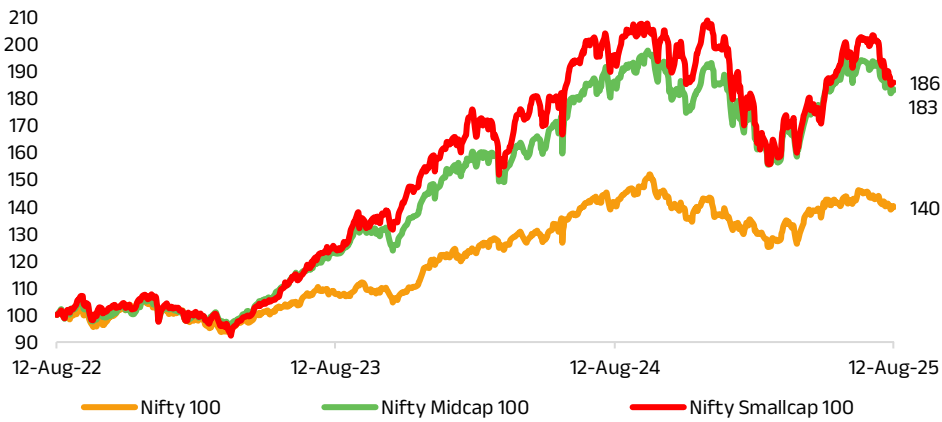


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,487.40	-0.40%	-0.66%	-2.63%
Nifty 100	25,085.40	-0.34%	-0.68%	-2.62%
Nifty 200	13,636.70	-0.33%	-0.83%	-2.85%
Nifty 500	22,568.60	-0.29%	-1.01%	-3.07%
Nifty Large Midcap 250	15,841.00	-0.29%	-1.17%	-2.93%
Nifty Midcap 150	20,935.20	-0.23%	-1.66%	-3.24%
Nifty Next 50	66,223.90	-0.09%	-0.81%	-2.56%
Nifty Smallcap 250	16,621.20	0.03%	-2.08%	-5.80%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,783.60	-0.64%	-1.31%	-3.67%
NIFTY 500 Value 50	13,819.95	0.23%	0.09%	-2.56%
Nifty 200 Quality 30	20,091.95	-0.17%	-0.84%	-3.44%
Nifty 50 Equal Weight	30,863.10	-0.14%	-0.43%	-2.13%
NIFTY Alpha Low Volatility 30	25,934.00	-0.37%	-0.96%	-3.07%
Nifty High Beta 50	3,556.05	-0.30%	-2.69%	-6.41%
Nifty Low Volatility 50	24,402.90	-0.25%	-0.89%	-2.96%
Nifty Midcap150 Momentum 50	60,061.05	-0.45%	-1.72%	-2.91%
Nifty PSE	9,581.40	0.07%	-0.43%	-4.62%
Nifty SME Emerge	14,910.78	0.44%	-0.26%	-0.67%
Nifty 100 ESG	4,827.60	-0.28%	-0.68%	-2.22%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	23,856.60	0.56%	-0.08%	1.54%
Nifty Bank	55,043.70	-0.84%	-0.57%	-3.01%
Nifty Consumption	11,747.15	-0.08%	-0.36%	1.08%
Nifty Financial	26,135.30	-1.02%	-0.90%	-2.67%
Nifty FMCG	55,034.45	-0.50%	-1.25%	-1.57%
Nifty Healthcare	14,385.00	0.59%	-0.67%	-0.54%
Nifty IT	34,674.30	0.38%	-1.03%	-8.01%
Nifty Media	1,647.55	0.60%	0.46%	-3.33%
Nifty Metal	9,229.70	0.38%	-1.14%	-1.63%
Nifty MNC	28,259.45	-0.10%	-1.60%	-2.35%
Nifty Pharma	21,753.50	0.69%	-0.99%	-2.13%
Nifty Realty	883.90	-0.73%	-2.64%	-8.20%
Nifty Energy	34,741.45	0.38%	-0.50%	-3.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Aug-25	Prev_Day	% Change	1 Week
Maruti	12,840.00	12,597.00	1.93	2.42
Tech Mahindra	1,509.30	1,481.10	1.90	1.61
Hero Moto	4,645.20	4,562.20	1.82	2.16
M&M	3,236.50	3,186.20	1.58	0.76
NTPC	340.10	336.15	1.18	1.95

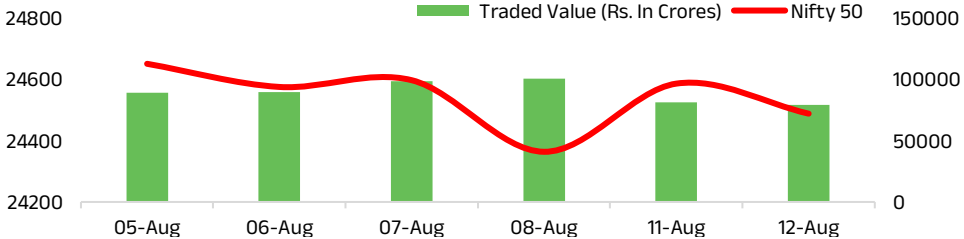
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Aug-25	Prev_Day	% Change	1 Week
HUL	2,483.80	2518	-1.37	-2.01
HDFC Bank	1,969.90	1996	-1.29	-0.39
Tata Beverages	1,046.80	1059	-1.16	-1.67
ICICI Bank	1,422.00	1437	-1.02	-1.55
Bajaj Auto	8,196.50	8275	-0.95	-0.41

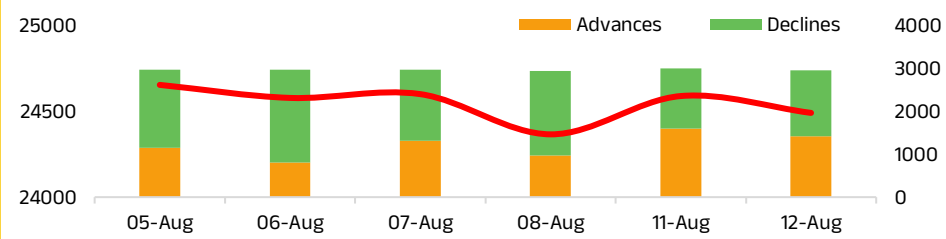
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

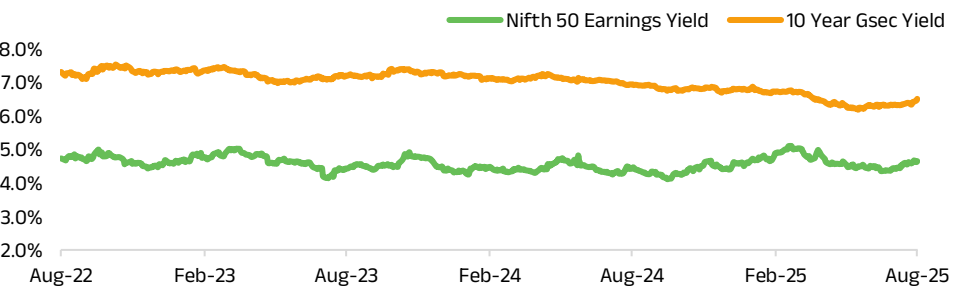
Indian equity markets declined amid ongoing trade concerns and renewed foreign fund outflows. The announcement of a meeting between the Russian President and the U.S. President has fueled expectations of a potential end to sanctions that have been limiting the supply of Russian oil to global markets. Investors also awaited Jul 2025 domestic inflation data and a key U.S. CPI report for further insights into the interest rate outlook.

Hindalco Industries reported consolidated net profit of Rs. 4,004 crore for the first quarter of the financial year Q1FY26, marking a 30% YoY increase from Rs. 3,074 crore in the same period last year. The growth was driven by operational efficiencies, cost-control measures, and an improved product mix.

Muthoot Microfin Ltd reported a 95% decline in net profit to Rs. 6 crore for the first quarter ended Jun 2025, primarily due to a surge in bad loans. In contrast, the non-banking financial company-microfinance institution (NBFC-MFI) had posted a profit of Rs. 113 crore in the same quarter a year ago.

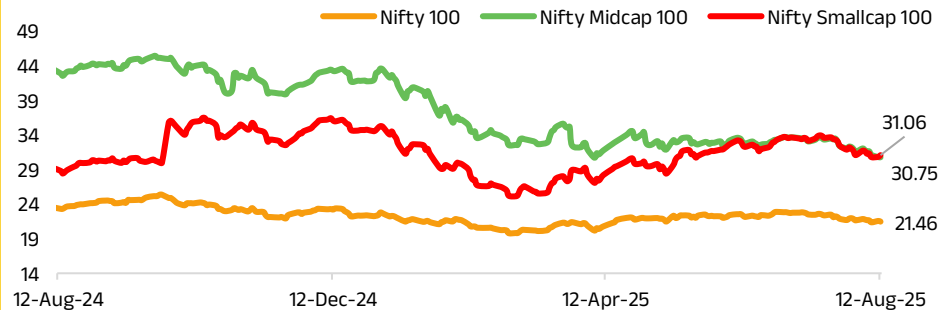
Hindustan Aeronautics Ltd (HAL) reported its financial results for the first quarter ended Jun 30, 2025, posting a 3.7% YoY decline in consolidated net profit to Rs. 1,383.77 crore, down from Rs. 1,437.14 crore in Q1 FY25. Meanwhile, total revenue from operations for the quarter rose 10.8% YoY.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



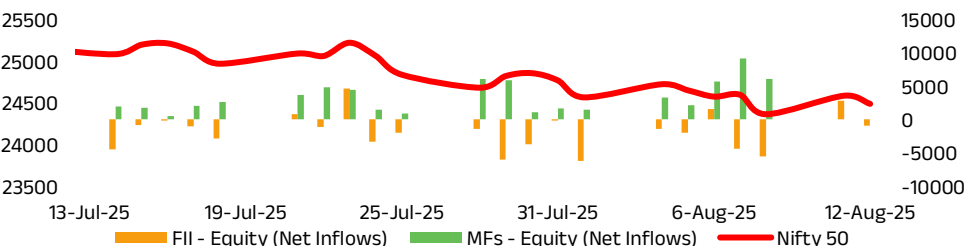
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-964.6	-16,062	-33,803	-111,703
MF**	6089.82	27,751	74,770	305,838
DII	3507.93	46,276	107,215	455,690

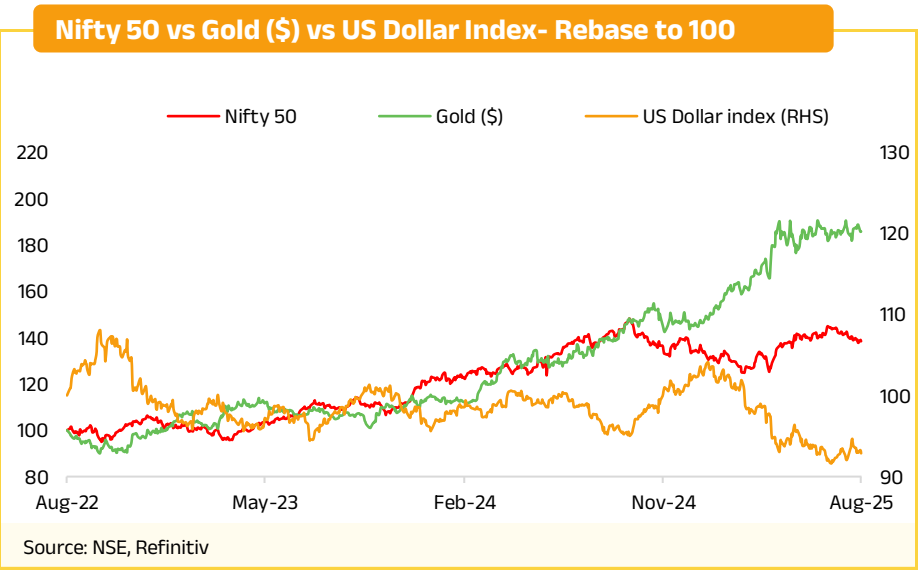
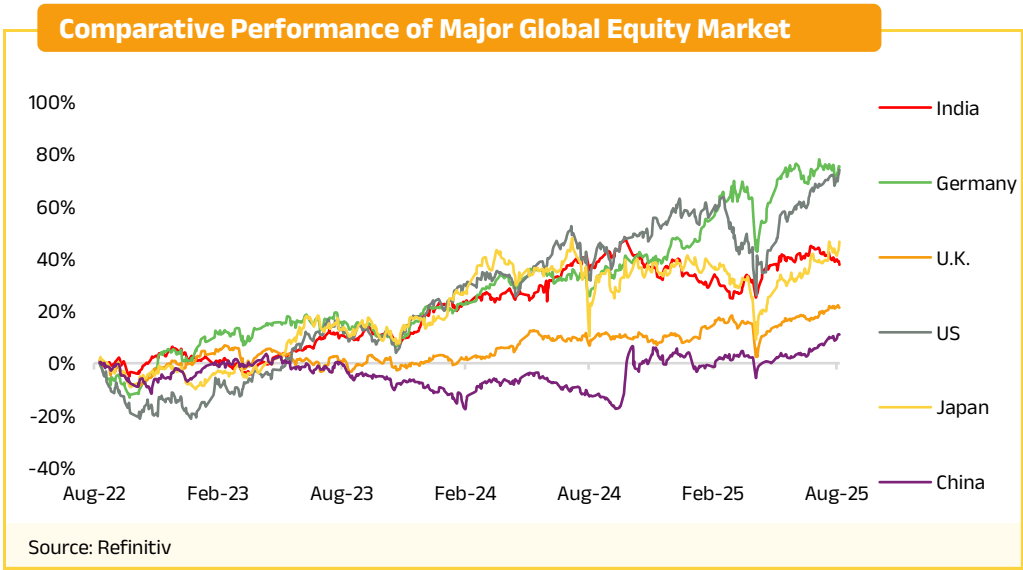
Source: SEBI, NSDL;**As on 8th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24554.90	24627.90	-0.30%
Near Basis	67.50	42.85	57.53%
Mid Futures	24691.90	24755.50	-0.26%
Mid Basis	204.50	170.45	19.98%
Near Open Interest (Cr.)	1.70	1.69	0.58%
Mid Open Interest (Cr.)	0.11	0.10	2.63%
Rollover (%)	7.20	7.07	1.91%
Put Call Ratio (OI)	0.78	1.03	-24.14%
Put Call Ratio(Vol)	0.93	0.88	4.74%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2592	2046	40211
Index Options	1130555	1141563	341550
Stock Futures	18094	15685	371668
Stock Options	20354	20042	20035
Total	1171595	1179335	773464
Source: NSE			

Global Equity Market				
Global Indices	12-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3524.12	1.19%	2.24%	2.90%
Nasdaq 100 (U.S.)	23839.20	1.33%	3.57%	4.65%
FTSE (U.K.)	9147.81	0.20%	0.06%	2.31%
DAX Index (Germany)	24024.78	-0.23%	0.75%	-0.95%
CAC 40 Index (France)	7753.42	0.71%	1.74%	-0.97%
SSE Composite (China)	3665.92	0.50%	1.34%	4.44%
Nikkei (Japan)	42718.17	2.15%	5.35%	7.96%
Kospi (South Korea)	3189.91	-0.53%	-0.25%	0.45%
HangSeng (Hong Kong)	24969.68	0.25%	0.27%	3.44%
Strait Times (Singapore)	4220.72	-0.28%	0.29%	3.25%
Ibovespa Sao Paulo (Brazil)	137913.68	1.69%	3.58%	1.27%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8880.80	0.41%	1.26%	3.50%
Jakarta Composite (Indonesia)	7791.70	2.44%	3.68%	10.56%
KLSE (Malaysia)	1567.90	0.30%	1.90%	2.07%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	12-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	99,371	-0.30%	-0.39%	2.34%
Gold (\$/oz)	3,345.00	0.03%	-1.06%	-0.31%
Silver (INR/1 kg)	113,193	-0.34%	0.98%	2.67%
Silver (\$/oz)	37.89	0.76%	0.15%	-1.24%
Brent Crude(\$/bbl)	68.23	-0.44%	-2.53%	-7.22%
Crude Oil (INR/1 bbl)	5,548.00	-0.88%	-4.34%	-2.62%
NYMEX Crude(\$/bbl)	64.12	-1.25%	-3.00%	-7.78%
Natural Gas (INR/1 mmbtu)	262.40	0.15%	2.26%	-8.12%
Aluminium (INR/1 kg)	254.50	-0.16%	0.75%	1.74%
Copper (INR/1 kg)	889.40	0.04%	0.34%	0.66%
Nickel (INR/1 kg)	1,349.20	0.40%	1.75%	2.02%
Lead (INR/1 kg)	188.05	1.46%	1.59%	2.79%
Zinc (INR/1 kg)	272.50	0.00%	0.53%	4.31%
Mentha Oil (INR/1 kg)	1,046.20	0.76%	5.39%	12.34%
Baltic Dry Index	2,017	-1.03%	5.00%	21.29%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.26	7.18	-0.13	13.77
Mid Cap Fund	-2.33	11.53	-0.34	20.37
Large & Mid Cap Fund	-2.62	9.37	-0.03	17.45
Small Cap Fund	-3.85	9.79	-2.42	20.42
Multi Cap Fund	-2.73	9.15	-0.27	18.67
Focused Fund	-2.36	7.77	-0.28	15.15
Value Fund	-3.15	6.90	-2.89	18.89
Contra Fund	-2.52	7.89	-1.01	20.01
ELSS	-2.78	8.29	-0.71	16.36
Equity Savings	-0.34	4.84	4.98	9.57
Arbitrage Fund	0.43	3.12	6.53	6.76
Dividend Yield Fund	-2.96	6.30	-4.51	18.32
Aggressive Hybrid Fund	-1.78	7.19	1.78	13.91
Balanced Advantage	-1.48	5.63	1.80	11.23
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				