

Broad Indices

	1-Jul-26	1 Day	1 Week	1 Month
Nifty 50	24,005.85	0.59%	-0.07%	2.67%
Nifty 100	25,065.10	0.60%	-0.04%	2.76%
Nifty 200	13,879.05	0.55%	-0.07%	2.59%
Nifty 500	23,111.65	0.50%	-0.06%	3.00%
Nifty Large Midcap 100	16,543.60	0.41%	-0.14%	2.62%
Nifty Midcap 150	22,823.50	0.22%	-0.21%	2.51%
Nifty Next 50	72,100.65	0.66%	0.06%	3.12%
Nifty Smallcap 250	17,801.55	0.46%	0.10%	5.60%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,893.75	-0.06%	-0.88%	3.00%
NIFTY 500 Value 50	16,114.15	-0.02%	-1.45%	-2.36%
Nifty 200 Quality 30	19,662.40	0.52%	-0.59%	-1.56%
Nifty 50 Equal Weight	32,556.10	0.58%	0.02%	1.31%
NIFTY Alpha Low Volatility 30	26,481.30	0.72%	0.45%	4.44%
Nifty High Beta 50	4,352.50	1.32%	0.90%	3.75%
Nifty Low Volatility 50	24,333.25	0.75%	0.03%	2.14%
Nifty Midcap150 Momentum 50	63,083.65	-0.23%	-1.34%	1.26%
Nifty PSE	10,016.35	0.36%	-0.72%	-1.33%
Nifty SME Emerge	14,023.65	0.00%	-0.43%	3.60%
Nifty 100 ESG	4,878.90	0.72%	-0.15%	1.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	26,783.20	1.15%	1.51%	3.44%
Nifty Bank	58,033.05	0.85%	-0.20%	8.18%
Nifty Consumption	11,692.60	1.54%	1.59%	5.49%
Nifty Financial	26,797.75	0.92%	0.23%	7.15%
Nifty FMCG	49,806.80	2.08%	1.47%	3.23%
Nifty Healthcare	16,060.95	-0.49%	0.67%	5.20%
Nifty IT	25,769.80	-2.01%	-6.52%	-13.68%
Nifty Media	1,509.05	2.07%	-0.67%	5.71%
Nifty Metal	12,394.75	-0.99%	-1.78%	-8.23%
Nifty MNC	32,851.15	1.04%	1.87%	3.49%
Nifty Pharma	25,182.70	-0.57%	0.65%	4.00%
Nifty Realty	859.25	3.58%	4.33%	11.85%
Nifty Energy	39,764.85	0.06%	-0.36%	-1.21%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

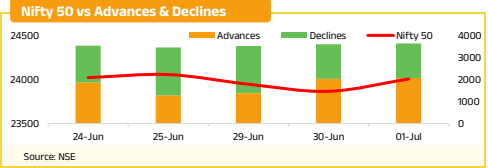
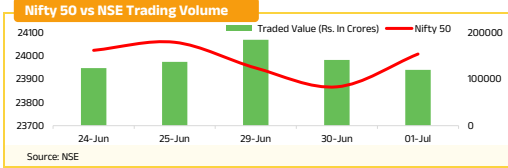
Company	1-Jul-26	Prev_Day	% Change	1 Week
Asian Paints	2,716.40	2,635.70	3.06	1.83
HUL	2,182.00	2,118.20	3.01	1.12
Shree Cements Limited	25,920.00	25,250.00	2.65	-0.58
Britannia Industries Limited	5,262.00	5,146.50	2.24	-0.01
Adani Ports & SEZ	1,848.20	1,810.20	2.10	1.92

Source: NSE

Nifty 50 Top 5 Losers

Company	1-Jul-26	Prev_Day	% Change	1 Week
HCL Tech	1,034.20	1072	-3.51	-7.16
Tech Mahindra	1,362.20	1405	-3.03	-6.80
TCS	1,982.60	2032	-2.41	-5.99
Hindalco	939.70	957	-1.77	-3.78
Infosys	985.30	1000	-1.51	-4.27

Source: NSE

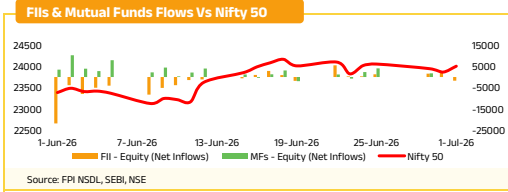
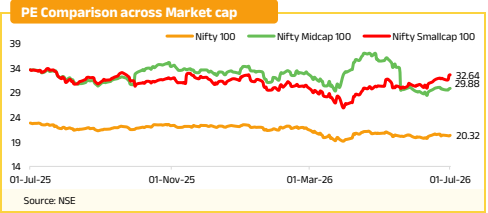
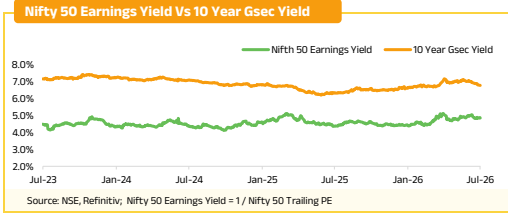


Indian equity markets rebounded after declining over the previous two sessions, supported by improving investor sentiment amid a continued decline in crude oil prices and robust Jun 2026 sales reported by domestic automobile manufacturers. Market sentiment strengthened further as tensions in West Asia eased and shipping activity through the Strait of Hormuz gradually normalized.

Hyundai Motor India Ltd (HML) reported total monthly sales of 51,335 units in Jun 2026, including domestic sales of 39,635 units and exports of 11,700 units.

Adani Green Energy Ltd said it has surpassed 20 gigawatts (GW) of operational renewable energy capacity, becoming the first clean energy player in India to achieve this milestone through greenfield development.

PB Fintech, the parent company of Policybazaar, will invest up to Rs 20 crore in its wholly owned payments subsidiary, PB Pay, and incorporate two step-down subsidiaries in Dubai.



Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
FII	-1780.99	-1,781	-1,781	-276,054
MF**	1753.67			297,211
DII	3159.24	3,159	3,159	467,051

Source: SEBI, NSDL,**As on 29th Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24092.60	23861.80	0.97%
Near Basis	86.75	-3.95	-2296.20%
Mid Futures	24195.30	24009.10	0.78%
Mid Basis	189.45	143.35	32.16%
Near Open Interest (Cr.)	1.79	0.48	274.36%
Mid Open Interest (Cr.)	0.16	1.79	-91.34%
Rollover (%)	8.22	80.27	-89.76%
Put Call Ratio (OI)	1.13	0.91	25.32%
Put Call Ratio(Vol)	0.89	1.00	-10.96%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	8327	15146	52176
Index Options	4232730	4237989	351843
Stock Futures	36596	38172	455340
Stock Options	16364	17707	21793
Total	4294016	4309014	881152

Source: NSE

Global Equity Market

Global Indices	1-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4084.33	-0.23%	1.86%	-1.10%
Nasdaq 100 (U.S.)	29809.13	-1.54%	2.02%	-2.31%
FTSE (U.K.)	10478.34	-0.18%	0.16%	1.35%
DAX Index (Germany)	25040.28	0.18%	1.21%	0.15%
CAC 40 Index (France)	8337.29	-0.79%	-0.57%	2.34%
SSE Composite (China)	4112.45	0.44%	0.04%	1.35%
Nikkei (Japan)	70474.96	0.59%	1.88%	5.29%
Kospi (South Korea)	8303.41	-2.04%	-1.98%	-5.52%
HangSeng (Hong Kong) ¹⁸	22881.02	-0.63%	-2.27%	-9.91%
Strait Times (Singapore)	5161.50	-0.18%	-1.04%	2.45%
Ibovespa Sao Paulo (Brazil)	171688.61	-0.20%	0.69%	-0.30%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8722.90	-0.64%	-0.97%	-0.07%
Jakarta Composite (Indonesia)	5695.12	0.92%	-3.21%	-7.05%
KLSE (Malaysia)	1656.83	-0.43%	-1.50%	-1.56%

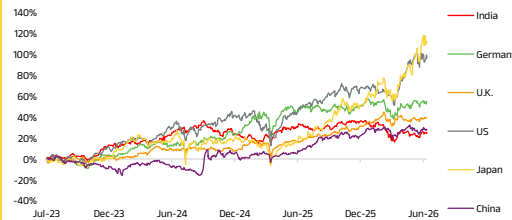
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	1-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	140,269	-0.42%	-1.57%	-9.45%
Gold (\$/oz)	4,029.89	0.57%	0.74%	-10.11%
Silver (INR/1 kg)	223,537	-0.71%	-0.10%	-15.15%
Silver (\$/oz)	59.14	0.96%	2.97%	-20.94%
Brent Crude(\$/bbl)	67.39	-3.92%	-5.02%	-33.59%
Crude Oil (INR/1 bbl)	6,575.00	-1.50%	-5.16%	-21.10%
NYMEX Crude(\$/bbl)	69.64	-1.16%	-2.36%	-27.24%
Natural Gas (INR/1 mmbt)	309.80	3.23%	3.96%	-1.27%
Aluminium (INR/1 kg)	331.15	-0.93%	-2.60%	-15.22%
Copper (INR/1 kg)	1,294.30	-1.49%	-0.02%	-5.45%
Nickel (INR/1 kg)	1,582.50	-1.25%	-3.54%	-13.88%
Lead (INR/1 kg)	203.75	0.00%	-1.67%	-2.28%
Zinc (INR/1 kg)	364.40	-1.06%	0.89%	-1.94%
Mentha Oil (INR/1 kg)	1,141.00	0.53%	3.73%	9.90%
Baltic Dry Index	2,562	2.44%	-2.73%	-20.48%

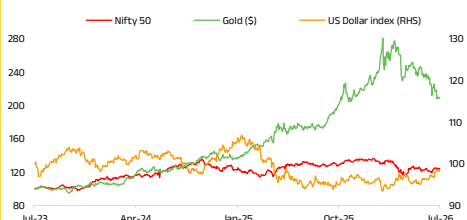
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated by any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.54	-4.77	-3.10	10.85
Flexi Cap Fund	4.25	-0.80	-0.02	13.26
Mid Cap Fund	3.99	3.80	4.51	18.84
Large & Mid Cap Fund	4.01	-0.08	0.71	15.41
Small Cap Fund	6.51	9.64	6.42	17.77
Multi Cap Fund	4.46	2.03	2.31	16.30
Focused Fund	4.38	-0.80	0.51	13.17
Value Fund	3.10	-1.24	0.82	15.04
Contr Fund	3.31	-4.98	-2.52	15.05
ELSS	4.23	-0.89	-0.74	13.40
Equity Savings	1.68	0.79	3.25	8.43
Arbitrage Fund	0.68	2.95	5.79	6.67
Dividend Yield Fund	2.11	-2.30	-0.46	14.73
Aggressive Hybrid Fund	3.24	-1.35	0.03	11.62
Balanced Advantage	2.59	-1.24	0.37	9.63

Source: MF3 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

¹⁸Data as on 30 Jun, 2026

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