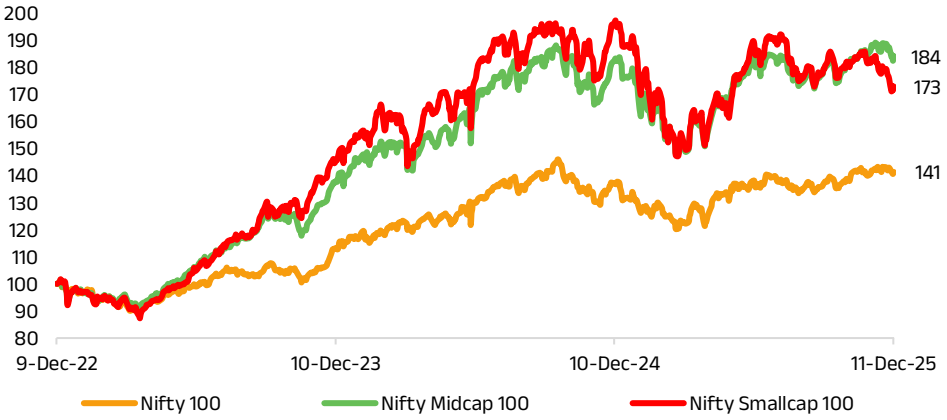


Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,898.55	0.55%	-0.52%	0.79%
Nifty 100	26,402.45	0.55%	-0.58%	0.24%
Nifty 200	14,366.15	0.62%	-0.69%	-0.06%
Nifty 500	23,550.85	0.61%	-0.80%	-0.56%
Nifty Large Midcap 250	16,619.15	0.70%	-0.81%	-0.63%
Nifty Midcap 150	21,893.25	0.85%	-1.03%	-1.49%
Nifty Next 50	67,939.50	0.54%	-0.91%	-2.56%
Nifty Smallcap 250	16,261.35	0.58%	-1.94%	-4.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,216.85	0.76%	-1.51%	-0.99%
NIFTY 500 Value 50	14,779.45	0.48%	-0.61%	-2.37%
Nifty 200 Quality 30	21,112.45	0.57%	-1.43%	-0.46%
Nifty 50 Equal Weight	32,795.90	0.64%	-0.64%	0.22%
NIFTY Alpha Low Volatility 30	26,996.65	0.64%	-0.35%	1.07%
Nifty High Beta 50	3,806.45	1.24%	-1.78%	-4.07%
Nifty Low Volatility 50	25,513.85	0.55%	-0.55%	0.54%
Nifty Midcap150 Momentum 50	61,688.30	0.94%	-0.92%	-1.62%
Nifty PSE	9,495.95	0.08%	-1.53%	-4.94%
Nifty SME Emerge	14,513.55	-0.17%	-2.56%	-6.15%
Nifty 100 ESG	5,133.85	0.56%	-0.68%	1.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,661.00	1.11%	-0.26%	1.89%
Nifty Bank	59,209.85	0.42%	-0.13%	1.84%
Nifty Consumption	12,139.75	0.54%	-1.70%	-1.46%
Nifty Financial	27,561.90	0.58%	-0.18%	1.04%
Nifty FMCG	54,619.65	0.21%	-1.07%	-1.63%
Nifty Healthcare	14,715.10	0.94%	-0.95%	0.37%
Nifty IT	38,097.00	0.81%	-0.69%	5.48%
Nifty Media	1,410.55	-0.09%	-2.14%	-4.24%
Nifty Metal	10,266.85	1.06%	-0.04%	-2.77%
Nifty MNC	29,916.05	0.56%	-1.14%	-1.10%
Nifty Pharma	22,783.45	0.98%	-0.76%	1.85%
Nifty Realty	873.20	0.75%	-1.90%	-7.36%
Nifty Energy	34,751.95	0.34%	-0.67%	-3.65%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Dec-25	Prev_Day	% Change	1 Week
Kotak Bank	2,180.20	2,129.50	2.38	2.10
Divi's Lab	6,430.00	6,294.50	2.15	-0.60
Grasim Indus	2,797.80	2,746.80	1.86	2.47
Cipla	1,512.30	1,490.90	1.44	-0.57
Maruti	16,248.00	16,019.00	1.43	1.59

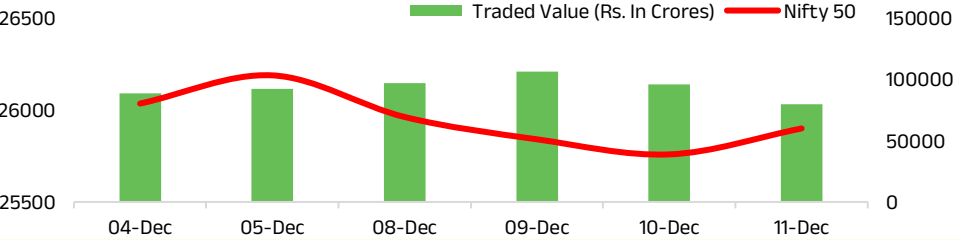
Source: NSE

Nifty 50 Top 5 Losers

Company	11-Dec-25	Prev_Day	% Change	1 Week
BPCL	351.30	355	-1.08	-1.32
Asian Paints	2,779.40	2805	-0.90	-6.01
Indian Oil	161.75	163	-0.81	-0.62
Bharti Airtel	2,053.20	2067	-0.67	-2.41
Axis Bank	1,272.70	1279	-0.46	-0.57

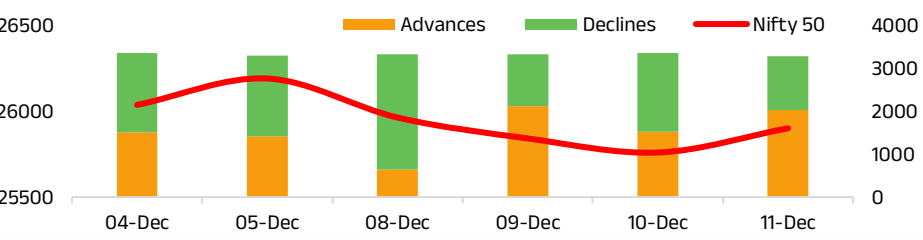
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

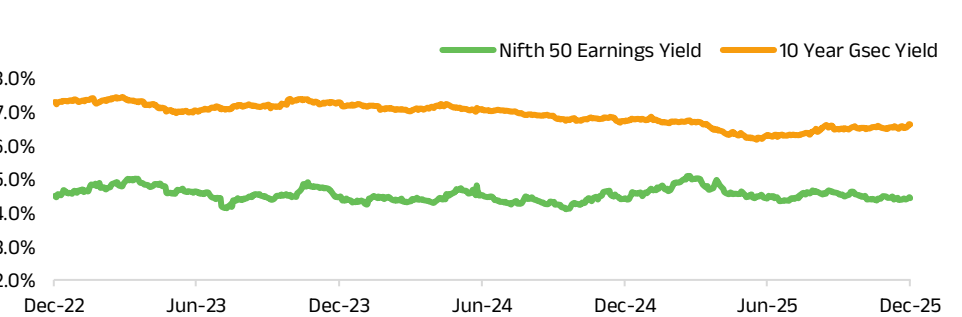
Indian equity markets snapped their three-day losing streak and closed in the green, buoyed by the U.S. Federal Reserve's decision to cut interest rates by 25 basis points in its Dec 2025 policy meeting.

Tata Steel announced an expansion blueprint that includes plans to add 4.8 million tonnes (mt) of capacity at Neelachal Ispat Nigam Ltd (NINL) and explore a greenfield steel plant in Maharashtra to tap rising demand across western and southern markets.

JSW Paints stated that it has completed the acquisition of a majority stake of 60.76% in Akzo Nobel India from Akzo Nobel N.V. and its affiliates.

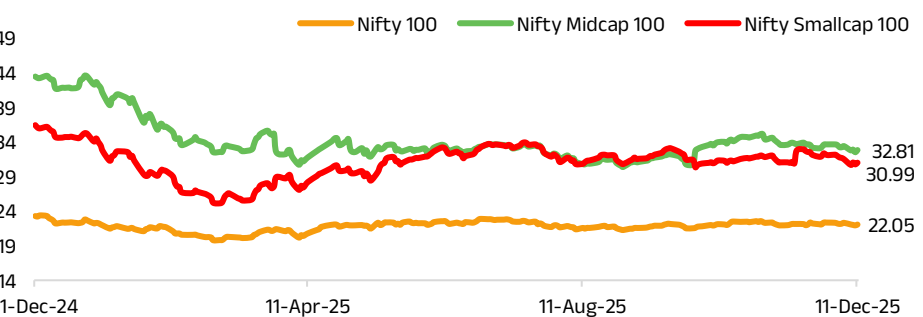
The Adani Group is set to invest up to Rs. 12 trillion in India over the next six years, according to a report. These sizeable investments will focus on infrastructure, mining, renewable energy, ports, and other sectors.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



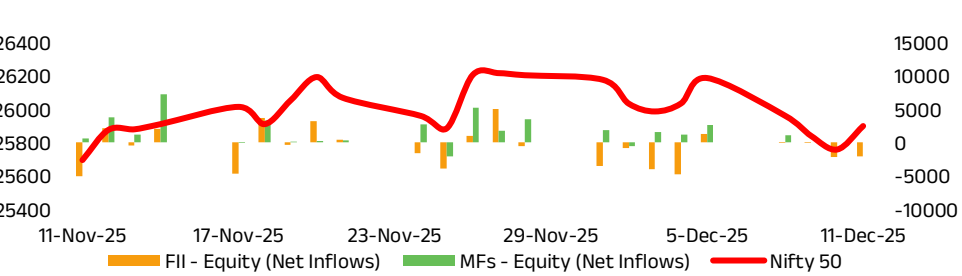
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-2052.8	-16,104	-5,258	-1,59,777
MF**	0	7,741	71,924	4,66,987
DII	3796.07	36,101	1,66,586	7,36,173

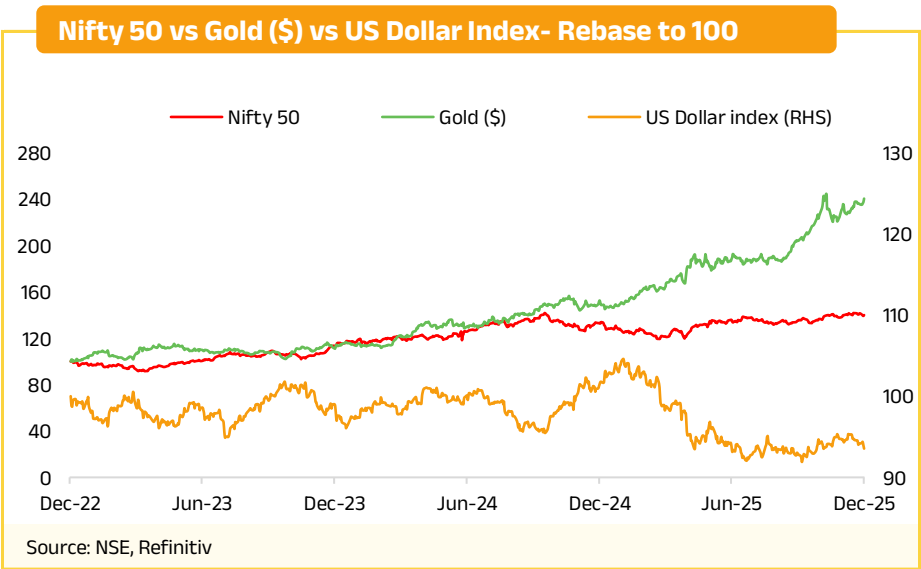
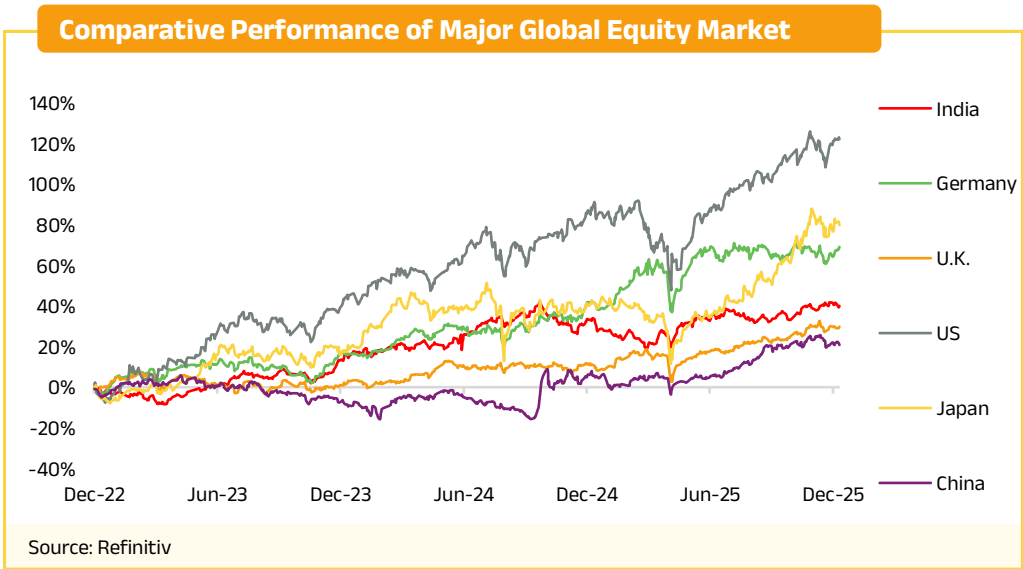
Source: SEBI, NSDL;\*\*As on 9th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26009.50	25863.90	0.56%
Near Basis	110.95	105.90	4.77%
Mid Futures	26170.00	26032.40	0.53%
Mid Basis	271.45	274.40	-1.08%
Near Open Interest (Cr.)	1.63	1.69	-3.39%
Mid Open Interest (Cr.)	0.14	0.13	4.67%
Rollover (%)	10.21	9.41	8.49%
Put Call Ratio (OI)	0.94	0.93	1.24%
Put Call Ratio(Vol)	0.91	0.92	-0.87%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2234	3362	36491
Index Options	1800963	1805598	524299
Stock Futures	17876	18667	391268
Stock Options	23826	24714	30499
Total	1844899	1852341	982557
Source: NSE			

Global Equity Market				
Global Indices	11-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3768.70	0.25%	0.71%	0.91%
Nasdaq 100 (U.S.)	25686.69	-0.35%	0.41%	0.60%
FTSE (U.K.)	9703.16	0.49%	-0.08%	-1.98%
DAX Index (Germany)	24294.61	0.68%	1.73%	0.86%
CAC 40 Index (France)	8085.76	0.79%	-0.45%	-0.86%
SSE Composite (China)	3873.32	-0.70%	-0.06%	-3.23%
Nikkei (Japan)	50148.82	-0.90%	-1.72%	-1.37%
Kospi (South Korea)	4110.62	-0.59%	2.04%	0.10%
HangSeng (Hong Kong)	25530.51	-0.04%	-1.56%	-4.37%
Strait Times (Singapore)	4520.83	0.20%	-0.32%	-0.47%
Ibovespa Sao Paulo (Brazil)	159189.10	0.07%	-3.20%	0.91%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8592.00	0.15%	-0.31%	-2.57%
Jakarta Composite (Indonesia)	8620.48	-0.92%	-0.23%	3.04%
KLSE (Malaysia)	1625.39	0.89%	0.27%	-0.58%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	11-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,28,694	0.98%	0.98%	4.10%
Gold (\$/oz)	4,283.00	1.30%	1.79%	3.79%
Silver (INR/1 kg)	1,88,381	1.78%	7.31%	22.24%
Silver (\$/oz)	63.57	2.91%	11.30%	24.08%
Brent Crude(\$/bbl)	62.69	-0.63%	-3.85%	-2.73%
Crude Oil (INR/1 bbl)	5,255.00	0.29%	-1.24%	-1.44%
NYMEX Crude(\$/bbl)	57.66	-1.55%	-3.45%	-5.23%
Natural Gas (INR/1 mmbtu)	413.00	0.36%	-8.41%	7.36%
Aluminium (INR/1 kg)	278.15	0.11%	0.52%	1.46%
Copper (INR/1 kg)	1,100.60	0.67%	1.63%	9.13%
Nickel (INR/1 kg)	1,336.30	-0.40%	-1.07%	-0.13%
Lead (INR/1 kg)	188.80	1.04%	-2.07%	2.69%
Zinc (INR/1 kg)	321.50	0.39%	0.94%	2.75%
Mentha Oil (INR/1 kg)	1,015.40	-0.16%	0.66%	0.38%
Baltic Dry Index	2,294	-5.60%	-18.48%	10.71%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Sector Rotation

Definition: Investment strategy of shifting portfolio allocations among sectors based on economic cycles.



Explanation

For example, moving from defensive sectors to cyclical sectors during economic recovery.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.03	2.12	2.16	13.93
Flexi Cap Fund	-0.98	0.99	-1.56	15.22
Mid Cap Fund	-1.82	0.47	-2.42	20.05
Large & Mid Cap Fund	-1.26	0.76	-0.76	17.11
Small Cap Fund	-3.28	-3.10	-9.14	17.73
Multi Cap Fund	-1.36	0.47	-2.38	17.48
Focused Fund	-0.78	1.09	-0.35	14.86
Value Fund	-0.38	1.42	-0.75	17.74
Contra Fund	-0.22	1.98	0.00	18.88
ELSS	-0.86	0.42	-1.44	15.96
Equity Savings	0.18	2.81	4.99	9.68
Arbitrage Fund	0.50	2.76	6.14	6.86
Dividend Yield Fund	-0.47	1.17	-0.87	18.15
Aggressive Hybrid Fund	-0.48	1.51	1.70	13.52
Balanced Advantage	-0.18	1.73	2.56	11.33
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				