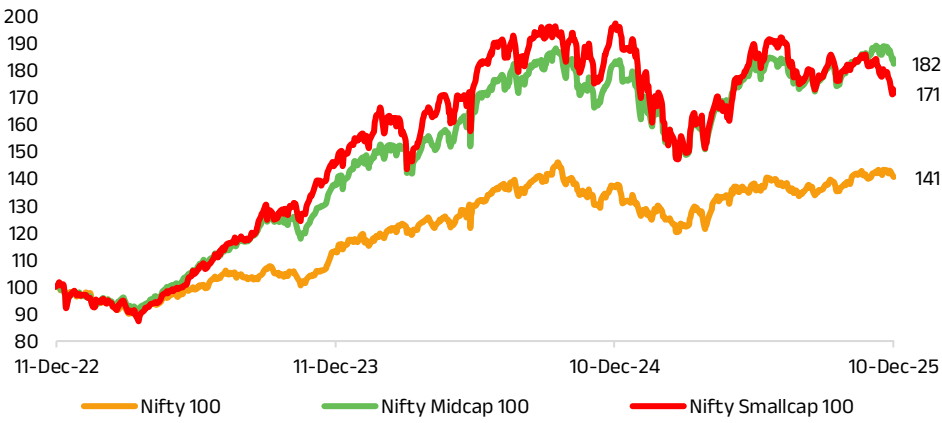


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,758.00	-0.32%	-0.88%	0.72%
Nifty 100	26,259.25	-0.30%	-0.93%	0.11%
Nifty 200	14,277.45	-0.45%	-1.16%	-0.25%
Nifty 500	23,408.80	-0.46%	-1.30%	-0.80%
Nifty Large Midcap 250	16,503.80	-0.61%	-1.42%	-0.90%
Nifty Midcap 150	21,707.90	-0.93%	-1.91%	-1.89%
Nifty Next 50	67,572.40	-0.20%	-1.21%	-2.95%
Nifty Smallcap 250	16,168.00	-0.71%	-2.74%	-5.00%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,982.80	-1.01%	-2.00%	-1.76%
NIFTY 500 Value 50	14,708.15	0.15%	-1.03%	-2.45%
Nifty 200 Quality 30	20,991.85	-0.28%	-1.26%	-0.28%
Nifty 50 Equal Weight	32,586.00	-0.22%	-0.96%	0.02%
NIFTY Alpha Low Volatility 30	26,824.80	-0.25%	-0.45%	0.02%
Nifty High Beta 50	3,759.95	-1.18%	-3.06%	-4.66%
Nifty Low Volatility 50	25,374.10	-0.20%	-0.57%	0.22%
Nifty Midcap150 Momentum 50	61,115.10	-1.21%	-2.04%	-2.12%
Nifty PSE	9,488.70	0.01%	-1.33%	-4.17%
Nifty SME Emerge	14,538.75	0.41%	-2.52%	-5.67%
Nifty 100 ESG	5,105.50	-0.43%	-0.79%	1.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,358.25	-0.15%	-1.03%	1.86%
Nifty Bank	58,960.40	-0.44%	-0.65%	1.77%
Nifty Consumption	12,075.10	-0.68%	-2.03%	-1.22%
Nifty Financial	27,404.30	-0.53%	-0.82%	0.36%
Nifty FMCG	54,506.00	-0.03%	-0.81%	-1.50%
Nifty Healthcare	14,577.45	0.00%	-1.69%	-0.65%
Nifty IT	37,789.90	-0.89%	-0.09%	5.89%
Nifty Media	1,411.80	0.48%	-3.47%	-4.23%
Nifty Metal	10,159.00	0.46%	-1.03%	-3.10%
Nifty MNC	29,749.30	-0.15%	-1.94%	-1.52%
Nifty Pharma	22,561.50	0.17%	-1.51%	0.81%
Nifty Realty	866.70	-0.36%	-2.11%	-8.20%
Nifty Energy	34,635.25	-0.09%	-1.34%	-3.58%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Dec-25	Prev_Day	% Change	1 Week
Eicher Motors Limited	7,228.50	7,123.00	1.48	2.08
Hindalco	821.75	812.90	1.09	0.67
HDFC Standard Life Insurance Co. Ltd.	771.05	762.90	1.07	2.54
Coal India	382.15	379.35	0.74	1.84
NTPC	321.60	319.85	0.55	-0.42

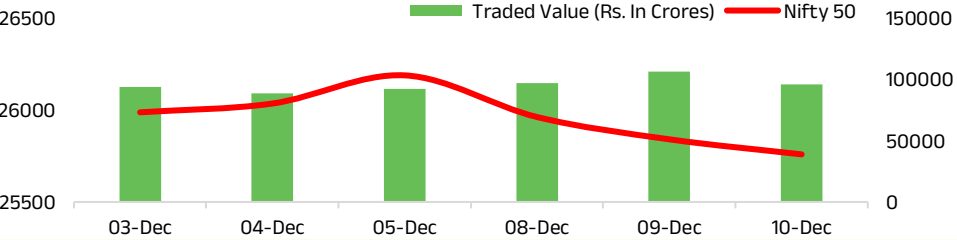
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Dec-25	Prev_Day	% Change	1 Week
IndusInd Bank	833.85	844	-1.24	-1.54
Bharti Airtel	2,067.00	2090	-1.09	-0.91
JSW Steel	1,096.80	1108	-0.99	-4.09
Britannia Industries Limited	5,828.50	5884	-0.94	0.07
Hero Moto	5,945.50	6001	-0.92	-4.28

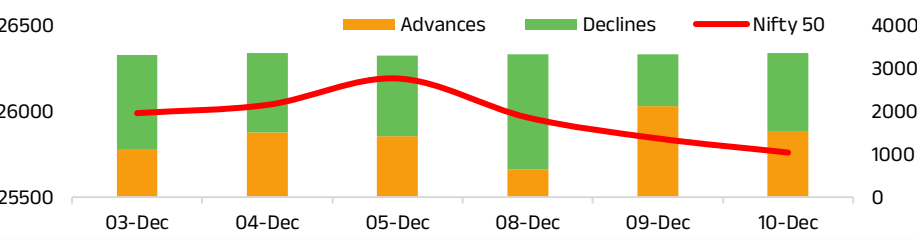
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

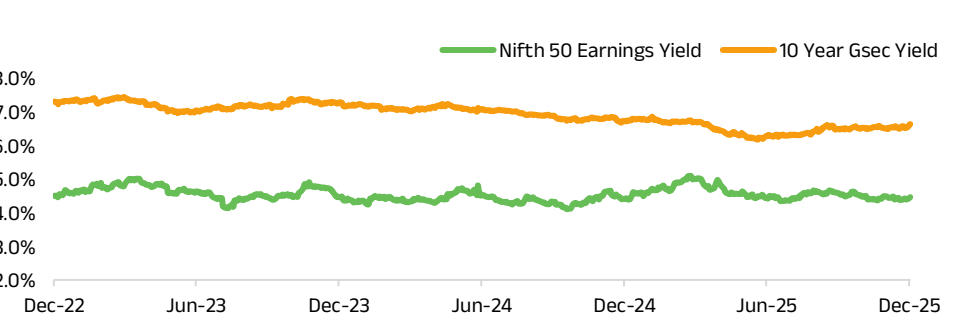
 Indian equity markets declined for the third straight session as investors remained cautious ahead of the U.S. Federal Reserve's monetary policy decision. While the Fed is expected to cut rates by 25 basis points, concerns persist that its commentary could be hawkish, signaling fewer rate cuts in 2026.

 Godrej Industries and its subsidiary have signed a Memorandum of Understanding (MoU) with the Telangana government to invest Rs. 150 crore in a new dairy processing facility.

 Aditya Birla Renewables announced that BlackRock's infrastructure fund will invest Rs. 2,000 crore (approximately \$222.50 million) to acquire a minority stake in the green-energy company.

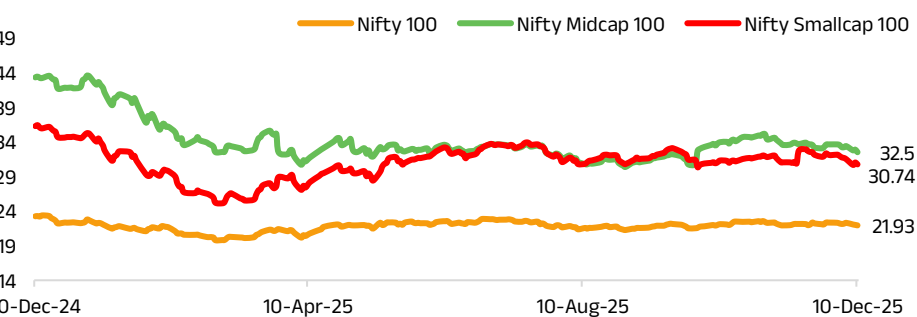
 Kalpataru Projects International Ltd. has secured new orders worth Rs. 2,003 crore, taking its yearly order book to Rs. 17,000 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



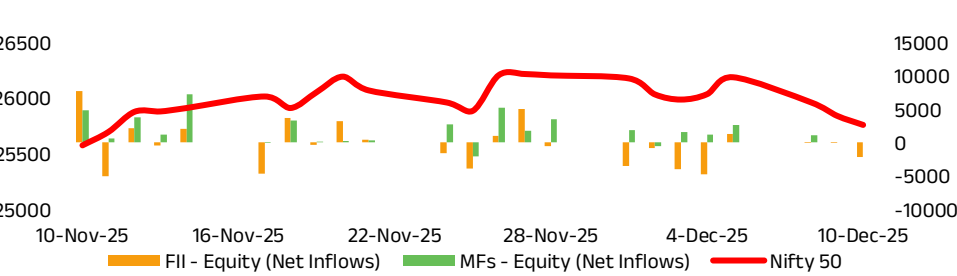
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-2127.67	-14,051	-3,206	-1,57,724
MF**	0	7,741	71,924	4,66,987
DII	3752.31	32,305	1,62,790	7,32,377

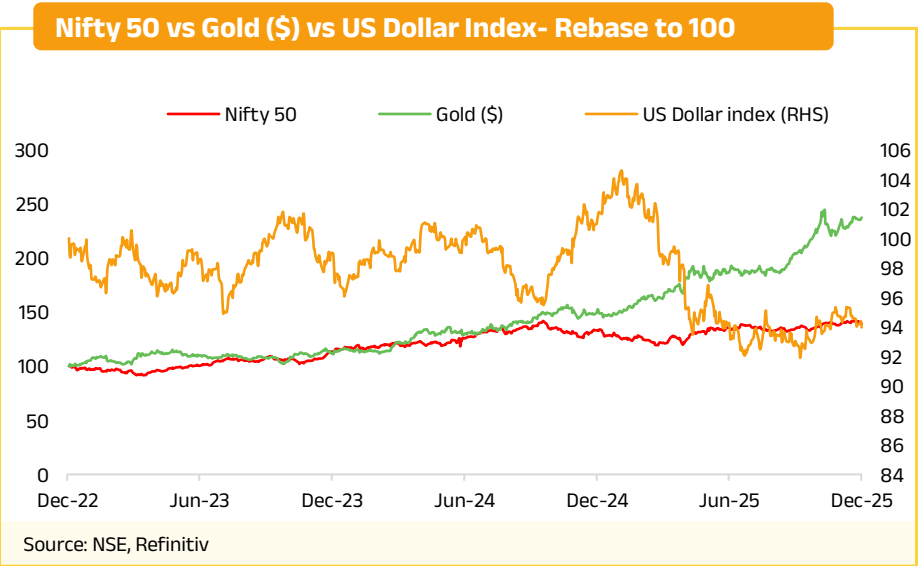
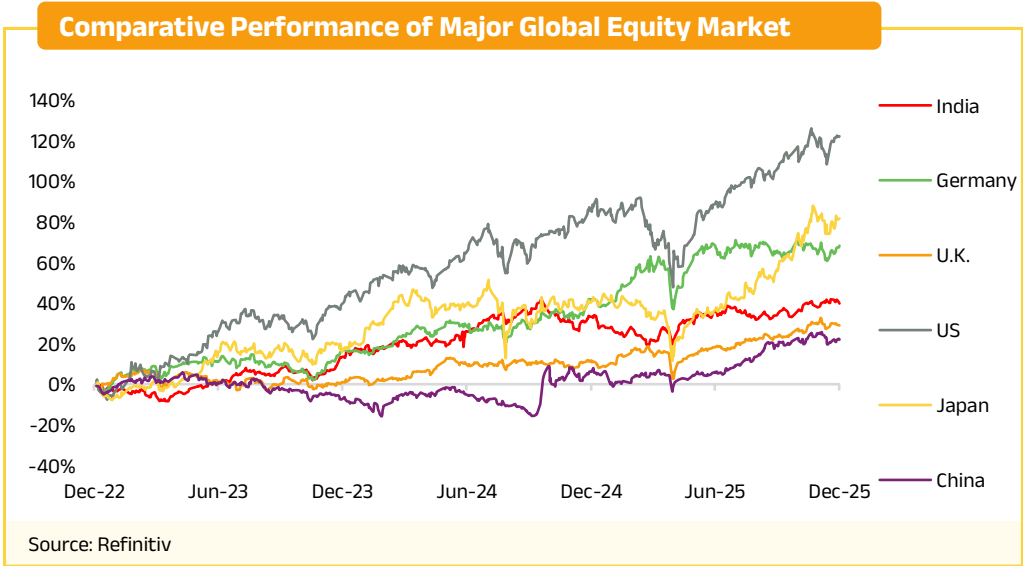
Source: SEBI, NSDL;**As on 9th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25863.90	25960.20	-0.37%
Near Basis	105.90	120.55	-12.15%
Mid Futures	26032.40	26131.20	-0.38%
Mid Basis	274.40	291.55	-5.88%
Near Open Interest (Cr.)	1.69	1.65	2.32%
Mid Open Interest (Cr.)	0.13	0.13	4.54%
Rollover (%)	9.41	9.16	2.74%
Put Call Ratio (OI)	0.93	0.85	8.66%
Put Call Ratio(Vol)	0.92	0.95	-3.35%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3181	3950	35323
Index Options	4421994	4377927	416599
Stock Futures	20533	19169	393291
Stock Options	27585	27631	29279
Total	4473293	4428677	874492
Source: NSE			

Global Equity Market				
Global Indices	10-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3759.35	0.74%	0.57%	0.88%
Nasdaq 100 (U.S.)	25776.44	0.42%	0.66%	0.64%
FTSE (U.K.)	9655.53	0.14%	-0.38%	-1.34%
DAX Index (Germany)	24130.14	-0.13%	1.84%	0.71%
CAC 40 Index (France)	8022.69	-0.37%	-0.80%	-0.41%
SSE Composite (China)	3900.50	-0.23%	0.58%	-2.94%
Nikkei (Japan)	50602.80	-0.10%	1.48%	-0.61%
Kospi (South Korea)	4135.00	-0.21%	2.45%	1.52%
HangSeng (Hong Kong)	25540.78	0.42%	-0.85%	-4.16%
Strait Times (Singapore)	4511.90	-0.03%	-0.94%	0.53%
Ibovespa Sao Paulo (Brazil)	159074.97	0.69%	-1.66%	2.46%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8579.40	-0.08%	-0.18%	-2.90%
Jakarta Composite (Indonesia)	8700.92	0.51%	1.04%	3.69%
KLSE (Malaysia)	1611.00	-0.20%	-0.73%	-1.01%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	10-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,27,440	-0.25%	-0.33%	4.62%
Gold (\$/oz)	4,227.99	0.44%	0.52%	2.73%
Silver (INR/1 kg)	1,85,082	3.48%	3.97%	22.22%
Silver (\$/oz)	61.77	1.80%	5.62%	22.21%
Brent Crude(\$/bbl)	63.09	-0.88%	-2.88%	-1.10%
Crude Oil (INR/1 bbl)	5,240.00	-1.30%	-0.59%	-1.13%
NYMEX Crude(\$/bbl)	58.57	0.46%	-0.71%	-3.73%
Natural Gas (INR/1 mmbtu)	411.50	-7.09%	-5.42%	7.50%
Aluminium (INR/1 kg)	277.85	0.52%	0.00%	0.89%
Copper (INR/1 kg)	1,093.30	0.04%	1.89%	8.41%
Nickel (INR/1 kg)	1,341.60	0.25%	-0.25%	0.21%
Lead (INR/1 kg)	186.85	0.38%	-0.43%	0.97%
Zinc (INR/1 kg)	320.25	-0.23%	0.16%	2.19%
Mentha Oil (INR/1 kg)	1,017.00	0.38%	0.52%	0.20%
Baltic Dry Index	2,430	-4.97%	-14.59%	16.60%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Enterprise Value (EV)

Definition: Enterprise Value is a measure of a **company's** total value, often considered as the theoretical price to acquire the entire business. It includes not just the equity value (market capitalization) but also accounts for debt and subtracts cash, giving a more comprehensive picture than market cap alone.



Explanation

Enterprise Value is a comprehensive measure of a **company's** total valuation. Unlike Market Capitalization, which only considers equity value (share price × number of shares), EV includes debt, preferred equity, and minority interest, and subtracts cash and cash equivalents. This gives a more accurate picture of what it would cost to acquire the entire business.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.14	1.63	1.71	13.74
Flexi Cap Fund	-1.18	0.47	-1.82	15.05
Mid Cap Fund	-2.30	-0.41	-2.81	19.77
Large & Mid Cap Fund	-1.48	0.18	-1.07	16.94
Small Cap Fund	-3.74	-3.52	-9.28	17.59
Multi Cap Fund	-1.73	-0.18	-2.71	17.25
Focused Fund	-1.03	0.50	-0.76	14.67
Value Fund	-0.48	1.06	-1.11	17.60
Contra Fund	-0.27	1.61	-0.33	18.74
ELSS	-1.14	-0.16	-1.80	15.78
Equity Savings	0.19	2.64	4.90	9.65
Arbitrage Fund	0.60	2.80	6.20	6.89
Dividend Yield Fund	-0.47	0.95	-1.07	18.05
Aggressive Hybrid Fund	-0.62	1.13	1.44	13.39
Balanced Advantage	-0.33	1.41	2.30	11.22
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				