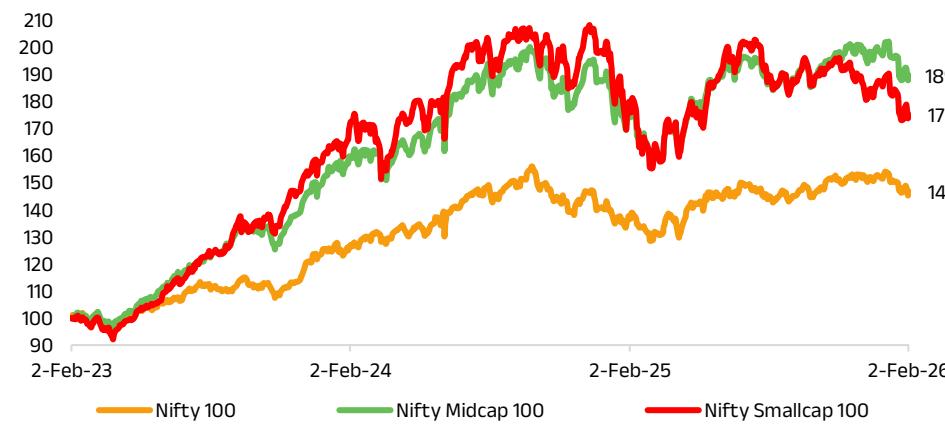


Broad Indices Historical Movement



Broad Indices

	2-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,088.40	-0.92%	0.16%	-4.71%
Nifty 100	25,655.35	-0.95%	0.33%	-4.72%
Nifty 200	13,949.75	-1.02%	0.44%	-4.96%
Nifty 500	22,837.00	-1.05%	0.58%	-5.24%
Nifty Large Midcap 250	16,139.75	-1.04%	0.74%	-5.30%
Nifty Midcap 150	21,249.35	-1.12%	1.15%	-5.89%
Nifty Next 50	67,073.20	-1.13%	1.23%	-4.75%
Nifty Smallcap 250	15,507.15	-1.63%	1.26%	-7.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	2-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,742.25	-1.93%	-1.48%	-5.94%
NIFTY 500 Value 50	15,733.35	-1.48%	1.93%	-0.93%
Nifty 200 Quality 30	20,789.45	-1.03%	-0.56%	-3.22%
Nifty 50 Equal Weight	32,326.55	-1.15%	0.25%	-4.01%
NIFTY Alpha Low Volatility 30	26,045.55	-0.96%	-0.90%	-4.35%
Nifty High Beta 50	3,667.80	-2.83%	0.36%	-9.22%
Nifty Low Volatility 50	24,747.55	-0.63%	-0.50%	-3.95%
Nifty Midcap150 Momentum 50	59,678.25	-1.39%	1.16%	-4.87%
Nifty PSE	10,049.00	-1.20%	4.52%	-0.80%
Nifty SME Emerge	12,667.50	-1.17%	-1.64%	-12.23%
Nifty 100 ESG	5,024.60	-0.91%	0.20%	-4.36%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	2-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	26,749.15	0.00%	-0.21%	-7.13%
Nifty Bank	58,619.00	-1.66%	0.25%	-2.55%
Nifty Consumption	11,397.85	-0.62%	-1.17%	-7.01%
Nifty Financial	26,799.00	-1.95%	-0.08%	-3.94%
Nifty FMCG	50,623.20	-1.16%	-2.01%	-4.63%
Nifty Healthcare	13,791.80	-0.73%	-1.19%	-6.34%
Nifty IT	38,074.15	0.10%	-0.43%	-0.64%
Nifty Media	1,361.35	-1.72%	0.73%	-6.94%
Nifty Metal	11,561.55	-2.25%	0.73%	1.22%
Nifty MNC	30,178.40	-0.79%	0.53%	-2.26%
Nifty Pharma	21,549.55	-0.76%	-0.80%	-5.45%
Nifty Realty	778.00	-0.64%	2.86%	-13.44%
Nifty Energy	34,613.30	-1.49%	4.58%	-4.58%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	2-Feb-26	Prev_Day	% Change	1 Week
Power Grid	270.40	256.50	5.42	6.39
Tata Motors	362.90	350.05	3.67	5.36
Wipro	242.30	236.90	2.28	1.64
Sun Pharma	1,627.90	1,595.30	2.04	-0.25
Hero Moto	5,623.00	5,534.00	1.61	4.44

Source: NSE

Nifty 50 Top 5 Losers

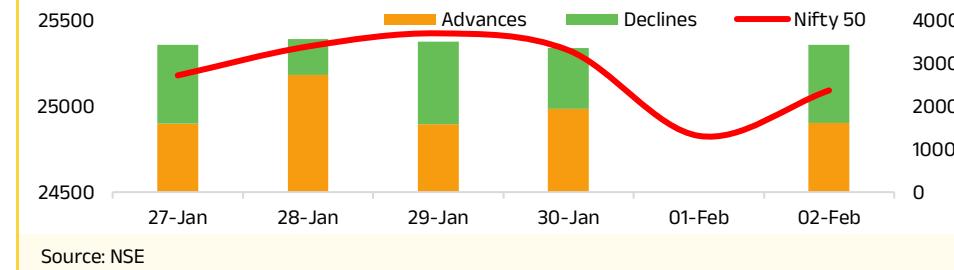
Company	2-Feb-26	Prev_Day	% Change	1 Week
ONGC	253.95	269	-5.58	3.45
SBI	1,028.70	1077	-4.50	-0.08
Axis Bank	1,311.50	1370	-4.30	4.25
Coal India	423.50	441	-3.91	1.22
Hindalco	930.50	963	-3.33	-2.08

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



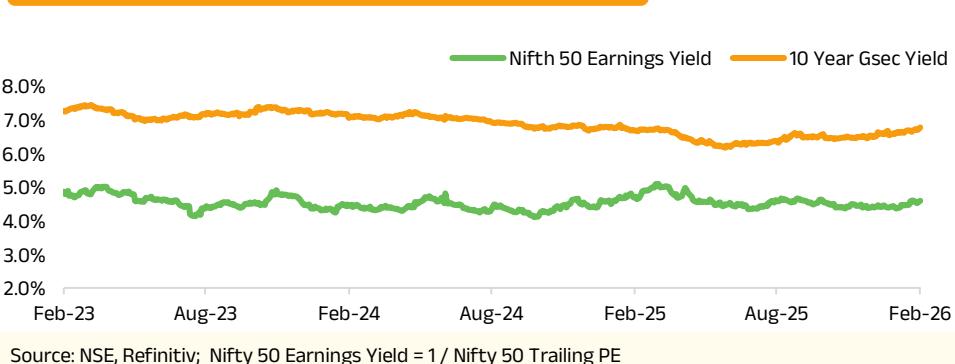
Indian equity markets rebounded after tumbling during the special weekend trading session on Feb 1, 2026, following disappointment over the government's budget proposal to increase taxes on equity derivatives trading. Markets gained momentum today, driven by a rise in infrastructure stocks and opportunistic buying in major players.

Maruti Suzuki India reported a 12% YoY increase in total sales to 236,963 units in Jan 2026, compared with 212,251 units in the same month last year. Total domestic passenger vehicle dispatches to dealers stood at 174,529 units, marginally higher than 173,599 units in the year-ago period.

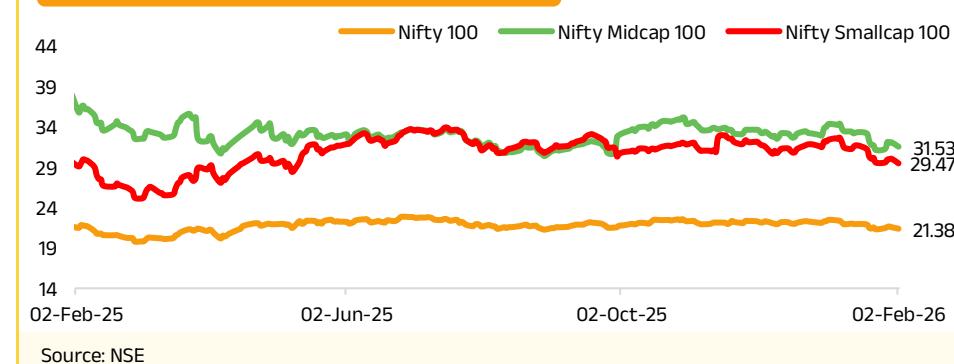
Sun Pharmaceutical Industries is seeking to stabilise its US generics business as manufacturing compliance improves and new product launches resume, while sharpening its strategic focus on innovation-led growth, selective acquisitions, and major near-term opportunities such as the launch of generic semaglutide in India.

Oracle Corp. plans to raise between \$45 billion and \$50 billion this year through a combination of debt and equity sales to build additional cloud infrastructure capacity, reflecting the scale of financing required to support AI-driven growth.

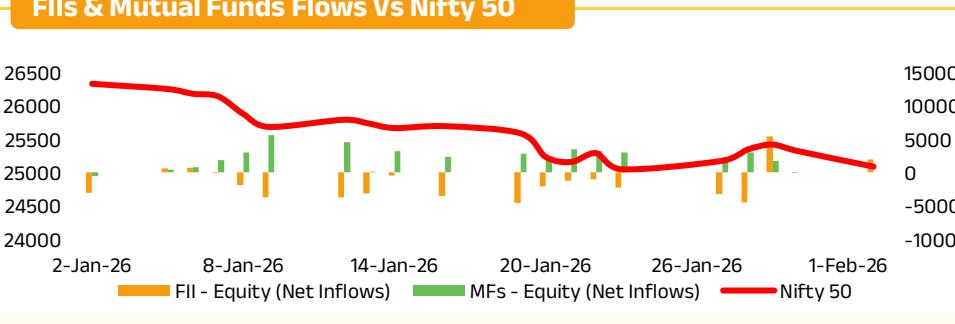
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1905.75	1,906	-34,056	-34,056
MF**	1731.02		43,794	43,794
DII	2446.33	2,446	67,705	67,705

Source: SEBI, NSDL;**As on 29th Jan 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25141.80	25416.40	-1.08%
Near Basis	53.40	590.95	-90.96%
Mid Futures	25297.40	25582.80	-1.12%
Mid Basis	209.00	757.35	-72.40%
Near Open Interest (Cr.)	1.74	1.82	-4.53%
Mid Open Interest (Cr.)	0.13	0.13	-1.36%
Rollover (%)	8.04	7.34	9.45%
Put Call Ratio (OI)	0.98	0.90	9.08%
Put Call Ratio(Vol)	0.85	0.95	-11.00%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3726	5291	43128
Index Options	2503623	2513816	553557
Stock Futures	10887	12692	404112
Stock Options	9897	9237	27923
Total	2528133	2541036	1028720

Source: NSE

Global Equity Market

Global Indices	2-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3801.42	0.53%	0.17%	1.57%
Nasdaq 100 (U.S.)	25738.61	0.73%	0.10%	2.11%
FTSE (U.K.)	10341.56	1.15%	1.90%	3.92%
DAX Index (Germany)	24797.52	1.05%	-0.54%	1.05%
CAC 40 Index (France)	8181.17	0.67%	0.62%	-0.17%
SSE Composite (China)	4015.75	-2.48%	-2.83%	1.18%
Nikkei (Japan)	52655.18	-1.25%	-0.44%	4.60%
Kospi (South Korea)	4949.67	-5.26%	0.00%	14.85%
HangSeng (Hong Kong)	26775.57	-2.23%	0.04%	1.66%
Strait Times (Singapore)	4892.27	-0.26%	0.64%	5.07%
Ibovespa Sao Paulo (Brazil)	182793.40	0.79%	2.28%	13.86%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8778.60	-1.02%	-0.92%	0.58%
Jakarta Composite (Indonesia)	7922.73	-4.88%	-11.73%	-9.44%
KLSE (Malaysia) ^[1]	1740.88	0.58%	-0.18%	4.26%

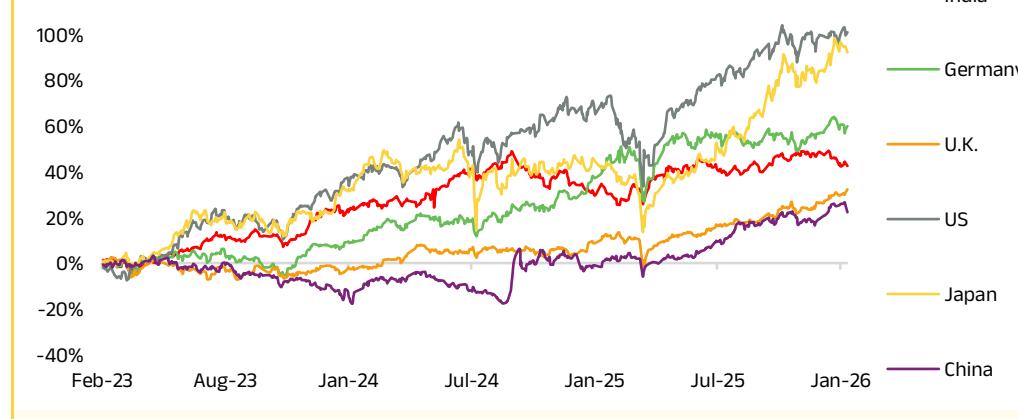
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	2-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,47,878	-10.04%	-4.05%	10.24%
Gold (\$/oz)	4,665.27	-4.09%	-6.96%	7.75%
Silver (INR/1 kg)	2,50,254	-24.91%	-20.90%	7.53%
Silver (\$/oz)	79.42	-6.14%	-23.54%	9.37%
Brent Crude(\$/bbl)	70.08	-4.76%	0.01%	14.01%
Crude Oil (INR/1 bbl)	5,993.00	-0.38%	10.25%	16.08%
NYMEX Crude(\$/bbl)	61.40	-4.51%	1.89%	7.51%
Natural Gas (INR/1 mmbtu)	400.10	11.05%	-13.40%	20.73%
Aluminium (INR/1 kg)	317.30	-1.23%	0.32%	5.45%
Copper (INR/1 kg)	1,208.00	-5.94%	-3.10%	0.89%
Nickel (INR/1 kg)	1,582.70	-5.36%	-6.72%	2.44%
Lead (INR/1 kg)	200.30	1.55%	3.97%	4.00%
Zinc (INR/1 kg)	329.55	-0.95%	3.06%	5.20%
Mentha Oil (INR/1 kg)	1,051.80	-0.67%	-0.12%	-2.81%
Baltic Dry Index	2,124	-1.12%	19.33%	12.86%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Equities Edge Higher as Investors Track Growth and Policy Developments

Definition: This refers to a situation where stock markets record modest gains as investors closely monitor economic growth indicators and government or central-bank policy decisions.



Explanation

Equity markets tend to move higher when investors see signs of improving economic growth or supportive policy measures. Data such as manufacturing activity, inflation, and employment, along with signals on interest rates or fiscal policy, influence investor sentiment. When these factors appear favorable or stable, investors show cautious optimism, leading to incremental gains in equity markets.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-4.67	1.05	6.23	14.78
Flexi Cap Fund	-4.94	-0.57	4.57	15.99
Mid Cap Fund	-5.62	-1.14	5.51	20.70
Large & Mid Cap Fund	-5.29	-0.42	5.84	18.00
Small Cap Fund	-6.48	-6.07	-0.68	17.62
Multi Cap Fund	-5.47	-1.44	4.18	18.00
Focused Fund	-4.92	0.18	5.49	15.79
Value Fund	-4.68	1.71	5.79	18.36
Contra Fund	-4.51	1.40	6.87	19.75
ELSS	-5.25	-1.04	4.41	16.31
Equity Savings	-1.18	2.06	6.08	9.84
Arbitrage Fund	0.54	2.77	6.06	6.81
Dividend Yield Fund	-3.11	3.14	6.07	18.77
Aggressive Hybrid Fund	-3.91	0.18	5.69	13.98
Balanced Advantage	-3.01	0.75	5.03	11.47

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 30 Jan, 2026

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