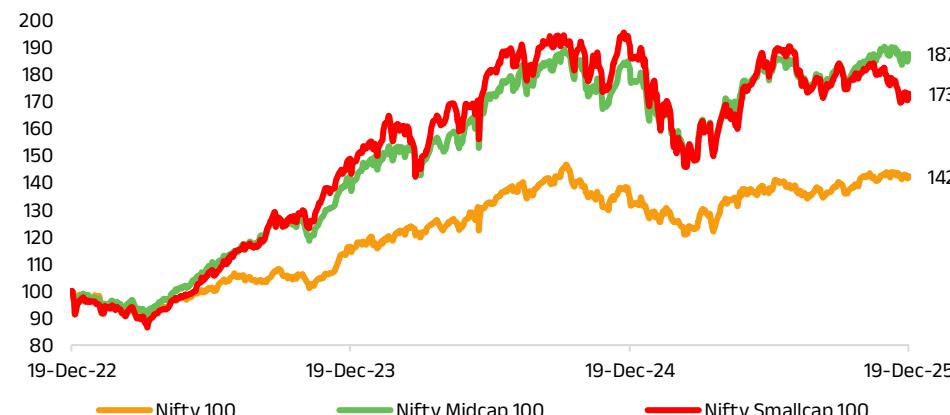


Broad Indices Historical Movement



Broad Indices

| | 19-Dec-25 | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|-------|--------|---------|
| Nifty 50 | 25,966.40 | 0.58% | -0.31% | -0.33% |
| Nifty 100 | 26,488.00 | 0.62% | -0.29% | -0.57% |
| Nifty 200 | 14,436.10 | 0.73% | -0.23% | -0.66% |
| Nifty 500 | 23,677.55 | 0.79% | -0.21% | -0.96% |
| Nifty Large Midcap 250 | 16,741.95 | 0.89% | -0.16% | -0.89% |
| Nifty Midcap 150 | 22,146.15 | 1.16% | -0.03% | -1.20% |
| Nifty Next 50 | 68,378.65 | 0.81% | -0.19% | -1.81% |
| Nifty Smallcap 250 | 16,407.70 | 1.33% | 0.07% | -3.20% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index | 19-Dec-25 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|-------|--------|---------|
| Nifty 200 Momentum 30 Index | 31,291.95 | 0.86% | -0.50% | -2.12% |
| NIFTY 500 Value 50 | 15,022.20 | 0.60% | 0.41% | -0.84% |
| Nifty 200 Quality 30 | 21,300.55 | 0.85% | 0.37% | -0.56% |
| Nifty 50 Equal Weight | 32,956.25 | 0.72% | -0.15% | -0.56% |
| NIFTY Alpha Low Volatility 30 | 27,005.00 | 0.55% | -0.47% | 0.30% |
| Nifty High Beta 50 | 3,858.50 | 1.44% | -0.25% | -3.19% |
| Nifty Low Volatility 50 | 25,559.40 | 0.62% | -0.25% | -0.18% |
| Nifty Midcap150 Momentum 50 | 62,164.05 | 1.13% | -0.19% | -2.17% |
| Nifty PSE | 9,535.50 | 1.13% | -0.30% | -4.26% |
| Nifty SME Emerge | 14,333.20 | 0.95% | -1.66% | -7.53% |
| Nifty 100 ESG | 5,148.50 | 0.55% | -0.32% | -0.33% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index | 19-Dec-25 | 1 Day | 1 Week | 1 Month |
|-------------------|-----------|-------|--------|---------|
| Nifty Auto | 27,657.25 | 1.23% | -0.59% | 0.81% |
| Nifty Bank | 59,069.20 | 0.27% | -0.54% | -0.25% |
| Nifty Consumption | 12,191.25 | 0.72% | -0.17% | -2.32% |
| Nifty Financial | 27,378.60 | 0.41% | -1.06% | -0.96% |
| Nifty FMCG | 54,781.35 | 0.43% | 0.53% | -1.08% |
| Nifty Healthcare | 14,711.35 | 1.09% | -0.29% | -1.24% |
| Nifty IT | 38,691.60 | 0.15% | 1.09% | 4.45% |
| Nifty Media | 1,394.40 | 0.09% | -1.10% | -5.68% |
| Nifty Metal | 10,521.10 | 0.05% | -0.15% | 1.32% |
| Nifty MNC | 30,185.90 | 0.65% | 0.07% | -0.07% |
| Nifty Pharma | 22,751.25 | 0.86% | -0.25% | 0.10% |
| Nifty Realty | 884.90 | 1.67% | -0.19% | -4.24% |
| Nifty Energy | 34,796.40 | 0.96% | -0.69% | -3.70% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company | 19-Dec-25 | Prev_Day | % Change | 1 Week |
|-----------------------|-----------|----------|----------|--------|
| Power Grid | 263.45 | 257.95 | 2.13 | -0.06 |
| Tata Motors | 352.65 | 345.80 | 1.98 | 1.50 |
| Bajaj Auto | 9,002.00 | 8,831.00 | 1.94 | -0.14 |
| Eicher Motors Limited | 7,217.00 | 7,106.50 | 1.55 | -0.17 |
| Divi's Lab | 6,478.50 | 6,380.00 | 1.54 | 0.81 |

Source: NSE

Nifty 50 Top 5 Losers

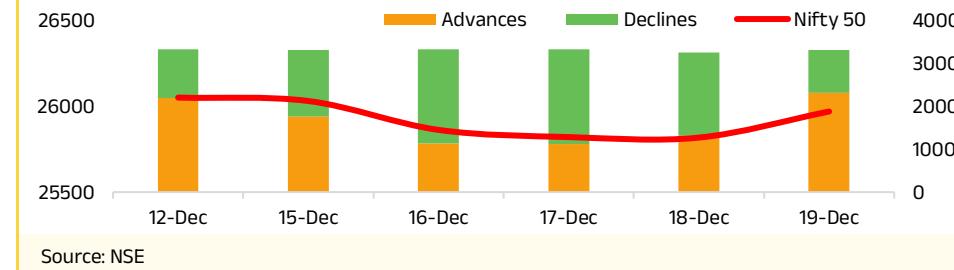
| Company | 19-Dec-25 | Prev_Day | % Change | 1 Week |
|------------|-----------|----------|----------|--------|
| HCL Tech | 1,642.40 | 1661 | -1.14 | -1.84 |
| Hindalco | 852.00 | 857 | -0.55 | -0.01 |
| JSW Steel | 1,079.60 | 1082 | -0.24 | -4.08 |
| Kotak Bank | 2,159.50 | 2165 | -0.24 | -0.79 |
| ICICI Bank | 1,354.10 | 1357 | -0.20 | -0.87 |

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



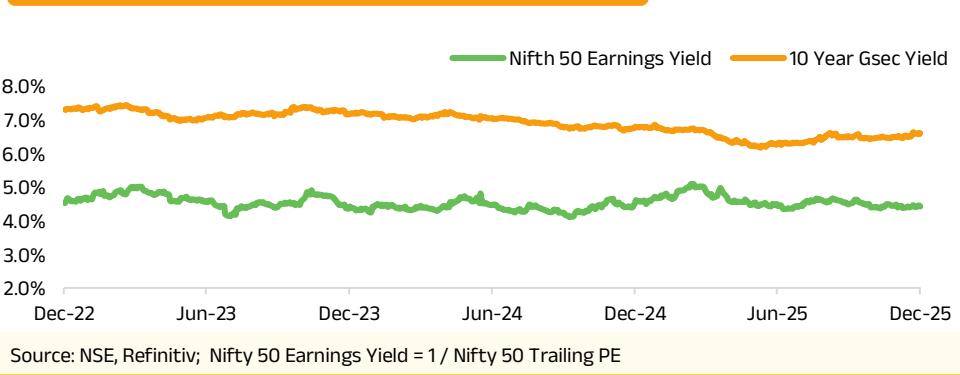
 Indian equity markets closed with healthy gains, snapping a four-day losing streak, as a stable rupee, positive global cues, and an in-line policy decision by the Bank of Japan boosted investor sentiment. The Bank of Japan raised its policy rate by 25 bps to a three-decade high.

 Flipkart announced that it has acquired a majority stake in Minivet AI, a provider of Artificial Intelligence and Machine Learning solutions. The acquisition is a strategic move to strengthen and invest in core Generative AI (GenAI) capabilities, at a time when e-commerce is rapidly shifting toward visual, conversational, and AI-driven discovery, the Walmart-backed company

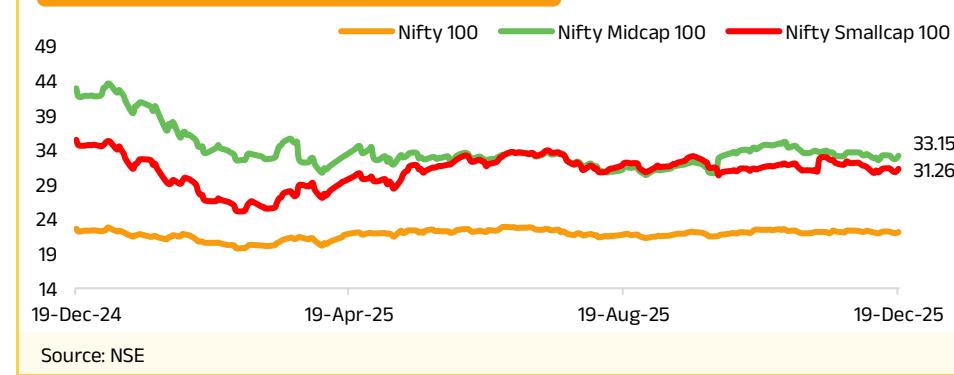
 Adani Group plans to invest more than \$11 billion in its airports business by 2030 as it looks to bid for nearly a dozen new terminals, upgrade infrastructure, and expand into aircraft maintenance.

 Shriram Finance stated that Japan-based Mitsubishi UFJ Financial Group (MUFG) will invest Rs. 39,617.98 crore to acquire a 20% stake through a preferential issue of shares on a private placement basis at Rs. 840.93 per share. The transaction, among the largest investments in an Indian financial services company, is subject to regulatory and shareholder approvals.

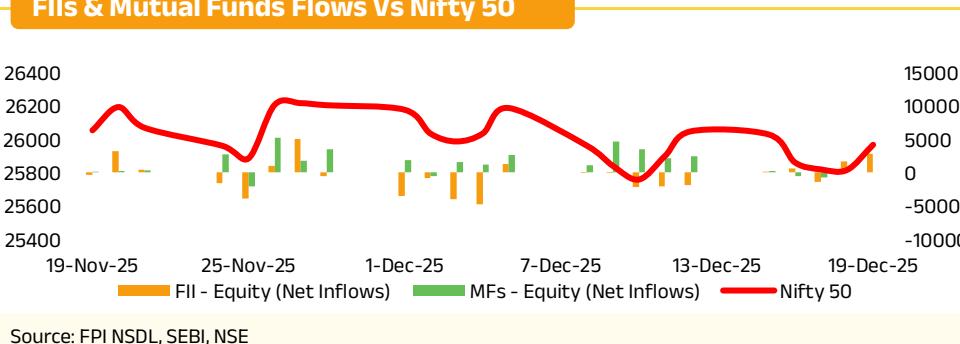
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

| Description | Net | MTD | QTD | YTD |
|-------------|---------|---------|----------|-----------|
| FII | 2824 | -14,185 | -3,339 | -1,57,858 |
| MF** | -722.99 | 19,355 | 83,539 | 4,78,602 |
| DII | 5722.89 | 52,032 | 1,82,517 | 7,52,104 |

Source: SEBI, NSDL;**As on 17th Dec 2025;

F&O Trends

| | Latest | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures | 26030.00 | 25880.60 | 0.58% |
| Near Basis | 63.60 | 65.05 | -2.23% |
| Mid Futures | 26190.00 | 26049.10 | 0.54% |
| Mid Basis | 223.60 | 233.55 | -4.26% |
| Near Open Interest (Cr.) | 1.52 | 1.60 | -5.50% |
| Mid Open Interest (Cr.) | 0.17 | 0.16 | 4.72% |
| Rollover (%) | 13.35 | 12.33 | 8.29% |
| Put Call Ratio (OI) | 1.13 | 0.83 | 36.12% |
| Put Call Ratio(Vol) | 0.99 | 0.91 | 8.06% |

Source: NSE

FII Derivative Trade Statistics

| | Buy | Sell | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 2135 | 2246 | 38187 |
| Index Options | 3296796 | 3321291 | 432808 |
| Stock Futures | 26775 | 24521 | 401266 |
| Stock Options | 35264 | 35544 | 39379 |
| Total | 3360970 | 3383602 | 911640 |

Source: NSE

Global Equity Market

| Global Indices | 19-Dec-25 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.) | 3730.49 | 0.88% | 0.07% | 3.05% |
| Nasdaq 100 (U.S.) | 25346.18 | 1.31% | 0.59% | 2.86% |
| FTSE (U.K.) | 9897.42 | 0.61% | 2.57% | 4.10% |
| DAX Index (Germany) | 24288.40 | 0.37% | 0.42% | 4.86% |
| CAC 40 Index (France) | 8151.38 | 0.01% | 1.03% | 2.48% |
| SSE Composite (China) | 3890.45 | 0.36% | 0.03% | -1.43% |
| Nikkei (Japan) | 49507.21 | 1.03% | -2.61% | 2.00% |
| Kospi (South Korea) | 4020.55 | 0.65% | -3.52% | 2.32% |
| HangSeng (Hong Kong) | 25690.53 | 0.75% | -1.10% | -0.54% |
| Strait Times (Singapore) | 4569.78 | -0.02% | -0.36% | 1.43% |
| Ibovespa Sao Paulo (Brazil) | 158473.02 | 0.35% | -1.43% | 1.99% |
| RTS Index (Russia) | NA | NA | NA | NA |
| S&P/ASX 200 (Australia) | 8621.40 | 0.39% | -0.87% | 2.05% |
| Jakarta Composite (Indonesia) | 8609.55 | -0.10% | -0.59% | 2.41% |
| KLSE (Malaysia) | 1665.90 | 1.15% | 1.72% | 2.59% |

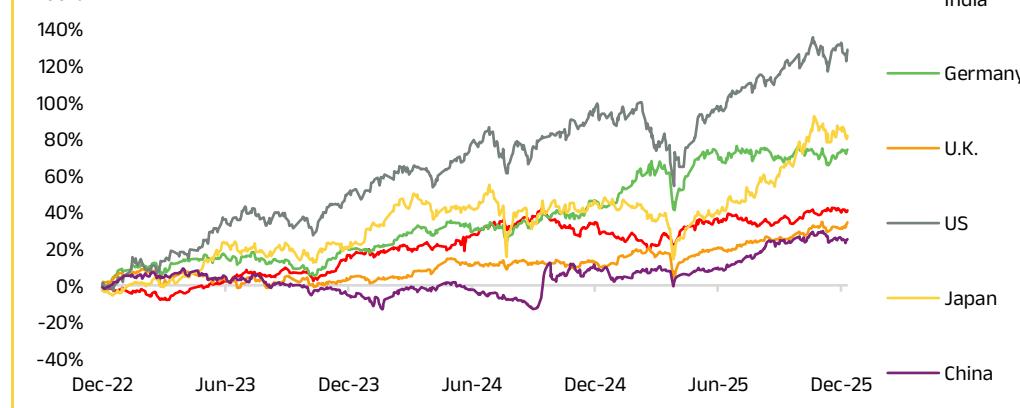
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

| Commodity Prices | 19-Dec-25 | 1 Day | 1 Week | 1 Month |
|---------------------------|-----------|--------|--------|---------|
| Gold (INR/10 gm) | 1,31,340 | -0.44% | -0.26% | 6.39% |
| Gold (\$/oz) | 4,337.99 | 0.14% | 0.83% | 6.31% |
| Silver (INR/1 kg) | 2,00,144 | -0.08% | 3.25% | 26.62% |
| Silver (\$/oz) | 67.13 | 2.61% | 8.27% | 30.71% |
| Brent Crude(\$/bbl) | 62.02 | 0.05% | -0.70% | -2.61% |
| Crude Oil (INR/1 bbl) | 5,061.00 | 0.16% | -2.92% | -6.00% |
| NYMEX Crude(\$/bbl) | 56.70 | 1.03% | -1.41% | -5.77% |
| Natural Gas (INR/1 mmbtu) | 352.20 | -3.11% | -7.87% | -9.09% |
| Aluminium (INR/1 kg) | 282.85 | 0.69% | 0.48% | 7.04% |
| Copper (INR/1 kg) | 1,120.70 | 0.65% | 0.78% | 12.33% |
| Nickel (INR/1 kg) | 1,358.10 | 2.24% | 2.04% | 3.61% |
| Lead (INR/1 kg) | 187.15 | -0.40% | 0.16% | -0.19% |
| Zinc (INR/1 kg) | 307.25 | -0.10% | -7.32% | -1.41% |
| Mentha Oil (INR/1 kg) | 1,046.30 | -0.52% | 2.16% | 3.47% |
| Baltic Dry Index | 2,023 | -2.32% | -8.25% | -10.49% |

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Sectoral Stocks

Definition: Stocks belonging to a specific industry or sector.



Explanation

Performance depends on sector trends (e.g., IT, pharma, energy). Sectoral investing requires understanding industry cycles.

Mutual Fund Category Performance - Equity & Hybrid

| Category | 1 Month | 6 Month | 1 Year | 3 Year |
|------------------------|---------|---------|--------|--------|
| Large Cap Fund | -0.65 | 4.32 | 5.19 | 14.31 |
| Flexi Cap Fund | -1.28 | 3.72 | 0.99 | 15.69 |
| Mid Cap Fund | -1.72 | 4.45 | 0.08 | 20.74 |
| Large & Mid Cap Fund | -1.35 | 4.13 | 2.04 | 17.70 |
| Small Cap Fund | -3.11 | 0.40 | -7.04 | 18.34 |
| Multi Cap Fund | -1.62 | 3.53 | 0.32 | 17.91 |
| Focused Fund | -0.94 | 3.96 | 2.70 | 15.36 |
| Value Fund | -0.83 | 4.56 | 2.35 | 18.10 |
| Contra Fund | -0.53 | 4.68 | 2.65 | 19.30 |
| ELSS | -1.41 | 3.18 | 1.26 | 16.37 |
| Equity Savings | -0.16 | 3.56 | 5.74 | 9.82 |
| Arbitrage Fund | 0.41 | 2.71 | 6.15 | 6.88 |
| Dividend Yield Fund | -0.86 | 3.75 | 2.22 | 18.45 |
| Aggressive Hybrid Fund | -0.66 | 3.59 | 3.85 | 13.88 |
| Balanced Advantage | -0.54 | 3.36 | 4.14 | 11.56 |

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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