

Broad Indices Historical Movement



Broad Indices

	31-Dec-25	1 Day	1 Week	1 Month
Nifty 50	26,129.60	0.74%	-0.05%	-0.28%
Nifty 100	26,689.30	0.78%	0.06%	-0.18%
Nifty 200	14,533.50	0.81%	0.06%	-0.31%
Nifty 500	23,871.55	0.86%	0.09%	-0.26%
Nifty Large Midcap 250	16,854.95	0.88%	0.09%	-0.36%
Nifty Midcap 150	22,276.90	0.97%	0.13%	-0.53%
Nifty Next 50	69,364.50	1.01%	0.59%	0.33%
Nifty Smallcap 250	16,684.75	1.17%	0.24%	-0.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	31-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,147.55	0.97%	-0.75%	-3.11%
NIFTY 500 Value 50	15,534.20	1.50%	2.17%	3.71%
Nifty 200 Quality 30	21,410.85	0.76%	-0.31%	0.37%
Nifty 50 Equal Weight	33,331.00	0.93%	0.26%	0.35%
NIFTY Alpha Low Volatility 30	27,076.95	0.93%	-0.22%	0.25%
Nifty High Beta 50	3,954.95	0.97%	0.71%	-0.17%
Nifty Low Volatility 50	25,703.45	0.92%	0.28%	0.10%
Nifty Midcap150 Momentum 50	61,915.40	0.95%	-0.99%	-2.64%
Nifty PSE	9,853.65	1.77%	1.43%	1.12%
Nifty SME Emerge	14,365.00	0.92%	-1.08%	-6.14%
Nifty 100 ESG	5,181.35	0.72%	-0.12%	0.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	31-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	28,189.60	1.08%	1.09%	1.49%
Nifty Bank	59,581.85	0.69%	0.67%	-0.29%
Nifty Consumption	12,289.45	0.88%	0.14%	-1.46%
Nifty Financial	27,613.30	0.84%	0.17%	-0.99%
Nifty FMCG	55,475.65	0.80%	0.66%	-0.22%
Nifty Healthcare	14,639.90	0.67%	-0.72%	-2.60%
Nifty IT	37,884.05	-0.30%	-2.80%	1.28%
Nifty Media	1,444.70	1.50%	1.76%	-1.60%
Nifty Metal	11,167.65	1.45%	3.96%	8.50%
Nifty MNC	30,568.10	0.75%	0.71%	0.58%
Nifty Pharma	22,723.65	0.81%	-0.15%	-1.19%
Nifty Realty	877.95	0.94%	-0.81%	-2.79%
Nifty Energy	35,325.65	1.47%	0.66%	-0.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	31-Dec-25	Prev_Day	% Change	1 Week
JSW Steel	1,164.80	1,111.60	4.79	6.74
BPCL	384.00	369.50	3.92	4.95
Indian Oil	166.46	161.57	3.03	3.28
IndusInd Bank	864.20	841.50	2.70	1.90
ONGC	240.38	234.68	2.43	2.83

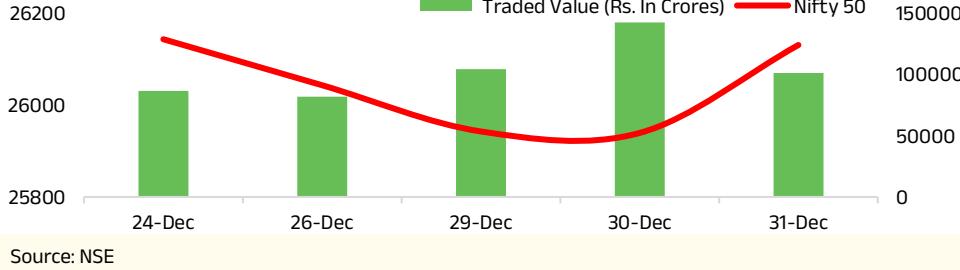
Source: NSE

Nifty 50 Top 5 Losers

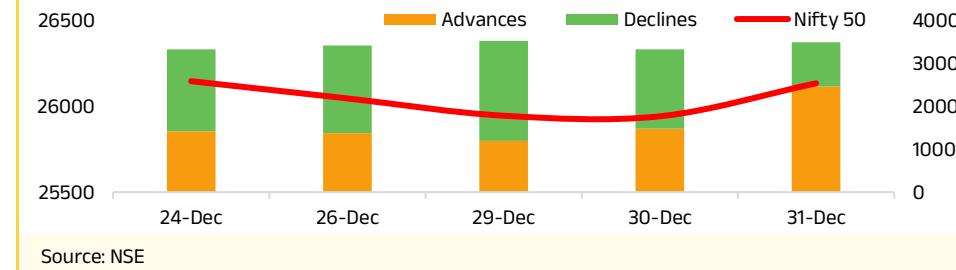
Company	31-Dec-25	Prev_Day	% Change	1 Week
TCS	3,206.20	3247	-1.25	-3.40
Tech Mahindra	1,590.90	1605	-0.85	-2.49
Grasim Indus	2,829.00	2842	-0.45	0.07
Infosys	1,615.40	1622	-0.38	-2.89
Wipro	263.28	264	-0.14	-1.78

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



Indian equity markets closed the final trading session of calendar year 2025 on a positive note, snapping a four-day losing streak with healthy gains amid broad-based buying. Investor sentiment was buoyed by a mild decline in crude oil prices, which helped ease inflation concerns.

Bharat Forge inked the largest small arms contract with the Ministry of Defence. Under the contract, Bharat Forge will supply 255,128 CQB Carbines (5.56 x 45 mm) to the Indian Army. The order is valued at Rs. 1,661.9 crore and has to be executed within five years.

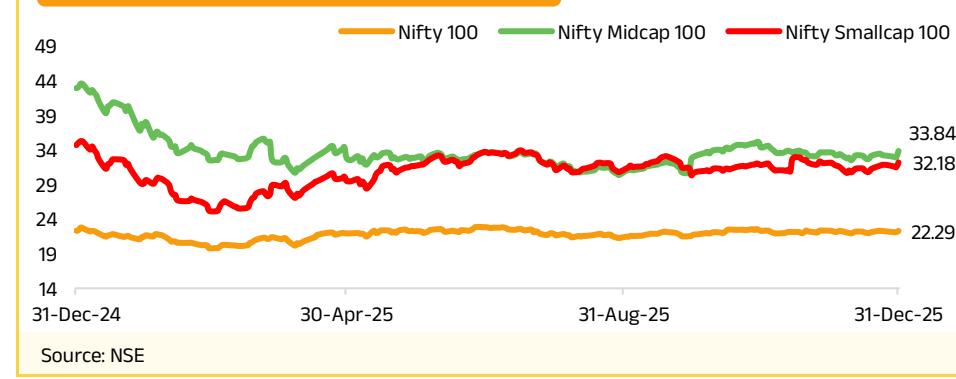
Reliance Industries has unveiled an ambitious roadmap for artificial intelligence (AI). By rolling out a draft Reliance AI Manifesto, the oil-to-telecom conglomerate stated its intent to lead India's AI revolution, mirroring its transformative journey in digital connectivity across the country.

Hyundai Motor India Limited (HMIL) has entered the commercial mobility segment with the launch of its taxi offerings—Prime HB (hatchback) and Prime SD (sedan)—marking a strategic expansion beyond its traditional focus on private passenger vehicles (PVs).

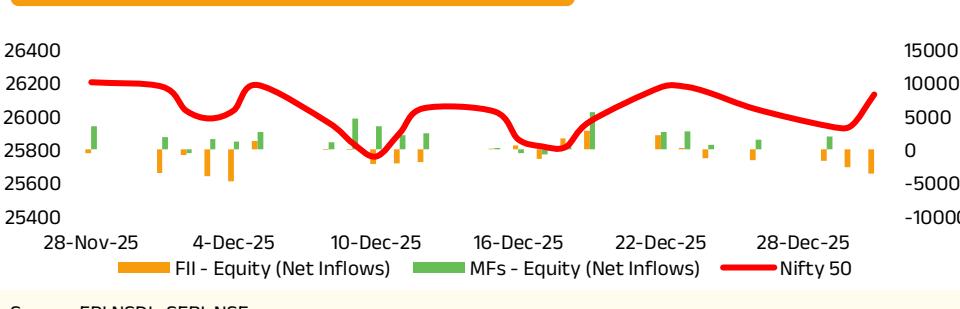
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3587.1	-22,611	-11,765	-1,66,284
MF**	1989.56	35,264	99,447	4,94,510
DII	6759.64	79,620	2,10,105	7,79,691

Source: SEBI, NSDL; **As on 29th Dec 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	26296.30	25936.80	1.39%
Near Basis	166.70	-2.05	-8231.71%
Mid Futures	26438.00	26118.80	1.22%
Mid Basis	308.40	179.95	71.38%
Near Open Interest (Cr.)	1.40	0.58	142.25%
Mid Open Interest (Cr.)	0.12	1.40	-91.43%
Rollover (%)	8.69	72.29	-87.99%
Put Call Ratio (OI)	1.27	0.86	47.86%
Put Call Ratio(Vol)	0.88	0.88	-1.03%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	10701	11542	29826
Index Options	3719778	3705458	255014
Stock Futures	40736	36118	402725
Stock Options	17116	16714	8363
Total	3788331	3769831	695928

Source: NSE

Global Equity Market

Global Indices	31-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3732.87	-0.76%	-1.30%	-0.11%
Nasdaq 100 (U.S.)	25249.85	-0.84%	-1.58%	-0.73%
FTSE (U.K.)	9931.38	-0.09%	0.61%	2.17%
DAX Index (Germany) ^[1]	24490.41	0.57%	0.62%	2.74%
CAC 40 Index (France)	8149.50	-0.23%	0.57%	0.33%
SSE Composite (China)	3968.84	0.09%	0.71%	2.06%
Nikkei (Japan) ^[1]	50339.48	-0.37%	-0.01%	0.17%
Kospi (South Korea) ^[1]	4214.17	-0.15%	2.57%	7.32%
HangSeng (Hong Kong)	25630.54	-0.87%	-0.73%	-0.88%
Strait Times (Singapore)	4646.21	-0.20%	0.21%	2.70%
Ibovespa Sao Paulo (Brazil) ^[1]	161125.37	0.40%	0.42%	1.29%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8714.30	-0.03%	-0.55%	1.16%
Jakarta Composite (Indonesia) ^[1]	8646.94	0.03%	1.28%	1.62%
KLSE (Malaysia)	1680.11	-0.26%	0.11%	4.71%

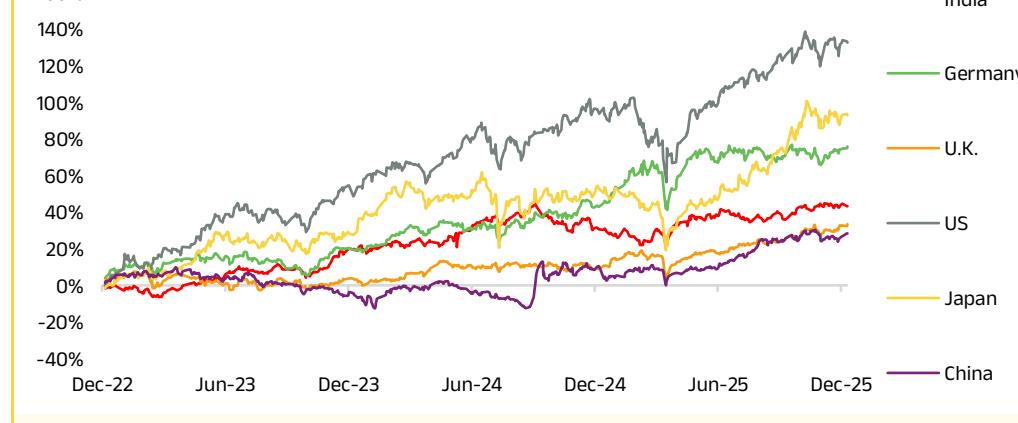
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	31-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,32,640	-0.89%	-2.57%	5.24%
Gold (\$/oz)	4,314.12	-0.74%	-3.69%	1.98%
Silver (INR/1 kg)	2,29,452	-0.75%	4.77%	39.87%
Silver (\$/oz)	71.26	-6.80%	-0.95%	26.39%
Brent Crude(\$/bbl)	62.69	-1.95%	-2.40%	-3.60%
Crude Oil (INR/1 bbl)	5,212.00	-0.27%	-0.61%	-0.44%
NYMEX Crude(\$/bbl)	57.16	-0.92%	-2.49%	-2.26%
Natural Gas (INR/1 mmbtu)	357.30	-0.36%	-9.77%	-12.19%
Aluminium (INR/1 kg)	296.20	0.46%	3.35%	8.90%
Copper (INR/1 kg)	1,197.00	0.74%	3.34%	16.61%
Nickel (INR/1 kg)	1,493.60	-1.11%	5.37%	11.96%
Lead (INR/1 kg)	190.15	2.15%	2.51%	2.15%
Zinc (INR/1 kg)	309.90	-0.02%	-0.75%	-0.53%
Mentha Oil (INR/1 kg)	1,105.60	1.92%	5.37%	9.31%
Baltic Dry Index	NA	NA	NA	NA

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Circuit Breakers

Definition: Circuit breakers are regulatory mechanisms that temporarily halt trading on an exchange when prices move beyond predefined limits within a specific time frame.



Explanation

Circuit breakers are designed to curb panic selling or excessive volatility in the stock market. They act as a cooling-off period, giving investors time to assess information and make rational decisions instead of reacting impulsively.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.49	1.50	7.25	15.17
Flexi Cap Fund	-0.82	0.51	2.99	16.51
Mid Cap Fund	-1.10	0.29	1.94	21.57
Large & Mid Cap Fund	-0.84	0.36	4.10	18.57
Small Cap Fund	-1.43	-3.01	-4.47	19.28
Multi Cap Fund	-0.95	0.22	2.29	18.76
Focused Fund	-0.59	0.91	4.77	16.20
Value Fund	0.10	1.88	4.71	19.04
Contra Fund	-0.12	2.01	5.28	20.31
ELSS	-0.74	0.06	3.46	17.11
Equity Savings	0.03	2.64	6.28	10.05
Arbitrage Fund	0.56	2.80	6.16	6.81
Dividend Yield Fund	0.02	1.66	4.91	19.45
Aggressive Hybrid Fund	-0.41	1.20	5.49	14.50
Balanced Advantage	-0.31	1.53	5.35	11.99

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

[1] Data as on 30 Dec,

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.