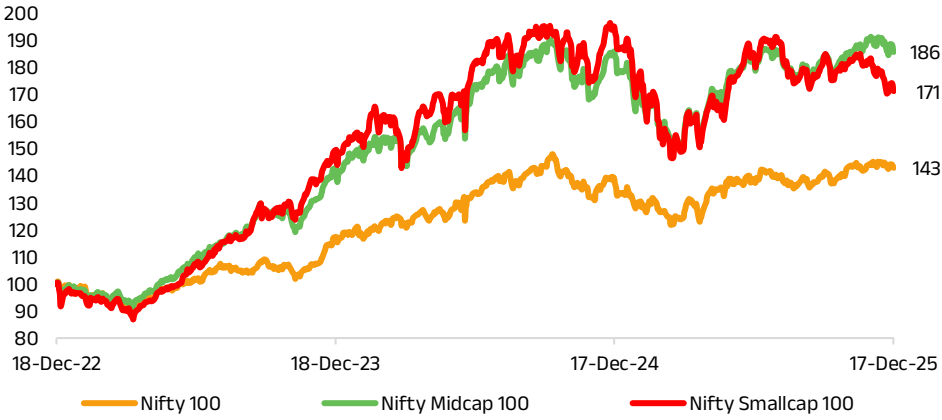


Broad Indices Historical Movement



Source: NSE

Broad Indices

	17-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,818.55	-0.16%	0.24%	-0.75%
Nifty 100	26,342.65	-0.20%	0.32%	-1.11%
Nifty 200	14,331.25	-0.26%	0.38%	-1.45%
Nifty 500	23,496.05	-0.31%	0.37%	-1.91%
Nifty Large Midcap 250	16,582.50	-0.37%	0.48%	-1.98%
Nifty Midcap 150	21,846.25	-0.55%	0.64%	-2.83%
Nifty Next 50	68,076.85	-0.38%	0.75%	-2.96%
Nifty Smallcap 250	16,210.70	-0.72%	0.26%	-5.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	17-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,910.15	-0.79%	-0.23%	-3.51%
NIFTY 500 Value 50	14,962.60	0.43%	1.73%	-2.15%
Nifty 200 Quality 30	21,084.65	-0.39%	0.44%	-1.56%
Nifty 50 Equal Weight	32,710.15	-0.11%	0.38%	-1.40%
NIFTY Alpha Low Volatility 30	26,884.70	-0.37%	0.22%	-0.41%
Nifty High Beta 50	3,804.70	-0.41%	1.19%	-5.49%
Nifty Low Volatility 50	25,422.45	-0.39%	0.19%	-0.96%
Nifty Midcap150 Momentum 50	61,171.10	-0.67%	0.09%	-3.93%
Nifty PSE	9,474.80	-0.08%	-0.15%	-5.67%
Nifty SME Emerge	14,282.60	-0.93%	-1.76%	-8.22%
Nifty 100 ESG	5,114.45	-0.21%	0.18%	-0.83%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	17-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,489.25	-0.19%	0.48%	0.06%
Nifty Bank	58,926.75	-0.18%	-0.06%	-0.06%
Nifty Consumption	12,136.85	-0.46%	0.51%	-2.74%
Nifty Financial	27,251.95	-0.49%	-0.56%	-1.43%
Nifty FMCG	54,603.40	-0.47%	0.18%	-1.93%
Nifty Healthcare	14,566.60	-0.40%	-0.07%	-2.45%
Nifty IT	38,172.05	0.29%	1.01%	4.94%
Nifty Media	1,411.05	-1.71%	-0.05%	-5.02%
Nifty Metal	10,490.15	0.25%	3.26%	-0.05%
Nifty MNC	30,159.55	-0.44%	1.38%	-0.63%
Nifty Pharma	22,612.15	0.09%	0.22%	-1.12%
Nifty Realty	867.40	-0.84%	0.08%	-8.25%
Nifty Energy	34,737.00	-0.09%	0.29%	-4.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	17-Dec-25	Prev_Day	% Change	1 Week
SBI	975.85	961.15	1.53	1.68
Hindalco	848.80	837.15	1.39	3.29
Eicher Motors Limited	7,134.50	7,061.50	1.03	-1.30
Tata Beverages	1,179.80	1,169.90	0.85	3.48
Coal India	384.75	381.60	0.83	0.68

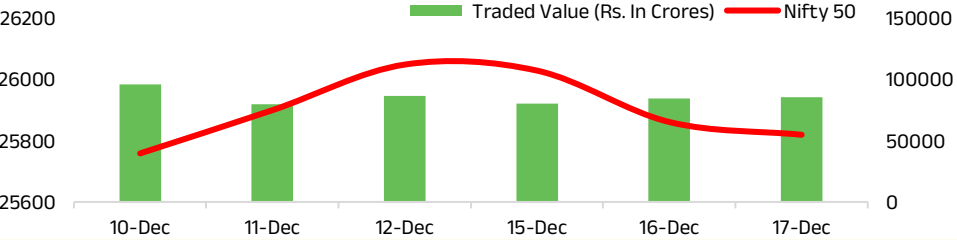
Source: NSE

Nifty 50 Top 5 Losers

Company	17-Dec-25	Prev_Day	% Change	1 Week
Hero Moto	5,817.00	5947	-2.18	-2.16
HDFC Standard Life Insu	753.50	764	-1.42	-2.28
IndusInd Bank	833.85	845	-1.33	0.00
SBI Life Insurance Company Limited	2,010.20	2036	-1.27	-0.21
Bajaj Auto	8,895.00	9008	-1.25	-1.07

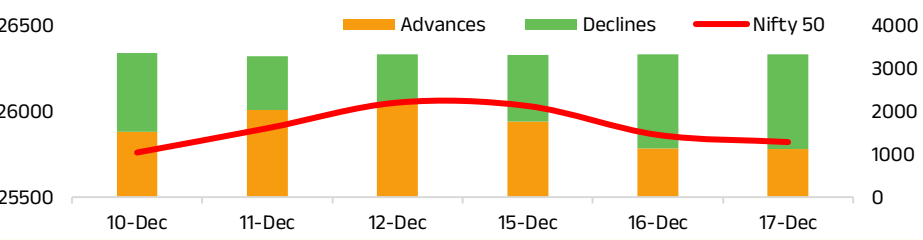
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

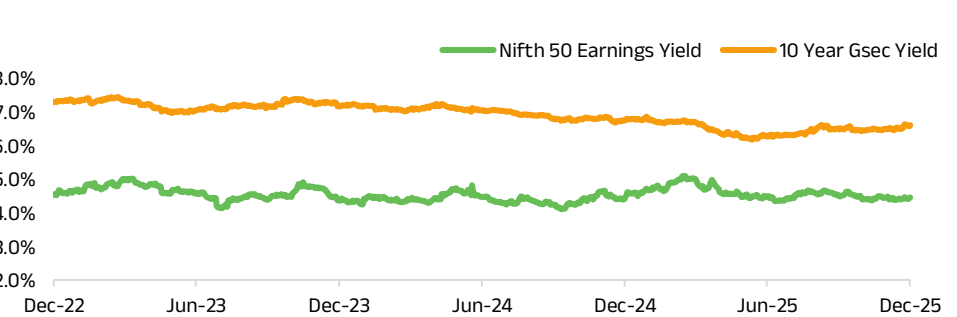
Indian equity markets fell for the third consecutive session as the domestic market continued to struggle to come out of negative territory, weighed down by the rupee's weakness and heavy foreign capital outflows amid persisting uncertainty over an India-US trade deal.

Amazon.com Inc. is in discussions to invest in OpenAI, the developer of ChatGPT, in a potential deal that could value the artificial intelligence company at over \$500 billion.

Walt Disney is investing \$1 billion in OpenAI and will allow the startup to use characters from Star Wars, Pixar, and Marvel franchises in its Sora AI video generator—a crucial deal that could reshape how Hollywood creates content.

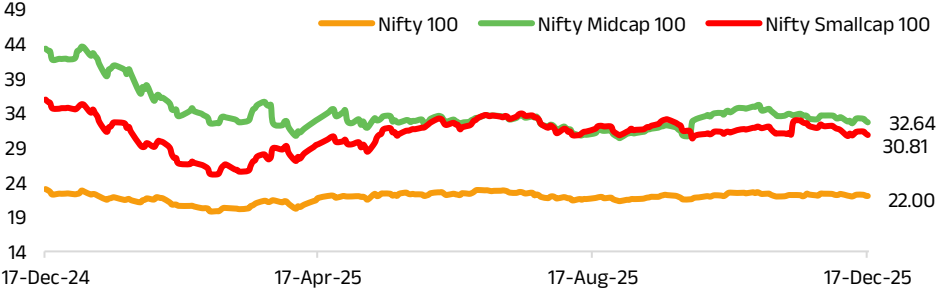
Dasnac plans to invest around Rs. 2,000 crore in a luxury housing project in Noida, Uttar Pradesh. The project, named Dasnac Westminster, will be developed on a 1.94-acre plot and will comprise 264 premium apartments. The total project outlay, including land and development costs, is estimated at around Rs. 2,500 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



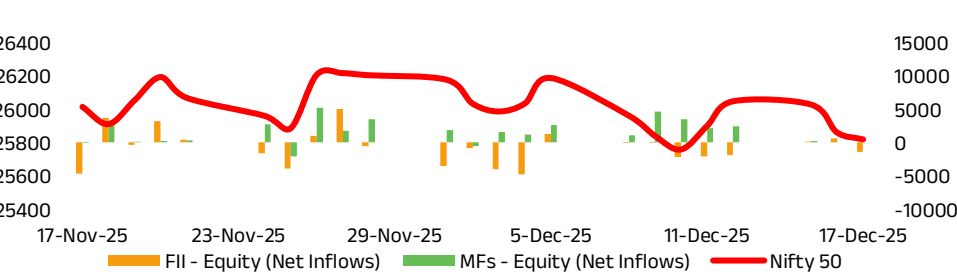
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1424.96	-18,667	-7,821	-1,62,340
MF**	223.05	20,641	84,825	4,79,888
DII	768.94	43,609	1,74,094	7,43,680

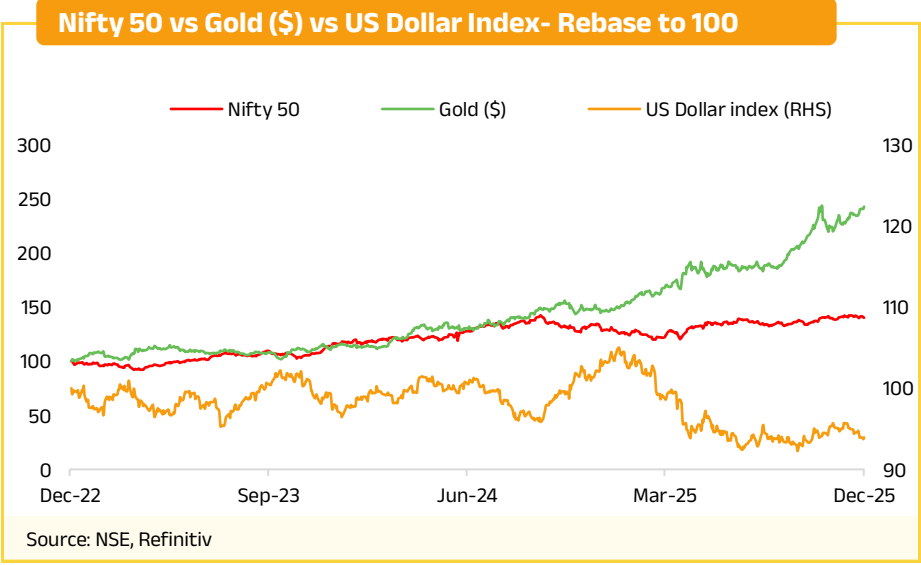
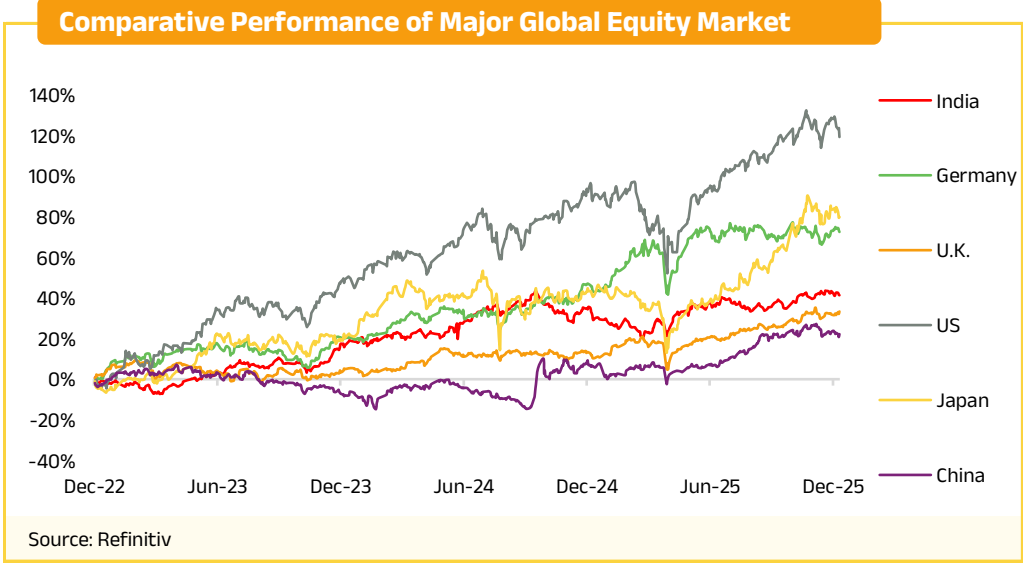
Source: SEBI, NSDL;\*\*As on 15th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25897.80	25940.70	-0.17%
Near Basis	79.25	80.60	-1.67%
Mid Futures	26061.80	26112.90	-0.20%
Mid Basis	243.25	252.80	-3.78%
Near Open Interest (Cr.)	1.64	1.61	1.69%
Mid Open Interest (Cr.)	0.16	0.15	5.60%
Rollover (%)	11.60	11.25	3.13%
Put Call Ratio (OI)	0.77	0.84	-8.61%
Put Call Ratio(Vol)	0.98	1.03	-4.38%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1683	3454	37153
Index Options	2663770	2649562	400466
Stock Futures	19092	22333	395893
Stock Options	28860	29377	36024
Total	2713405	2704725	869537
Source: NSE			

Global Equity Market				
Global Indices	17-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3669.38	-1.12%	-2.39%	0.95%
Nasdaq 100 (U.S.)	24647.61	-1.93%	-4.38%	-0.61%
FTSE (U.K.)	9774.32	0.92%	1.23%	1.02%
DAX Index (Germany)	23960.59	-0.48%	-0.70%	1.57%
CAC 40 Index (France)	8086.05	-0.25%	0.79%	-0.41%
SSE Composite (China)	3870.28	1.19%	-0.77%	-2.56%
Nikkei (Japan)	49512.28	0.26%	-2.16%	-1.61%
Kospi (South Korea)	4056.41	1.43%	-1.90%	-0.80%
HangSeng (Hong Kong)	25468.78	0.92%	-0.28%	-3.47%
Strait Times (Singapore)	4575.48	-0.09%	1.41%	0.70%
Ibovespa Sao Paulo (Brazil)	157327.26	-0.79%	-1.10%	0.21%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8585.20	-0.16%	0.07%	-0.59%
Jakarta Composite (Indonesia)	8677.34	-0.11%	-0.27%	3.09%
KLSE (Malaysia)	1641.44	-0.42%	1.89%	0.86%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	17-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,31,922	0.28%	3.52%	7.34%
Gold (\$/oz)	4,340.81	0.87%	2.67%	7.33%
Silver (INR/1 kg)	1,99,866	3.95%	7.99%	28.61%
Silver (\$/oz)	66.28	3.92%	7.31%	32.03%
Brent Crude(\$/bbl)	61.79	1.46%	-2.06%	-3.00%
Crude Oil (INR/1 bbl)	5,031.00	-2.41%	-3.99%	-5.66%
NYMEX Crude(\$/bbl)	55.97	1.14%	-4.44%	-7.58%
Natural Gas (INR/1 mmbtu)	353.70	-2.83%	-14.05%	-12.71%
Aluminium (INR/1 kg)	280.90	-0.16%	1.10%	3.77%
Copper (INR/1 kg)	1,122.10	-0.46%	2.63%	11.65%
Nickel (INR/1 kg)	1,317.90	-0.16%	-1.77%	-1.35%
Lead (INR/1 kg)	186.35	-1.40%	-0.27%	0.03%
Zinc (INR/1 kg)	310.00	-0.56%	-3.20%	-0.88%
Mentha Oil (INR/1 kg)	1,055.60	1.46%	3.80%	4.35%
Baltic Dry Index	2,121	-3.77%	-12.72%	-1.49%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Capital Budgeting Techniques

Definition: Methods for evaluating investment projects, such as Net Present Value (NPV), Internal Rate of Return (IRR), and Payback Period.



Explanation

Helps in long-term investment decision-making.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.27	3.12	3.01	14.35
Flexi Cap Fund	-2.20	2.00	-0.98	15.65
Mid Cap Fund	-3.09	1.49	-1.97	20.39
Large & Mid Cap Fund	-2.49	1.97	-0.15	17.53
Small Cap Fund	-4.69	-2.13	-8.56	18.08
Multi Cap Fund	-2.75	1.44	-1.83	17.76
Focused Fund	-1.90	2.23	0.49	15.27
Value Fund	-1.63	2.85	0.34	18.07
Contra Fund	-1.25	3.29	0.78	19.26
ELSS	-2.33	1.40	-0.76	16.29
Equity Savings	-0.34	3.02	5.13	9.78
Arbitrage Fund	0.49	2.69	6.19	6.84
Dividend Yield Fund	-1.45	2.23	0.41	18.49
Aggressive Hybrid Fund	-1.27	2.36	2.25	13.83
Balanced Advantage	-1.03	2.33	2.89	11.52
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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