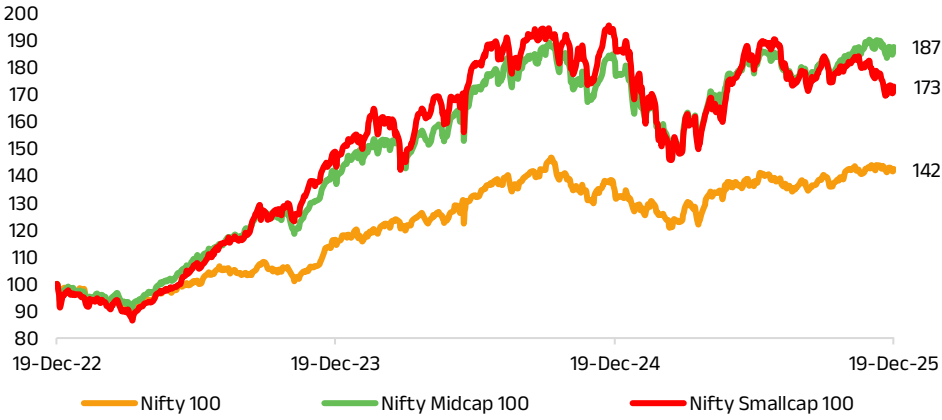


Broad Indices Historical Movement



Source: NSE

Broad Indices

	19-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,966.40	0.58%	-0.31%	-0.33%
Nifty 100	26,488.00	0.62%	-0.29%	-0.57%
Nifty 200	14,436.10	0.73%	-0.23%	-0.66%
Nifty 500	23,677.55	0.79%	-0.21%	-0.96%
Nifty Large Midcap 250	16,741.95	0.89%	-0.16%	-0.89%
Nifty Midcap 150	22,146.15	1.16%	-0.03%	-1.20%
Nifty Next 50	68,378.65	0.81%	-0.19%	-1.81%
Nifty Smallcap 250	16,407.70	1.33%	0.07%	-3.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	19-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,291.95	0.86%	-0.50%	-2.12%
NIFTY 500 Value 50	15,022.20	0.60%	0.41%	-0.84%
Nifty 200 Quality 30	21,300.55	0.85%	0.37%	-0.56%
Nifty 50 Equal Weight	32,956.25	0.72%	-0.15%	-0.56%
NIFTY Alpha Low Volatility 30	27,005.00	0.55%	-0.47%	0.30%
Nifty High Beta 50	3,858.50	1.44%	-0.25%	-3.19%
Nifty Low Volatility 50	25,559.40	0.62%	-0.25%	-0.18%
Nifty Midcap150 Momentum 50	62,164.05	1.13%	-0.19%	-2.17%
Nifty PSE	9,535.50	1.13%	-0.30%	-4.26%
Nifty SME Emerge	14,333.20	0.95%	-1.66%	-7.53%
Nifty 100 ESG	5,148.50	0.55%	-0.32%	-0.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	19-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,657.25	1.23%	-0.59%	0.81%
Nifty Bank	59,069.20	0.27%	-0.54%	-0.25%
Nifty Consumption	12,191.25	0.72%	-0.17%	-2.32%
Nifty Financial	27,378.60	0.41%	-1.06%	-0.96%
Nifty FMCG	54,781.35	0.43%	0.53%	-1.08%
Nifty Healthcare	14,711.35	1.09%	-0.29%	-1.24%
Nifty IT	38,691.60	0.15%	1.09%	4.45%
Nifty Media	1,394.40	0.09%	-1.10%	-5.68%
Nifty Metal	10,521.10	0.05%	-0.15%	1.32%
Nifty MNC	30,185.90	0.65%	0.07%	-0.07%
Nifty Pharma	22,751.25	0.86%	-0.25%	0.10%
Nifty Realty	884.90	1.67%	-0.19%	-4.24%
Nifty Energy	34,796.40	0.96%	-0.69%	-3.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	19-Dec-25	Prev_Day	% Change	1 Week
Power Grid	263.45	257.95	2.13	-0.06
Tata Motors	352.65	345.80	1.98	1.50
Bajaj Auto	9,002.00	8,831.00	1.94	-0.14
Eicher Motors Limited	7,217.00	7,106.50	1.55	-0.17
Divi's Lab	6,478.50	6,380.00	1.54	0.81

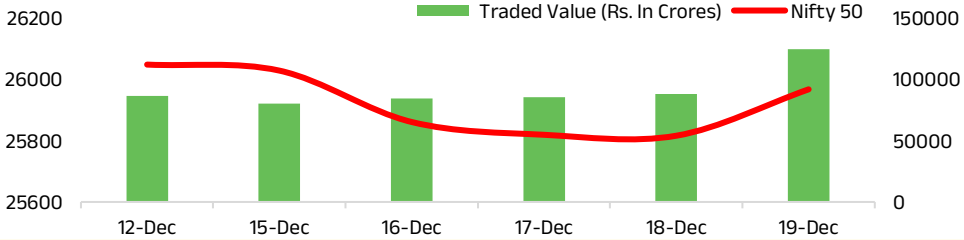
Source: NSE

Nifty 50 Top 5 Losers

Company	19-Dec-25	Prev_Day	% Change	1 Week
HCL Tech	1,642.40	1661	-1.14	-1.84
Hindalco	852.00	857	-0.55	-0.01
JSW Steel	1,079.60	1082	-0.24	-4.08
Kotak Bank	2,159.50	2165	-0.24	-0.79
ICICI Bank	1,354.10	1357	-0.20	-0.87

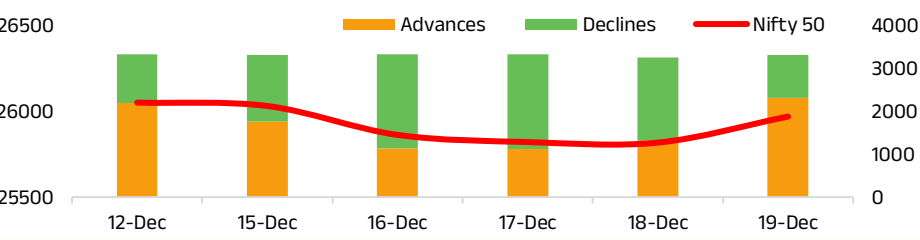
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

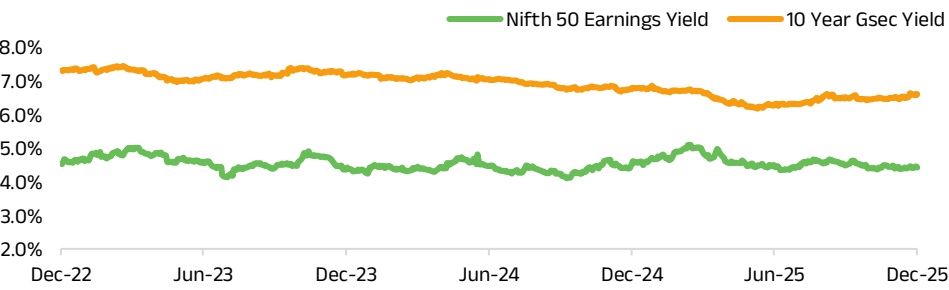
 Indian equity markets closed with healthy gains, snapping a four-day losing streak, as a stable rupee, positive global cues, and an in-line policy decision by the Bank of Japan boosted investor sentiment. The Bank of Japan raised its policy rate by 25 bps to a three-decade high.

 Flipkart announced that it has acquired a majority stake in Minivet AI, a provider of Artificial Intelligence and Machine Learning solutions. The acquisition is a strategic move to strengthen and invest in core Generative AI (GenAI) capabilities, at a time when e-commerce is rapidly shifting toward visual, conversational, and AI-driven discovery, the Walmart-backed company

 Adani Group plans to invest more than \$11 billion in its airports business by 2030 as it looks to bid for nearly a dozen new terminals, upgrade infrastructure, and expand into aircraft maintenance.

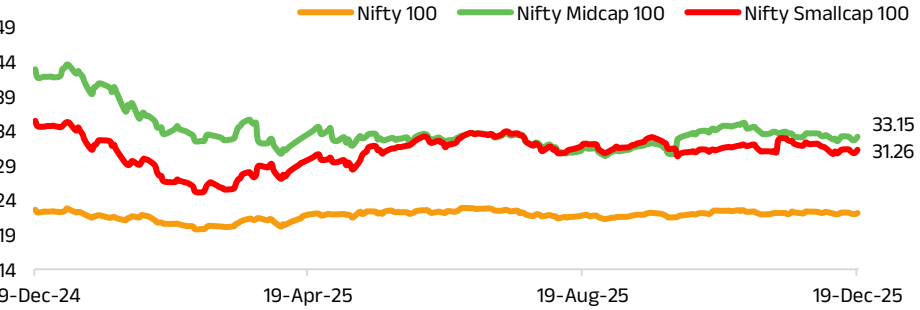
 Shriram Finance stated that Japan-based Mitsubishi UFJ Financial Group (MUFG) will invest Rs. 39,617.98 crore to acquire a 20% stake through a preferential issue of shares on a private placement basis at Rs. 840.93 per share. The transaction, among the largest investments in an Indian financial services company, is subject to regulatory and shareholder approvals.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



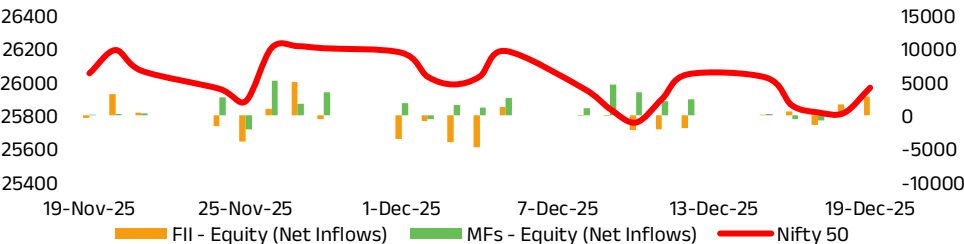
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2824	-14,185	-3,339	-1,57,858
MF**	-722.99	19,355	83,539	4,78,602
DII	5722.89	52,032	1,82,517	7,52,104

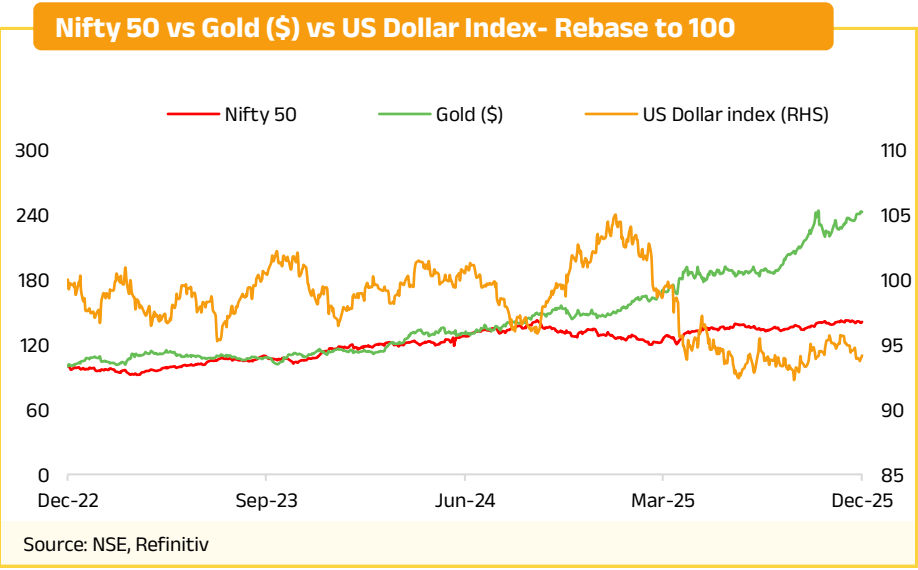
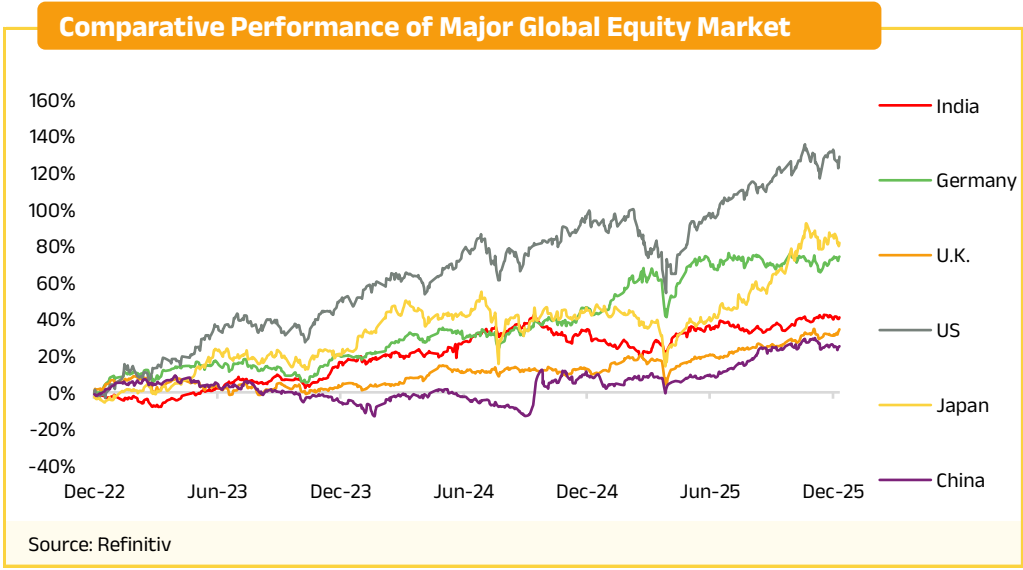
Source: SEBI, NSDL;\*\*As on 17th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26030.00	25880.60	0.58%
Near Basis	63.60	65.05	-2.23%
Mid Futures	26190.00	26049.10	0.54%
Mid Basis	223.60	233.55	-4.26%
Near Open Interest (Cr.)	1.52	1.60	-5.50%
Mid Open Interest (Cr.)	0.17	0.16	4.72%
Rollover (%)	13.35	12.33	8.29%
Put Call Ratio (OI)	1.13	0.83	36.12%
Put Call Ratio(Vol)	0.99	0.91	8.06%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2135	2246	38187
Index Options	3296796	3321291	432808
Stock Futures	26775	24521	401266
Stock Options	35264	35544	39379
Total	3360970	3383602	911640
Source: NSE			

Global Equity Market				
Global Indices	19-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3730.49	0.88%	0.07%	3.05%
Nasdaq 100 (U.S.)	25346.18	1.31%	0.59%	2.86%
FTSE (U.K.)	9897.42	0.61%	2.57%	4.10%
DAX Index (Germany)	24288.40	0.37%	0.42%	4.86%
CAC 40 Index (France)	8151.38	0.01%	1.03%	2.48%
SSE Composite (China)	3890.45	0.36%	0.03%	-1.43%
Nikkei (Japan)	49507.21	1.03%	-2.61%	2.00%
Kospi (South Korea)	4020.55	0.65%	-3.52%	2.32%
HangSeng (Hong Kong)	25690.53	0.75%	-1.10%	-0.54%
Strait Times (Singapore)	4569.78	-0.02%	-0.36%	1.43%
Ibovespa Sao Paulo (Brazil)	158473.02	0.35%	-1.43%	1.99%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8621.40	0.39%	-0.87%	2.05%
Jakarta Composite (Indonesia)	8609.55	-0.10%	-0.59%	2.41%
KLSE (Malaysia)	1665.90	1.15%	1.72%	2.59%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	19-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,31,340	-0.44%	-0.26%	6.39%
Gold (\$/oz)	4,337.99	0.14%	0.83%	6.31%
Silver (INR/1 kg)	2,00,144	-0.08%	3.25%	26.62%
Silver (\$/oz)	67.13	2.61%	8.27%	30.71%
Brent Crude(\$/bbl)	62.02	0.05%	-0.70%	-2.61%
Crude Oil (INR/1 bbl)	5,061.00	0.16%	-2.92%	-6.00%
NYMEX Crude(\$/bbl)	56.70	1.03%	-1.41%	-5.77%
Natural Gas (INR/1 mmbtu)	352.20	-3.11%	-7.87%	-9.09%
Aluminium (INR/1 kg)	282.85	0.69%	0.48%	7.04%
Copper (INR/1 kg)	1,120.70	0.65%	0.78%	12.33%
Nickel (INR/1 kg)	1,358.10	2.24%	2.04%	3.61%
Lead (INR/1 kg)	187.15	-0.40%	0.16%	-0.19%
Zinc (INR/1 kg)	307.25	-0.10%	-7.32%	-1.41%
Mentha Oil (INR/1 kg)	1,046.30	-0.52%	2.16%	3.47%
Baltic Dry Index	2,023	-2.32%	-8.25%	-10.49%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Sectoral Stocks

Definition: Stocks belonging to a specific industry or sector.



Explanation

Performance depends on sector trends (e.g., IT, pharma, energy). Sectoral investing requires understanding industry cycles.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.65	4.32	5.19	14.31
Flexi Cap Fund	-1.28	3.72	0.99	15.69
Mid Cap Fund	-1.72	4.45	0.08	20.74
Large & Mid Cap Fund	-1.35	4.13	2.04	17.70
Small Cap Fund	-3.11	0.40	-7.04	18.34
Multi Cap Fund	-1.62	3.53	0.32	17.91
Focused Fund	-0.94	3.96	2.70	15.36
Value Fund	-0.83	4.56	2.35	18.10
Contra Fund	-0.53	4.68	2.65	19.30
ELSS	-1.41	3.18	1.26	16.37
Equity Savings	-0.16	3.56	5.74	9.82
Arbitrage Fund	0.41	2.71	6.15	6.88
Dividend Yield Fund	-0.86	3.75	2.22	18.45
Aggressive Hybrid Fund	-0.66	3.59	3.85	13.88
Balanced Advantage	-0.54	3.36	4.14	11.56
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				