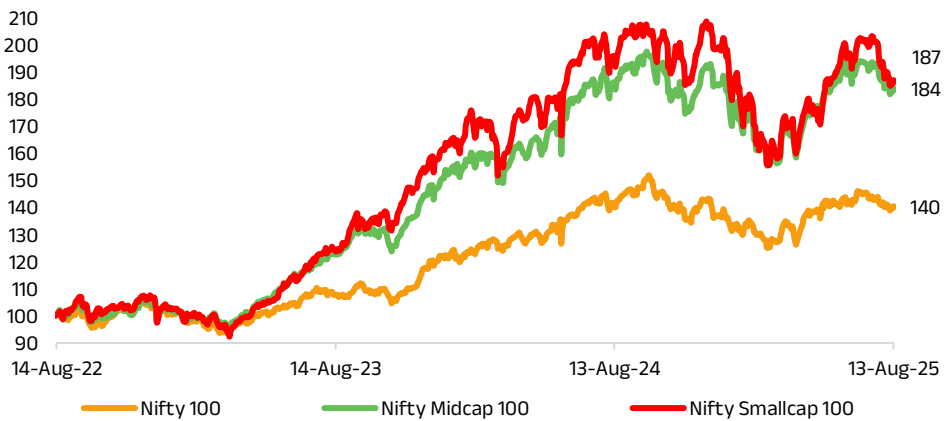


Broad Indices Historical Movement



Source: NSE

Broad Indices

	13-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,619.35	0.54%	0.18%	-2.11%
Nifty 100	25,223.25	0.55%	0.27%	-2.09%
Nifty 200	13,713.60	0.56%	0.20%	-2.30%
Nifty 500	22,698.10	0.57%	0.14%	-2.51%
Nifty Large Midcap 250	15,934.50	0.59%	0.06%	-2.36%
Nifty Midcap 150	21,067.30	0.63%	-0.14%	-2.63%
Nifty Next 50	66,622.25	0.60%	0.67%	-1.98%
Nifty Smallcap 250	16,727.90	0.64%	-0.25%	-5.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	13-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,158.90	1.26%	0.37%	-2.46%
NIFTY 500 Value 50	13,904.95	0.62%	1.08%	-1.96%
Nifty 200 Quality 30	20,193.40	0.50%	0.25%	-2.95%
Nifty 50 Equal Weight	31,127.80	0.86%	0.94%	-1.29%
NIFTY Alpha Low Volatility 30	26,153.85	0.85%	0.87%	-2.25%
Nifty High Beta 50	3,570.10	0.40%	-1.31%	-6.04%
Nifty Low Volatility 50	24,543.65	0.58%	0.35%	-2.40%
Nifty Midcap150 Momentum 50	60,456.70	0.66%	0.01%	-2.27%
Nifty PSE	9,651.25	0.73%	0.70%	-3.93%
Nifty SME Emerge	14,919.23	0.06%	0.79%	-0.61%
Nifty 100 ESG	4,854.35	0.55%	0.48%	-1.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	13-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	24,122.65	1.12%	1.57%	2.68%
Nifty Bank	55,181.45	0.25%	-0.41%	-2.77%
Nifty Consumption	11,844.80	0.83%	0.83%	1.92%
Nifty Financial	26,238.40	0.39%	-0.50%	-2.29%
Nifty FMCG	55,010.15	-0.04%	-0.40%	-1.61%
Nifty Healthcare	14,691.50	2.13%	3.29%	1.57%
Nifty IT	34,692.95	0.05%	0.77%	-7.96%
Nifty Media	1,662.00	0.88%	2.55%	-2.48%
Nifty Metal	9,345.95	1.26%	0.51%	-0.39%
Nifty MNC	28,409.80	0.53%	0.06%	-1.83%
Nifty Pharma	22,130.30	1.73%	2.82%	-0.43%
Nifty Realty	886.05	0.24%	-0.91%	-7.98%
Nifty Energy	34,739.35	-0.01%	0.16%	-3.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	13-Aug-25	Prev_Day	% Change	1 Week
Hindalco	700.50	667.05	5.01	2.29
Hero Moto	4,768.70	4,645.20	2.66	6.57
Cipla	1,561.00	1,521.60	2.59	5.00
Divi's Lab	6,100.50	5,961.00	2.34	-0.54
Tata Motors	663.75	654.10	1.48	1.67

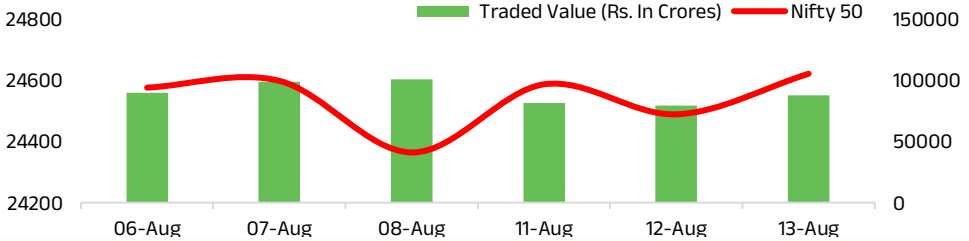
Source: NSE

Nifty 50 Top 5 Losers

Company	13-Aug-25	Prev_Day	% Change	1 Week
IndusInd Bank	773.45	783	-1.23	-3.72
Adani Ports & SEZ	1,319.60	1331	-0.82	-3.47
Titan Industries Limited	3,466.80	3487	-0.57	1.44
ITC	414.10	416	-0.54	0.51
Ultratech Cem	12,401.00	12449	-0.39	1.43

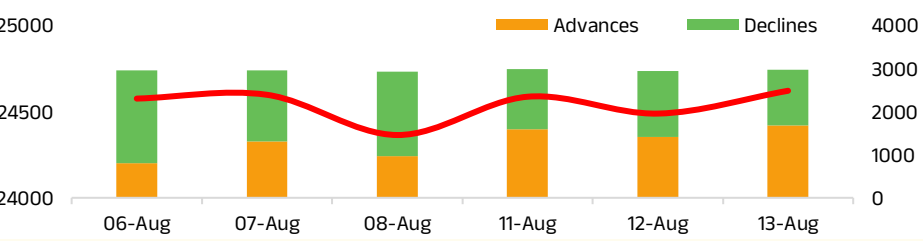
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

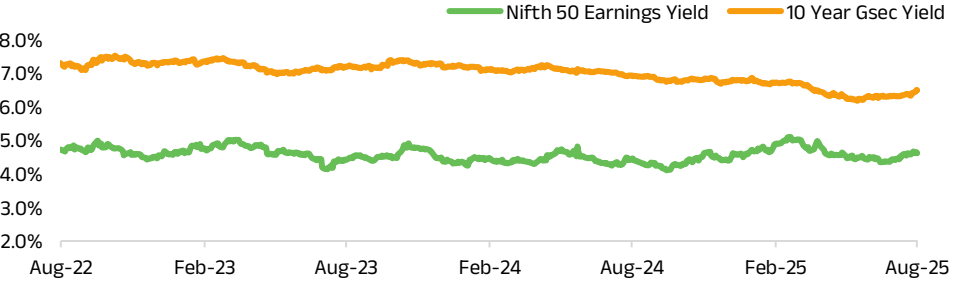
 Indian equity markets rose after official data showed that consumer price inflation in Jul 2025 eased more than expected, reaching its lowest level in over eight years. This brought inflation below the Reserve Bank of India's (RBI) tolerance band and raised prospects of another interest rate cut. Firm global cues and a weaker U.S. dollar also supported market sentiment, as in-line U.S. inflation data reinforced expectations of a rate cut by the Federal Reserve in Sep 2025.

 Oil and Natural Gas Corporation (ONGC) has reported a 10% decline in net profit for the Jun quarter of 2025, due to lower oil prices and stagnant production from its aging fields. The company posted a net profit of Rs. 8,024 crore in the first quarter of the 2025-26 fiscal year, compared to Rs. 8,938 crore in the same period last year.

 Shriram Properties Limited announced strong Q1FY26 results. Net profit rose 18% to Rs. 20.6 crore, while total revenue increased by 24% to Rs. 261.5 crore. Revenue from operations surged 57%, driven by successful project handovers. The company is actively expanding its project pipeline and evaluating multiple new projects.

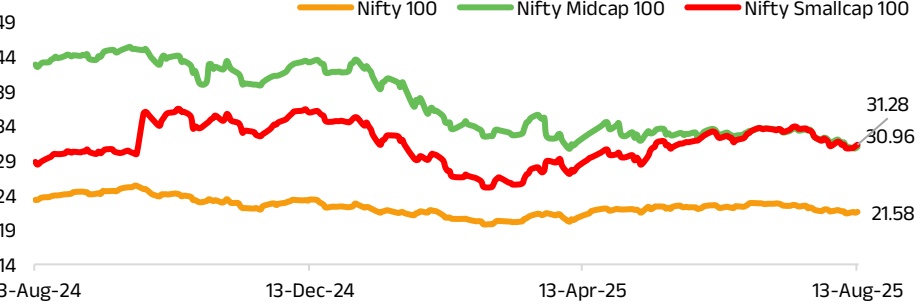
 Apollo Hospitals Enterprise reported a consolidated net profit of Rs. 433 crore in Q1FY26, marking a 42% increase compared to Rs. 305 crore in the same period last year. The profit after tax (PAT) was attributable to the owners of the company.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



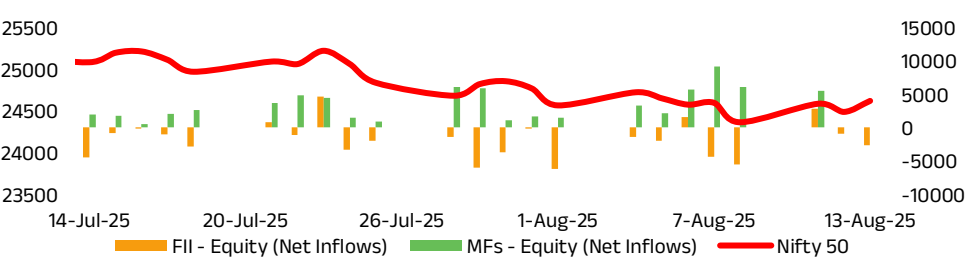
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-2648.54	-18,710	-36,451	-114,351
MF**	5471.84	33,223	80,242	311,310
DII	5623.79	51,900	112,839	461,314

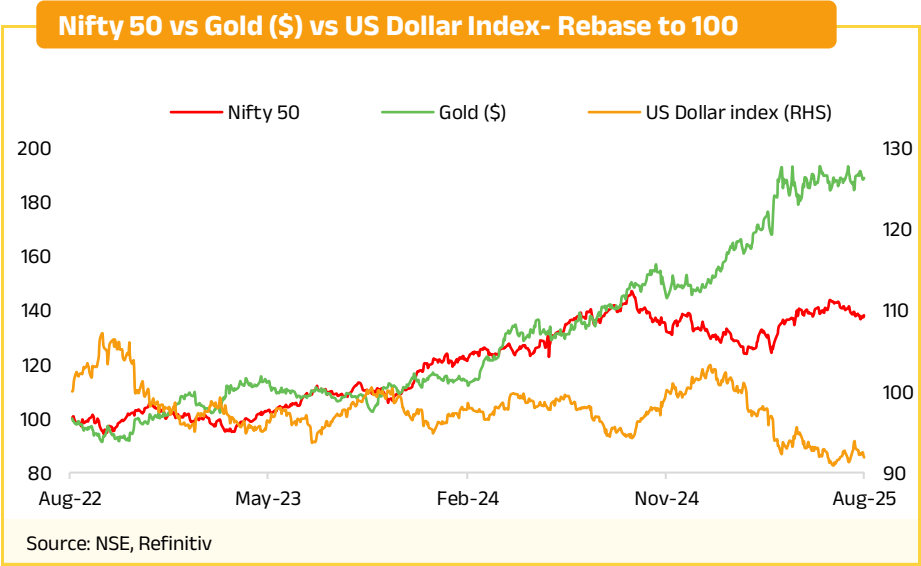
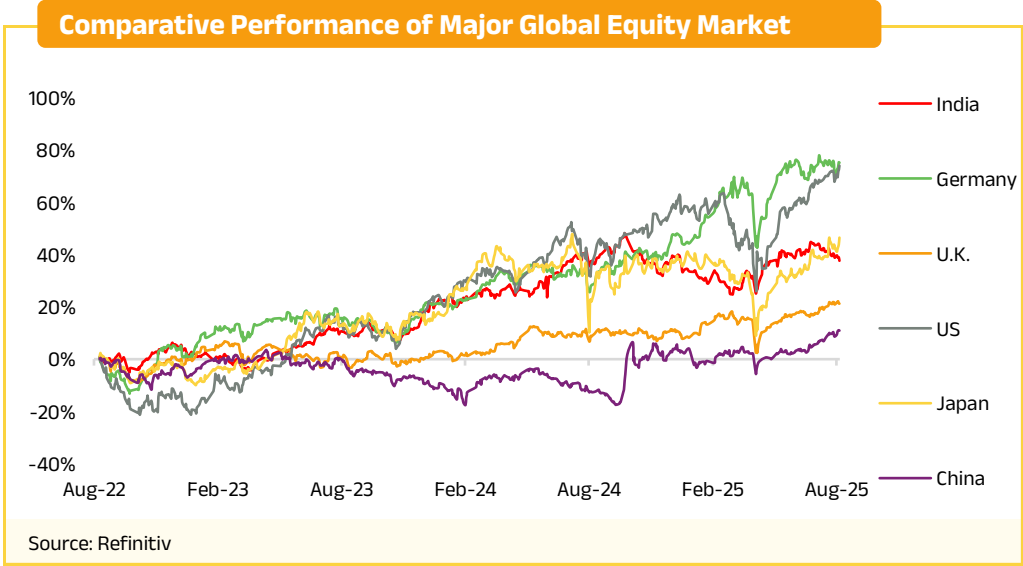
Source: SEBI, NSDL;**As on 11th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24712.20	24554.90	0.64%
Near Basis	92.85	67.50	37.56%
Mid Futures	24849.00	24691.90	0.64%
Mid Basis	229.65	204.50	12.30%
Near Open Interest (Cr.)	1.68	1.70	-1.02%
Mid Open Interest (Cr.)	0.12	0.11	11.03%
Rollover (%)	7.95	7.20	10.41%
Put Call Ratio (OI)	1.08	0.78	37.86%
Put Call Ratio(Vol)	0.89	0.93	-4.19%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1969	2996	40819
Index Options	2606401	2621110	298312
Stock Futures	15337	14884	372842
Stock Options	21407	21534	21317
Total	2645113	2660524	733289
Source: NSE			

Global Equity Market				
Global Indices	13-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3537.76	0.39%	1.93%	3.30%
Nasdaq 100 (U.S.)	23849.04	0.04%	2.29%	4.69%
FTSE (U.K.)	9165.23	0.19%	0.01%	2.51%
DAX Index (Germany)	24185.59	0.67%	1.09%	-0.29%
CAC 40 Index (France)	7804.97	0.66%	2.23%	-0.31%
SSE Composite (China)	3683.46	0.48%	1.36%	4.94%
Nikkei (Japan)	43274.67	1.30%	6.08%	9.36%
Kospi (South Korea)	3224.37	1.08%	0.82%	1.53%
HangSeng (Hong Kong)	25613.67	2.58%	2.82%	6.11%
Strait Times (Singapore)	4272.76	1.23%	1.07%	4.52%
Ibovespa Sao Paulo (Brazil)	136687.32	-0.89%	1.60%	0.37%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8827.10	-0.60%	-0.19%	2.88%
Jakarta Composite (Indonesia)	7892.91	1.30%	5.19%	12.00%
KLSE (Malaysia)	1586.60	1.19%	2.93%	3.29%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	13-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	99,722	0.35%	-0.26%	2.71%
Gold (\$/oz)	3,354.43	0.28%	-0.42%	-0.03%
Silver (INR/1 kg)	115,115	1.70%	1.68%	4.41%
Silver (\$/oz)	38.49	1.60%	1.70%	0.34%
Brent Crude(\$/bbl)	67.33	-1.32%	-5.21%	-8.44%
Crude Oil (INR/1 bbl)	5,538.00	-0.18%	-3.20%	-2.79%
NYMEX Crude(\$/bbl)	63.58	-0.84%	-2.60%	-8.56%
Natural Gas (INR/1 mmbtu)	246.20	-6.17%	-6.85%	-13.80%
Aluminium (INR/1 kg)	255.15	0.26%	1.19%	2.00%
Copper (INR/1 kg)	895.90	0.73%	1.27%	1.39%
Nickel (INR/1 kg)	1,353.50	0.32%	0.91%	2.34%
Lead (INR/1 kg)	187.20	-0.45%	1.19%	2.32%
Zinc (INR/1 kg)	274.75	0.83%	1.76%	5.17%
Mentha Oil (INR/1 kg)	1,021.30	-2.38%	3.40%	9.66%
Baltic Dry Index	2,025	0.40%	1.55%	21.77%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Relative Strength Index (RSI)

Definition: The Relative Strength Index (RSI) is a momentum oscillator that measures the speed and change of price movements. It ranges from 0 to 100 and is typically used to identify overbought or oversold conditions.



Explanation

RSI is calculated using average gains and losses over a set period, usually 14 days. A reading above 70 suggests that a stock may be overbought and due for a correction, while a reading below 30 indicates it may be oversold and poised for a rebound. RSI is widely used in technical analysis to time entries and exits, confirm trends, and spot divergences between price and momentum. Traders often combine RSI with other indicators like moving averages or MACD to refine signals and reduce false positives. It's especially useful in volatile markets where price swings are frequent.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.71	7.74	1.37	13.97
Mid Cap Fund	-1.68	12.24	1.09	20.61
Large & Mid Cap Fund	-2.02	9.96	1.36	17.68
Small Cap Fund	-3.46	10.61	-1.12	20.56
Multi Cap Fund	-2.12	9.90	1.30	18.91
Focused Fund	-1.79	8.25	1.19	15.35
Value Fund	-2.78	7.33	-1.53	19.03
Contra Fund	-2.07	8.42	0.38	20.17
ELSS	-2.30	8.88	0.72	16.55
Equity Savings	-0.19	4.97	5.37	9.62
Arbitrage Fund	0.38	3.03	6.40	6.73
Dividend Yield Fund	-2.53	6.86	-3.18	18.48
Aggressive Hybrid Fund	-1.41	7.64	2.82	14.04
Balanced Advantage	-1.16	6.01	2.64	11.34
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				