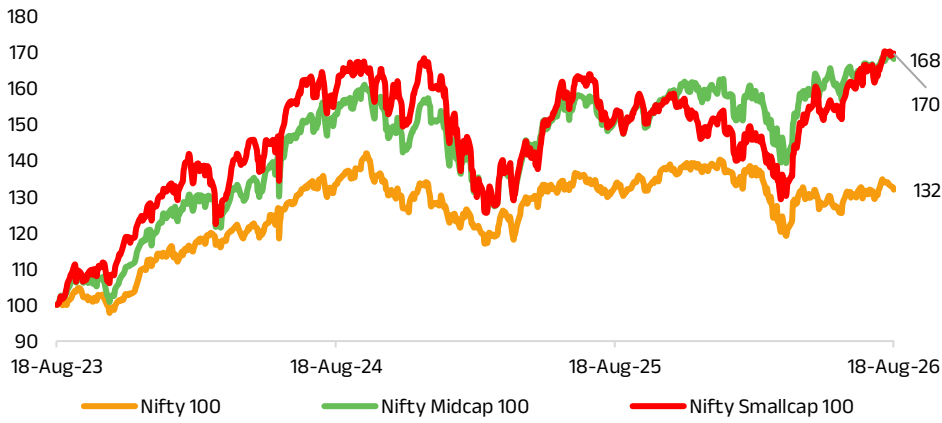


Broad Indices Historical Movement



Source: NSE

Broad Indices

	18-Aug-26	1 Day	1 Week	1 Month
Nifty 50	24,154.90	-0.55%	-1.29%	-0.74%
Nifty 100	25,333.65	-0.49%	-1.14%	0.02%
Nifty 200	14,066.65	-0.48%	-1.01%	0.37%
Nifty 500	23,472.40	-0.39%	-0.88%	0.58%
Nifty Large Midcap 250	16,828.65	-0.43%	-0.77%	0.88%
Nifty Midcap 150	23,364.90	-0.38%	-0.40%	1.73%
Nifty Next 50	74,308.90	-0.22%	-0.46%	3.45%
Nifty Smallcap 250	18,346.75	0.19%	-0.19%	1.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	18-Aug-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,119.25	-0.20%	-0.30%	3.04%
NIFTY 500 Value 50	16,015.75	-0.58%	-1.43%	0.24%
Nifty 200 Quality 30	20,557.50	-1.01%	-1.99%	2.19%
Nifty 50 Equal Weight	33,012.25	-0.61%	-1.64%	0.51%
NIFTY Alpha Low Volatility 30	27,220.85	-0.46%	-1.06%	1.71%
Nifty High Beta 50	4,497.75	-0.54%	-0.14%	1.19%
Nifty Low Volatility 50	24,626.20	-0.70%	-1.97%	0.21%
Nifty Midcap150 Momentum 50	64,137.10	-0.14%	0.02%	3.21%
Nifty PSE	9,838.50	-0.23%	0.07%	-1.01%
Nifty SME Emerge	14,357.55	0.71%	0.29%	1.52%
Nifty 100 ESG	5,044.20	-0.55%	-1.43%	1.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	18-Aug-26	1 Day	1 Week	1 Month
Nifty Auto	29,264.55	0.30%	-0.66%	7.99%
Nifty Bank	57,262.40	-0.41%	-0.32%	-2.15%
Nifty Consumption	12,004.70	-0.50%	-1.22%	2.56%
Nifty Financial	26,108.00	-0.42%	-1.23%	-2.96%
Nifty FMCG	47,734.80	-0.77%	-2.16%	-2.08%
Nifty Healthcare	16,463.70	0.21%	-1.44%	1.11%
Nifty IT	30,213.45	-1.93%	-5.06%	3.38%
Nifty Media	1,602.20	0.40%	3.18%	5.31%
Nifty Metal	13,025.30	-0.61%	-0.58%	4.73%
Nifty MNC	33,339.55	-0.73%	-1.20%	2.59%
Nifty Pharma	26,361.90	0.08%	-1.45%	2.80%
Nifty Realty	895.80	-1.42%	0.75%	-2.49%
Nifty Energy	38,578.85	-0.19%	-0.33%	-1.78%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	18-Aug-26	Prev_Day	% Change	1 Week
Axis Bank	1,243.00	1,227.30	1.28	1.07
Divi's Lab	8,588.00	8,481.50	1.26	0.11
M&M	3,421.50	3,390.40	0.92	-1.12
Grasim Indus	3,278.70	3,250.50	0.87	-1.31
Shree Cements Limited	24,725.00	24,535.00	0.77	-3.08

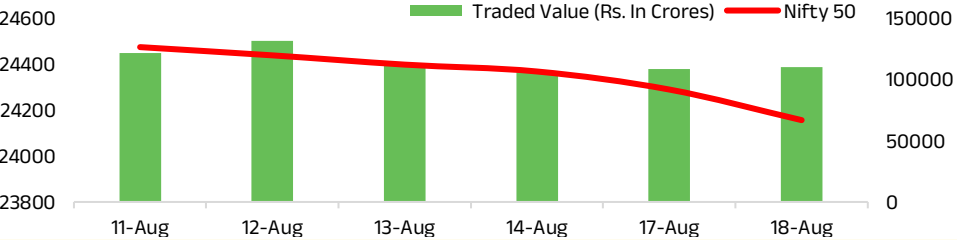
Source: NSE

Nifty 50 Top 5 Losers

Company	18-Aug-26	Prev_Day	% Change	1 Week
Tata Motors	322.80	330	-2.24	-7.13
Asian Paints	2,628.40	2688	-2.20	-3.92
Infosys	1,115.00	1140	-2.18	-6.36
Wipro	178.06	182	-2.11	-3.54
HCL Tech	1,298.00	1325	-2.04	-4.94

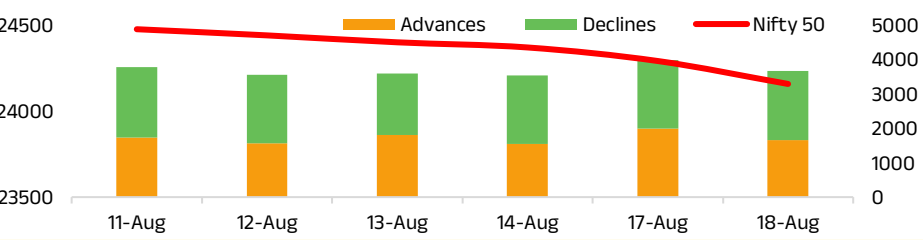
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

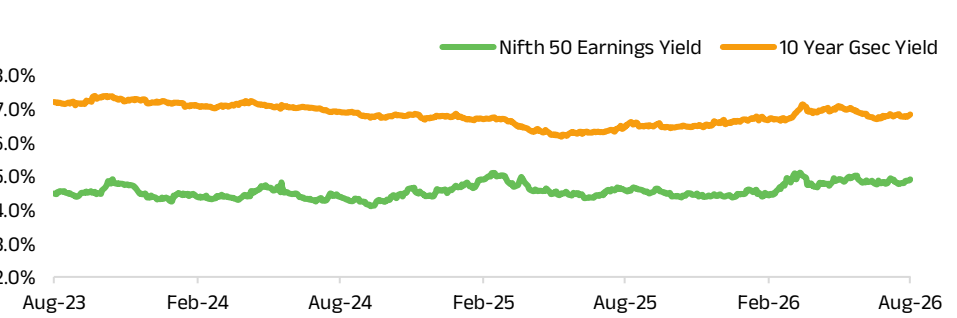
Indian equity markets closed lower as rising crude oil prices and escalating tensions between Iran and the U.S. rekindled concerns over inflation and the interest rate outlook. Sentiment was dampened after the U.S. President ruled out extending the temporary ceasefire agreement with Iran.

Wipro Consumer Care announced an agreement to acquire a 60% stake in DermaTouch for Rs. 387.5 crore. The transaction strengthens its presence in the fast-growing dermatology and skincare segment. The acquisition is expected to expand the company's consumer health and personal care portfolio and support future growth initiatives.

Godrej Industries plans to enter the private credit business through an Alternative Investment Fund structure. The company aims to raise about Rs. 2,000 crore, marking its expansion into alternative asset management. The move is intended to tap growing demand for private credit financing opportunities.

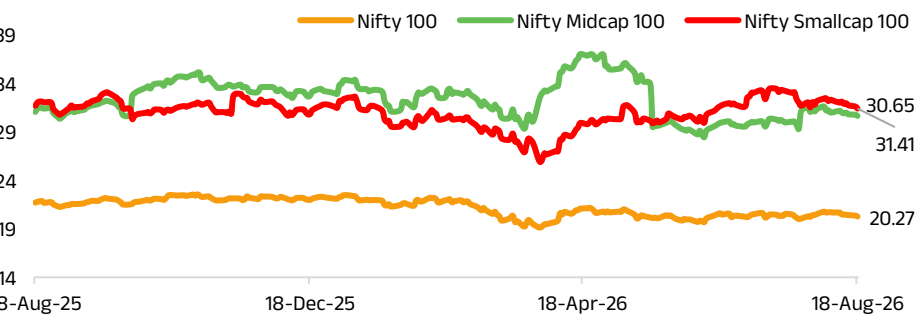
HELM AG and Parijat Industries have entered into a strategic collaboration focused on agri-input manufacturing. The partnership is expected to strengthen product development, manufacturing capabilities, and market reach. The companies aim to support innovation and broaden offerings for the agriculture sector.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



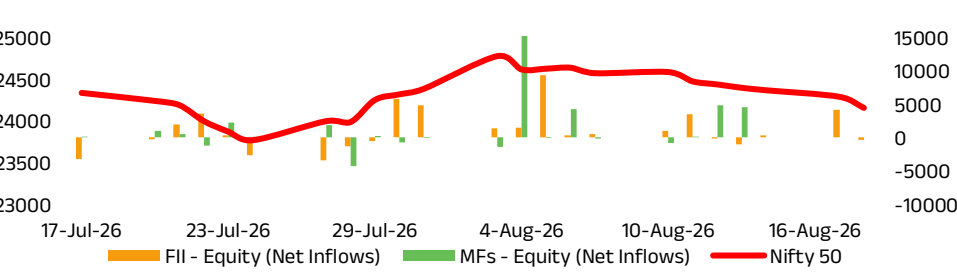
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-338.9	20,394	40,594	-233,679
MF**	4571.83	27,887	39,485	333,929
DII	2579.31	24,734	59,833	523,724

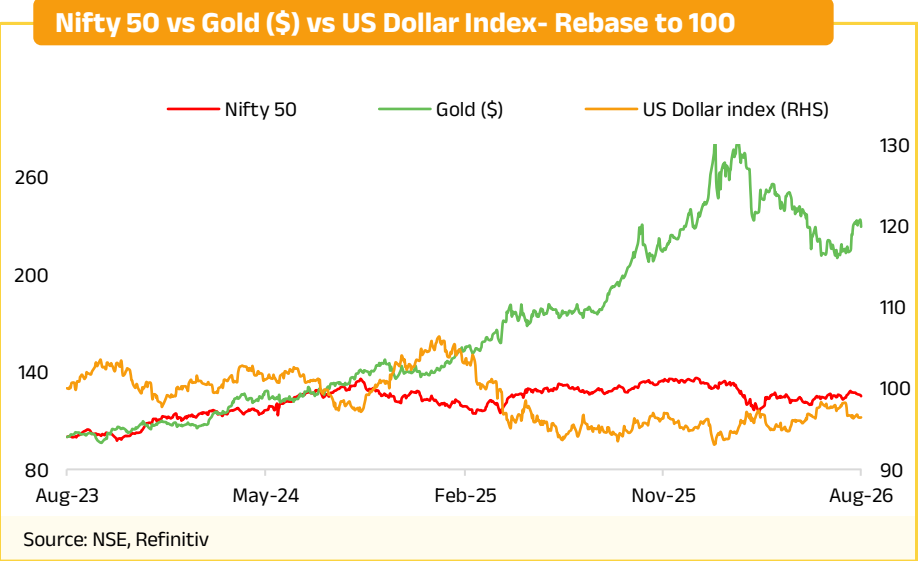
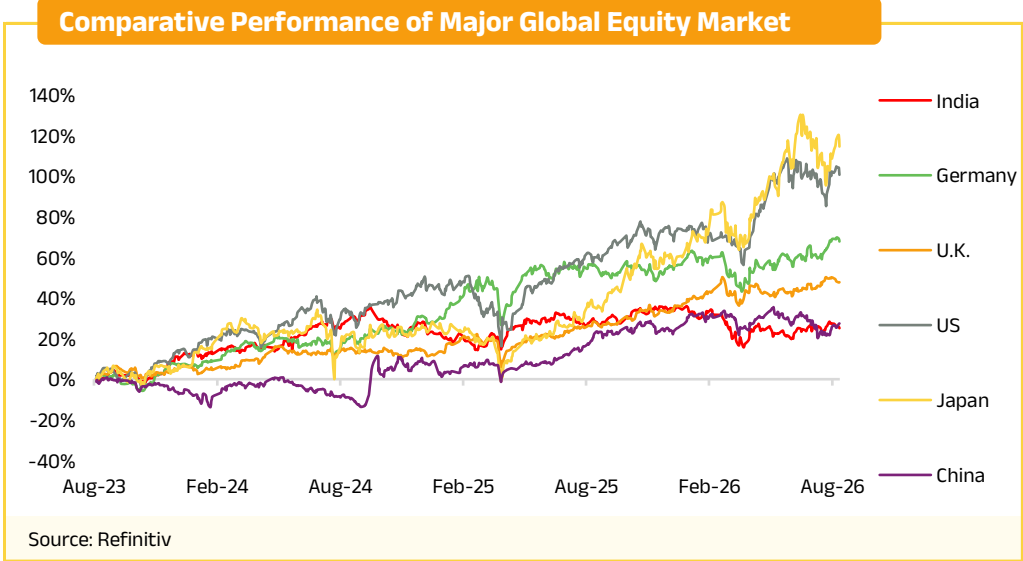
Source: SEBI, NSDL;**As on 13th Aug 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24230.10	24392.70	-0.67%
Near Basis	75.20	105.05	-28.42%
Mid Futures	24359.90	24533.50	-0.71%
Mid Basis	205.00	245.85	-16.62%
Near Open Interest (Cr.)	1.30	1.28	2.04%
Mid Open Interest (Cr.)	0.22	0.19	14.53%
Rollover (%)	17.20	15.64	9.94%
Put Call Ratio (OI)	0.77	0.99	-22.20%
Put Call Ratio(Vol)	1.01	0.99	1.79%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	975	1764	38202
Index Options	1465961	1457813	516804
Stock Futures	12976	12829	440041
Stock Options	21598	22027	86281
Total	1501510	1494433	1081328
Source: NSE			

Global Equity Market				
Global Indices	18-Aug-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4192.72	-0.73%	-0.50%	3.21%
Nasdaq 100 (U.S.)	29490.96	-1.68%	-0.12%	3.14%
FTSE (U.K.)	10728.04	0.07%	-1.07%	1.20%
DAX Index (Germany)	26128.36	-0.80%	-1.00%	5.22%
CAC 40 Index (France)	8509.36	-0.82%	-2.36%	2.05%
SSE Composite (China)	3990.30	0.19%	1.43%	6.01%
Nikkei (Japan)	67460.73	-2.54%	0.73%	5.18%
Kospi (South Korea)	6869.83	-1.55%	8.26%	0.72%
HangSeng (Hong Kong)	25471.15	0.07%	-0.71%	3.70%
Strait Times (Singapore)	5701.40	-1.16%	-0.92%	3.48%
Ibovespa Sao Paulo (Brazil)	166334.86	-0.27%	-0.92%	-4.25%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9070.00	-0.04%	-1.95%	3.11%
Jakarta Composite (Indonesia)	6449.83	0.75%	2.90%	4.44%
KLSE (Malaysia)	1733.36	0.43%	0.11%	0.11%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	18-Aug-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	153,626	0.01%	1.09%	9.22%
Gold (\$/oz)	4,333.33	-1.85%	-0.77%	7.88%
Silver (INR/1 kg)	233,706	-0.91%	-0.66%	8.30%
Silver (\$/oz)	63.30	-3.80%	-2.13%	13.24%
Brent Crude(\$/bbl)	95.91	1.34%	0.14%	18.63%
Crude Oil (INR/1 bbl)	8,078.00	2.73%	3.26%	6.23%
NYMEX Crude(\$/bbl)	86.28	0.51%	2.02%	3.54%
Natural Gas (INR/1 mmbtu)	257.20	-1.38%	-3.34%	-6.57%
Aluminium (INR/1 kg)	349.40	-1.06%	-2.86%	2.07%
Copper (INR/1 kg)	1,408.80	-0.79%	0.66%	5.33%
Nickel (INR/1 kg)	1,625.00	-0.03%	-1.82%	-0.82%
Lead (INR/1 kg)	206.50	-0.41%	-0.48%	0.73%
Zinc (INR/1 kg)	403.20	-0.85%	1.14%	6.62%
Mentha Oil (INR/1 kg)	1,340.90	-0.04%	-0.05%	-0.01%
Baltic Dry Index	2,815	-2.19%	-7.58%	2.29%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.66	-2.39	0.80	11.12
Flexi Cap Fund	2.10	3.04	4.88	13.60
Mid Cap Fund	2.72	7.92	10.13	18.47
Large & Mid Cap Fund	1.83	3.32	5.74	15.33
Small Cap Fund	3.80	16.09	13.81	17.33
Multi Cap Fund	2.66	6.68	8.14	15.74
Focused Fund	2.06	3.02	5.80	13.49
Value Fund	0.70	0.79	5.23	14.19
Contra Fund	0.64	-1.48	1.76	14.87
ELSS	1.43	2.76	3.79	13.24
Equity Savings	0.59	1.64	4.57	8.34
Arbitrage Fund	0.40	2.77	5.82	6.56
Dividend Yield Fund	1.33	-0.44	4.41	14.31
Aggressive Hybrid Fund	1.14	1.09	3.48	11.53
Balanced Advantage	0.95	0.85	3.22	9.62
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				