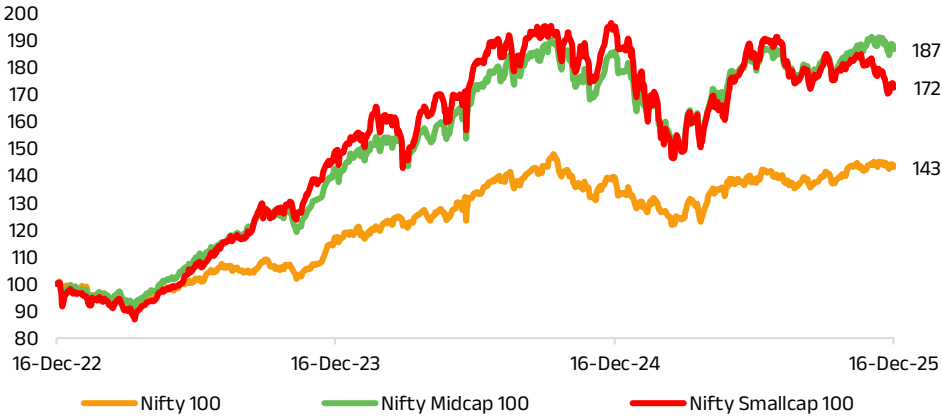


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,860.10	-0.64%	0.08%	-0.19%
Nifty 100	26,394.50	-0.61%	0.22%	-0.50%
Nifty 200	14,368.35	-0.65%	0.19%	-0.72%
Nifty 500	23,570.15	-0.65%	0.23%	-1.12%
Nifty Large Midcap 250	16,644.25	-0.69%	0.23%	-1.07%
Nifty Midcap 150	21,966.15	-0.77%	0.25%	-1.63%
Nifty Next 50	68,337.20	-0.42%	0.93%	-2.08%
Nifty Smallcap 250	16,328.25	-0.77%	0.27%	-4.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,155.35	-0.70%	-0.45%	-2.29%
NIFTY 500 Value 50	14,898.40	-0.71%	1.44%	-2.20%
Nifty 200 Quality 30	21,166.85	-0.49%	0.55%	-0.63%
Nifty 50 Equal Weight	32,747.40	-0.75%	0.28%	-0.95%
NIFTY Alpha Low Volatility 30	26,984.10	-0.50%	0.35%	0.42%
Nifty High Beta 50	3,820.25	-1.00%	0.40%	-4.58%
Nifty Low Volatility 50	25,521.30	-0.43%	0.38%	-0.12%
Nifty Midcap150 Momentum 50	61,583.40	-0.95%	-0.45%	-2.51%
Nifty PSE	9,482.75	-0.88%	-0.06%	-5.03%
Nifty SME Emerge	14,416.35	-0.65%	-0.43%	-7.61%
Nifty 100 ESG	5,125.20	-0.73%	-0.04%	-0.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,542.20	-0.09%	0.52%	1.11%
Nifty Bank	59,034.60	-0.72%	-0.32%	0.88%
Nifty Consumption	12,192.95	-0.10%	0.28%	-1.58%
Nifty Financial	27,385.55	-0.79%	-0.60%	-0.39%
Nifty FMCG	54,863.45	-0.01%	0.63%	-1.26%
Nifty Healthcare	14,625.30	-0.58%	0.33%	-1.66%
Nifty IT	38,062.50	-0.84%	-0.18%	4.85%
Nifty Media	1,435.60	0.03%	2.17%	-2.98%
Nifty Metal	10,464.35	-0.84%	3.48%	-0.29%
Nifty MNC	30,293.95	0.07%	1.68%	0.40%
Nifty Pharma	22,591.50	-0.56%	0.30%	-1.01%
Nifty Realty	874.75	-1.29%	0.56%	-7.06%
Nifty Energy	34,769.25	-0.74%	0.30%	-4.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Dec-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,929.50	3,866.20	1.64	2.09
Bharti Airtel	2,102.00	2,069.70	1.56	0.59
Tata Beverages	1,169.90	1,157.40	1.08	2.02
Bajaj Auto	9,008.00	8,940.00	0.76	0.52
Britannia Industries Limited	6,066.00	6,038.00	0.46	3.09

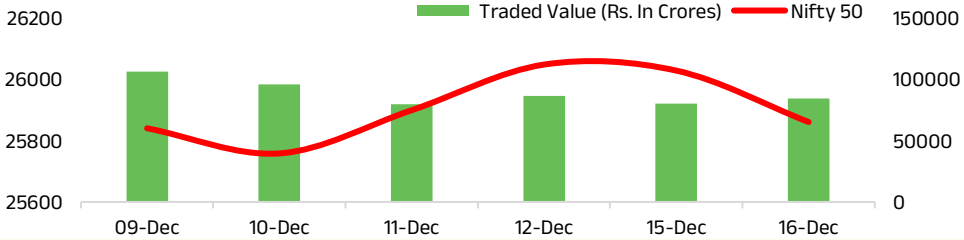
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Dec-25	Prev_Day	% Change	1 Week
Axis Bank	1,219.60	1285	-5.07	-4.41
JSW Steel	1,082.60	1115	-2.89	-2.27
Shree Cements Limited	25,990.00	26625	-2.39	-0.42
United Phos	749.90	766	-2.06	1.38
HCL Tech	1,651.70	1684	-1.92	-0.36

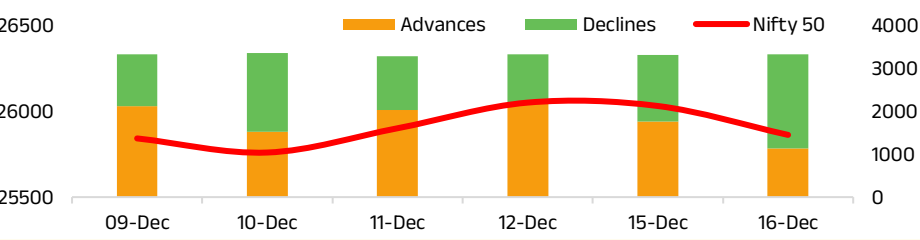
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

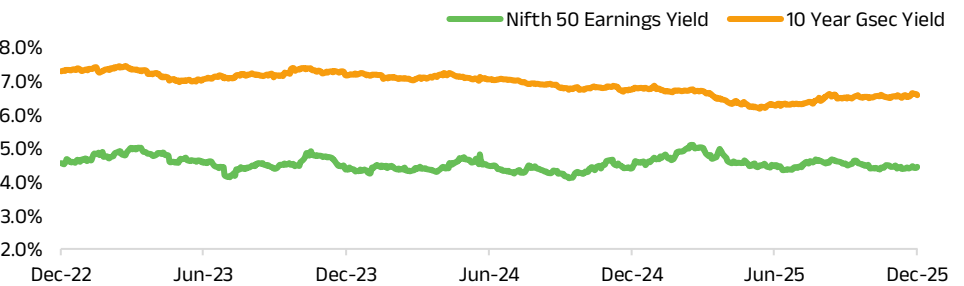
Indian equity markets declined amid weak global cues, with lingering uncertainty around tariffs and a weakening rupee driven by persistent foreign portfolio outflows, spurring risk aversion.

Tata Power is looking to finalize its 10 GW wafer and ingot project, estimated to cost Rs. 6,500 crore, by Jan 2026.

Oberoi Hotels and Resorts announced the signing of a management agreement for a 25-key luxury resort at the Makaibari Tea Estate in Darjeeling.

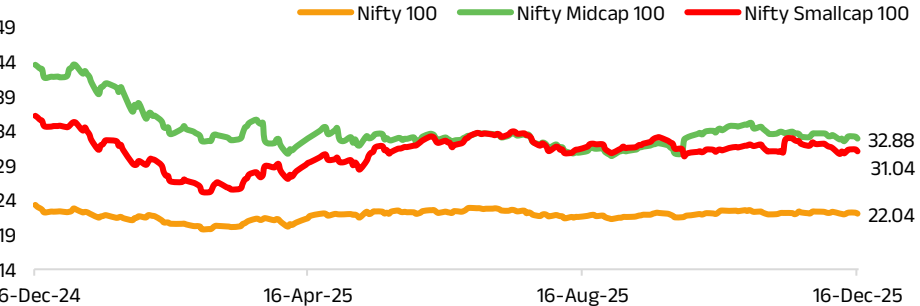
Tata Power said it is targeting a capital expenditure of Rs. 25,000 crore in the current fiscal year and plans to maintain the same annual spend through FY30. According to an investor presentation, 65% of this capex will be directed toward clean energy projects.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



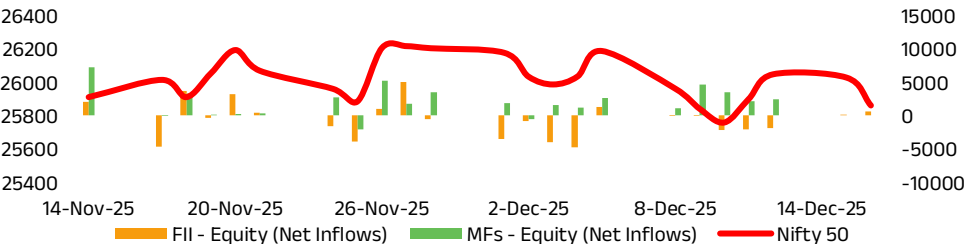
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	578.83	-17,242	-6,396	-1,60,915
MF**	2418.62	20,418	84,602	4,79,665
DII	1077.48	42,840	1,73,325	7,42,911

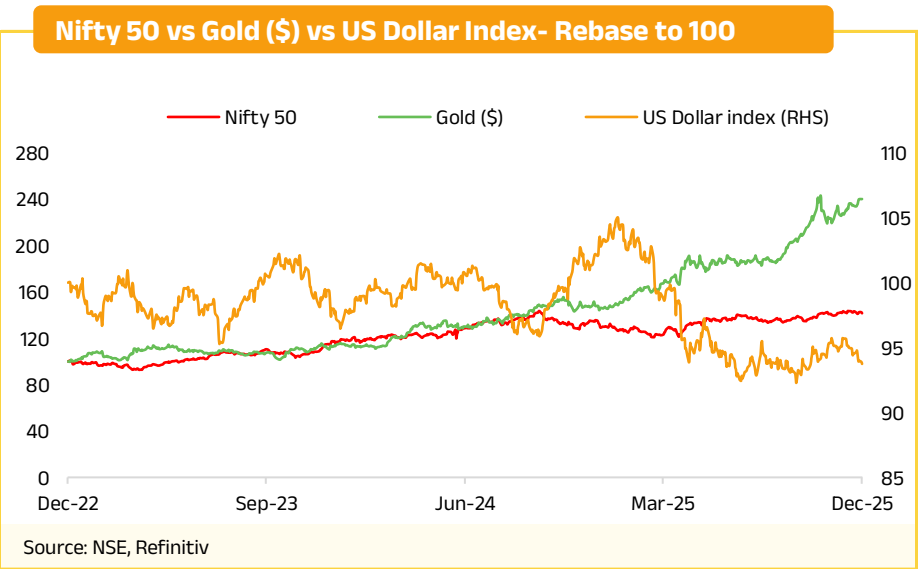
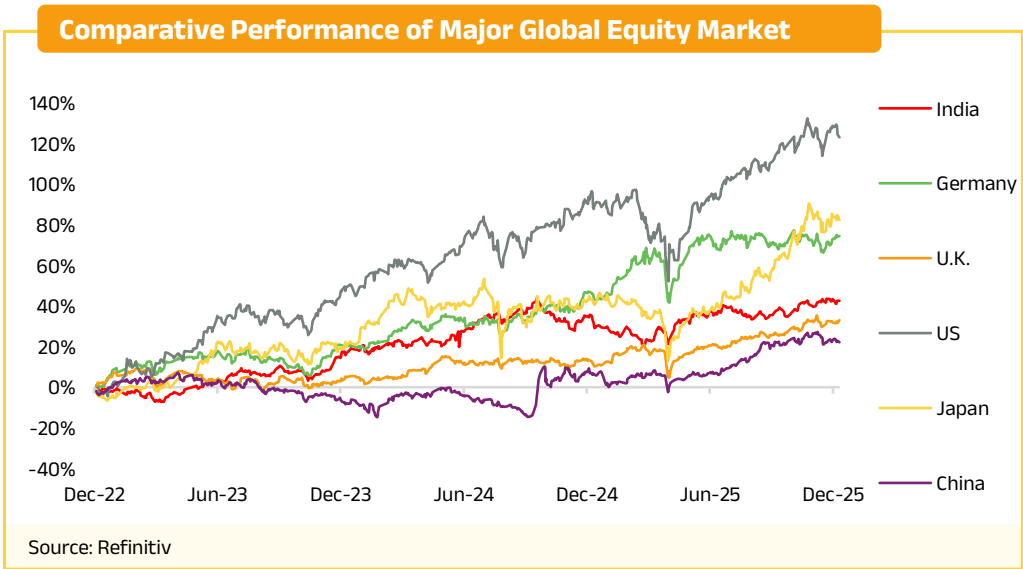
Source: SEBI, NSDL;\*\*As on 12th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25940.70	26108.70	-0.64%
Near Basis	80.60	81.40	-0.98%
Mid Futures	26112.90	26268.70	-0.59%
Mid Basis	252.80	241.40	4.72%
Near Open Interest (Cr.)	1.61	1.59	1.69%
Mid Open Interest (Cr.)	0.15	0.14	5.76%
Rollover (%)	11.25	10.79	4.24%
Put Call Ratio (OI)	0.84	1.18	-28.99%
Put Call Ratio(Vol)	1.03	0.99	4.35%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2264	1789	36702
Index Options	1830034	1835344	517151
Stock Futures	14212	16509	400368
Stock Options	25403	25941	34248
Total	1871913	1879583	988469
Source: NSE			

Global Equity Market				
Global Indices	16-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3710.88	-0.25%	-0.56%	1.09%
Nasdaq 100 (U.S.)	25132.94	0.26%	-2.09%	0.50%
FTSE (U.K.)	9684.79	-0.68%	0.44%	-0.14%
DAX Index (Germany)	24076.87	-0.63%	-0.36%	0.84%
CAC 40 Index (France)	8106.16	-0.23%	0.67%	-0.78%
SSE Composite (China)	3824.81	-1.11%	-2.17%	-4.15%
Nikkei (Japan)	49383.29	-1.56%	-2.51%	-1.97%
Kospi (South Korea)	3999.13	-2.24%	-3.49%	-0.31%
HangSeng (Hong Kong)	25235.41	-1.54%	-0.78%	-5.03%
Strait Times (Singapore)	4579.73	-0.21%	1.47%	0.74%
Ibovespa Sao Paulo (Brazil)	158577.88	-2.40%	0.38%	0.53%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8598.90	-0.42%	0.15%	-0.41%
Jakarta Composite (Indonesia)	8686.47	0.43%	0.34%	3.78%
KLSE (Malaysia)	1648.31	0.28%	2.12%	1.39%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,31,555	-1.04%	2.97%	5.50%
Gold (\$/oz)	4,303.53	0.03%	2.24%	5.50%
Silver (INR/1 kg)	1,92,280	-0.48%	7.50%	20.22%
Silver (\$/oz)	63.78	-0.23%	5.12%	26.17%
Brent Crude(\$/bbl)	60.90	-2.22%	-4.32%	-4.59%
Crude Oil (INR/1 bbl)	5,155.00	-0.71%	-2.90%	-1.00%
NYMEX Crude(\$/bbl)	55.34	-2.69%	-5.08%	-8.94%
Natural Gas (INR/1 mmbtu)	364.00	-2.10%	-17.81%	-11.69%
Aluminium (INR/1 kg)	281.35	-0.05%	1.79%	3.25%
Copper (INR/1 kg)	1,127.30	0.44%	3.15%	11.61%
Nickel (INR/1 kg)	1,320.00	-0.43%	-1.37%	-0.46%
Lead (INR/1 kg)	189.00	2.16%	1.53%	1.69%
Zinc (INR/1 kg)	311.75	-3.56%	-2.88%	-0.16%
Mentha Oil (INR/1 kg)	1,040.40	0.42%	2.68%	3.28%
Baltic Dry Index	2,204	0.50%	-13.81%	3.72%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Defensive Stocks

Definition: Defensive stocks belong to companies whose performance remains relatively stable regardless of economic cycles.



Explanation

These companies typically operate in essential sectors such as utilities, healthcare, and consumer staples, where demand remains steady even during economic downturns. Defensive stocks are less sensitive to macroeconomic indicators like GDP growth or interest rates. They are preferred by risk-averse investors seeking stability and consistent dividends rather than high growth.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.52	3.01	2.11	14.48
Flexi Cap Fund	-1.25	2.06	-1.41	15.82
Mid Cap Fund	-1.88	1.59	-2.20	20.63
Large & Mid Cap Fund	-1.47	1.94	-0.60	17.73
Small Cap Fund	-3.52	-1.91	-8.38	18.35
Multi Cap Fund	-1.74	1.48	-2.18	17.95
Focused Fund	-1.00	2.15	-0.10	15.44
Value Fund	-0.76	2.74	-0.32	18.21
Contra Fund	-0.30	3.34	0.39	19.46
ELSS	-1.39	1.39	-1.23	16.46
Equity Savings	-0.03	3.10	4.97	9.83
Arbitrage Fund	0.49	2.77	6.18	6.84
Dividend Yield Fund	-0.67	2.24	-0.38	18.66
Aggressive Hybrid Fund	-0.67	2.31	1.77	13.94
Balanced Advantage	-0.53	2.31	2.52	11.59
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				