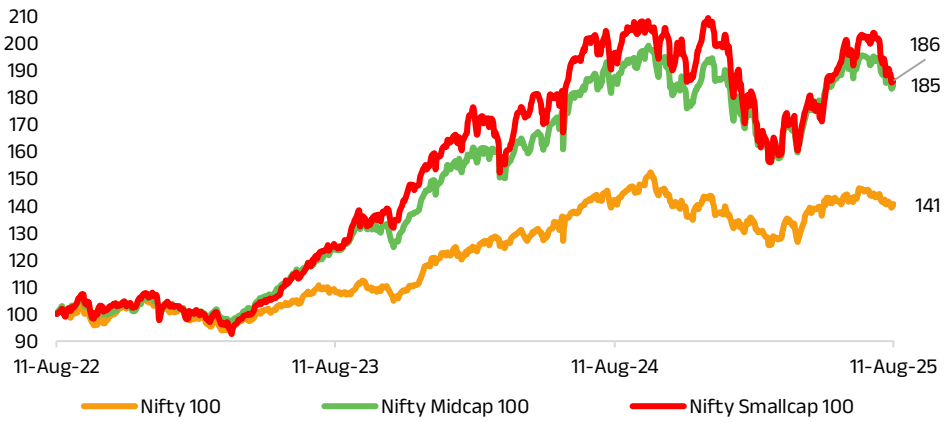


Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,585.05	0.91%	-0.56%	-2.25%
Nifty 100	25,172.20	0.96%	-0.62%	-2.28%
Nifty 200	13,682.25	0.94%	-0.80%	-2.52%
Nifty 500	22,633.45	0.85%	-0.99%	-2.79%
Nifty Large Midcap 250	15,886.85	0.80%	-1.12%	-2.65%
Nifty Midcap 150	20,983.80	0.65%	-1.62%	-3.02%
Nifty Next 50	66,283.95	1.17%	-0.95%	-2.47%
Nifty Smallcap 250	16,617.00	0.45%	-2.42%	-5.83%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,975.50	0.92%	-0.85%	-3.05%
NIFTY 500 Value 50	13,788.05	0.91%	-0.14%	-2.78%
Nifty 200 Quality 30	20,126.45	0.25%	-0.94%	-3.28%
Nifty 50 Equal Weight	30,906.85	0.96%	-0.30%	-1.99%
NIFTY Alpha Low Volatility 30	26,030.95	0.80%	-0.88%	-2.71%
Nifty High Beta 50	3,566.75	0.93%	-2.65%	-6.13%
Nifty Low Volatility 50	24,464.35	0.68%	-0.93%	-2.71%
Nifty Midcap150 Momentum 50	60,333.95	0.93%	-1.29%	-2.47%
Nifty PSE	9,574.60	0.47%	-0.56%	-4.69%
Nifty SME Emerge	14,845.06	0.21%	-1.56%	-1.10%
Nifty 100 ESG	4,841.05	0.97%	-0.60%	-1.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	23,723.75	1.06%	-0.27%	0.98%
Nifty Bank	55,510.75	0.92%	-0.20%	-2.19%
Nifty Consumption	11,756.65	0.94%	-0.22%	1.16%
Nifty Financial	26,405.80	0.91%	-0.27%	-1.67%
Nifty FMCG	55,309.90	0.74%	-1.48%	-1.07%
Nifty Healthcare	14,301.20	1.17%	-1.72%	-1.12%
Nifty IT	34,544.65	0.42%	-1.87%	-8.35%
Nifty Media	1,637.70	0.16%	-0.21%	-3.91%
Nifty Metal	9,194.80	0.52%	-1.43%	-2.00%
Nifty MNC	28,288.20	0.55%	-1.59%	-2.25%
Nifty Pharma	21,604.65	0.95%	-2.48%	-2.80%
Nifty Realty	890.40	1.86%	-2.37%	-7.53%
Nifty Energy	34,610.35	0.64%	-0.90%	-4.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Aug-25	Prev_Day	% Change	1 Week
Tata Motors	653.75	633.70	3.16	0.02
Grasim Indus	2,758.90	2,691.60	2.50	-1.04
SBI	823.45	804.30	2.38	3.49
Ultratech Cem	12,405.00	12,157.00	2.04	1.21
L&T Ltd.	3,668.40	3,607.60	1.69	1.03

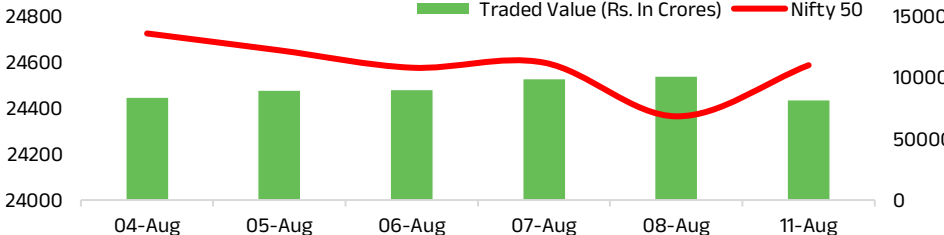
Source: NSE

Nifty 50 Top 5 Losers

Company	11-Aug-25	Prev_Day	% Change	1 Week
Hero Moto	4,562.20	4600	-0.82	0.58
Britannia Industries Lim	5,381.50	5387	-0.10	-7.01
Bharti Airtel	1,857.40	1859	-0.06	-2.99
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

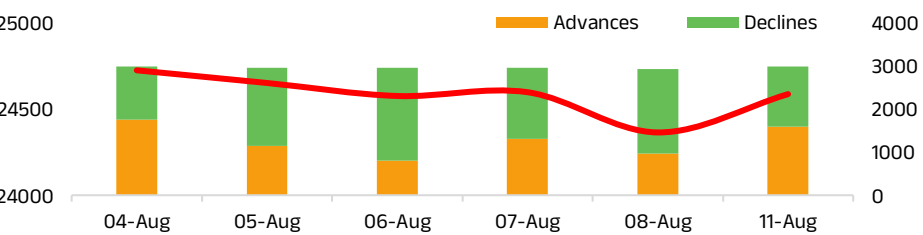
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

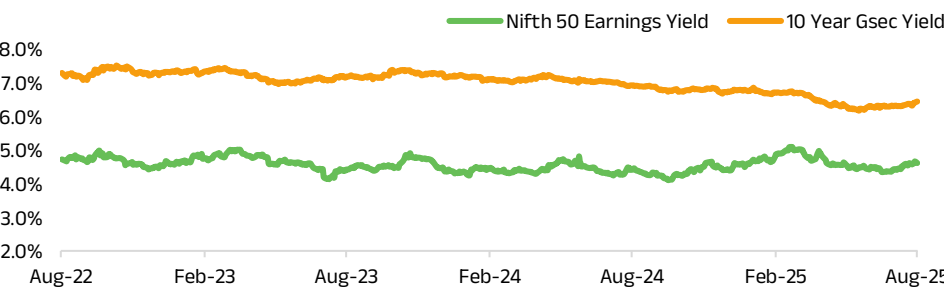
Indian equity markets edged higher as investor focus shifted to the upcoming meeting between the U.S. and Russian Presidents on Aug 15, 2025, in Alaska, aimed at negotiating an end to the war in Ukraine. Sentiment was supported by easing geopolitical tensions and a dovish outlook from the Federal Reserve, with the Vice Chair for Supervision indicating expectations of three interest rate cuts this year.

State Bank of India (SBI), the largest government-owned asset by market capitalisation, exceeded Street estimates with a 12% rise in Jun-quarter of 2025 net profit, driven by higher treasury income and growth in retail loans. Net profit rose to Rs. 19,160 crore, from Rs. 17,035 crore in the same quarter a year ago.

Patel Engineering reported a 56% YoY growth in consolidated net profit at Rs. 75 crore for the Jun quarter of 2025 of the current financial year, driven by higher revenues. The Mumbai-based company had recorded a net profit of Rs. 48 crore in the Apr–Jun period of the previous financial year (2024–25).

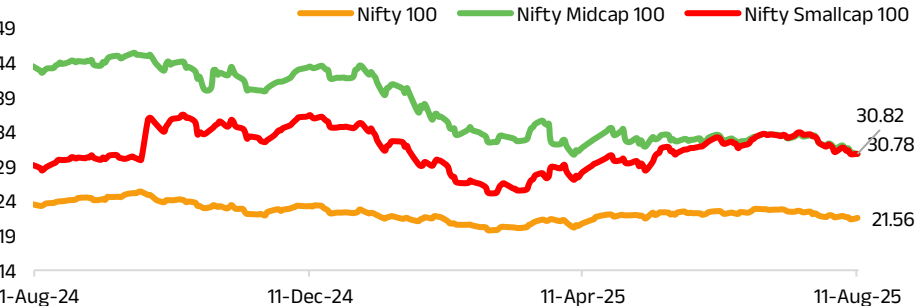
Tata Consultancy Services (TCS) announced that it has partnered with NOW Corporation's telecom arm to enhance digital infrastructure and promote financial inclusivity in the Philippines. NOW Telecom is a public sector telecommunications company in the Philippines, offering services across mobile networks and fixed wireless platforms.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



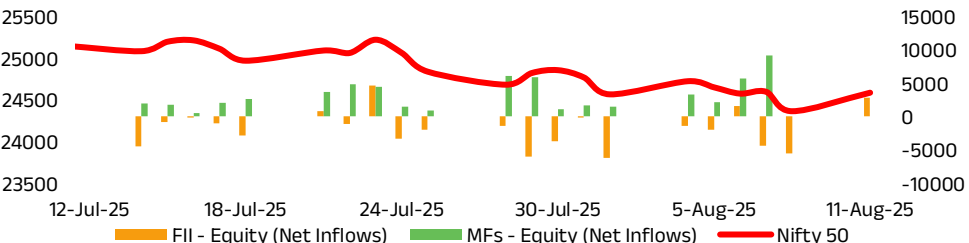
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	2826.16	-15,097	-32,838	-110,738
MF**	9103.33	21,661	68,680	299,748
DII	5972.36	42,768	103,707	452,182

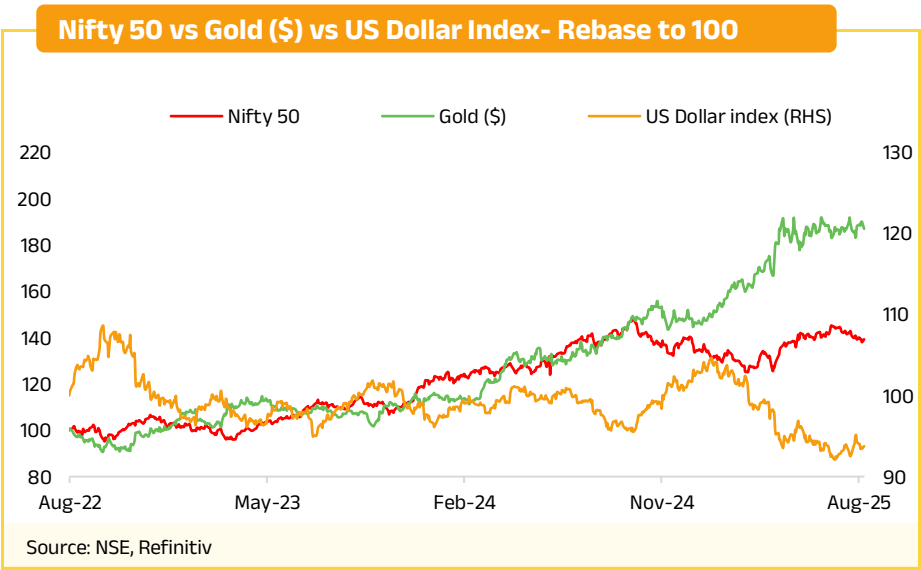
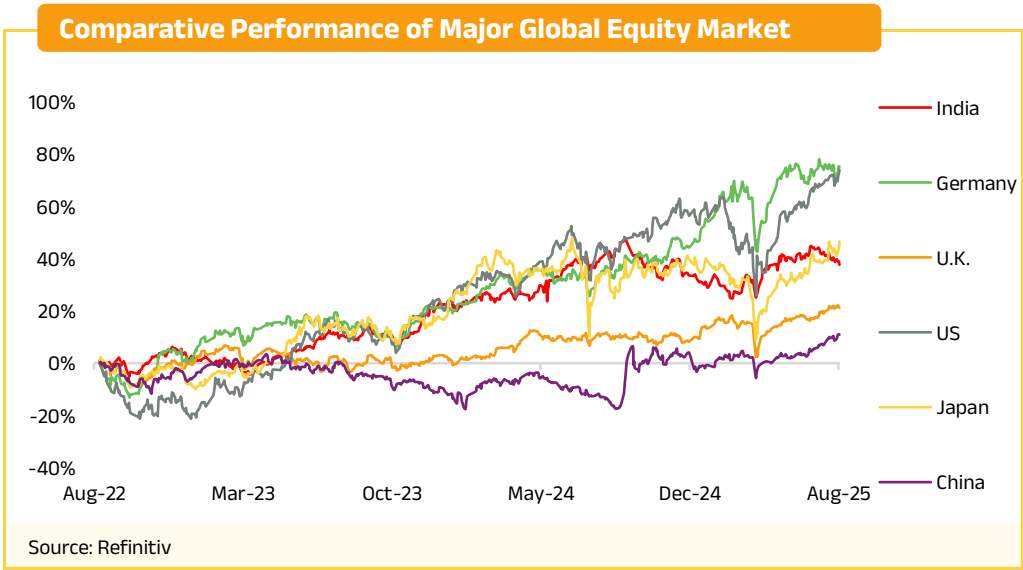
Source: SEBI, NSDL;\*\*As on 7th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24627.90	24441.10	0.76%
Near Basis	42.85	77.80	-44.92%
Mid Futures	24755.50	24576.80	0.73%
Mid Basis	170.45	213.50	-20.16%
Near Open Interest (Cr.)	1.69	1.72	-1.88%
Mid Open Interest (Cr.)	0.10	0.10	0.80%
Rollover (%)	7.07	6.80	3.87%
Put Call Ratio (OI)	1.03	0.66	56.45%
Put Call Ratio(Vol)	0.88	1.11	-20.12%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2290	4057	40398
Index Options	1071860	1070279	319816
Stock Futures	18364	21089	366536
Stock Options	20113	19759	18693
Total	1112627	1115183	745443
Source: NSE			

Global Equity Market				
Global Indices	11-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3482.68	-0.27%	0.56%	1.69%
Nasdaq 100 (U.S.)	23526.63	-0.36%	1.46%	3.27%
FTSE (U.K.)	9129.71	0.37%	0.02%	2.11%
DAX Index (Germany)	24081.34	-0.34%	1.36%	-0.72%
CAC 40 Index (France)	7698.52	-0.57%	0.87%	-1.67%
SSE Composite (China)	3647.55	0.34%	1.79%	3.91%
Nikkei (Japan) <sup>[1]</sup>	41820.48	1.85%	3.80%	5.69%
Kospi (South Korea)	3206.77	-0.10%	1.87%	0.98%
HangSeng (Hong Kong)	24906.81	0.19%	0.70%	3.18%
Strait Times (Singapore)	4232.78	-0.17%	0.85%	3.55%
Ibovespa Sao Paulo (Brazil)	135623.15	-0.21%	1.99%	-0.41%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8844.80	0.43%	2.09%	3.09%
Jakarta Composite (Indonesia)	7605.93	0.96%	1.89%	7.92%
KLSE (Malaysia)	1563.24	0.40%	2.37%	1.77%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	11-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	99,669	-1.00%	0.15%	2.65%
Gold (\$/oz)	3,344.15	-1.60%	-0.85%	-0.34%
Silver (INR/1 kg)	113,583	-1.01%	1.86%	3.02%
Silver (\$/oz)	37.60	-1.88%	0.57%	-1.98%
Brent Crude(\$/bbl)	68.53	0.07%	-3.94%	-6.81%
Crude Oil (INR/1 bbl)	5,597.00	-0.09%	-4.83%	-1.76%
NYMEX Crude(\$/bbl)	64.93	0.14%	-3.42%	-6.62%
Natural Gas (INR/1 mmbtu)	262.00	-2.60%	-2.71%	-8.26%
Aluminium (INR/1 kg)	254.90	-0.04%	0.71%	1.90%
Copper (INR/1 kg)	889.00	0.23%	-0.04%	0.61%
Nickel (INR/1 kg)	1,343.80	0.10%	0.28%	1.61%
Lead (INR/1 kg)	185.35	0.87%	-0.70%	1.31%
Zinc (INR/1 kg)	272.50	0.42%	1.95%	4.31%
Mentha Oil (INR/1 kg)	1,038.30	2.36%	5.41%	11.49%
Baltic Dry Index	2,038	-0.63%	3.45%	22.55%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.07	7.30	0.01	13.94
Mid Cap Fund	-2.11	11.30	0.07	20.61
Large & Mid Cap Fund	-2.45	9.39	0.27	17.64
Small Cap Fund	-3.89	9.38	-2.08	20.49
Multi Cap Fund	-2.61	9.05	-0.05	18.83
Focused Fund	-2.18	7.81	0.10	15.31
Value Fund	-3.19	6.68	-2.81	19.02
Contra Fund	-2.60	7.53	-0.89	20.08
ELSS	-2.62	8.25	-0.51	16.57
Equity Savings	-0.27	4.89	5.10	9.64
Arbitrage Fund	0.43	3.14	6.55	6.77
Dividend Yield Fund	-2.99	6.08	-4.46	18.44
Aggressive Hybrid Fund	-1.63	7.20	1.94	14.05
Balanced Advantage	-1.35	5.66	1.94	11.32
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

<sup>[1]</sup>Data as on 08 Aug, 2025