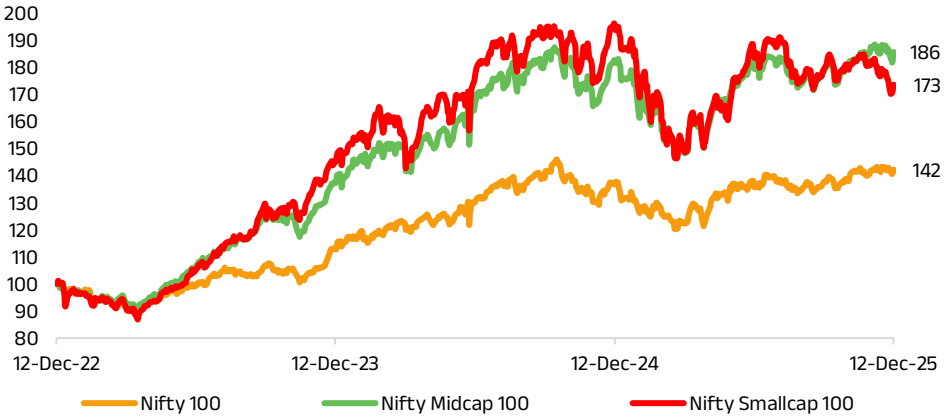


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Dec-25	1 Day	1 Week	1 Month
Nifty 50	26,046.95	0.57%	-0.53%	0.66%
Nifty 100	26,565.10	0.62%	-0.49%	0.25%
Nifty 200	14,469.30	0.72%	-0.50%	0.01%
Nifty 500	23,726.20	0.74%	-0.46%	-0.46%
Nifty Large Midcap 250	16,768.50	0.90%	-0.37%	-0.42%
Nifty Midcap 150	22,152.10	1.18%	-0.25%	-1.08%
Nifty Next 50	68,509.70	0.84%	-0.29%	-1.86%
Nifty Smallcap 250	16,396.85	0.83%	-0.59%	-4.22%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,449.20	0.74%	-1.58%	-1.05%
NIFTY 500 Value 50	14,960.40	1.22%	0.33%	-2.04%
Nifty 200 Quality 30	21,223.00	0.52%	-1.14%	-0.70%
Nifty 50 Equal Weight	33,005.25	0.64%	-0.60%	-0.10%
NIFTY Alpha Low Volatility 30	27,132.20	0.50%	-0.38%	0.75%
Nifty High Beta 50	3,868.10	1.62%	-0.30%	-3.06%
Nifty Low Volatility 50	25,622.60	0.43%	-0.62%	0.33%
Nifty Midcap150 Momentum 50	62,282.75	0.96%	-0.72%	-1.48%
Nifty PSE	9,564.40	0.72%	-0.91%	-4.31%
Nifty SME Emerge	14,575.70	0.43%	-0.72%	-6.31%
Nifty 100 ESG	5,165.15	0.61%	-0.62%	0.56%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,820.85	0.58%	-0.42%	1.22%
Nifty Bank	59,389.95	0.30%	-0.65%	1.91%
Nifty Consumption	12,211.90	0.59%	-1.33%	-1.43%
Nifty Financial	27,672.60	0.40%	-0.75%	1.23%
Nifty FMCG	54,490.80	-0.24%	-1.29%	-1.87%
Nifty Healthcare	14,753.85	0.26%	-0.69%	-0.20%
Nifty IT	38,274.75	0.47%	-1.11%	3.85%
Nifty Media	1,409.85	-0.05%	-1.72%	-5.22%
Nifty Metal	10,536.45	2.63%	1.90%	-0.06%
Nifty MNC	30,163.50	0.83%	-0.11%	-0.40%
Nifty Pharma	22,808.70	0.11%	-0.60%	0.95%
Nifty Realty	886.55	1.53%	-0.74%	-5.48%
Nifty Energy	35,039.85	0.83%	0.19%	-3.44%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Dec-25	Prev_Day	% Change	1 Week
BPCL	365.05	351.30	3.91	1.32
Hindalco	852.10	824.35	3.37	3.50
Ultratech Cem	11,723.00	11,472.00	2.19	1.09
JSW Steel	1,125.50	1,105.40	1.82	-3.16
L&T Ltd.	4,074.10	4,003.90	1.75	0.89

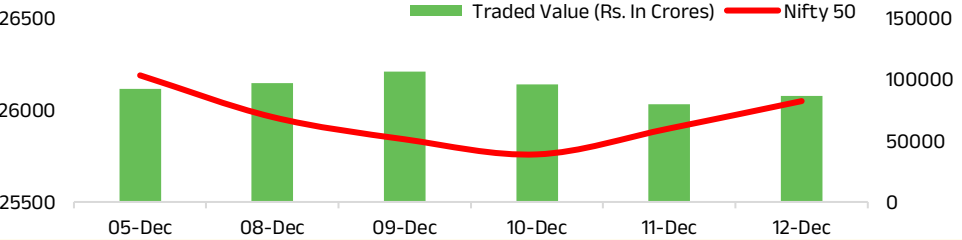
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Dec-25	Prev_Day	% Change	1 Week
HUL	2,260.60	2306	-1.95	-3.34
Sun Pharma	1,793.50	1807	-0.76	-0.65
ITC	400.10	403	-0.70	-1.20
Asian Paints	2,764.80	2779	-0.53	-6.86
Power Grid	263.60	265	-0.45	-2.30

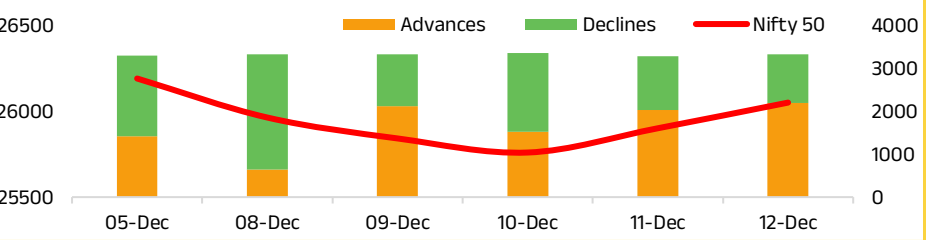
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

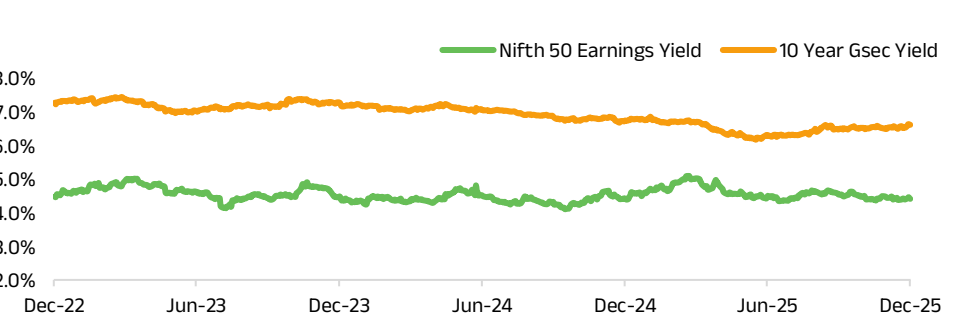
 Indian equity markets extended their gains from the previous session, buoyed by optimism over a potential India-U.S. trade deal. The U.S. Trade Representative stated that the U.S. had received its “best ever” offer from India, while the Indian Prime Minister described his phone conversation with the U.S. President as “very warm and engaging.”

 L&T is preparing to expand its presence in the global nuclear supply chain, a senior company official said, while urging amendments to key domestic legislations to enable private sector participation and attract foreign capital essential for capacity enhancement.

 JSW Energy announced that its subsidiary, JSW Energy (Utkal) Ltd, has signed a Power Purchase Agreement (PPA) with multiple Karnataka discoms for the supply of 400 MW of power starting Apr 01, 2026.

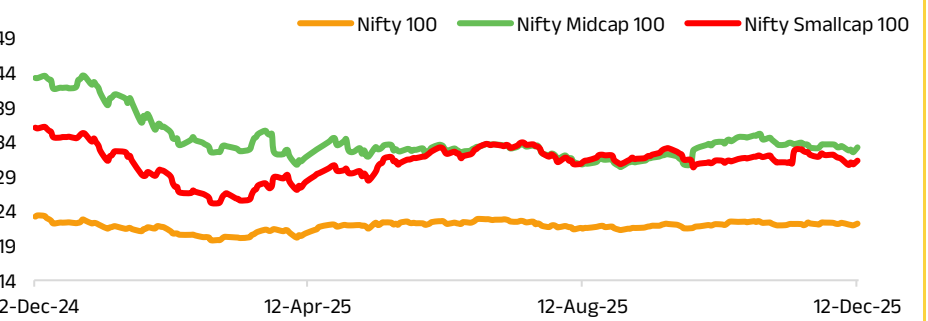
 iSprout has secured Rs. 60 crore in debt funding from Tata Capital. The infusion will support its expansion across major Indian metros, strengthen enterprise-grade infrastructure, and scale its managed office portfolio.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



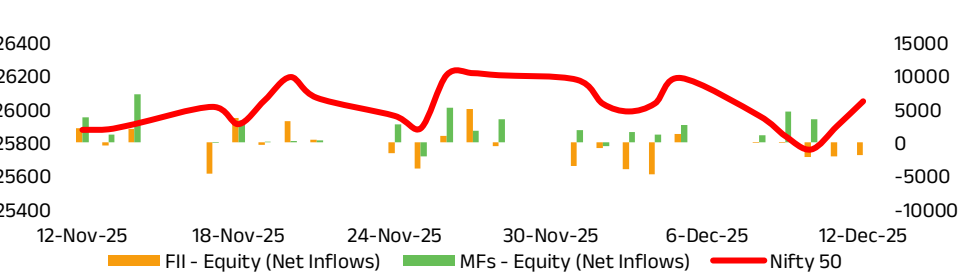
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1/ Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1851.41	-17,955	-7,110	-1,61,629
MF**	0	15,886	80,070	4,75,133
DII	3868.94	39,970	1,70,455	7,40,042

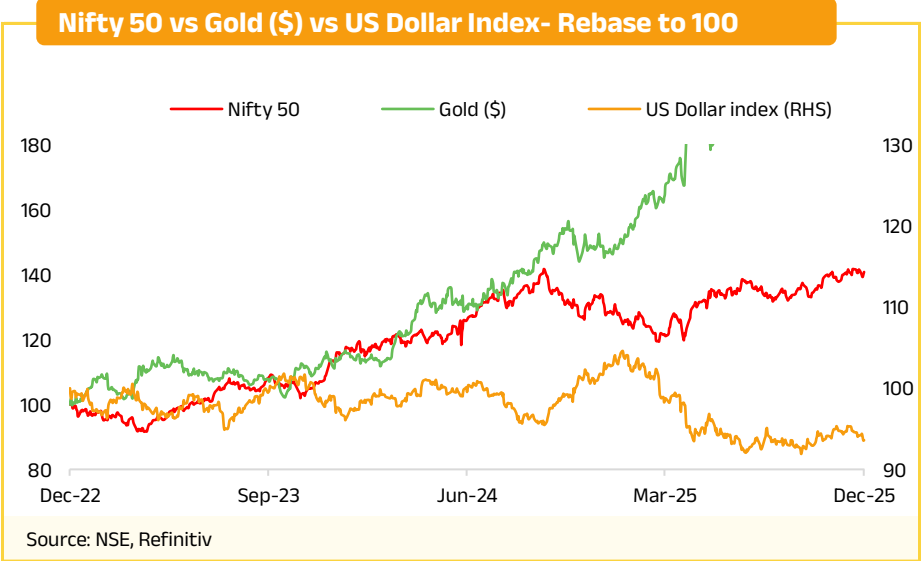
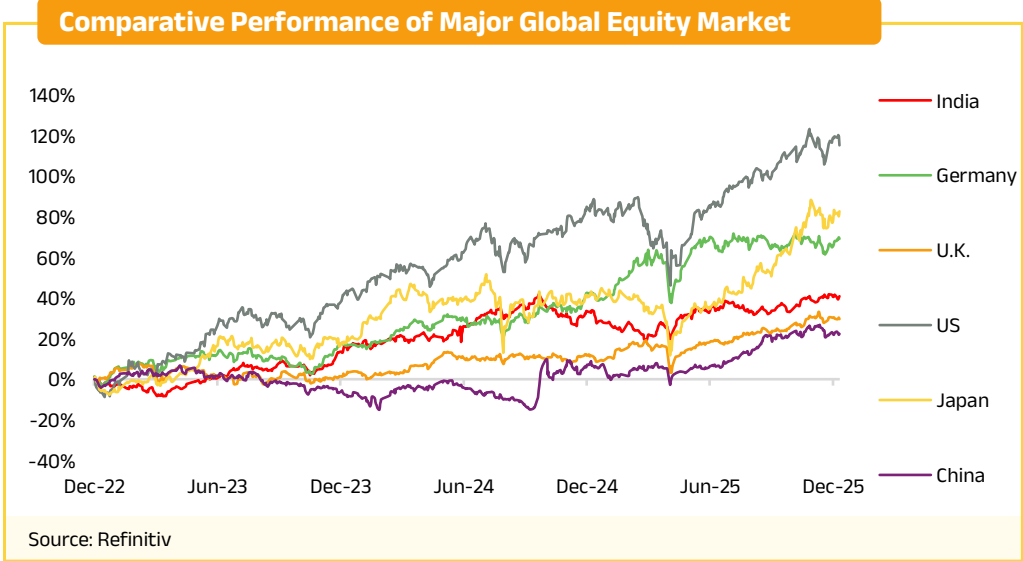
Source: SEBI, NSDL;\*\*As on 11th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26145.40	26009.50	0.52%
Near Basis	98.45	110.95	-11.27%
Mid Futures	26300.40	26170.00	0.50%
Mid Basis	253.45	271.45	-6.63%
Near Open Interest (Cr.)	1.63	1.63	0.10%
Mid Open Interest (Cr.)	0.14	0.14	1.72%
Rollover (%)	10.40	10.21	1.90%
Put Call Ratio (OI)	1.15	0.94	22.80%
Put Call Ratio(Vol)	0.97	0.91	6.66%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3178	2866	37078
Index Options	3175887	3194522	429142
Stock Futures	18632	15876	394851
Stock Options	26170	26090	31299
Total	3223866	3239354	892370
Source: NSE			

Global Equity Market				
Global Indices	12-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3727.91	-1.08%	-0.56%	-0.25%
Nasdaq 100 (U.S.)	25196.73	-1.91%	-1.93%	-1.26%
FTSE (U.K.)	9649.03	-0.56%	-0.19%	-2.65%
DAX Index (Germany)	24186.49	-0.45%	0.66%	-0.80%
CAC 40 Index (France)	8068.62	-0.21%	-0.57%	-2.09%
SSE Composite (China)	3889.35	0.41%	-0.34%	-2.77%
Nikkei (Japan)	50836.55	1.37%	0.68%	-0.44%
Kospi (South Korea)	4167.16	1.38%	1.64%	0.40%
HangSeng (Hong Kong)	25976.79	1.75%	-0.42%	-3.51%
Strait Times (Singapore)	4586.45	1.45%	1.22%	0.38%
Ibovespa Sao Paulo (Brazil)	160766.37	0.99%	2.16%	1.99%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8697.30	1.23%	0.73%	-1.16%
Jakarta Composite (Indonesia)	8660.50	0.46%	0.32%	3.24%
KLSE (Malaysia)	1637.81	0.76%	1.32%	0.38%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	12-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,31,684	2.32%	2.70%	6.73%
Gold (\$/oz)	4,302.13	0.45%	2.52%	2.47%
Silver (INR/1 kg)	1,93,844	2.90%	8.76%	23.93%
Silver (\$/oz)	62.01	-2.45%	6.40%	16.10%
Brent Crude(\$/bbl)	62.46	-0.37%	-4.73%	1.10%
Crude Oil (INR/1 bbl)	5,213.00	-0.80%	-3.12%	-3.71%
NYMEX Crude(\$/bbl)	57.51	-0.26%	-4.36%	-2.85%
Natural Gas (INR/1 mmbtu)	382.30	-7.43%	-16.27%	-5.58%
Aluminium (INR/1 kg)	281.50	1.20%	0.41%	3.00%
Copper (INR/1 kg)	1,112.00	1.04%	1.63%	10.42%
Nickel (INR/1 kg)	1,331.00	-0.40%	-0.89%	-0.60%
Lead (INR/1 kg)	186.85	-1.03%	-1.74%	0.05%
Zinc (INR/1 kg)	331.50	3.11%	2.87%	5.94%
Mentha Oil (INR/1 kg)	1,024.20	0.87%	1.16%	2.06%
Baltic Dry Index	2,205	-3.88%	-19.14%	8.62%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Dividend Yield Fund

Definition: A dividend yield fund focuses on investing in companies that regularly distribute a portion of their earnings to shareholders in the form of dividends. These funds are popular among investors seeking steady income along with potential capital appreciation.



Explanation

Dividend investing is based on the principle that companies with consistent dividend payouts are financially stable and profitable. Such companies often belong to mature industries with predictable cash flows. Investors evaluate metrics like dividend yield, payout ratio, and dividend growth history. While dividend funds provide income stability, they may offer lower growth potential compared to aggressive growth strategies.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.11	3.89	3.27	14.21
Flexi Cap Fund	-0.74	2.93	-0.34	15.53
Mid Cap Fund	-1.45	2.88	-0.94	20.43
Large & Mid Cap Fund	-0.97	2.89	0.54	17.43
Small Cap Fund	-3.27	-1.22	-7.74	17.98
Multi Cap Fund	-1.17	2.48	-1.00	17.76
Focused Fund	-0.52	3.05	0.90	15.18
Value Fund	-0.32	3.37	0.48	17.96
Contra Fund	-0.17	3.88	1.14	19.15
ELSS	-0.70	2.24	-0.31	16.25
Equity Savings	0.23	3.39	5.39	9.79
Arbitrage Fund	0.53	2.69	6.14	6.90
Dividend Yield Fund	-0.41	2.92	0.14	18.35
Aggressive Hybrid Fund	-0.31	2.96	2.60	13.74
Balanced Advantage	-0.09	2.86	3.23	11.50
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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