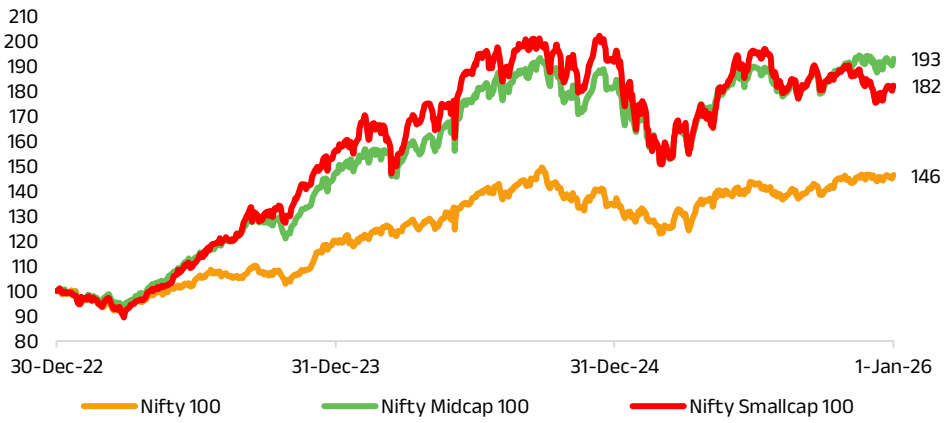


Broad Indices Historical Movement



Source: NSE

Broad Indices

	1-Jan-26	1 Day	1 Week	1 Month
Nifty 50	26,146.55	0.06%	0.02%	-0.11%
Nifty 100	26,723.25	0.13%	0.18%	0.01%
Nifty 200	14,560.25	0.18%	0.24%	-0.08%
Nifty 500	23,909.55	0.16%	0.25%	-0.05%
Nifty Large Midcap 250	16,900.55	0.27%	0.37%	0.00%
Nifty Midcap 150	22,369.15	0.41%	0.55%	-0.01%
Nifty Next 50	69,675.40	0.45%	1.04%	0.66%
Nifty Smallcap 250	16,667.90	-0.10%	0.14%	-0.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,318.45	0.55%	-0.20%	-2.52%
NIFTY 500 Value 50	15,608.85	0.48%	2.66%	3.92%
Nifty 200 Quality 30	21,360.75	-0.23%	-0.54%	-0.10%
Nifty 50 Equal Weight	33,420.85	0.27%	0.53%	0.66%
NIFTY Alpha Low Volatility 30	27,100.15	0.09%	-0.14%	0.34%
Nifty High Beta 50	3,979.00	0.61%	1.32%	0.53%
Nifty Low Volatility 50	25,669.20	-0.13%	0.14%	0.04%
Nifty Midcap150 Momentum 50	62,286.60	0.60%	-0.40%	-1.91%
Nifty PSE	9,903.65	0.51%	1.94%	1.49%
Nifty SME Emerge	14,403.50	0.27%	-0.82%	-5.54%
Nifty 100 ESG	5,209.00	0.53%	0.42%	0.57%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	28,480.55	1.03%	2.13%	1.74%
Nifty Bank	59,711.55	0.22%	0.89%	0.05%
Nifty Consumption	12,236.90	-0.43%	-0.29%	-1.81%
Nifty Financial	27,666.80	0.19%	0.37%	-0.53%
Nifty FMCG	53,718.50	-3.17%	-2.53%	-3.21%
Nifty Healthcare	14,611.70	-0.19%	-0.91%	-1.84%
Nifty IT	38,171.50	0.76%	-2.06%	1.66%
Nifty Media	1,448.45	0.26%	2.02%	-1.12%
Nifty Metal	11,256.00	0.79%	4.78%	8.72%
Nifty MNC	30,634.70	0.22%	0.93%	0.43%
Nifty Pharma	22,632.75	-0.40%	-0.55%	-1.11%
Nifty Realty	885.30	0.84%	0.02%	-0.96%
Nifty Energy	35,507.65	0.52%	1.18%	-0.09%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	1-Jan-26	Prev_Day	% Change	1 Week
IndusInd Bank	890.20	864.20	3.01	4.97
Bajaj Auto	9,558.00	9,343.00	2.30	4.23
NTPC	336.30	329.55	2.05	4.26
Wipro	267.35	263.28	1.55	-0.26
M&M	3,761.00	3,709.20	1.40	3.42

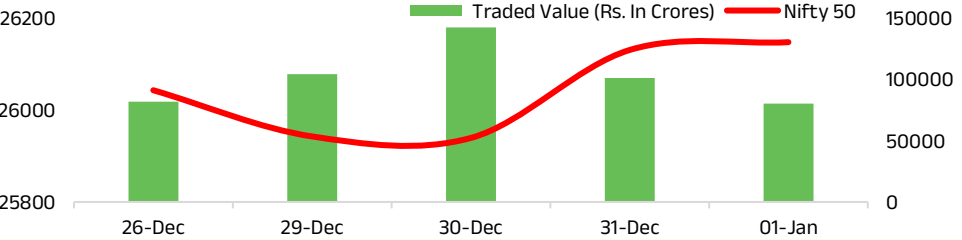
Source: NSE

Nifty 50 Top 5 Losers

Company	1-Jan-26	Prev_Day	% Change	1 Week
ITC	363.85	403	-9.71	-10.51
Tata Beverages	1,176.90	1192	-1.27	-0.20
ONGC	237.94	240	-1.02	1.78
Divi's Lab	6,344.00	6393	-0.76	-2.35
Cipla	1,500.90	1511	-0.69	0.31

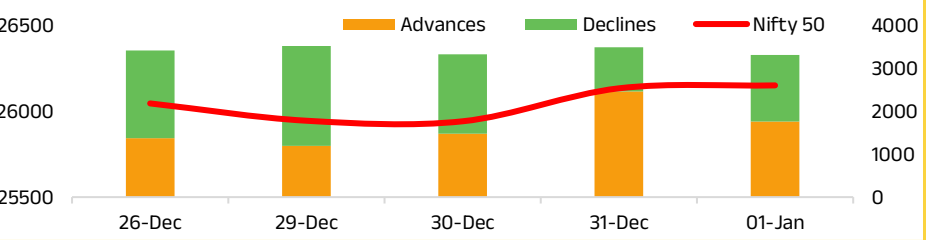
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

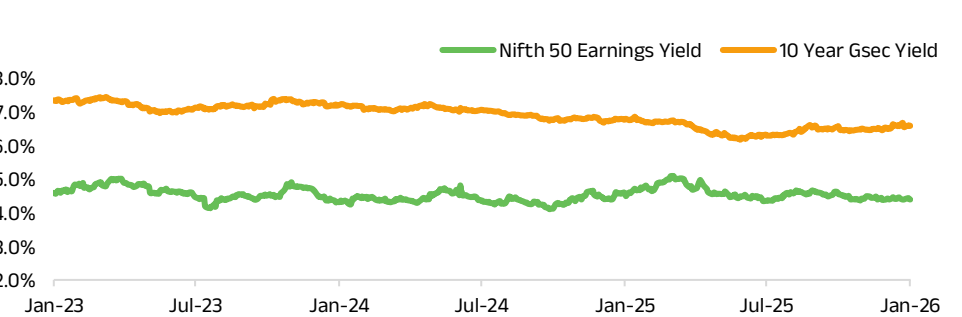
Indian equity markets closed the first trading session of calendar year 2026 on a flat note, as investors remained cautious amid the absence of strong domestic or global triggers, while most international equity markets remained closed for New Year's Day.

The government has decided to offer a fresh relief package to Vodafone Idea by freezing its adjusted gross revenue (AGR) dues at Rs. 87,695 crore and allowing the financially stressed telco to repay the amount over a 10-year period starting in FY2031-32, according to sources.

Oyo's parent company, Prism, has filed confidential draft red herring prospectus (DRHP) papers with the market regulator to raise up to Rs. 6,650 crore through an initial public offering (IPO).

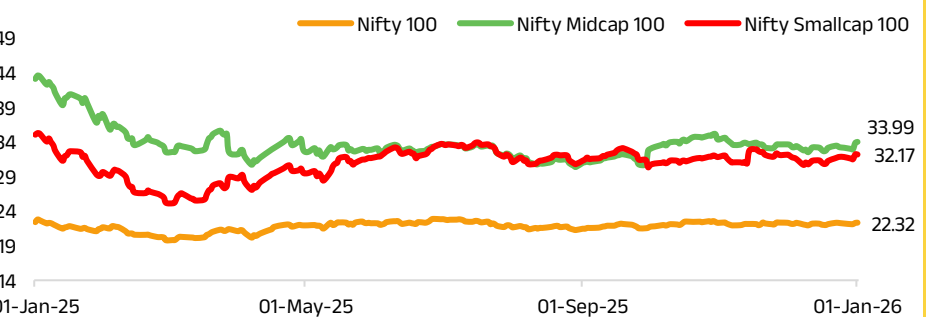
Hyundai Motor India Ltd announced that it will increase prices by around 0.6% across its model range, effective Jan 1, 2026, citing higher costs of precious metals and commodities.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



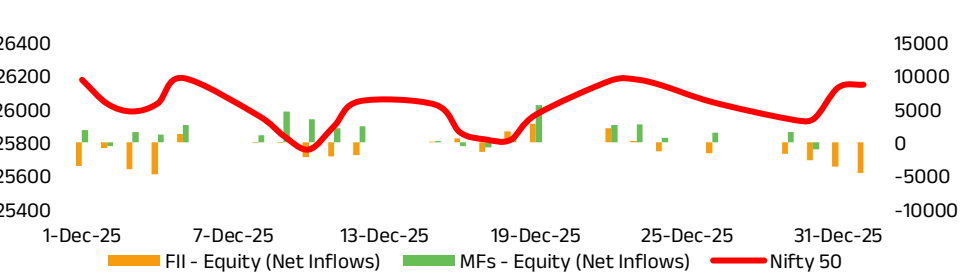
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4568.72	-4,569	-4,569	-4,569
MF**	-1056.05	33,781	97,965	4,93,028
DII	1525.89	1,526	1,526	1,526

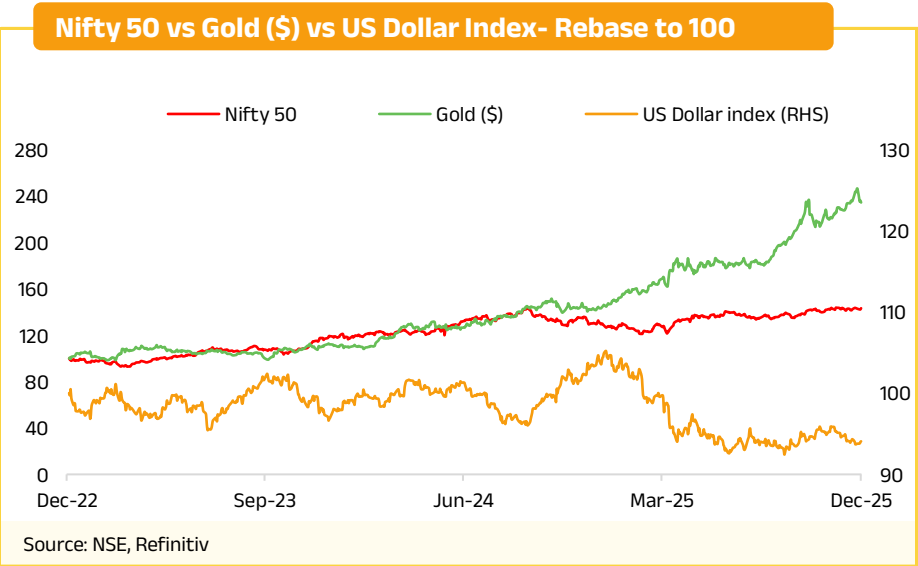
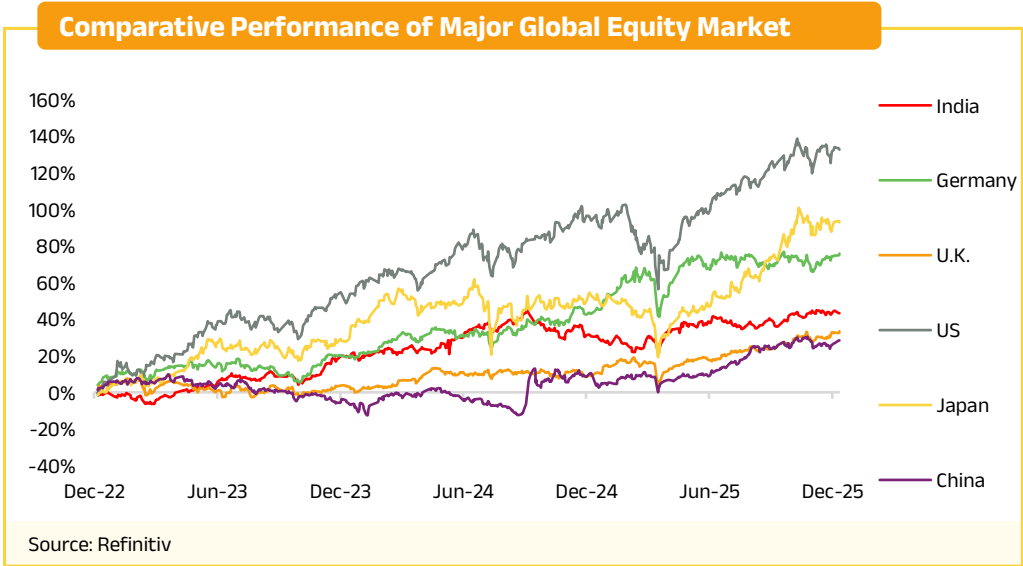
Source: SEBI, NSDL;**As on 30th Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26290.40	26296.30	-0.02%
Near Basis	143.85	166.70	-13.71%
Mid Futures	26436.90	26438.00	0.00%
Mid Basis	290.35	308.40	-5.85%
Near Open Interest (Cr.)	1.40	1.40	-0.16%
Mid Open Interest (Cr.)	0.12	0.12	0.88%
Rollover (%)	8.95	8.69	3.01%
Put Call Ratio (OI)	1.13	1.27	-10.65%
Put Call Ratio(Vol)	1.05	0.88	19.69%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1917	2192	30421
Index Options	1749813	1759357	389395
Stock Futures	19149	16234	408828
Stock Options	19072	19512	14568
Total	1789951	1797296	843212
Source: NSE			

Global Equity Market				
Global Indices	31-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3732.87	-0.76%	-1.30%	0.43%
Nasdaq 100 (U.S.)	25249.85	-0.84%	-1.58%	-0.37%
FTSE (U.K.)	9931.38	-0.09%	0.61%	2.36%
DAX Index (Germany) ^[2]	24490.41	0.57%	0.62%	3.82%
CAC 40 Index (France)	8149.50	-0.23%	0.57%	0.65%
SSE Composite (China)	3968.84	0.09%	0.23%	1.40%
Nikkei (Japan) ^[2]	50339.48	-0.37%	-0.14%	2.10%
Kospi (South Korea) ^[2]	4214.17	-0.15%	2.57%	7.49%
HangSeng (Hong Kong)	25630.54	-0.87%	-0.73%	-1.55%
Strait Times (Singapore)	4646.21	-0.20%	0.21%	2.65%
Ibovespa Sao Paulo (Brazil) ^[2]	161125.37	0.40%	0.42%	1.59%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8714.30	-0.03%	-0.55%	1.74%
Jakarta Composite (Indonesia) ^[2]	8646.94	0.03%	1.28%	1.15%
KLSE (Malaysia)	1680.11	-0.26%	0.11%	3.42%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	1-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	1,32,640	-0.89%	-2.57%	3.53%
Gold (\$/oz) ^[1]	4,314.12	-0.74%	-3.69%	1.93%
Silver (INR/1 kg) ^[1]	2,29,452	-0.75%	4.77%	32.25%
Silver (\$/oz) ^[1]	71.26	-6.80%	-0.95%	22.94%
Brent Crude(\$/bbl) ^[1]	62.69	-1.95%	-2.40%	-3.30%
Crude Oil (INR/1 bbl)	5,163.00	-0.94%	-1.54%	-1.43%
NYMEX Crude(\$/bbl) ^[1]	57.16	-0.92%	-2.49%	-3.72%
Natural Gas (INR/1 mmbtu)	331.40	-7.25%	-16.31%	-23.62%
Aluminium (INR/1 kg)	298.00	0.61%	3.98%	8.36%
Copper (INR/1 kg)	1,197.00	0.00%	3.34%	14.77%
Nickel (INR/1 kg)	1,523.30	1.99%	7.46%	13.85%
Lead (INR/1 kg)	189.15	-0.53%	1.97%	1.75%
Zinc (INR/1 kg)	311.00	0.35%	-0.40%	-1.74%
Mentha Oil (INR/1 kg)	1,074.80	-2.79%	2.43%	6.15%
Baltic Dry Index	NA	NA	NA	NA
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Dark Pools

Definition: Dark pools are private, non-public trading venues where large institutional investors can buy or sell securities anonymously, without revealing their orders to the broader market.



Explanation

Dark pools exist to facilitate large trades without causing significant price movements in the open market. When big players like mutual funds or hedge funds execute large orders on public exchanges, it can lead to sharp price fluctuations. Dark pools help avoid this by allowing trades to occur discreetly.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.19	1.74	6.98	15.23
Flexi Cap Fund	-0.60	0.87	2.69	16.58
Mid Cap Fund	-0.88	0.69	1.75	21.62
Large & Mid Cap Fund	-0.48	0.80	3.95	18.68
Small Cap Fund	-1.45	-2.93	-5.16	19.30
Multi Cap Fund	-0.71	0.46	1.93	18.84
Focused Fund	-0.26	1.36	4.63	16.31
Value Fund	0.33	2.07	4.42	19.10
Contra Fund	0.49	2.58	5.37	20.50
ELSS	-0.54	0.33	3.17	17.17
Equity Savings	0.08	2.65	6.13	10.06
Arbitrage Fund	0.49	2.76	6.11	6.80
Dividend Yield Fund	0.16	1.89	4.66	19.52
Aggressive Hybrid Fund	-0.17	1.40	5.26	14.55
Balanced Advantage	-0.17	1.62	5.19	12.03
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 31 Dec,