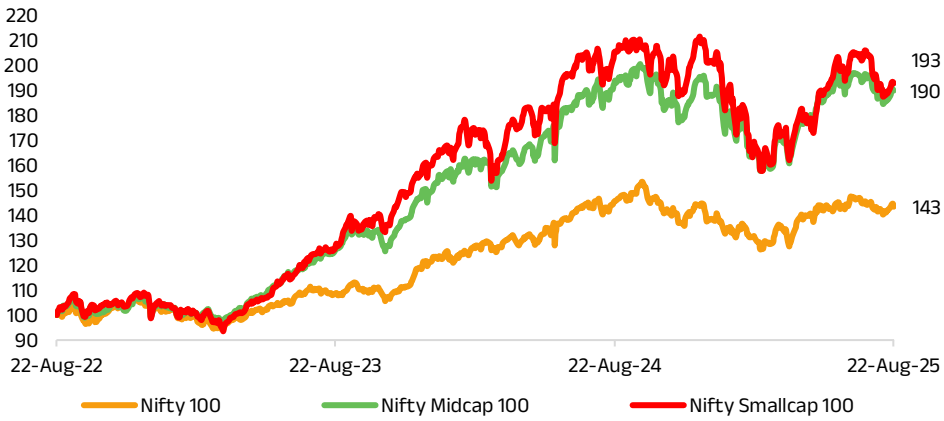


Broad Indices Historical Movement



Source: NSE

Broad Indices

	22-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,870.10	-0.85%	0.97%	-0.76%
Nifty 100	25,495.60	-0.82%	1.07%	-0.81%
Nifty 200	13,875.40	-0.70%	1.22%	-1.10%
Nifty 500	22,991.30	-0.63%	1.37%	-1.41%
Nifty Large Midcap 250	16,160.70	-0.50%	1.53%	-1.43%
Nifty Midcap 150	21,438.20	-0.18%	2.00%	-2.04%
Nifty Next 50	67,540.10	-0.64%	1.55%	-1.05%
Nifty Smallcap 250	17,050.35	-0.16%	2.36%	-4.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	22-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,620.75	-0.25%	1.33%	-1.43%
NIFTY 500 Value 50	13,872.55	-0.95%	0.50%	-2.89%
Nifty 200 Quality 30	20,505.10	-0.83%	1.80%	-1.18%
Nifty 50 Equal Weight	31,526.80	-0.85%	1.37%	0.20%
NIFTY Alpha Low Volatility 30	26,506.60	-0.68%	1.29%	-0.51%
Nifty High Beta 50	3,596.30	-0.54%	1.39%	-5.32%
Nifty Low Volatility 50	25,076.85	-0.71%	2.24%	0.48%
Nifty Midcap150 Momentum 50	61,616.10	-0.17%	1.88%	-1.27%
Nifty PSE	9,471.30	-0.54%	-1.17%	-5.18%
Nifty SME Emerge	15,318.22	0.05%	2.82%	0.76%
Nifty 100 ESG	4,936.70	-0.77%	1.55%	-0.22%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	22-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	25,329.45	-0.19%	5.02%	6.09%
Nifty Bank	55,149.40	-1.09%	-0.35%	-2.83%
Nifty Consumption	12,196.30	-0.51%	3.01%	3.35%
Nifty Financial	26,317.05	-0.96%	-0.06%	-2.49%
Nifty FMCG	55,737.45	-1.00%	1.98%	-0.48%
Nifty Healthcare	14,738.80	0.11%	0.64%	1.45%
Nifty IT	35,440.85	-0.79%	1.74%	-3.85%
Nifty Media	1,653.95	0.95%	0.05%	-4.59%
Nifty Metal	9,375.45	-1.25%	1.73%	-1.66%
Nifty MNC	29,388.10	-0.73%	3.89%	0.51%
Nifty Pharma	22,265.00	0.39%	0.51%	-0.19%
Nifty Realty	909.65	-0.84%	3.45%	-8.67%
Nifty Energy	34,507.60	-0.50%	0.11%	-4.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	22-Aug-25	Prev_Day	% Change	1 Week
Divi's Lab	6,151.50	6,028.00	2.05	0.31
M&M	3,403.00	3,375.10	0.83	4.21
United Phos	716.45	712.45	0.56	4.78
Maruti	14,349.00	14,280.00	0.48	10.92
Bharti Airtel	1,933.30	1,929.90	0.18	3.18

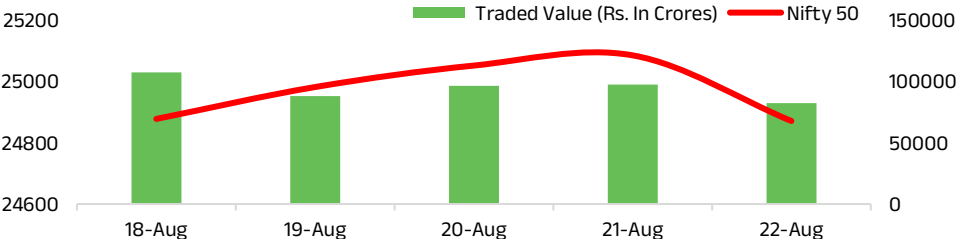
Source: NSE

Nifty 50 Top 5 Losers

Company	22-Aug-25	Prev_Day	% Change	1 Week
Asian Paints	2,504.50	2567	-2.42	-0.96
Grasim Indus	2,813.80	2881	-2.34	1.77
Ultratech Cem	12,589.00	12870	-2.18	2.21
Shree Cements Limited	30,005.00	30605	-1.96	-1.30
Hero Moto	4,997.90	5097	-1.95	6.16

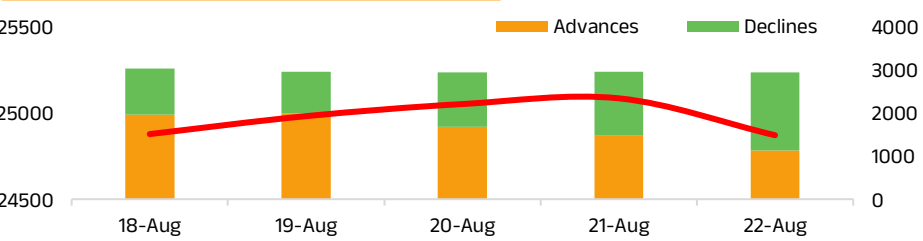
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

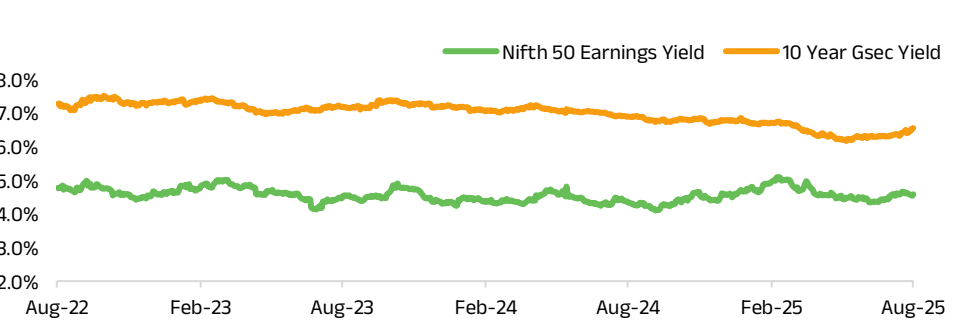
Indian equity markets ended their six-day winning streak with a sharp decline, driven by profit booking and concerns over the approaching August 27 deadline, after which U.S. tariffs on Indian goods are set to rise to 50%. Market sentiment weakened further after a US administration official referred to India as the "Maharaja" of tariffs and intensified criticism ahead of the expected hike. Additionally, renewed tensions between Russia and Ukraine have dampened hopes for a resolution to the conflict, contributing to the overall cautious mood.

Ashoka Buildcon Ltd has secured a project worth Rs. 499.95 crore from North Western Railway, Jaipur. The project involves upgrading the existing 1x25 kV electric traction system to a 2x25 kV system, enabling train speeds of up to 160 km/h. The scope of work includes design, supply, erection, testing, and commissioning, with completion targeted within 24 months.

Reliance Infrastructure will divest its Pune-Satara Toll Road project to Singapore-based Cube Highways for an enterprise value of Rs. 2,000 crore. The deal aligns with the company's strategy to monetize non-core assets and focus on core sectors such as defence and renewable energy. The transaction is expected to generate Rs. 600 crore in equity proceeds and reduce consolidated

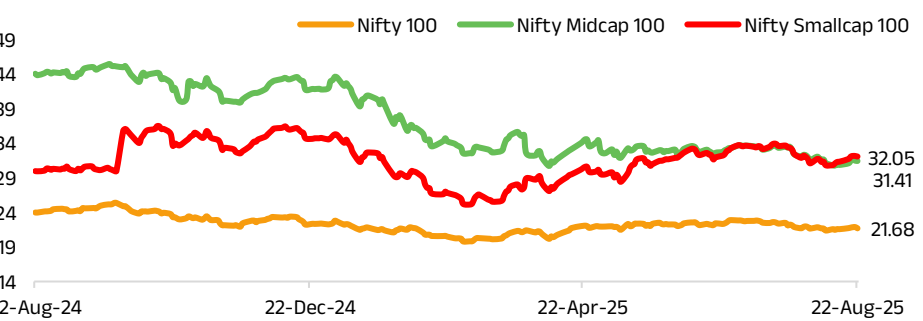
Edelweiss Financial Services Ltd announced that WestBridge Capital will acquire a 15% stake in Edelweiss Asset Management for Rs. 450 crore, valuing the company at approximately Rs. 3,000 crore. The deal is expected to support Edelweiss Mutual Fund's next phase of growth and is viewed as beneficial for all stakeholders.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



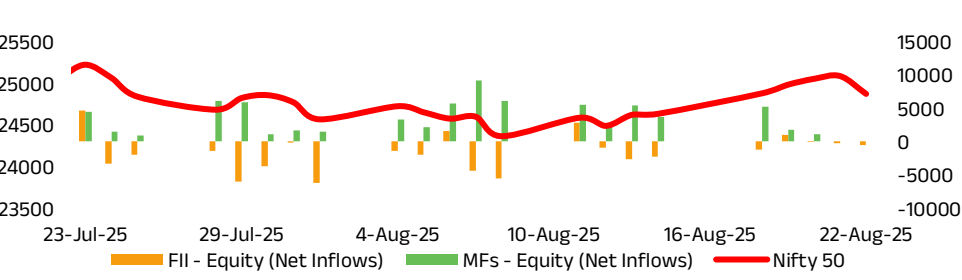
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-562.34	-22,040	-39,781	-117,681
MF**	1092.19	53,097	100,116	331,184
DII	-329.25	66,184	127,123	475,598

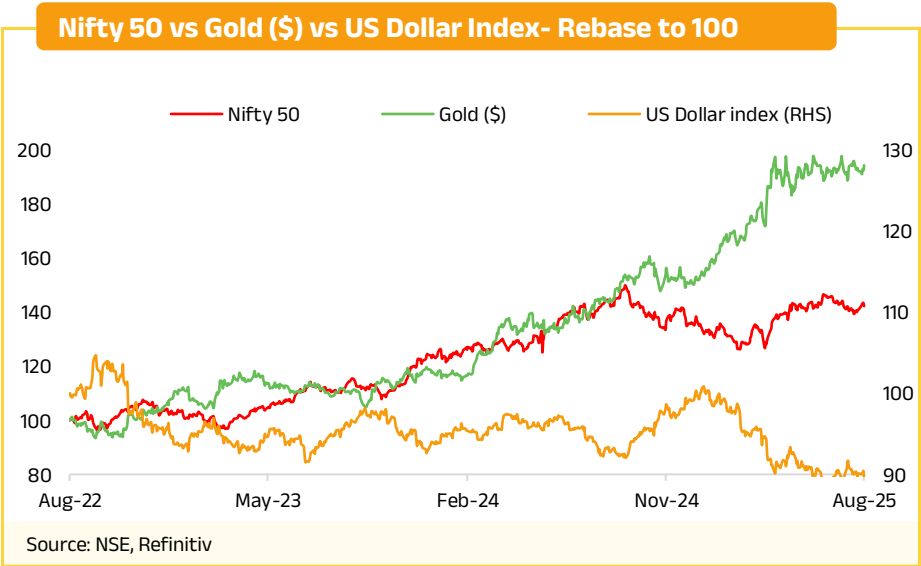
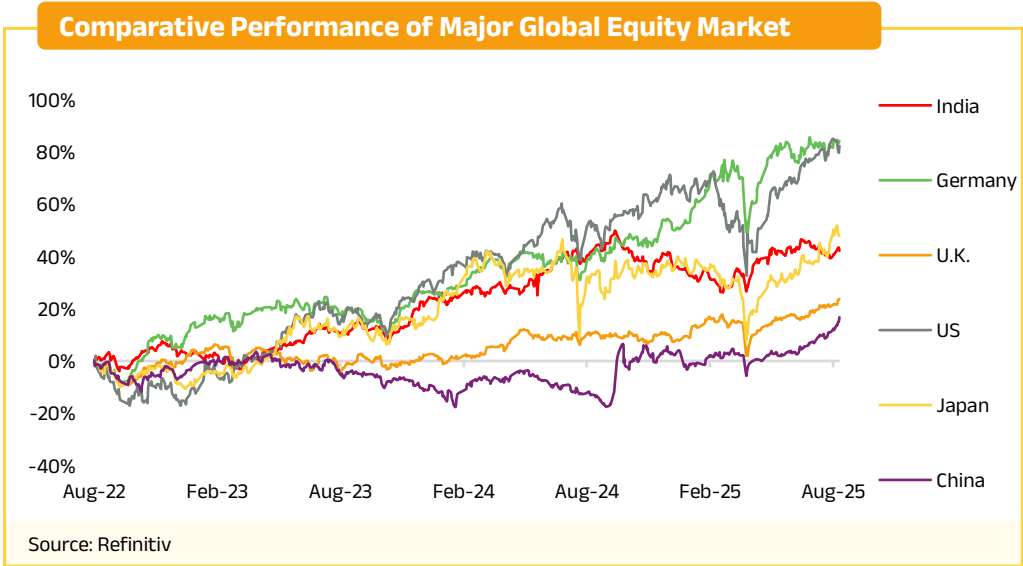
Source: SEBI, NSDL;**As on 20th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24898.20	25122.50	-0.89%
Near Basis	28.10	38.75	-27.48%
Mid Futures	25039.20	25260.30	-0.88%
Mid Basis	169.10	176.55	-4.22%
Near Open Interest (Cr.)	1.41	1.50	-5.64%
Mid Open Interest (Cr.)	0.31	0.24	30.13%
Rollover (%)	20.03	15.66	27.91%
Put Call Ratio (OI)	0.73	1.07	-32.12%
Put Call Ratio(Vol)	0.98	0.94	3.77%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	4175	3183	40231
Index Options	2080276	2077656	253625
Stock Futures	21346	22330	394763
Stock Options	28526	28206	29898
Total	2134322	2131375	718517
Source: NSE			

Global Equity Market				
Global Indices	22-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3539.13	1.60%	0.37%	2.45%
Nasdaq 100 (U.S.)	23498.12	1.54%	-0.90%	1.88%
FTSE (U.K.)	9321.40	0.13%	2.00%	3.30%
DAX Index (Germany)	24363.09	0.29%	0.02%	1.34%
CAC 40 Index (France)	7969.69	0.40%	0.58%	2.91%
SSE Composite (China)	3825.76	1.45%	3.49%	6.81%
Nikkei (Japan)	42633.29	0.05%	-1.72%	7.19%
Kospi (South Korea)	3168.73	0.86%	-1.76%	-0.04%
HangSeng (Hong Kong)	25339.14	0.93%	0.27%	0.83%
Strait Times (Singapore)	4253.02	0.52%	0.53%	1.06%
Ibovespa Sao Paulo (Brazil)	137968.15	2.57%	1.19%	2.93%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8967.40	-0.57%	0.32%	3.34%
Jakarta Composite (Indonesia)	7858.85	-0.40%	-0.50%	7.00%
KLSE (Malaysia)	1597.47	0.29%	1.34%	5.14%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	22-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,965	0.06%	-0.70%	-0.06%
Gold (\$/oz)	3,371.67	0.99%	1.10%	-1.73%
Silver (INR/1 kg)	113,735	0.90%	-0.94%	-0.41%
Silver (\$/oz)	38.82	1.72%	2.19%	-1.16%
Brent Crude(\$/bbl)	69.93	1.63%	1.54%	-2.67%
Crude Oil (INR/1 bbl)	5,525.00	1.15%	0.56%	-4.64%
NYMEX Crude(\$/bbl)	63.88	-0.90%	0.31%	-5.31%
Natural Gas (INR/1 mmbtu)	245.80	2.54%	-0.89%	-14.27%
Aluminium (INR/1 kg)	252.50	0.68%	-0.92%	-0.63%
Copper (INR/1 kg)	879.70	0.33%	-1.69%	-1.08%
Nickel (INR/1 kg)	1,323.50	0.78%	-1.33%	-1.47%
Lead (INR/1 kg)	185.85	1.17%	0.38%	1.64%
Zinc (INR/1 kg)	271.50	0.93%	-0.55%	0.46%
Mentha Oil (INR/1 kg)	1,004.90	-0.64%	-3.30%	6.89%
Baltic Dry Index	1,944	2.69%	-4.89%	-4.47%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.54	10.52	-0.28	14.89
Flexi Cap Fund	-0.81	11.95	-0.88	16.81
Mid Cap Fund	-0.73	15.95	-0.37	21.84
Large & Mid Cap Fund	-1.04	13.18	-0.30	18.85
Small Cap Fund	-2.86	15.10	-3.20	21.58
Multi Cap Fund	-1.17	13.53	-0.40	20.00
Focused Fund	-0.90	11.24	-0.63	16.39
Value Fund	-1.86	9.90	-3.53	19.98
Contra Fund	-0.92	11.54	-1.07	21.29
ELSS	-1.36	12.09	-1.11	17.55
Equity Savings	0.21	6.02	4.98	9.98
Arbitrage Fund	0.47	3.08	6.53	6.76
Dividend Yield Fund	-1.36	8.87	-4.90	19.39
Aggressive Hybrid Fund	-0.72	10.06	1.43	14.79
Balanced Advantage	-0.60	7.59	1.58	11.94
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				