

Broad Indices Historical Movement



Broad Indices

	26-Dec-25	1 Day	1 Week	1 Month
Nifty 50	26,042.30	-0.38%	0.29%	-0.62%
Nifty 100	26,589.35	-0.32%	0.38%	-0.57%
Nifty 200	14,481.50	-0.30%	0.31%	-0.69%
Nifty 500	23,780.25	-0.29%	0.43%	-0.73%
Nifty Large Midcap 250	16,790.80	-0.29%	0.29%	-0.80%
Nifty Midcap 150	22,190.75	-0.25%	0.20%	-1.02%
Nifty Next 50	68,961.05	0.01%	0.85%	-0.33%
Nifty Smallcap 250	16,614.05	-0.18%	1.26%	-1.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	26-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,189.60	-0.61%	-0.33%	-3.00%
NIFTY 500 Value 50	15,206.75	0.02%	1.23%	0.92%
Nifty 200 Quality 30	21,412.20	-0.30%	0.52%	0.26%
Nifty 50 Equal Weight	33,136.15	-0.32%	0.55%	-0.55%
NIFTY Alpha Low Volatility 30	27,019.00	-0.44%	0.05%	-0.30%
Nifty High Beta 50	3,947.80	0.53%	2.31%	-0.63%
Nifty Low Volatility 50	25,578.75	-0.21%	0.08%	-0.78%
Nifty Midcap150 Momentum 50	62,300.60	-0.38%	0.22%	-2.16%
Nifty PSE	9,759.50	0.46%	2.35%	-0.82%
Nifty SME Emerge	14,422.75	-0.69%	0.62%	-5.19%
Nifty 100 ESG	5,166.45	-0.40%	0.35%	-0.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	26-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,739.85	-0.52%	0.30%	0.16%
Nifty Bank	59,011.35	-0.29%	-0.10%	-0.87%
Nifty Consumption	12,231.55	-0.33%	0.33%	-2.13%
Nifty Financial	27,430.75	-0.49%	0.19%	-1.33%
Nifty FMCG	55,132.05	0.03%	0.64%	-0.56%
Nifty Healthcare	14,699.00	-0.32%	-0.08%	-1.79%
Nifty IT	38,572.30	-1.03%	-0.31%	3.23%
Nifty Media	1,410.95	-0.62%	1.19%	-2.56%
Nifty Metal	10,806.15	0.59%	2.71%	5.11%
Nifty MNC	30,367.30	0.05%	0.60%	0.19%
Nifty Pharma	22,684.65	-0.32%	-0.29%	-0.78%
Nifty Realty	883.15	-0.23%	-0.20%	-3.10%
Nifty Energy	35,058.80	-0.10%	0.75%	-2.52%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	26-Dec-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,992.00	3,909.30	2.12	1.58
Shree Cements Limited	26,420.00	26,145.00	1.05	3.20
Hindalco	872.90	864.45	0.98	2.45
Cipla	1,506.00	1,496.30	0.65	-0.73
NTPC	324.10	322.55	0.48	1.31

Source: NSE

Nifty 50 Top 5 Losers

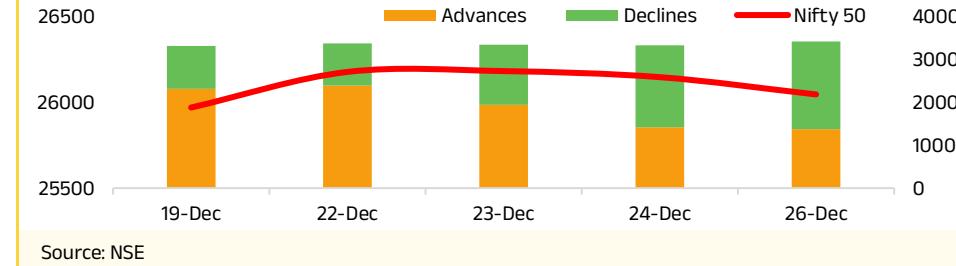
Company	26-Dec-25	Prev_Day	% Change	1 Week
Asian Paints	2,746.50	2786	-1.40	-1.91
Tech Mahindra	1,612.30	1632	-1.18	-0.01
TCS	3,280.00	3319	-1.18	-0.06
Bajaj Auto	9,064.50	9170	-1.15	0.69
Hero Moto	5,637.00	5699	-1.08	-2.49

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



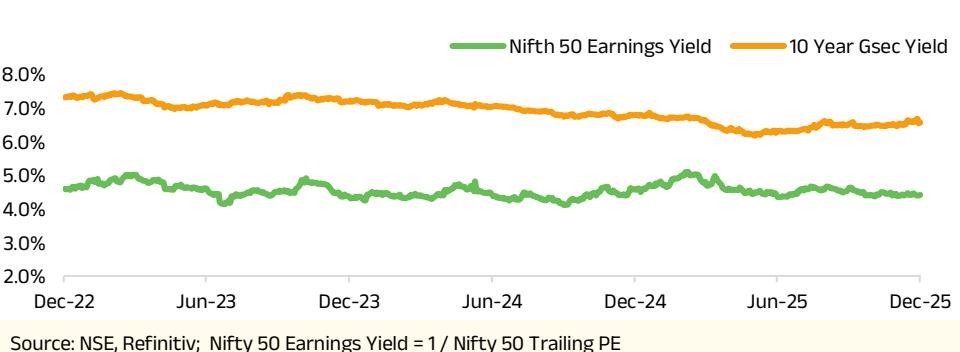
Indian equity markets closed in the red as investors remained in a selling mode amid the absence of fresh domestic triggers and mixed global cues, while year-end trading resulted in muted volumes, prompting profit-booking. Selling pressure was evident in information technology stocks after a leading domestic IT firm announced higher entry-level salaries for fresh graduates.

Ola Electric announced that it has received a sanction order from the Ministry of Heavy Industries for the release of incentives amounting to Rs. 366.78 crore under the Production Linked Incentive (PLI) Scheme for Automobile and Auto Components (PLI-Auto Scheme). The incentives pertain to claims for FY 2024-25.

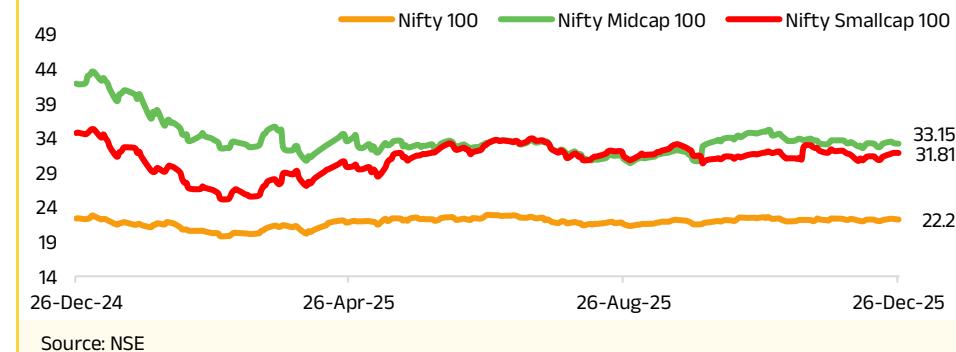
Zepto is preparing to pre-file its draft red herring prospectus (DRHP) with market regulator Sebi through a confidential route, as it targets a stock market listing next year, according to a report. This move positions Zepto to become one of the youngest startups to list on Indian stock exchanges.

Brookfield Properties has signed a built-to-suit lease agreement with JPMorgan Chase to house the American investment banking firm's Global Capability Centre (GCC) in Mumbai's Powai. The GCC will be the largest in Asia, with JPMorgan Chase as its sole occupier under a 20-year lease term.

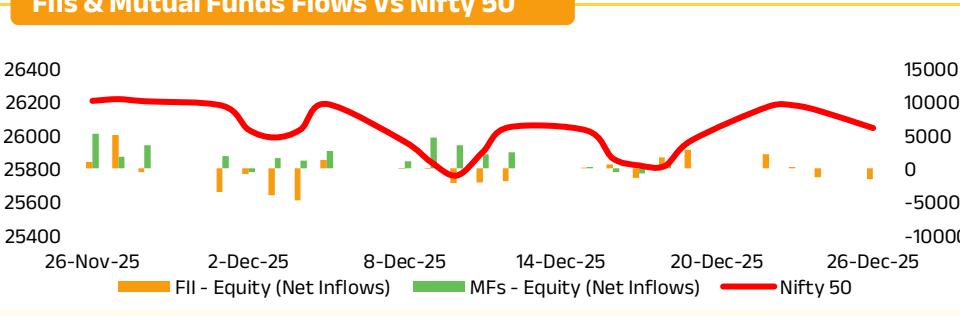
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1556.99	-14,734	-3,889	-1,58,408
MF**	795.74	20,151	84,335	4,79,398
DII	1772.56	64,057	1,94,541	7,64,128

Source: SEBI, NSDL; **As on 18th Dec 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	26060.20	26173.10	-0.43%
Near Basis	17.90	31.00	-42.26%
Mid Futures	26234.50	26351.90	-0.45%
Mid Basis	192.20	209.80	-8.39%
Near Open Interest (Cr.)	1.04	1.26	-17.56%
Mid Open Interest (Cr.)	0.55	0.32	70.53%
Rollover (%)	37.75	23.87	58.14%
Put Call Ratio (OI)	0.76	0.98	-22.66%
Put Call Ratio(Vol)	0.96	1.00	-4.20%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3717	2687	33030
Index Options	2940274	2967604	414050
Stock Futures	129750	128871	413677
Stock Options	51244	50337	40439
Total	3124985	3149499	901195

Source: NSE

Global Equity Market

Global Indices	26-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3780.85	-0.03%	1.35%	1.74%
Nasdaq 100 (U.S.)	25644.39	-0.05%	1.18%	1.61%
FTSE (U.K.) ^[1]	9870.68	-0.19%	-0.27%	1.85%
DAX Index (Germany) ^[2]	24340.06	0.23%	0.21%	2.59%
CAC 40 Index (France) ^[1]	8103.58	0.00%	-0.59%	0.09%
SSE Composite (China)	3963.68	0.10%	1.88%	2.57%
Nikkei (Japan)	50750.39	0.68%	2.51%	2.40%
Kospi (South Korea)	4129.68	0.51%	2.71%	4.26%
HangSeng (Hong Kong) ^[1]	25818.93	0.17%	0.50%	-0.42%
Strait Times (Singapore)	4636.15	0.00%	1.45%	2.99%
Ibovespa Sao Paulo (Brazil)	160896.64	0.27%	1.53%	1.48%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia) ^[1]	8762.70	-0.38%	1.64%	1.81%
Jakarta Composite (Indonesia) ^[1]	8537.91	-0.55%	-0.83%	-0.75%
KLSE (Malaysia)	1677.10	-0.07%	0.67%	3.24%

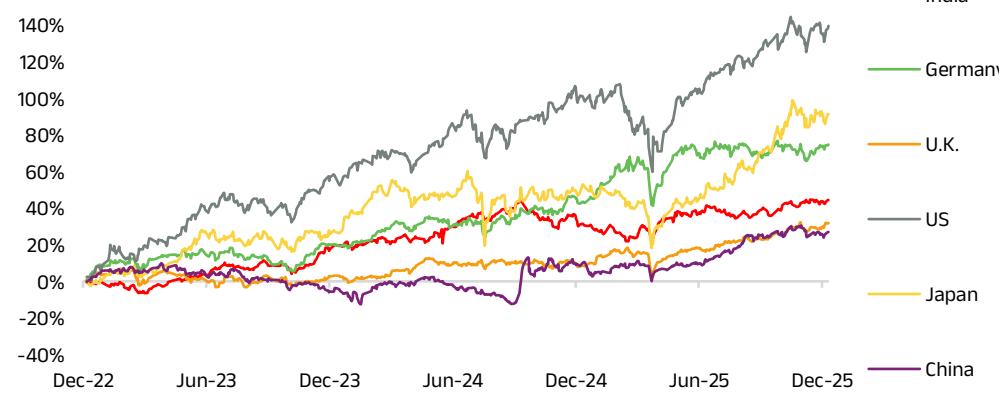
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	26-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,37,591	1.07%	4.76%	9.49%
Gold (\$/oz)	4,532.28	1.18%	4.48%	8.84%
Silver (INR/1 kg)	2,28,948	4.54%	14.39%	44.22%
Silver (\$/oz)	79.15	10.01%	17.89%	48.36%
Brent Crude(\$/bbl) ^[1]	64.23	1.74%	3.56%	-0.74%
Crude Oil (INR/1 bbl)	5,238.00	-0.11%	3.50%	1.32%
NYMEX Crude(\$/bbl)	56.50	-3.62%	-0.35%	-3.76%
Natural Gas (INR/1 mmbtu)	380.80	-3.84%	8.12%	-4.75%
Aluminium (INR/1 kg)	293.50	2.41%	3.77%	8.56%
Copper (INR/1 kg)	1,230.00	6.19%	9.75%	20.59%
Nickel (INR/1 kg)	1,415.10	-0.17%	4.20%	6.46%
Lead (INR/1 kg)	186.95	0.78%	-0.11%	2.55%
Zinc (INR/1 kg)	314.75	0.80%	2.44%	0.53%
Mentha Oil (INR/1 kg)	1,056.70	0.71%	0.99%	4.24%
Baltic Dry Index ^[1]	1,877	-0.64%	-7.22%	-21.82%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Arbitrage Pricing Theory (APT)

Definition: A multi-factor model for asset pricing.



Explanation

Unlike CAPM, APT uses several macroeconomic factors to explain returns. It's useful for portfolio construction and risk management.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.76	1.46	6.55	15.31
Flexi Cap Fund	-1.16	0.90	2.78	16.81
Mid Cap Fund	-1.62	1.06	1.95	22.08
Large & Mid Cap Fund	-1.22	1.14	3.80	18.90
Small Cap Fund	-2.14	-1.98	-4.33	20.04
Multi Cap Fund	-1.43	0.62	2.14	19.24
Focused Fund	-0.82	1.18	4.32	16.42
Value Fund	-0.50	2.11	4.21	19.39
Contra Fund	-0.47	2.17	4.86	20.60
ELSS	-1.28	0.43	3.09	17.56
Equity Savings	-0.12	2.70	6.23	10.14
Arbitrage Fund	0.45	2.76	6.11	6.82
Dividend Yield Fund	-0.40	1.93	4.38	19.78
Aggressive Hybrid Fund	-0.66	1.43	5.20	14.68
Balanced Advantage	-0.56	1.66	5.04	12.12

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 24 Dec,

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