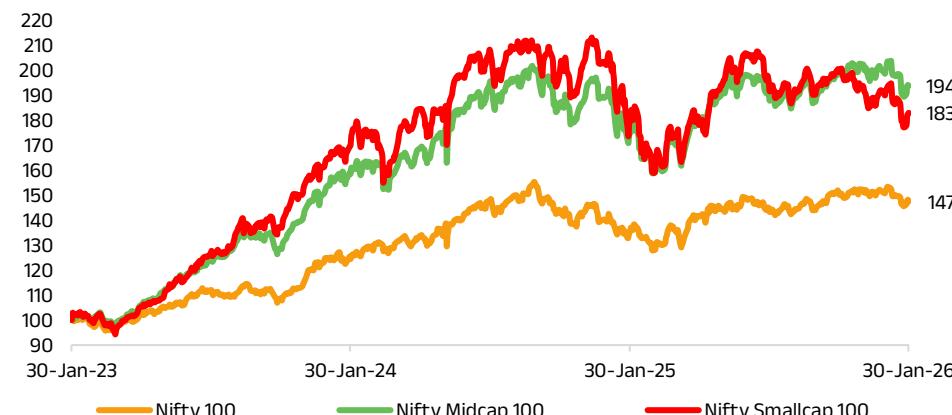


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	30-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,320.65	-0.39%	1.09%	-2.38%
Nifty 100	25,902.00	-0.46%	1.30%	-2.19%
Nifty 200	14,093.05	-0.41%	1.47%	-2.24%
Nifty 500	23,079.50	-0.24%	1.64%	-2.49%
Nifty Large Midcap 250	16,309.00	-0.21%	1.79%	-2.39%
Nifty Midcap 150	21,490.90	0.03%	2.30%	-2.59%
Nifty Next 50	67,839.85	-0.83%	2.38%	-1.21%
Nifty Smallcap 250	15,763.45	0.85%	2.93%	-4.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	30-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,327.15	-0.68%	0.45%	-1.69%
NIFTY 500 Value 50	15,969.90	-2.07%	3.46%	4.35%
Nifty 200 Quality 30	21,005.25	-0.18%	0.47%	-1.15%
Nifty 50 Equal Weight	32,701.65	-0.33%	1.41%	-0.98%
NIFTY Alpha Low Volatility 30	26,297.05	0.46%	0.05%	-1.98%
Nifty High Beta 50	3,774.70	-1.02%	3.28%	-3.63%
Nifty Low Volatility 50	24,904.90	0.16%	0.13%	-2.22%
Nifty Midcap150 Momentum 50	60,518.55	-0.44%	2.58%	-1.33%
Nifty PSE	10,171.25	-0.90%	5.79%	5.05%
Nifty SME Emerge	12,816.90	0.08%	-0.48%	-9.96%
Nifty 100 ESG	5,070.75	-0.45%	1.12%	-1.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	30-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	26,750.35	0.73%	-0.20%	-4.09%
Nifty Bank	59,610.45	-0.58%	1.95%	0.74%
Nifty Consumption	11,469.00	0.72%	-0.55%	-5.85%
Nifty Financial	27,330.85	-0.65%	1.90%	-0.19%
Nifty FMCG	51,215.20	1.37%	-0.86%	-6.94%
Nifty Healthcare	13,893.85	0.75%	-0.45%	-4.46%
Nifty IT	38,036.15	-1.03%	-0.53%	0.10%
Nifty Media	1,385.20	1.85%	2.49%	-2.68%
Nifty Metal	11,827.55	-5.21%	3.05%	7.45%
Nifty MNC	30,419.45	-0.23%	1.34%	0.26%
Nifty Pharma	21,715.10	0.70%	-0.03%	-3.66%
Nifty Realty	783.00	0.84%	3.52%	-9.98%
Nifty Energy	35,138.05	-0.56%	6.16%	0.93%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	30-Jan-26	Prev_Day	% Change	1 Week
Tata Beverages	1,133.90	1,107.20	2.41	-1.70
Britannia Industries Limited	5,860.50	5,723.00	2.40	0.44
M&M	3,431.80	3,384.40	1.40	-3.15
ITC	322.15	318.60	1.11	-0.39
SBI	1,077.15	1,066.20	1.03	4.63

Source: NSE

## Nifty 50 Top 5 Losers

Company	30-Jan-26	Prev_Day	% Change	1 Week
Hindalco	962.60	1024	-6.00	1.29
Coal India	440.75	456	-3.29	5.34
ONGC	268.96	275	-2.33	9.57
ICICI Bank	1,355.00	1,384	-2.07	0.86
JSW Steel	1,214.40	1,238	-1.87	3.79

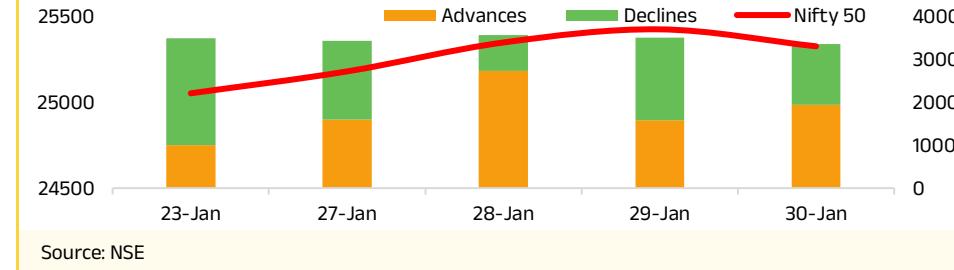
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

 Indian equity markets snapped their three-session winning streak and closed in the red, as investors booked profits ahead of the Union Budget on Feb 1, 2026. Geopolitical uncertainties, continued selling by foreign institutional investors, mixed corporate earnings, and weakness in the Indian rupee further weighed on overall market sentiment.

 Exide Industries reported a 5% rise in third quarter FY26 profit, as recent tax cuts in India boosted sales to automakers, although growth was partly offset by weaker exports.

 Vedanta reported a 61% jump in consolidated profit after tax attributable to owners, to Rs. 5,710 crore in the third quarter of FY26, compared with Rs. 3,547 crore in the year ago period.

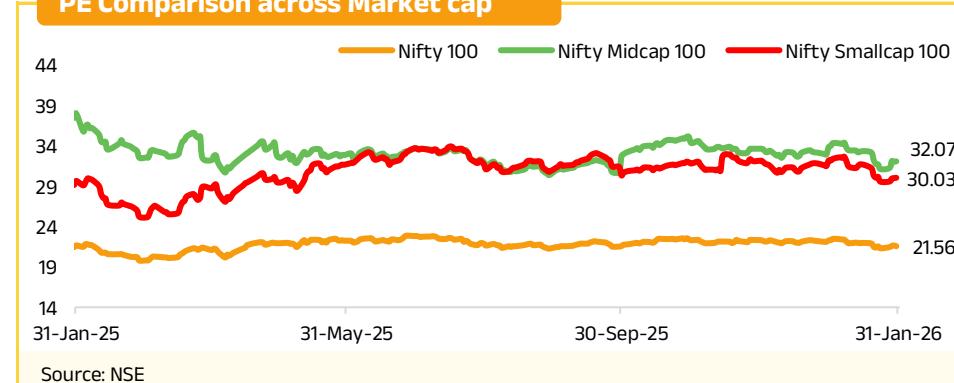
 Godrej Properties Ltd said it has acquired an 8.5 acre land parcel in Mahalunge, Pune, through an outright purchase, to develop a housing project with an estimated revenue potential of approximately Rs. 2,000 crore.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield

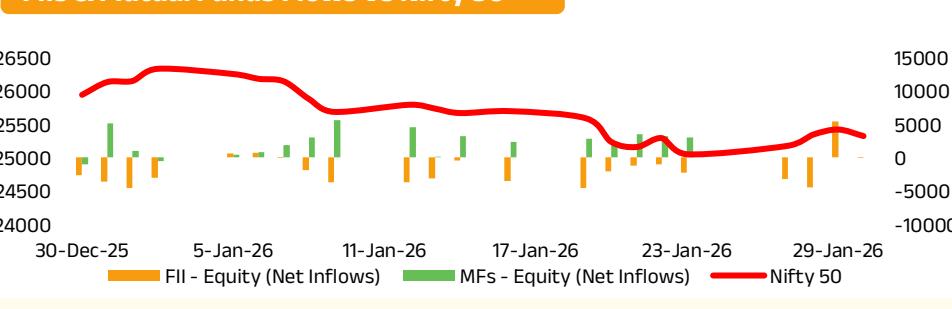


Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-72.29	-35,962	-35,962	-35,962
MF**	2964.37	36,648	36,648	36,648
DII	-601.03	65,259	65,259	65,259

Source: SEBI, NSDL;\*\*As on 23rd Jan 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25416.40	25536.30	-0.47%
Near Basis	95.75	117.40	-18.44%
Mid Futures	25582.80	25707.10	-0.48%
Mid Basis	262.15	288.20	-9.04%
Near Open Interest (Cr.)	1.82	1.78	2.26%
Mid Open Interest (Cr.)	0.13	0.13	2.55%
Rollover (%)	7.34	7.24	1.42%
Put Call Ratio (OI)	0.90	1.06	-14.84%
Put Call Ratio(Vol)	0.95	0.88	7.94%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3190	4958	41138
Index Options	4412831	4459319	375816
Stock Futures	26165	31876	413037
Stock Options	20711	21244	20490
Total	4462897	4517397	850481

Source: NSE

## Global Equity Market

Global Indices	30-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3781.24	-0.50%	0.09%	0.52%
Nasdaq 100 (U.S.)	25552.39	-1.28%	-0.21%	0.35%
FTSE (U.K.)	10223.54	0.51%	0.79%	2.85%
DAX Index (Germany)	24538.81	0.94%	-1.45%	0.20%
CAC 40 Index (France)	8126.53	0.68%	-0.20%	-0.51%
SSE Composite (China)	4117.95	-0.96%	-0.44%	3.85%
Nikkei (Japan)	53322.85	-0.10%	-0.97%	5.93%
Kospi (South Korea)	5224.36	0.06%	4.70%	23.97%
HangSeng (Hong Kong)	27387.11	-2.08%	2.38%	5.93%
Strait Times (Singapore)	4905.13	-0.51%	0.28%	5.36%
Ibovespa Sao Paulo (Brazil)	181363.90	-0.97%	1.40%	12.56%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8869.10	-0.65%	0.10%	1.74%
Jakarta Composite (Indonesia)	8329.61	1.18%	-6.94%	-3.67%
KLSE (Malaysia)	1740.88	0.58%	1.21%	3.35%

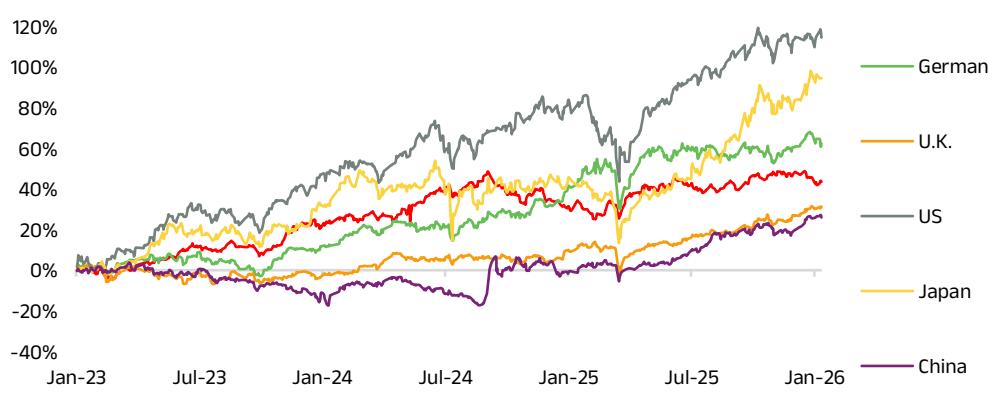
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

Commodity Prices	30-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,64,389	-6.19%	6.66%	22.84%
Gold (\$/oz)	4,864.35	-9.83%	-2.37%	11.92%
Silver (INR/1 kg)	3,33,292	-12.29%	5.35%	44.16%
Silver (\$/oz)	84.62	-27.13%	-17.81%	10.67%
Brent Crude(\$/bbl)	73.58	-2.95%	5.90%	15.08%
Crude Oil (INR/1 bbl)	6,016.00	3.80%	10.67%	15.12%
NYMEX Crude(\$/bbl)	64.30	-0.42%	6.19%	11.46%
Natural Gas (INR/1 mmbtu)	360.30	5.29%	-22.01%	0.47%
Aluminium (INR/1 kg)	321.25	-7.29%	1.56%	8.95%
Copper (INR/1 kg)	1,284.35	-4.39%	3.02%	8.09%
Nickel (INR/1 kg)	1,672.30	-3.98%	-1.44%	10.72%
Lead (INR/1 kg)	197.25	0.13%	2.39%	5.96%
Zinc (INR/1 kg)	332.70	-4.68%	4.05%	7.34%
Mentha Oil (INR/1 kg)	1,058.90	-0.46%	0.55%	-2.39%
Baltic Dry Index	2,148	7.29%	21.91%	NA

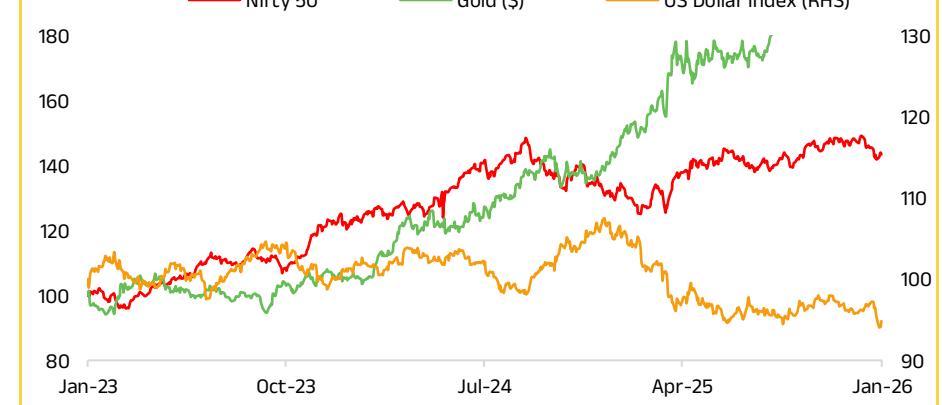
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



Source: Refinitiv

## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

## Term of the Day



### Equity in Access to Education and Healthcare

Definition: Equity in access to education and healthcare refers to the fair and just distribution of educational and health services, ensuring that all individuals have equal opportunities regardless of income, gender, location, or social background.



### Explanation

Equity in education and healthcare is essential for inclusive social and economic development. Equal access to quality education helps individuals develop skills and improve employment opportunities, while equitable healthcare access ensures better health outcomes and productivity. Reducing disparities in access promotes social justice, improves human capital, and supports long-term economic growth.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.14	0.65	8.41	15.25
Flexi Cap Fund	-2.32	-1.00	6.85	16.59
Mid Cap Fund	-2.71	-1.87	8.22	21.57
Large & Mid Cap Fund	-2.51	-0.93	8.30	18.69
Small Cap Fund	-3.53	-6.71	2.20	18.72
Multi Cap Fund	-2.83	-2.03	6.57	18.67
Focused Fund	-2.21	-0.44	7.76	16.36
Value Fund	-1.68	0.97	8.30	19.05
Contra Fund	-2.07	0.63	8.82	20.27
ELSS	-2.51	-1.60	6.79	17.03
Equity Savings	-0.38	2.03	6.86	10.04
Arbitrage Fund	0.64	2.93	6.17	6.84
Dividend Yield Fund	-0.56	2.45	8.57	19.39
Aggressive Hybrid Fund	-1.90	-0.16	7.42	14.47
Balanced Advantage	-1.41	0.43	6.34	11.81

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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