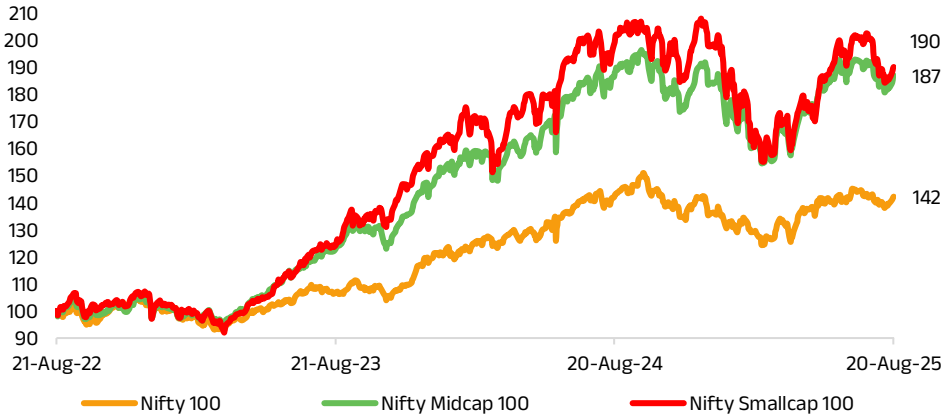


Broad Indices Historical Movement



Source: NSE

Broad Indices

	20-Aug-25	1 Day	1 Week	1 Month
Nifty 50	25,050.55	0.28%	1.75%	0.33%
Nifty 100	25,689.30	0.30%	1.85%	0.26%
Nifty 200	13,975.20	0.32%	1.91%	-0.13%
Nifty 500	23,143.15	0.33%	1.96%	-0.57%
Nifty Large Midcap 250	16,270.25	0.38%	2.11%	-0.55%
Nifty Midcap 150	21,566.10	0.46%	2.37%	-1.34%
Nifty Next 50	68,164.30	0.38%	2.31%	-0.09%
Nifty Smallcap 250	17,064.50	0.34%	2.01%	-4.72%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	20-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,695.40	0.03%	1.78%	0.02%
NIFTY 500 Value 50	14,057.15	-0.16%	1.09%	-1.76%
Nifty 200 Quality 30	20,744.90	1.09%	2.73%	-0.18%
Nifty 50 Equal Weight	31,817.30	0.32%	2.22%	1.18%
NIFTY Alpha Low Volatility 30	26,607.65	0.30%	1.74%	0.00%
Nifty High Beta 50	3,634.95	-0.07%	1.82%	-4.89%
Nifty Low Volatility 50	25,265.05	0.73%	2.94%	1.00%
Nifty Midcap150 Momentum 50	61,987.95	0.58%	2.53%	0.10%
Nifty PSE	9,567.40	0.05%	-0.87%	-3.96%
Nifty SME Emerge	15,251.30	0.75%	2.23%	0.12%
Nifty 100 ESG	4,978.25	0.63%	2.55%	1.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	20-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	25,469.25	0.05%	5.58%	6.59%
Nifty Bank	55,698.50	-0.30%	0.94%	-1.04%
Nifty Consumption	12,295.20	0.87%	3.80%	5.09%
Nifty Financial	26,487.80	-0.39%	0.95%	-0.26%
Nifty FMCG	56,664.05	1.39%	3.01%	0.28%
Nifty Healthcare	14,587.20	-0.26%	-0.71%	-0.55%
Nifty IT	35,690.05	2.69%	2.87%	-3.91%
Nifty Media	1,638.45	-1.98%	-1.42%	-7.49%
Nifty Metal	9,497.75	0.43%	1.62%	0.42%
Nifty MNC	29,685.30	0.77%	4.49%	1.88%
Nifty Pharma	21,969.50	-0.44%	-0.73%	-2.76%
Nifty Realty	913.85	1.06%	3.14%	-8.61%
Nifty Energy	34,847.85	0.23%	0.31%	-3.82%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	20-Aug-25	Prev_Day	% Change	1 Week
Infosys	1,496.20	1,440.00	3.90	4.88
Britannia Industries Limited	5,701.00	5,499.00	3.67	6.06
TCS	3,098.60	3,016.20	2.73	2.06
HUL	2,669.80	2,604.80	2.50	7.00
NTPC	342.00	335.05	2.07	0.60

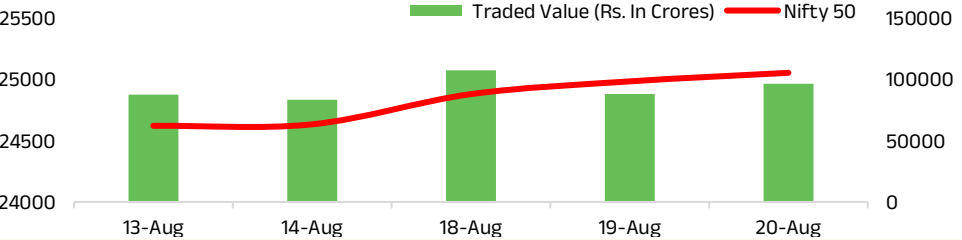
Source: NSE

Nifty 50 Top 5 Losers

Company	20-Aug-25	Prev_Day	% Change	1 Week
Tata Motors	689.60	700	-1.52	3.89
Divi's Lab	6,005.00	6080	-1.23	-1.57
IndusInd Bank	778.20	786	-0.93	0.61
Hindalco	700.85	707	-0.83	0.05
ITC	406.05	409	-0.75	-1.94

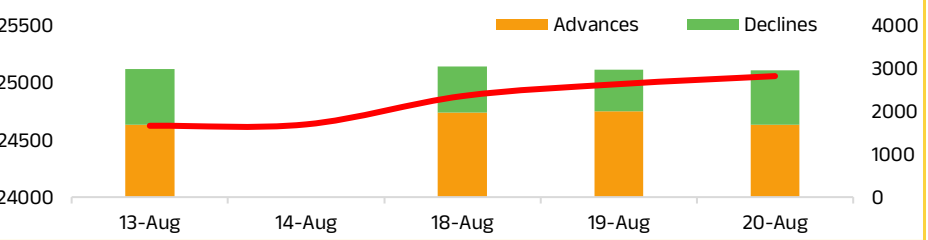
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

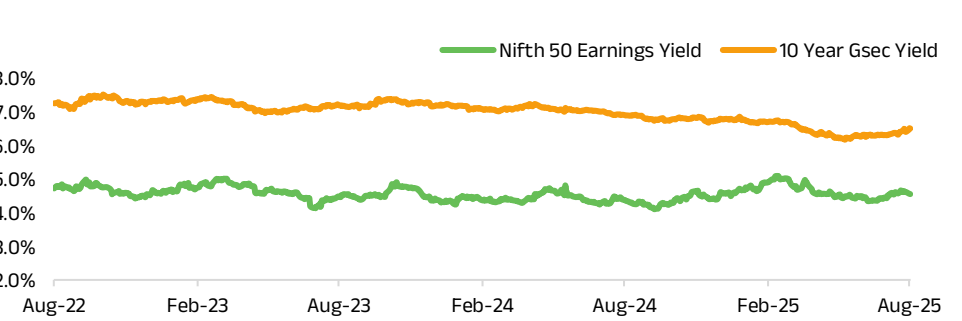
Indian equity markets rose for the fifth consecutive session, driven by optimism surrounding India's growth story, which was further bolstered by the Prime Minister's announcement of GST reforms and a favourable growth-inflation dynamic. However, gains were capped due to ongoing challenges posed by the U.S. tariffs and sanctions on the purchase of Russian crude.

Aurobindo Pharma has emerged as the leading contender to acquire Prague-based drugmaker Zentiva from private equity firm Advent International, in a deal estimated to be worth \$5-5.5 billion.

Servotech Renewable Power Systems has secured a 7.3 MW on-grid rooftop solar order from the North Western Railway, Jaipur Division. The project, valued at Rs. 28.84 crore, marks another milestone in Servotech's journey toward driving India's clean energy transition. The contract is expected to be executed within six months from the issuance of the Letter of Acceptance (LoA).

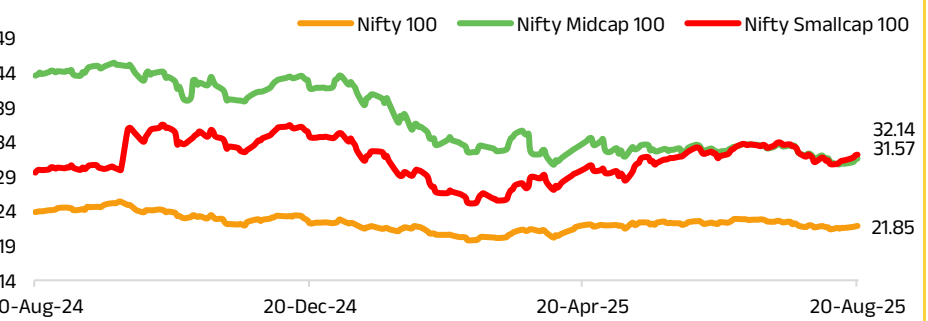
GNG Electronics, a computer hardware and electronics company, reported a net profit of Rs. 18.52 crore in Q1 FY26, up 52% compared to Rs. 12.15 crore a year ago. Revenue from operations stood at ₹312.28 crore, up 22% from Rs. 255.32 crore in the same period last year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



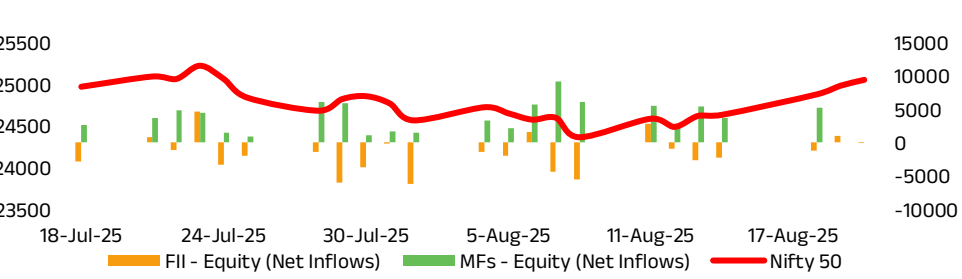
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-12.27	-21,180	-38,920	-116,821
MF**	5190.99	50,240	97,259	328,327
DII	1806.34	63,966	124,906	473,381

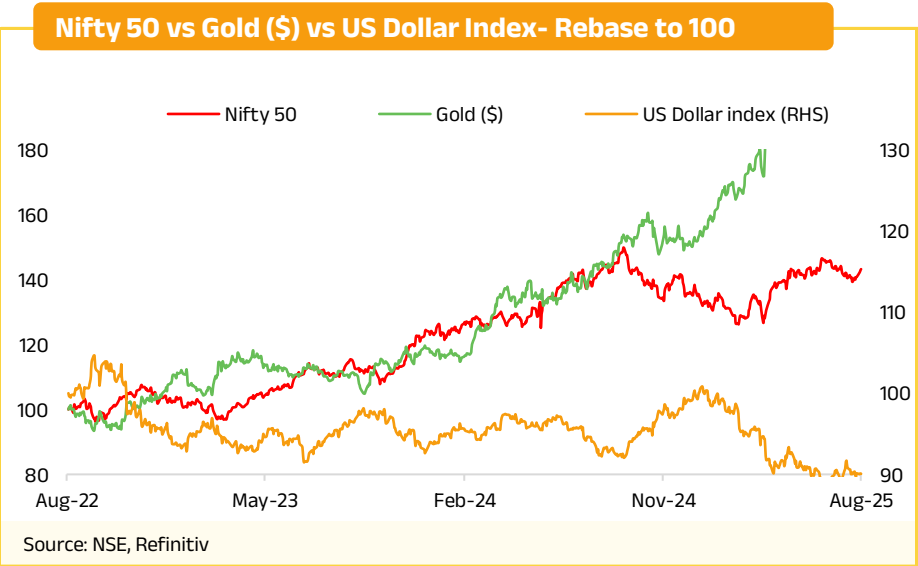
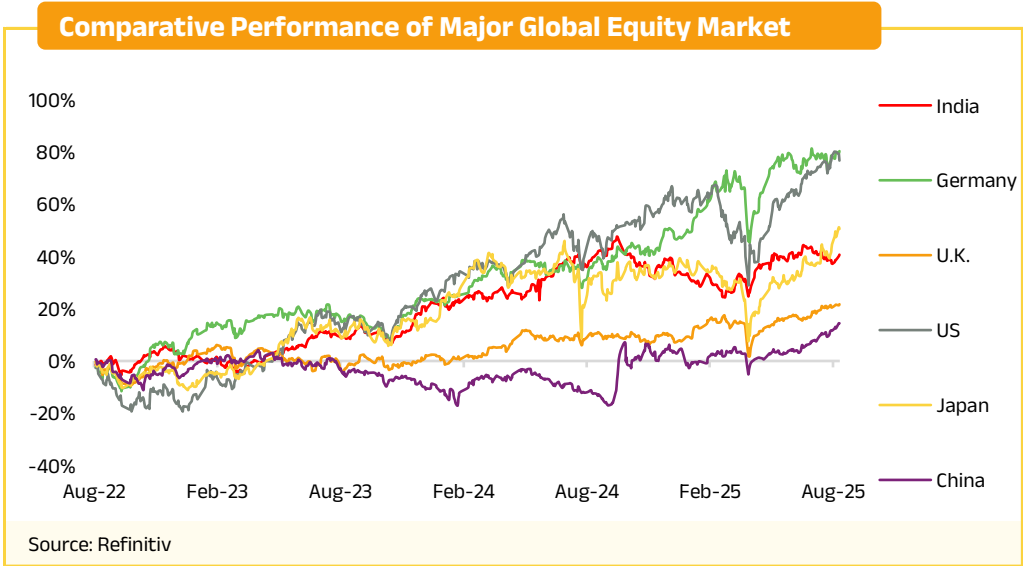
Source: SEBI, NSDL;**As on 18th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25083.30	25033.50	0.20%
Near Basis	32.75	52.85	-38.03%
Mid Futures	25226.60	25174.60	0.21%
Mid Basis	176.05	193.95	-9.23%
Near Open Interest (Cr.)	1.59	1.62	-2.11%
Mid Open Interest (Cr.)	0.18	0.15	18.41%
Rollover (%)	12.05	10.34	16.46%
Put Call Ratio (OI)	1.28	1.14	11.85%
Put Call Ratio(Vol)	0.82	0.82	-0.67%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1504	1534	40189
Index Options	1793466	1818709	296313
Stock Futures	20148	17753	391643
Stock Options	28582	28692	27574
Total	1843699	1866688	755720
Source: NSE			

Global Equity Market				
Global Indices	20-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3496.21	-0.25%	-1.17%	1.39%
Nasdaq 100 (U.S.)	23249.57	-0.58%	-2.51%	0.80%
FTSE (U.K.)	9288.14	1.08%	1.34%	3.29%
DAX Index (Germany)	24276.97	-0.60%	0.38%	-0.05%
CAC 40 Index (France)	7973.03	-0.08%	2.15%	1.92%
SSE Composite (China)	3766.21	1.04%	2.25%	6.56%
Nikkei (Japan)	42888.55	-1.51%	-0.89%	7.71%
Kospi (South Korea)	3130.09	-0.68%	-2.92%	-1.82%
HangSeng (Hong Kong)	25165.94	0.17%	-1.75%	1.37%
Strait Times (Singapore)	4219.54	0.08%	-1.25%	0.72%
Ibovespa Sao Paulo (Brazil)	134666.46	0.17%	-1.48%	0.96%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8918.00	0.25%	1.03%	1.84%
Jakarta Composite (Indonesia)	7943.82	1.03%	0.65%	8.64%
KLSE (Malaysia)	1588.21	-0.13%	0.10%	4.09%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	20-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,365	-0.34%	-1.36%	0.58%
Gold (\$/oz)	3,346.75	0.95%	-0.23%	-0.07%
Silver (INR/1 kg)	110,794	-2.32%	-3.75%	-1.62%
Silver (\$/oz)	37.89	1.39%	-1.57%	-0.74%
Brent Crude(\$/bbl)	68.80	0.88%	2.18%	-4.30%
Crude Oil (INR/1 bbl)	5,435.00	-1.97%	-1.86%	-6.34%
NYMEX Crude(\$/bbl)	64.09	1.28%	0.80%	-6.34%
Natural Gas (INR/1 mmbtu)	241.10	-4.55%	-2.07%	-20.77%
Aluminium (INR/1 kg)	250.70	0.02%	-1.74%	0.54%
Copper (INR/1 kg)	873.30	-1.03%	-2.52%	-1.88%
Nickel (INR/1 kg)	1,318.30	-0.85%	-2.60%	0.00%
Lead (INR/1 kg)	183.00	-1.82%	-2.24%	-0.19%
Zinc (INR/1 kg)	269.50	0.28%	-1.91%	0.84%
Mentha Oil (INR/1 kg)	1,013.70	0.12%	-0.74%	9.04%
Baltic Dry Index	1,927	-1.88%	-4.84%	-6.09%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Derivative Instrument

Definition: A derivative instrument is a financial contract whose value is derived from the performance of an underlying asset, index, or rate. It does not have intrinsic value of its own but instead depends on the price movements of the asset it is linked to.



Explanation

Common derivative instruments include options, futures, forwards, and swaps. For instance, a stock option gives the holder the right (but not the obligation) to buy or sell a stock at a predetermined price, and its value depends on the price of that stock. Similarly, a currency swap derives its value from the exchange rate between two currencies. These instruments are used for hedging risk, speculation, or arbitrage, and are considered non-primary instruments because their value is not independently determined by the market but is linked to another financial asset.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.42	10.34	0.81	14.49
Flexi Cap Fund	-0.02	11.44	0.19	16.32
Mid Cap Fund	-0.14	15.17	0.99	21.40
Large & Mid Cap Fund	-0.18	12.76	0.94	18.37
Small Cap Fund	-2.78	14.84	-1.86	21.27
Multi Cap Fund	-0.68	13.05	0.82	19.59
Focused Fund	0.00	11.00	0.53	15.92
Value Fund	-1.39	9.72	-2.41	19.52
Contra Fund	-0.47	10.87	-0.09	20.73
ELSS	-0.64	11.89	0.05	17.15
Equity Savings	0.45	5.91	5.28	9.80
Arbitrage Fund	0.48	3.06	6.49	6.74
Dividend Yield Fund	-0.96	8.67	-4.05	18.97
Aggressive Hybrid Fund	-0.08	9.83	2.34	14.46
Balanced Advantage	-0.11	7.53	2.32	11.69
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				