-0.03%	3.72%
Kospi (South Korea)	3227.68	0.92%	-0.55%	5.50%
HangSeng (Hong Kong)	25081.63	0.69%	1.24%	5.00%
Strait Times (Singapore)	4258.15	0.72%	2.02%	5.61%
Ibovespa Sao Paulo (Brazil)	136527.61	1.48%	2.60%	-2.12%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8831.40	-0.14%	1.01%	2.82%
Jakarta Composite (Indonesia)	7490.18	-0.18%	0.08%	8.54%
KLSE (Malaysia)	1549.11	0.49%	2.37%	0.75%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	7-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	100,132	0.16%	2.10%	3.96%
Gold (\$/oz)	3,397.01	0.85%	3.25%	1.85%
Silver (INR/1 kg)	115,090	1.66%	4.62%	7.49%
Silver (\$/oz)	38.31	1.22%	4.27%	4.28%
Brent Crude(\$/bbl)	69.09	-2.73%	-7.92%	-4.61%
Crude Oil (INR/1 bbl)	5,643.00	-1.36%	-7.63%	-1.50%
NYMEX Crude(\$/bbl)	64.80	-0.74%	-7.77%	-6.17%
Natural Gas (INR/1 mmbtu)	269.90	2.12%	1.58%	-7.41%
Aluminium (INR/1 kg)	255.50	1.33%	0.83%	2.92%
Copper (INR/1 kg)	889.00	0.49%	0.66%	-0.21%
Nickel (INR/1 kg)	1,343.80	0.19%	1.22%	1.75%
Lead (INR/1 kg)	184.35	-0.35%	1.01%	0.14%
Zinc (INR/1 kg)	272.50	0.93%	1.30%	5.23%
Mentha Oil (INR/1 kg)	988.50	0.08%	1.71%	5.97%
Baltic Dry Index	2,008	0.70%	0.25%	39.83%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Bollinger Bands

Definition: Bollinger Bands are a technical analysis tool consisting of a moving average (typically 20-day) and two standard deviation bands above and below it. They measure price volatility and potential overbought or oversold conditions.



Explanation

Bollinger Bands help traders and analysts assess whether a stock or index is trading within a normal range. When prices move toward the upper band, the asset may be overbought; when they approach the lower band, it may be oversold. A band squeeze—when the bands contract—signals low volatility and a potential breakout. A band expansion indicates increased volatility and possible trend continuation. In equity markets, Bollinger Bands are used to time entries and exits, confirm trend strength, and manage risk. They are especially useful in range-bound markets or during earnings seasons when volatility spikes.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.91	4.57	0.37	14.51
Mid Cap Fund	-2.50	6.71	1.18	21.20
Large & Mid Cap Fund	-2.87	5.68	1.30	18.28
Small Cap Fund	-3.42	4.45	-0.77	21.11
Multi Cap Fund	-2.82	5.25	1.04	19.37
Focused Fund	-2.60	4.53	0.90	15.94
Value Fund	-3.49	3.45	-2.14	19.66
Contra Fund	-2.84	4.47	-0.12	20.64
ELSS	-3.06	4.78	0.34	17.16
Equity Savings	-0.47	3.81	5.41	9.83
Arbitrage Fund	0.37	3.03	6.55	6.73
Dividend Yield Fund	-3.52	2.96	-3.99	18.85
Aggressive Hybrid Fund	-2.10	4.82	2.61	14.56
Balanced Advantage	-1.69	3.89	2.35	11.69
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				