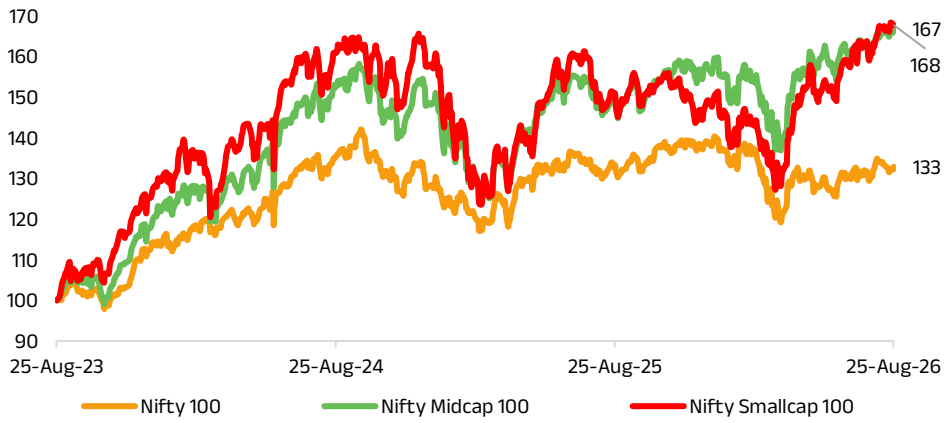


Broad Indices Historical Movement



Source: NSE

Broad Indices

	25-Aug-26	1 Day	1 Week	1 Month
Nifty 50	24,334.55	0.48%	0.74%	2.39%
Nifty 100	25,499.50	0.51%	0.65%	2.65%
Nifty 200	14,168.05	0.52%	0.72%	2.95%
Nifty 500	23,611.60	0.42%	0.59%	3.05%
Nifty Large Midcap 250	16,942.85	0.48%	0.68%	3.19%
Nifty Midcap 150	23,528.95	0.45%	0.70%	3.72%
Nifty Next 50	74,508.90	0.66%	0.27%	3.82%
Nifty Smallcap 250	18,347.15	-0.15%	0.00%	4.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	25-Aug-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,332.30	0.59%	0.68%	4.24%
NIFTY 500 Value 50	16,102.05	0.10%	0.54%	1.28%
Nifty 200 Quality 30	20,666.80	0.44%	0.53%	2.53%
Nifty 50 Equal Weight	33,260.70	0.47%	0.75%	2.34%
NIFTY Alpha Low Volatility 30	27,282.35	0.32%	0.23%	1.49%
Nifty High Beta 50	4,582.15	0.93%	1.88%	6.14%
Nifty Low Volatility 50	24,718.15	0.18%	0.37%	0.84%
Nifty Midcap150 Momentum 50	64,565.05	0.73%	0.67%	5.04%
Nifty PSE	9,797.35	0.16%	-0.42%	-1.56%
Nifty SME Emerge	14,734.65	0.55%	2.63%	5.79%
Nifty 100 ESG	5,078.95	0.60%	0.69%	3.21%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	25-Aug-26	1 Day	1 Week	1 Month
Nifty Auto	29,216.90	0.40%	-0.16%	7.34%
Nifty Bank	57,514.20	-0.02%	0.44%	1.45%
Nifty Consumption	12,094.05	0.70%	0.74%	3.37%
Nifty Financial	26,246.95	0.34%	0.53%	1.30%
Nifty FMCG	47,706.95	0.38%	-0.06%	-2.74%
Nifty Healthcare	16,597.45	1.09%	0.81%	2.22%
Nifty IT	30,771.80	0.57%	1.85%	6.97%
Nifty Media	1,610.00	0.42%	0.49%	5.40%
Nifty Metal	13,372.30	-0.07%	2.66%	7.83%
Nifty MNC	33,251.85	0.25%	-0.26%	2.75%
Nifty Pharma	26,564.00	0.85%	0.77%	3.98%
Nifty Realty	917.80	0.08%	2.46%	4.08%
Nifty Energy	38,310.85	-0.07%	-0.69%	-1.32%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	25-Aug-26	Prev_Day	% Change	1 Week
Divi's Lab	8,744.50	8,496.00	2.92	1.82
United Phos	585.00	571.90	2.29	4.46
BPCL	318.10	311.90	1.99	2.51
Adani Ports & SEZ	1,702.70	1,672.10	1.83	1.21
Shree Cements Limited	24,440.00	24,020.00	1.75	-1.15

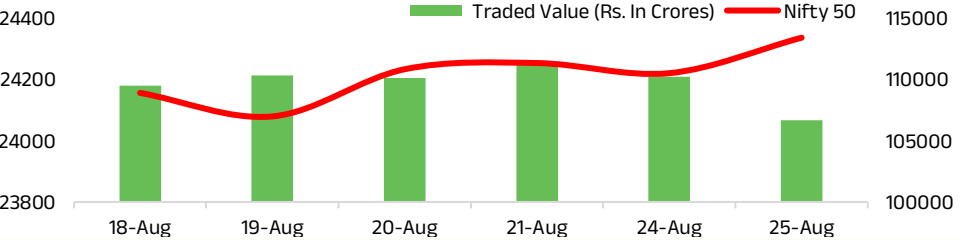
Source: NSE

Nifty 50 Top 5 Losers

Company	25-Aug-26	Prev_Day	% Change	1 Week
HDFC Standard Life Insu	546.70	553	-1.13	1.57
Cipla	1,422.00	1438	-1.11	-0.64
ONGC	234.00	237	-1.08	-2.30
Hero Moto	5,624.50	5685	-1.06	-2.11
Coal India	404.00	407	-0.71	-0.71

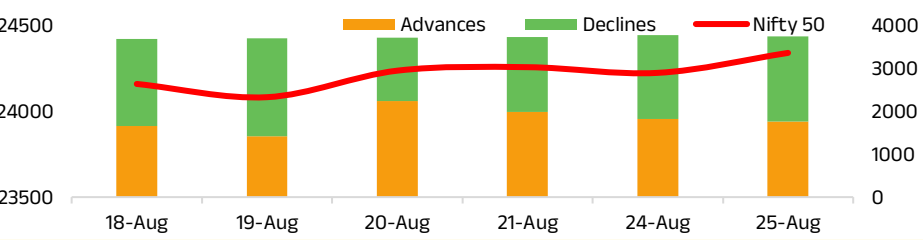
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

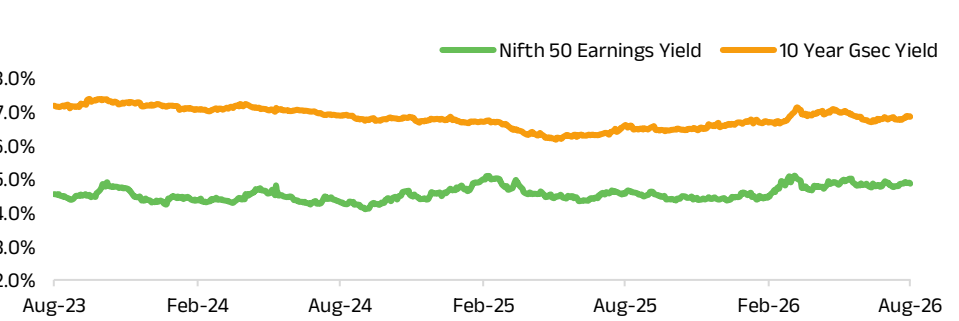
Indian equity markets staged a strong recovery to close higher, supported by late-session buying and a decline in crude oil prices after the much-anticipated U.S. sanctions on Iran proved less severe than markets had feared. Investor sentiment improved as the U.S. announced a softer-than-expected sanctions package.

HealthTech startup and India's fastest-growing online medical services company Meradoc has entered into a strategic partnership with travel booking MakeMyTrip to offer a bouquet of healthcare services on the go for the latter's subscribers across the country.

City-gas distributor (CGD) Mahanagar Gas has legally challenged a regulatory notice about the expiry of the company's infrastructure exclusivity in Mumbai, the company said. However, Mahanagar Gas (MGL) and the country's petroleum and natural-gas regulator are aiming to settle the matter internally.

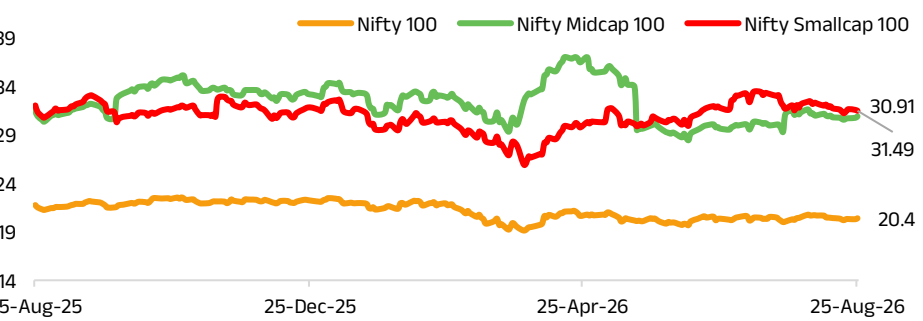
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



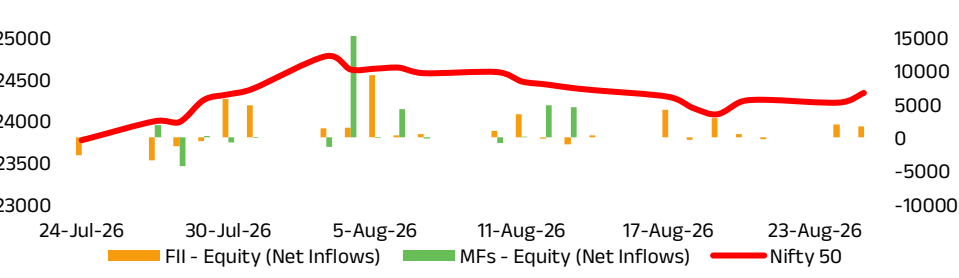
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1667.85	27,186	47,386	-226,887
MF**	4571.83	27,887	39,485	333,929
DII	230.26	37,093	72,192	536,084

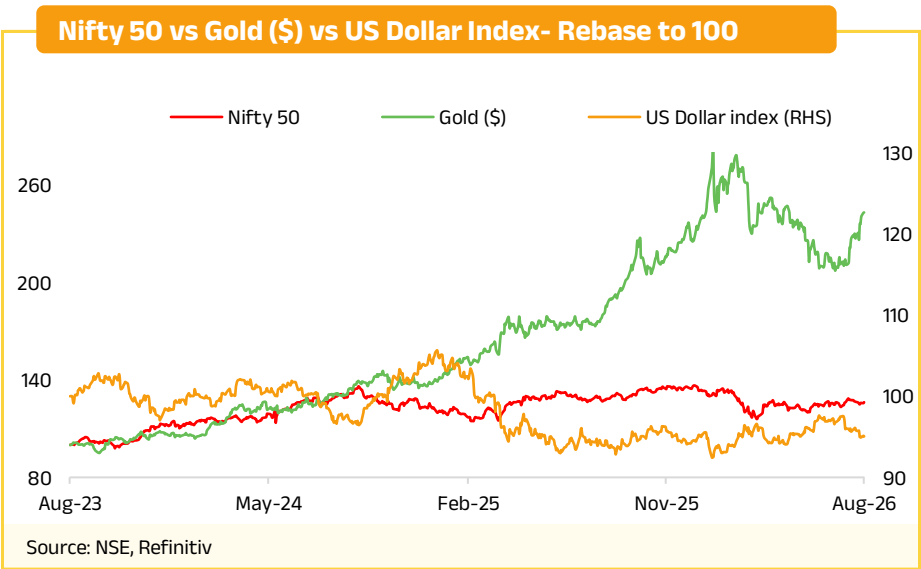
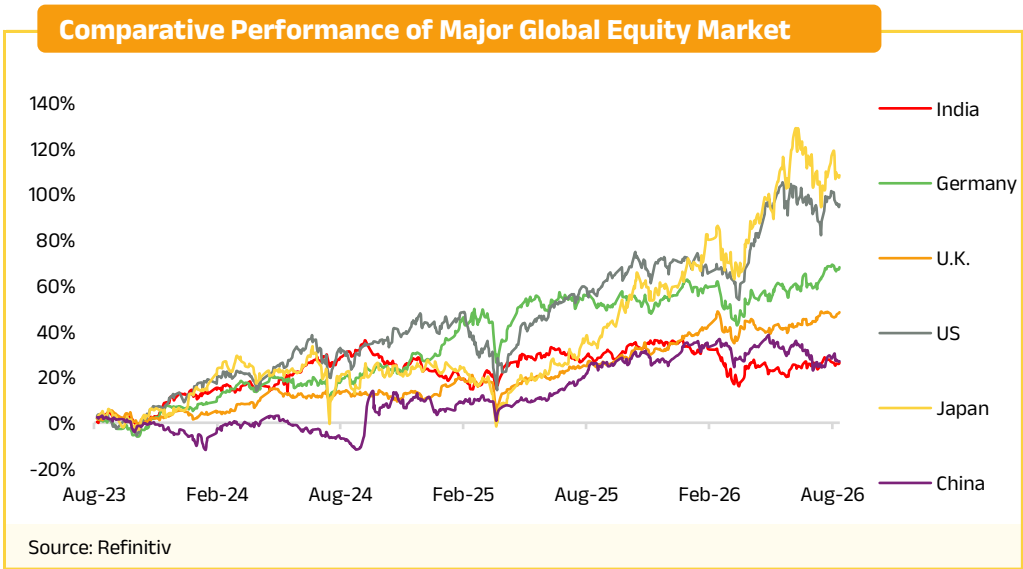
Source: SEBI, NSDL;**As on 13th Aug 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24288.10	24209.60	0.32%
Near Basis	-46.45	-9.45	391.53%
Mid Futures	24471.70	24324.10	0.61%
Mid Basis	137.15	105.05	30.56%
Near Open Interest (Cr.)	0.43	0.62	-30.41%
Mid Open Interest (Cr.)	1.36	1.01	34.09%
Rollover (%)	77.39	64.00	20.92%
Put Call Ratio (OI)	1.13	0.83	35.96%
Put Call Ratio(Vol)	0.97	1.07	-9.52%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	11547	13114	44603
Index Options	1508861	1486782	625922
Stock Futures	105380	105176	447145
Stock Options	44831	45878	71181
Total	1670619	1650949	1188852
Source: NSE			

Global Equity Market				
Global Indices	25-Aug-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4186.25	0.30%	-0.15%	3.73%
Nasdaq 100 (U.S.)	29209.23	0.64%	-0.96%	3.84%
FTSE (U.K.)	10886.16	0.29%	1.47%	1.40%
DAX Index (Germany)	26266.14	0.61%	0.53%	4.65%
CAC 40 Index (France)	8439.20	-0.16%	-0.82%	0.80%
SSE Composite (China)	3889.44	0.19%	-2.53%	1.97%
Nikkei (Japan)	65856.43	0.50%	-2.38%	1.93%
Kospi (South Korea)	6742.74	0.68%	-1.85%	0.78%
HangSeng (Hong Kong)	25511.10	-0.02%	0.16%	2.19%
Strait Times (Singapore)	5735.68	0.97%	0.60%	2.64%
Ibovespa Sao Paulo (Brazil)	174576.80	1.55%	4.96%	0.31%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9164.60	0.68%	1.04%	4.47%
Jakarta Composite (Indonesia) ^[1]	6501.67	-0.37%	0.80%	4.93%
KLSE (Malaysia) ^[1]	1736.33	-0.01%	0.17%	2.08%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	25-Aug-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	161,292	-0.23%	4.99%	12.60%
Gold (\$/oz)	4,656.59	0.11%	7.46%	14.90%
Silver (INR/1 kg)	241,884	-1.45%	3.50%	8.55%
Silver (\$/oz)	68.64	-0.43%	8.44%	18.01%
Brent Crude(\$/bbl)	91.96	-5.06%	-4.12%	-10.54%
Crude Oil (INR/1 bbl)	8,138.00	-2.38%	0.74%	-8.56%
NYMEX Crude(\$/bbl)	83.80	-2.72%	-2.87%	-8.46%
Natural Gas (INR/1 mmbtu)	266.30	0.30%	3.54%	-5.40%
Aluminium (INR/1 kg)	346.20	-0.67%	-0.92%	0.45%
Copper (INR/1 kg)	1,400.60	0.98%	-0.58%	4.95%
Nickel (INR/1 kg)	1,635.40	-0.21%	0.64%	-3.09%
Lead (INR/1 kg)	205.65	0.19%	-0.41%	0.46%
Zinc (INR/1 kg)	422.60	0.79%	4.81%	9.61%
Mentha Oil (INR/1 kg)	1,360.10	0.06%	1.43%	-1.89%
Baltic Dry Index	2,926	1.53%	3.94%	6.67%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.33	-0.61	0.98	11.33
Flexi Cap Fund	4.24	4.68	4.62	13.46
Mid Cap Fund	4.63	9.34	9.55	18.08
Large & Mid Cap Fund	4.15	4.90	5.61	15.21
Small Cap Fund	5.27	17.60	12.88	16.75
Multi Cap Fund	4.85	8.31	7.75	15.44
Focused Fund	4.74	5.07	5.68	13.57
Value Fund	3.15	2.18	5.14	14.15
Contra Fund	2.61	-0.09	1.43	14.66
ELSS	3.44	4.23	3.49	13.03
Equity Savings	1.49	2.27	4.54	8.34
Arbitrage Fund	0.55	2.86	5.86	6.56
Dividend Yield Fund	2.78	0.25	4.04	14.07
Aggressive Hybrid Fund	2.91	2.22	3.37	11.51
Balanced Advantage	2.50	1.94	3.23	9.65
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 24 Aug,