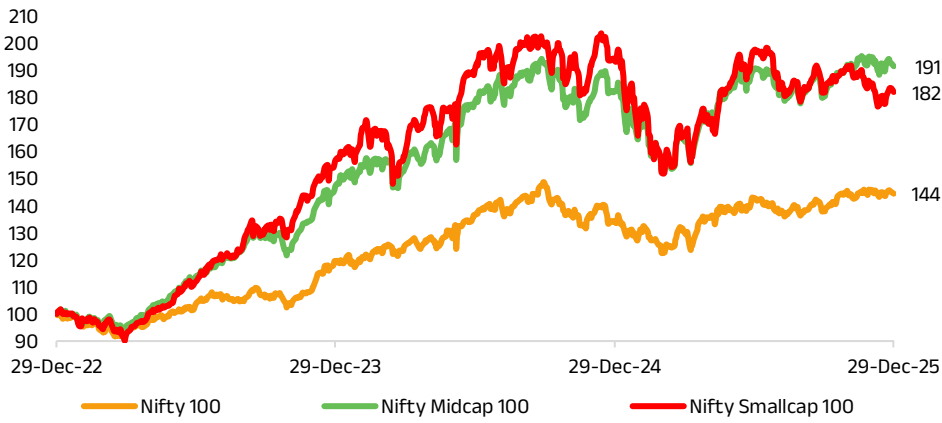


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,942.10	-0.38%	-0.88%	-1.00%
Nifty 100	26,483.45	-0.40%	-0.79%	-0.95%
Nifty 200	14,420.65	-0.42%	-0.89%	-1.09%
Nifty 500	23,682.10	-0.41%	-0.78%	-1.05%
Nifty Large Midcap 250	16,723.40	-0.40%	-0.90%	-1.13%
Nifty Midcap 150	22,100.95	-0.40%	-1.02%	-1.31%
Nifty Next 50	68,638.75	-0.47%	-0.30%	-0.72%
Nifty Smallcap 250	16,525.60	-0.53%	-0.24%	-1.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,998.60	-0.61%	-1.60%	-3.57%
NIFTY 500 Value 50	15,197.60	-0.06%	0.36%	1.46%
Nifty 200 Quality 30	21,339.45	-0.34%	-0.81%	0.03%
Nifty 50 Equal Weight	33,023.20	-0.34%	-0.63%	-0.58%
NIFTY Alpha Low Volatility 30	26,887.90	-0.49%	-1.07%	-0.45%
Nifty High Beta 50	3,912.65	-0.89%	0.20%	-1.24%
Nifty Low Volatility 50	25,501.75	-0.30%	-0.78%	-0.69%
Nifty Midcap150 Momentum 50	62,073.05	-0.37%	-1.24%	-2.40%
Nifty PSE	9,706.15	-0.55%	0.69%	-0.39%
Nifty SME Emerge	14,244.30	-1.24%	-1.49%	-6.93%
Nifty 100 ESG	5,144.05	-0.43%	-0.95%	-0.65%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,592.50	-0.53%	-1.05%	-0.66%
Nifty Bank	58,932.35	-0.13%	-0.63%	-1.37%
Nifty Consumption	12,183.40	-0.39%	-0.81%	-2.32%
Nifty Financial	27,363.50	-0.25%	-0.42%	-1.89%
Nifty FMCG	55,192.45	0.11%	0.24%	-0.73%
Nifty Healthcare	14,607.90	-0.62%	-1.46%	-2.82%
Nifty IT	38,282.70	-0.75%	-3.05%	2.35%
Nifty Media	1,424.05	0.93%	1.54%	-3.01%
Nifty Metal	10,789.10	-0.16%	1.13%	4.82%
Nifty MNC	30,319.45	-0.16%	-0.26%	-0.24%
Nifty Pharma	22,578.30	-0.47%	-1.52%	-1.83%
Nifty Realty	877.20	-0.67%	-0.90%	-2.87%
Nifty Energy	34,868.75	-0.54%	-0.45%	-1.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Dec-25	Prev_Day	% Change	1 Week
Tata Beverages	1,195.20	1,175.70	1.66	1.39
BPCL	371.60	366.00	1.53	0.46
Asian Paints	2,775.40	2,746.50	1.05	-1.15
Indian Oil	161.98	160.30	1.05	-1.03
Grasim Indus	2,842.40	2,817.70	0.88	1.16

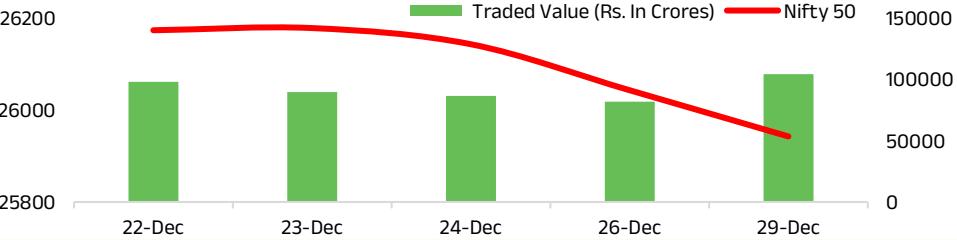
Source: NSE

Nifty 50 Top 5 Losers

Company	29-Dec-25	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,454.40	1487	-2.20	-3.60
Power Grid	260.60	265	-1.83	-1.66
HCL Tech	1,630.80	1661	-1.81	-2.36
Hero Moto	5,566.00	5637	-1.26	-2.34
IndusInd Bank	839.60	850	-1.21	-1.96

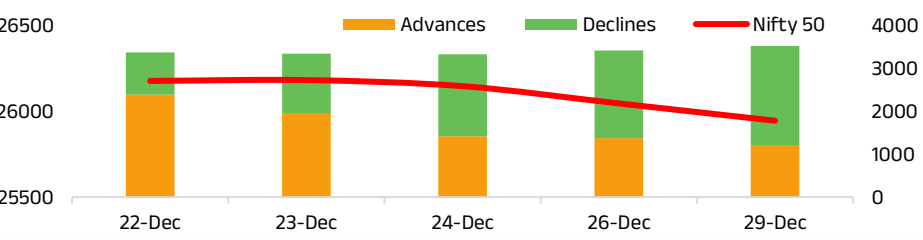
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

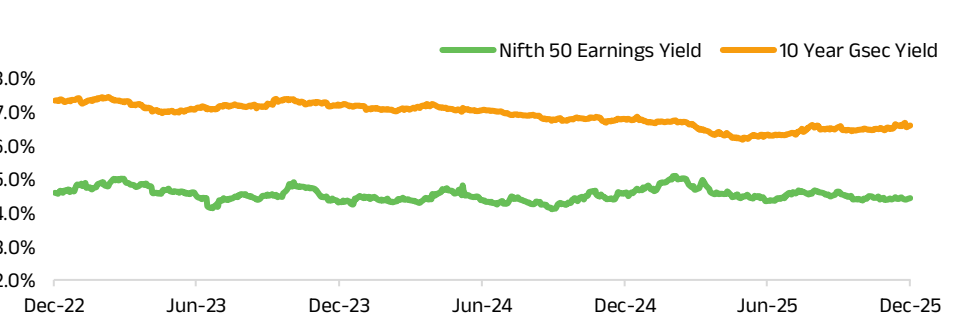
Indian equity markets declined amid ongoing geopolitical concerns and sustained foreign fund outflows, which dampened investor risk appetite. The mood remains cautious as investors react to select corporate developments.

Larsen & Toubro (L&T) on Monday stated that it has bagged a “significant” order for the Hyderabad Greenfield Radial Road project. The contract, awarded to L&T’s transportation infrastructure business vertical, covers the second phase of the project in Ranga Reddy district.

Adani Group plans to invest Rs. 1.8 trillion next year in defence manufacturing, focusing on strengthening capabilities in unmanned and autonomous systems as well as advanced guided weapons, as it aims to play a key role in India’s future warfare capabilities.

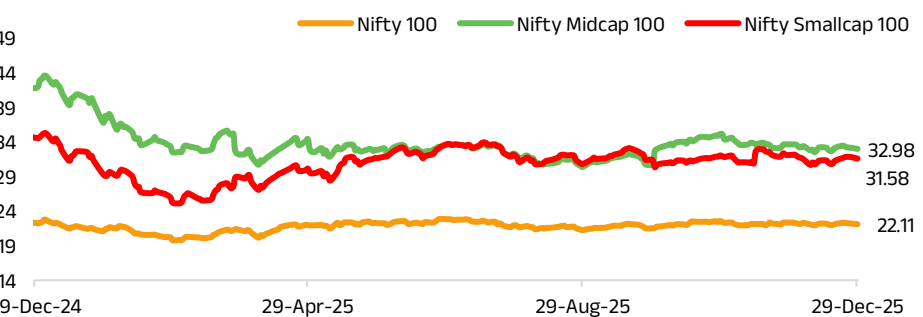
Hong Kong’s trade deficit widened to HK\$48.5 billion in Nov 2025 from HK\$43.4 billion a year earlier, according to the Census and Statistics Department.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



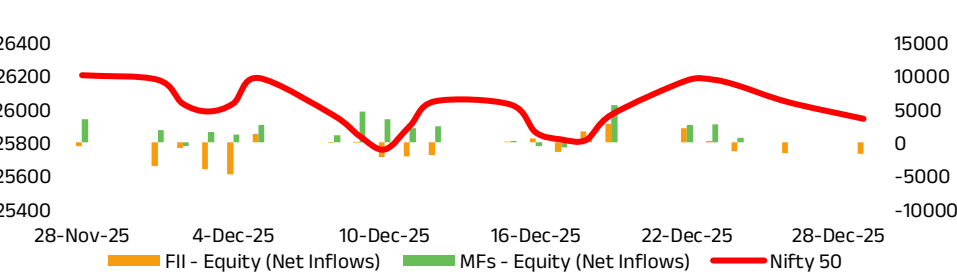
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1672.33	-16,407	-5,561	-1,60,080
MF**	723.91	31,777	95,961	4,91,024
DII	2643.85	66,700	1,97,185	7,66,772

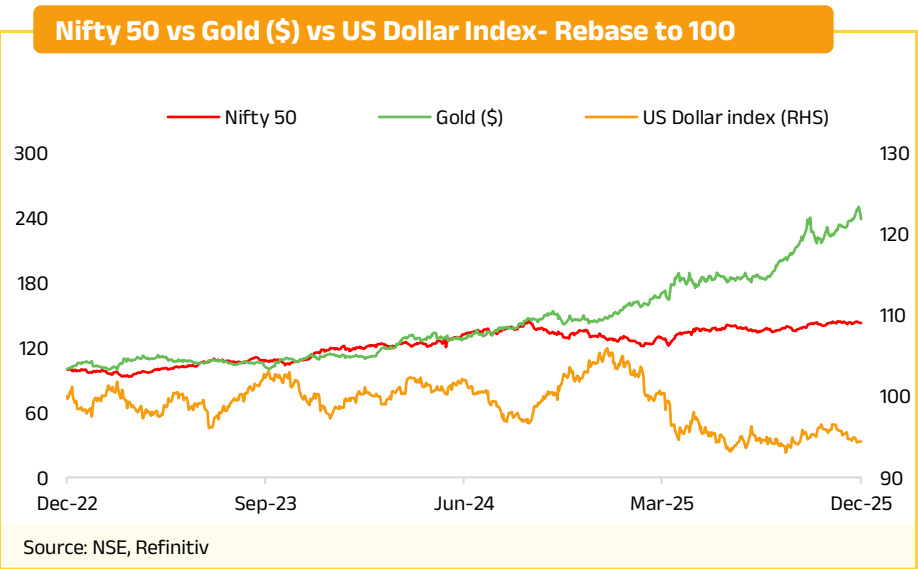
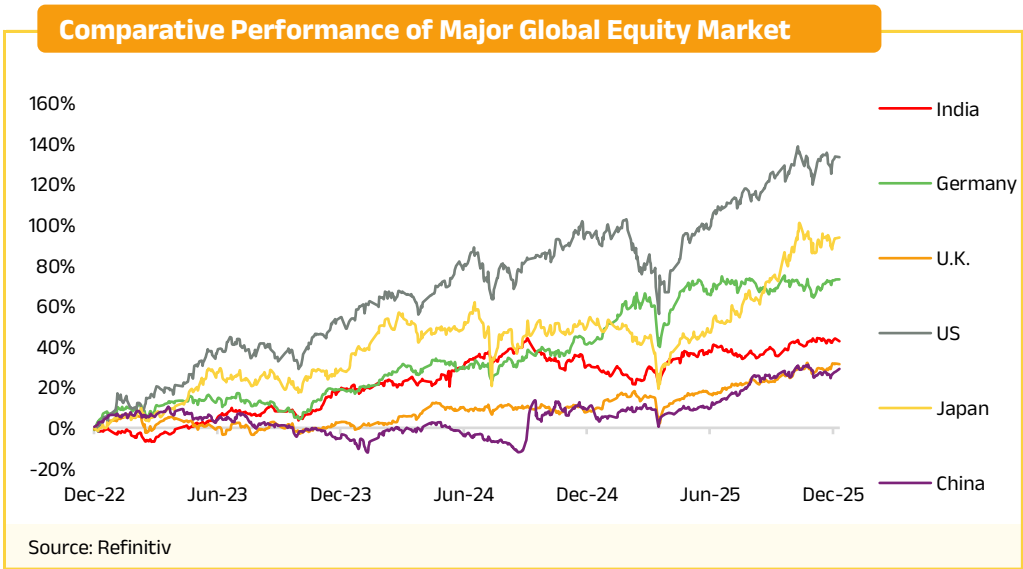
Source: SEBI, NSDL;**As on 24th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25957.20	26060.20	-0.40%
Near Basis	15.10	17.90	-15.64%
Mid Futures	26121.30	26234.50	-0.43%
Mid Basis	179.20	192.20	-6.76%
Near Open Interest (Cr.)	0.74	1.04	-28.64%
Mid Open Interest (Cr.)	0.95	0.55	71.83%
Rollover (%)	58.43	37.75	54.77%
Put Call Ratio (OI)	0.68	0.76	-11.30%
Put Call Ratio(Vol)	1.07	0.96	12.09%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	8984	10121	33308
Index Options	1161530	1156556	489417
Stock Futures	127899	126733	411995
Stock Options	43967	43848	37755
Total	1342380	1337259	972475
Source: NSE			

Global Equity Market				
Global Indices	29-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3766.95	-0.37%	0.30%	0.80%
Nasdaq 100 (U.S.)	25525.56	-0.46%	0.25%	0.36%
FTSE (U.K.)	9866.53	-0.04%	0.01%	1.50%
DAX Index (Germany)	24351.12	0.05%	0.28%	2.16%
CAC 40 Index (France)	8112.02	0.10%	-0.11%	-0.13%
SSE Composite (China)	3965.28	0.04%	1.22%	1.97%
Nikkei (Japan)	50526.92	-0.44%	0.25%	0.54%
Kospi (South Korea)	4220.56	2.20%	2.79%	7.49%
HangSeng (Hong Kong)	25635.23	-0.71%	-0.65%	-0.86%
Strait Times (Singapore)	4633.64	-0.05%	0.51%	2.42%
Ibovespa Sao Paulo (Brazil)	160490.30	-0.25%	1.49%	0.89%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8725.70	-0.42%	0.30%	1.30%
Jakarta Composite (Indonesia)	8644.26	1.25%	-0.02%	1.59%
KLSE (Malaysia)	1680.99	0.23%	0.58%	4.77%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				


Global & Domestic Commodity Market				
Commodity Prices	29-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,36,526	-0.77%	2.20%	8.33%
Gold (\$/oz)	4,331.68	-4.43%	-2.56%	2.39%
Silver (INR/1 kg)	2,33,311	1.91%	12.14%	42.22%
Silver (\$/oz)	72.23	-8.74%	4.65%	28.11%
Brent Crude(\$/bbl)	63.93	-0.47%	0.72%	-1.69%
Crude Oil (INR/1 bbl)	5,097.00	-2.69%	-0.02%	-2.64%
NYMEX Crude(\$/bbl)	57.79	2.28%	-0.50%	-1.18%
Natural Gas (INR/1 mmbtu)	392.20	2.99%	9.16%	-3.61%
Aluminium (INR/1 kg)	294.95	0.49%	3.91%	8.44%
Copper (INR/1 kg)	1,215.00	-1.22%	8.18%	18.36%
Nickel (INR/1 kg)	1,456.30	2.91%	6.43%	9.16%
Lead (INR/1 kg)	189.10	1.15%	-0.03%	1.58%
Zinc (INR/1 kg)	313.30	-0.46%	1.06%	0.56%
Mentha Oil (INR/1 kg)	1,071.70	1.42%	2.26%	5.96%
Baltic Dry Index ^[1]	1,877	-0.64%	-5.15%	-26.68%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Volatility Index (VIX)
Definition: A measure of market volatility expectations.



Explanation
Often called the “fear index,” higher VIX indicates higher expected volatility.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.16	0.56	5.96	14.76
Flexi Cap Fund	-1.49	-0.10	2.14	16.23
Mid Cap Fund	-1.77	0.22	1.59	21.47
Large & Mid Cap Fund	-1.50	0.27	3.39	18.32
Small Cap Fund	-2.22	-3.13	-5.22	19.25
Multi Cap Fund	-1.70	-0.30	1.48	18.54
Focused Fund	-1.19	0.30	3.76	15.88
Value Fund	-0.72	1.15	3.53	18.73
Contra Fund	-0.65	1.39	4.42	20.08
ELSS	-1.46	-0.57	2.43	16.80
Equity Savings	-0.19	2.41	5.96	9.94
Arbitrage Fund	0.50	2.78	6.12	6.79
Dividend Yield Fund	-0.59	1.09	3.95	19.23
Aggressive Hybrid Fund	-0.92	0.67	4.69	14.26
Balanced Advantage	-0.75	1.08	4.70	11.78
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 24 Dec, 2025