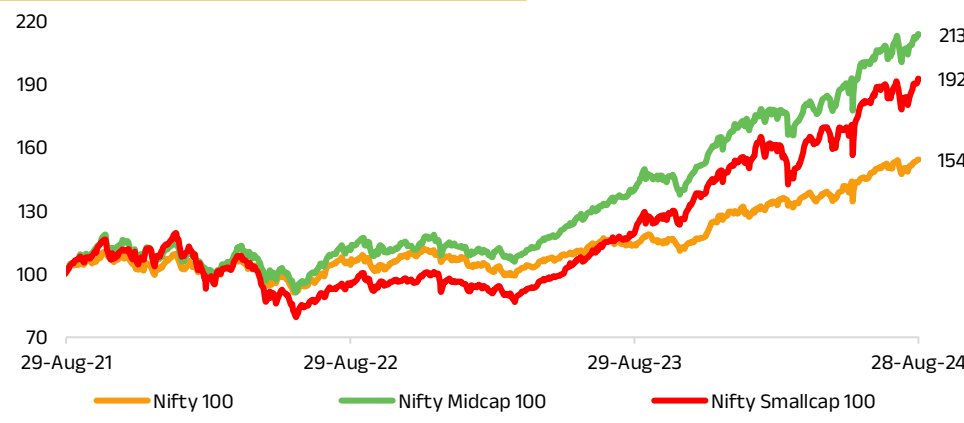


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	28-Aug-24	1 Day	1 Week	1 Month
Nifty 50	25,052.35	0.14%	1.14%	0.88%
Nifty 100	26,116.80	0.13%	1.02%	1.06%
Nifty 200	14,218.45	0.09%	1.05%	1.28%
Nifty 500	23,615.95	0.05%	1.06%	1.39%
Nifty Large Midcap 250	16,486.55	-0.01%	1.02%	1.45%
Nifty Midcap 150	21,838.70	-0.14%	1.02%	1.85%
Nifty Next 50	75,082.55	0.31%	1.22%	2.29%
Nifty Smallcap 250	18,180.30	-0.22%	1.41%	3.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	28-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,847.95	0.35%	1.33%	1.85%
NIFTY 500 Value 50	15,337.64	-0.29%	0.78%	0.56%
Nifty 200 Quality 30	22,625.35	0.23%	0.46%	2.52%
Nifty 50 Equal Weight	32,182.60	0.26%	1.06%	1.50%
NIFTY Alpha Low Volatility 30	30,041.95	0.05%	0.96%	1.76%
Nifty High Beta 50	4,187.15	-0.11%	0.53%	-1.23%
Nifty Low Volatility 50	25,443.30	0.02%	1.10%	1.82%
Nifty Midcap150 Momentum 50	65,807.40	0.09%	1.22%	2.52%
Nifty PSE	11,400.75	-0.27%	0.17%	-0.03%
Nifty SME Emerge	15,966.25	-0.63%	2.83%	5.88%
Nifty 100 ESG	5,043.50	0.41%	1.47%	1.79%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	28-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,879.40	-0.13%	1.14%	-1.41%
Nifty Bank	51,143.85	-0.26%	0.90%	-0.30%
Nifty Consumption	12,011.70	0.24%	0.91%	2.13%
Nifty Financial	23,521.50	-0.24%	1.63%	0.88%
Nifty FMCG	62,713.60	-0.42%	-0.60%	-0.02%
Nifty Healthcare	14,351.50	1.20%	1.50%	4.74%
Nifty IT	42,394.40	1.64%	1.98%	3.46%
Nifty Media	2,118.60	-1.41%	0.88%	2.07%
Nifty Metal	9,414.80	-0.19%	1.63%	-0.09%
Nifty MNC	30,850.45	-0.31%	-0.49%	-0.25%
Nifty Pharma	22,989.10	1.14%	1.82%	6.42%
Nifty Realty	1,036.20	-0.18%	-0.23%	-3.85%
Nifty Energy	43,398.10	-0.29%	-0.44%	0.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	28-Aug-24	Prev_Day	% Change	1 Week
Wipro	534.60	517.15	3.37	1.57
Divi's Lab	5,030.70	4,902.50	2.62	2.65
IndusInd Bank	1,415.75	1,383.20	2.35	2.29
Bharti Airtel	1,556.35	1,522.75	2.21	6.35
Infosys	1,939.10	1,900.10	2.05	3.55

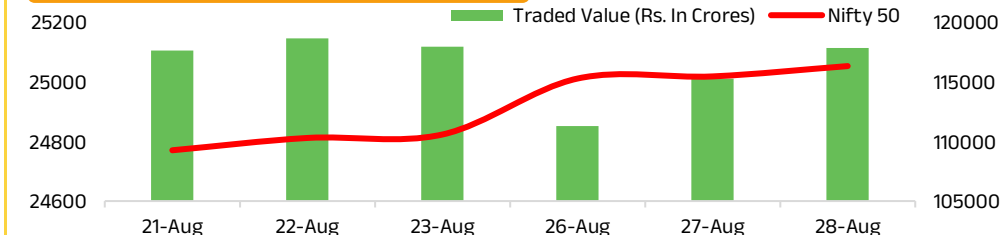
Source: NSE

## Nifty 50 Top 5 Losers

Company	28-Aug-24	Prev_Day	% Change	1 Week
Asian Paints	3,125.50	3166	-1.29	-0.83
Maruti	12,357.50	12497	-1.12	1.12
Britannia Industries Ltd.	5,703.35	5764	-1.06	-2.30
Coal India	526.35	531	-0.95	-1.10
Axis Bank	1,170.95	1181	-0.87	-0.29

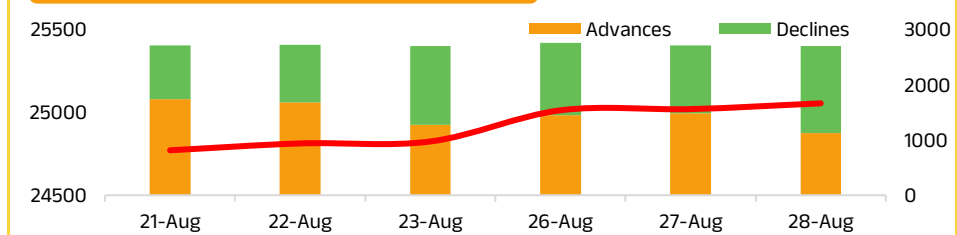
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

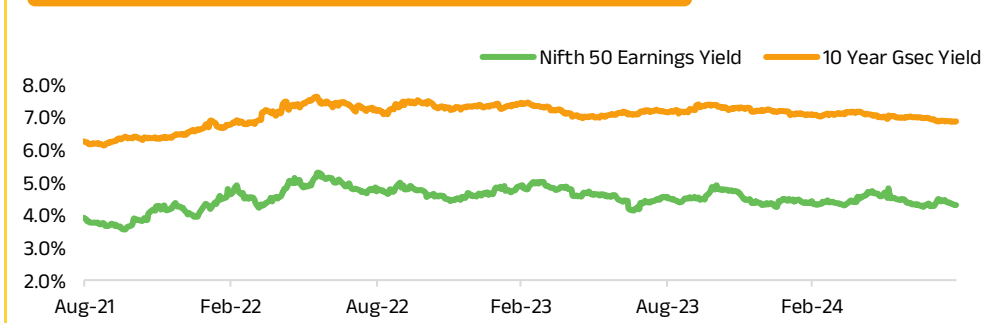
Indian equity markets closed with mild gains amid lack of any directional cues. After reaching fresh highs, the key benchmarks indices witnessed some profit booking at higher levels as investors remained cautious ahead of the release of key domestic economic data later this week, including Q1FY25 GDP data along with infrastructure output data of Jul 2024.

Zomato finalized its acquisition of Paytm Insider, the entertainment ticketing division of the prominent fintech firm Paytm. Under the deal, Zomato has fully acquired Paytm's movie ticketing business Orbgen Technologies Pvt Ltd (OTPL) for Rs. 1,264.6 crore and its events ticketing business Wasteland Entertainment Pvt Ltd (WEPL) for Rs. 783.8 crore.

Adani Group's firm Adani Ports & SEZ has declared an investment of Rs 3,500 crore in Madhya Pradesh, aimed at establishing a cement grinding unit in Guna and a propellant production facility in Shivpuri. These initiatives are expected to generate over 3,500 employment opportunities and support India's Aatmanirbhar mission.

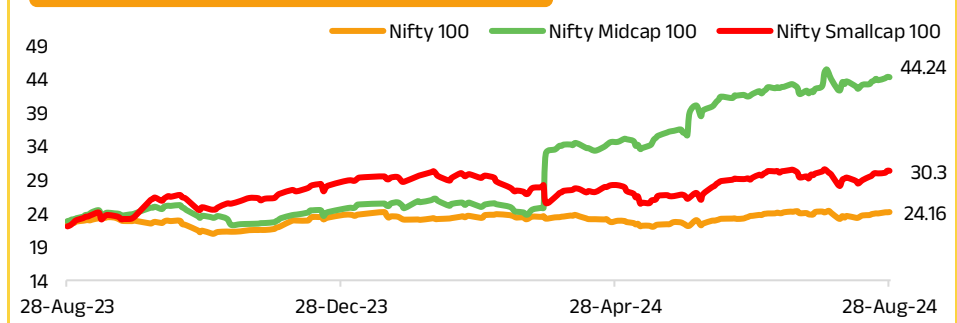
Gensol Engineering, a domestic company, announced the establishment of a subsidiary in the U.S., with the objective of providing more than 2,000 MW of solar trackers each year by 2028 to significant renewable energy markets. The inaugural office of the newly established Scorpius Trackers Inc in the U.S. will be situated in California, strategically placing the company in the center of one of the world's most vibrant renewable energy markets.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



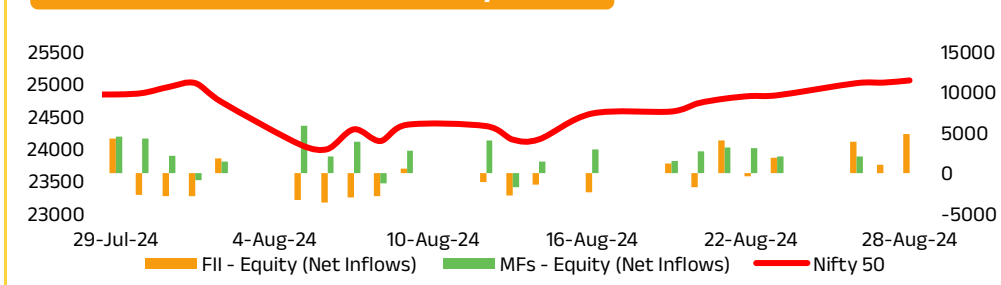
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	4794.61	-6,659	25,706	28,907
MF**	2007.88	34,562	55,163	246,589
DII	439.35	48,786	72,272	308,399

Source: SEBI, NSDL,\*\*As on 26th Aug 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25048.30	25017.70	0.12%
Near Basis	-4.00	-0.05	7900.00%
Mid Futures	25161.60	25133.70	0.11%
Mid Basis	109.25	115.95	-5.78%
Near Open Interest (Cr.)	0.58	0.80	-27.30%
Mid Open Interest (Cr.)	0.88	0.59	48.92%
Rollover (%)	61.73	44.59	38.45%
Put Call Ratio (OI)	1.21	1.22	-0.13%
Put Call Ratio(Vol)	0.89	0.92	-3.60%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	8913	6854	37622
Index Options	3275274	3272412	442173
Stock Futures	130001	125545	335004
Stock Options	35319	34112	69367
Total	3449508	3438923	884166

Source: NSE

## Global Equity Market

Global Indices	28-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3050.64	-0.62%	-0.48%	2.30%
Nasdaq 100 (U.S.)	19350.78	-1.18%	-2.39%	1.72%
FTSE (U.K.)	8343.85	-1.93%	0.75%	0.72%
DAX Index (Germany)	18782.29	0.54%	1.81%	1.98%
CAC 40 Index (France)	7577.67	0.16%	0.70%	0.80%
SSE Composite (China)	2837.43	-0.40%	-0.67%	-1.85%
Nikkei (Japan)	38371.76	0.22%	1.11%	1.87%
Kospi (South Korea)	2689.83	0.02%	-0.42%	-1.54%
HangSeng (Hong Kong)	17692.45	-1.02%	1.73%	3.94%
Strait Times (Singapore)	3391.03	-0.22%	0.51%	-1.03%
Ibovespa Sao Paulo (Brazil)	137343.96	0.42%	0.65%	7.73%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8071.40	0.00%	0.76%	1.89%
Jakarta Composite (Indonesia)	7658.88	0.80%	1.38%	5.09%
KLSE (Malaysia)	1675.24	1.39%	2.44%	3.87%

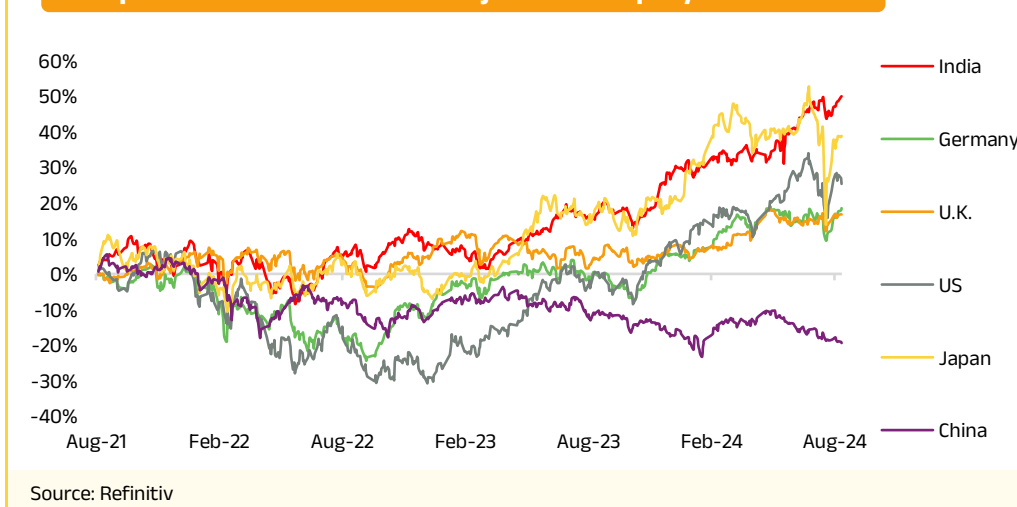
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

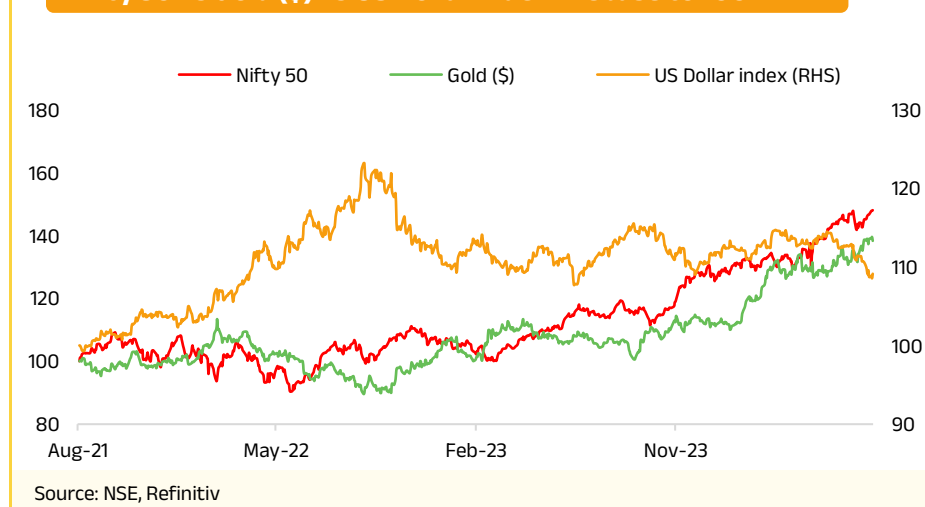
Commodity Prices	28-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,420	-0.02%	0.00%	5.21%
Gold (\$/oz)	2,502.25	-0.88%	-0.39%	4.89%
Silver (INR/1 kg)	84,731	-0.95%	-0.02%	4.37%
Silver (\$/oz)	29.11	-2.93%	-1.74%	4.37%
Brent Crude(\$/bbl)	82.21	-1.79%	1.53%	-0.46%
Crude Oil (INR/1 bbl)	6,340.00	-2.34%	3.43%	-3.25%
NYMEX Crude(\$/bbl)	75.39	-1.32%	3.76%	-3.88%
Natural Gas (INR/1 mmbtu)	159.80	-2.56%	-13.25%	-6.44%
Aluminium (INR/1 kg)	232.15	-0.06%	1.98%	8.79%
Copper (INR/1 kg)	806.95	-0.99%	0.48%	0.09%
Nickel (INR/1 kg)	1,427.50	-0.73%	-0.11%	6.77%
Lead (INR/1 kg)	194.25	-0.92%	-0.31%	-1.75%
Zinc (INR/1 kg)	270.30	-1.17%	-0.04%	5.05%
Mentha Oil (INR/1 kg)	1,007.90	-0.61%	0.14%	3.20%
Baltic Dry Index <sup>(1)</sup>	1,721	-2.33%	-2.16%	-4.81%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



### Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.26	17.55	37.74	16.79
Mid Cap Fund	2.14	25.91	50.89	25.35
Large & Mid Cap Fund	2.30	22.16	45.41	21.64
Small Cap Fund	2.94	23.46	47.56	26.62
Multi Cap Fund	2.57	21.96	45.74	23.06
Focused Fund	2.48	20.32	40.77	18.66
Value Fund	1.63	20.12	48.65	23.62
Contra Fund	2.16	22.55	51.02	25.96
ELSS	2.11	19.91	41.62	20.97
Equity Savings	1.02	8.04	16.38	9.64
Arbitrage Fund	0.57	3.50	7.41	5.63
Dividend Yield Fund	1.91	20.86	50.75	24.24
Aggressive Hybrid Fund	1.59	16.19	32.76	16.06
Balanced Advantage	1.33	11.68	25.88	12.91

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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