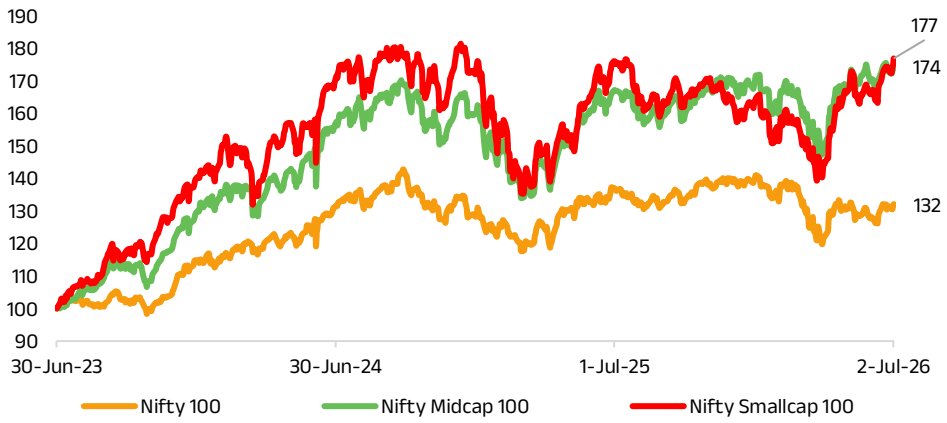


Broad Indices Historical Movement



Source: NSE

Broad Indices

	2-Jul-26	1 Day	1 Week	1 Month
Nifty 50	24,175.70	0.71%	0.50%	2.95%
Nifty 100	25,230.20	0.66%	0.46%	3.02%
Nifty 200	13,965.60	0.62%	0.54%	2.86%
Nifty 500	23,264.80	0.66%	0.65%	3.30%
Nifty Large Midcap 250	16,638.45	0.57%	0.64%	2.91%
Nifty Midcap 150	22,934.90	0.49%	0.81%	2.82%
Nifty Next 50	72,418.55	0.44%	0.30%	3.28%
Nifty Smallcap 250	17,983.35	1.02%	1.57%	6.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	2-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,849.30	-0.14%	-1.07%	2.83%
NIFTY 500 Value 50	16,181.45	0.42%	0.03%	-1.93%
Nifty 200 Quality 30	19,899.60	1.21%	0.71%	-1.52%
Nifty 50 Equal Weight	32,837.65	0.86%	0.81%	1.69%
NIFTY Alpha Low Volatility 30	26,632.75	0.57%	0.72%	5.09%
Nifty High Beta 50	4,383.55	0.71%	2.03%	3.88%
Nifty Low Volatility 50	24,534.65	0.83%	0.69%	2.71%
Nifty Midcap150 Momentum 50	62,989.40	-0.15%	-1.08%	1.26%
Nifty PSE	10,039.05	0.23%	0.85%	-0.43%
Nifty SME Emerge	14,097.25	0.52%	0.37%	3.57%
Nifty 100 ESG	4,931.05	1.07%	0.93%	2.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	2-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	27,108.20	1.21%	0.48%	3.94%
Nifty Bank	58,031.65	0.00%	-0.25%	8.04%
Nifty Consumption	11,767.95	0.64%	1.51%	5.38%
Nifty Financial	26,862.40	0.24%	0.34%	8.05%
Nifty FMCG	50,084.70	0.56%	1.35%	3.03%
Nifty Healthcare	16,150.90	0.56%	1.17%	6.34%
Nifty IT	26,965.05	4.64%	-1.34%	-13.34%
Nifty Media	1,519.15	0.67%	0.62%	6.29%
Nifty Metal	12,503.90	0.88%	0.47%	-7.77%
Nifty MNC	32,934.50	0.25%	1.25%	3.72%
Nifty Pharma	25,308.90	0.50%	1.36%	5.43%
Nifty Realty	871.70	1.45%	5.50%	12.72%
Nifty Energy	39,707.00	-0.15%	0.18%	-1.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	2-Jul-26	Prev_Day	% Change	1 Week
Infosys	1,040.90	985.30	5.64	-0.03
Tech Mahindra	1,421.30	1,362.20	4.34	-1.10
TCS	2,068.10	1,982.60	4.31	-1.27
HCL Tech	1,078.10	1,034.20	4.24	-2.05
United Phos	588.75	565.05	4.19	-0.30

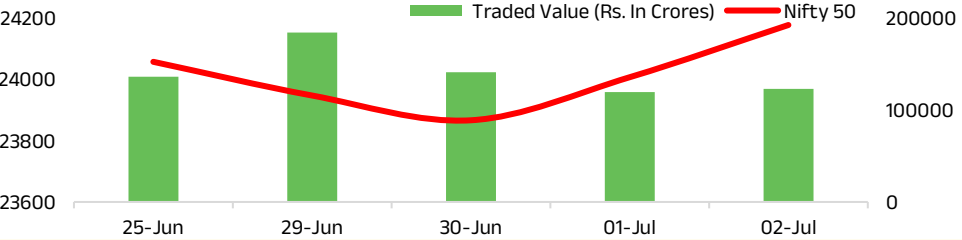
Source: NSE

Nifty 50 Top 5 Losers

Company	2-Jul-26	Prev_Day	% Change	1 Week
L&T Ltd.	4,059.40	4093	-0.81	-3.72
Tata Motors	345.95	348	-0.53	-2.05
Axis Bank	1,362.60	1369	-0.45	-1.06
SBI Life Insurance Company Limited	1,784.40	1791	-0.36	2.26
RIL	1,303.50	1308	-0.34	-1.11

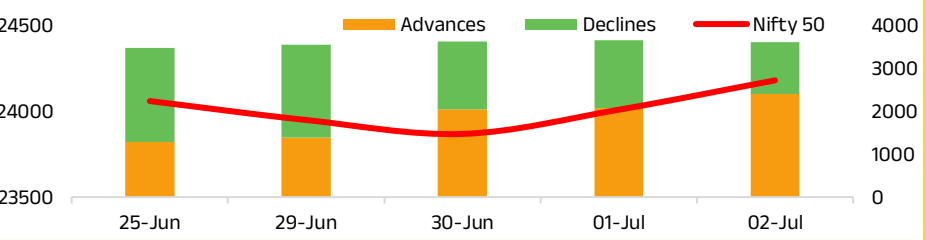
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

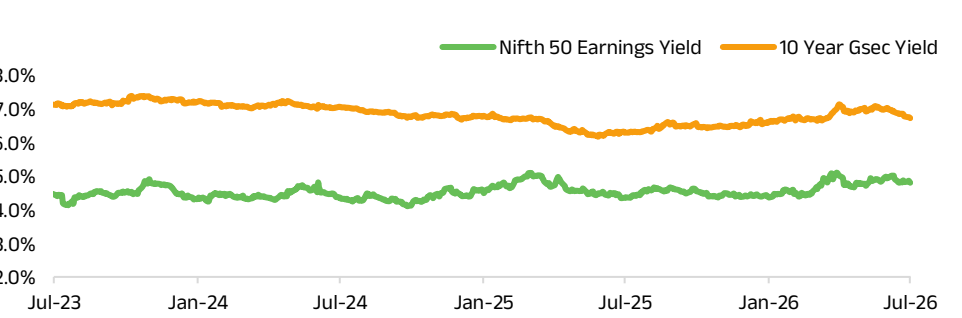
 Indian equity markets extended their gains from the previous session as crude oil prices continued to decline in international markets, driven by signs of improved traffic through the Strait of Hormuz and reports of positive progress in indirect talks between Washington and Tehran in Doha.

 Abu Dhabi's International Holding Company (IHC) plans to invest \$11.5 billion in an integrated aluminium project in the eastern Indian state of Odisha through a joint venture with India's Adani Group, marking the country's largest foreign investment in the mining and metallurgy sector.

 JSW Infrastructure (JSW Infra) said on Wednesday that it has completed a Rs 7,503 crore qualified institutional placement (QIP), marking the first transaction in India to combine a primary issuance and an offer for sale (OFS) by a promoter-selling shareholder within a single QIP structure.

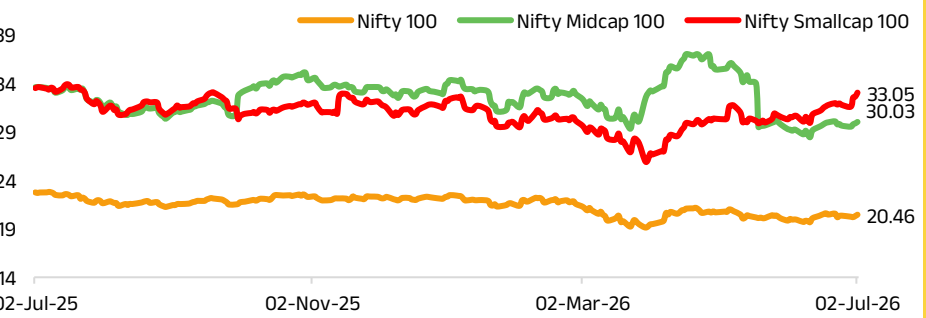
 Bharti Airtel said that its subsidiary, Airtel Money, has commenced commercial operations as a Type II non-deposit-taking non-banking financial company (NBFC-ND-ICC).

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



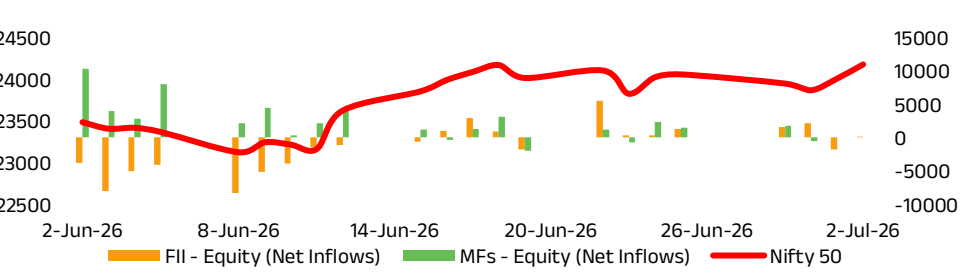
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	140.22	-1,641	-1,641	-275,914
MF**	-570.44			294,017
DII	1784.4	4,944	4,944	468,835

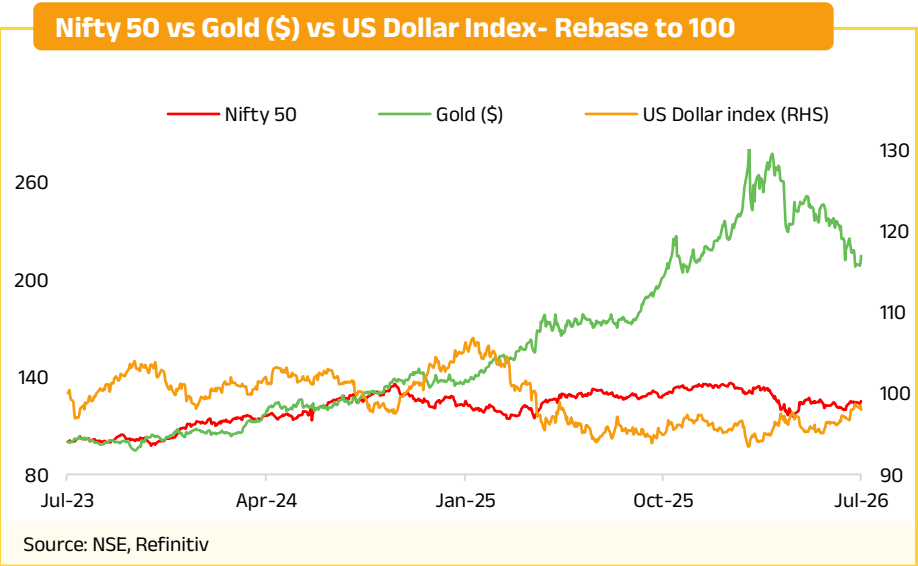
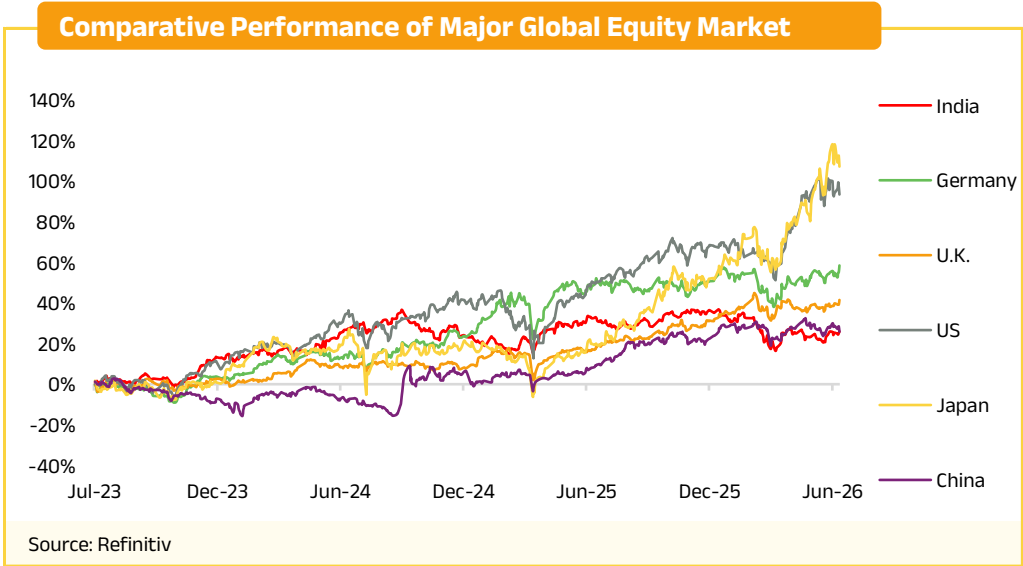
Source: SEBI, NSDL;**As on 30th Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24265.00	24092.60	0.72%
Near Basis	89.30	86.75	2.94%
Mid Futures	24354.00	24195.30	0.66%
Mid Basis	178.30	189.45	-5.89%
Near Open Interest (Cr.)	1.72	1.79	-3.74%
Mid Open Interest (Cr.)	0.16	0.16	3.01%
Rollover (%)	8.88	8.22	7.98%
Put Call Ratio (OI)	1.28	1.13	12.97%
Put Call Ratio(Vol)	0.92	0.89	3.28%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1391	1980	52639
Index Options	1645029	1654406	469414
Stock Futures	17006	17498	459667
Stock Options	13937	14780	31364
Total	1677363	1688664	1013084
Source: NSE			

Global Equity Market				
Global Indices	2-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4084.45	0.00%	1.85%	-1.28%
Nasdaq 100 (U.S.)	29329.21	-1.61%	-0.38%	-4.34%
FTSE (U.K.)	10652.87	1.67%	1.17%	2.69%
DAX Index (Germany)	25580.88	2.16%	2.34%	1.82%
CAC 40 Index (France)	8474.86	1.65%	0.51%	3.24%
SSE Composite (China)	4028.90	-2.03%	-2.22%	-1.13%
Nikkei (Japan)	68733.15	-2.47%	-5.02%	3.00%
Kospi (South Korea)	7648.09	-7.89%	-14.36%	-13.10%
HangSeng (Hong Kong)	23055.03	0.76%	-0.09%	-11.46%
Strait Times (Singapore)	5217.15	1.08%	-0.03%	2.35%
Ibovespa Sao Paulo (Brazil)	172787.62	0.64%	0.46%	-0.81%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8724.50	0.02%	-0.28%	0.00%
Jakarta Composite (Indonesia)	5744.56	0.87%	-4.24%	-7.28%
KLSE (Malaysia)	1661.83	0.30%	-0.12%	-1.26%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	2-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	142,464	1.56%	1.87%	-8.74%
Gold (\$/oz)	4,122.80	2.31%	2.40%	-8.07%
Silver (INR/1 kg)	228,597	2.26%	4.53%	-13.90%
Silver (\$/oz)	61.01	3.16%	5.43%	-18.78%
Brent Crude(\$/bbl)	66.90	-0.73%	-6.84%	-34.18%
Crude Oil (INR/1 bbl)	6,497.00	-1.19%	-2.46%	-25.71%
NYMEX Crude(\$/bbl)	69.63	-0.01%	-4.05%	-28.38%
Natural Gas (INR/1 mmbtu)	305.00	-1.55%	0.00%	1.09%
Aluminium (INR/1 kg)	329.65	-0.45%	-0.71%	-16.62%
Copper (INR/1 kg)	1,279.00	-1.18%	-0.99%	-7.02%
Nickel (INR/1 kg)	1,568.30	-0.90%	-3.46%	-15.06%
Lead (INR/1 kg)	205.45	0.83%	-1.08%	-2.40%
Zinc (INR/1 kg)	364.50	0.03%	1.07%	-2.85%
Mentha Oil (INR/1 kg)	1,147.00	0.53%	4.87%	10.79%
Baltic Dry Index	2,650	3.43%	2.28%	-17.32%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Economic Moat

Definition: An economic moat refers to a company's durable competitive advantage that helps protect its market position and profitability over time. This advantage may arise from factors such as strong brand recognition, intellectual property, efficient operations, customer loyalty, or unique business capabilities that are difficult for competitors to replicate.



Explanation

The concept of an economic moat helps investors assess a company's ability to sustain long-term success despite competitive pressures. Companies with strong moats are often better positioned to maintain customer relationships and defend their market presence. Evaluating the sources and durability of a moat can provide valuable insight into business quality. Understanding economic moats encourages a focus on long-term competitive strengths rather than short-term performance, making it an important concept in equity investing and fundamental analysis.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.88	-4.84	-2.14	11.09
Flexi Cap Fund	4.55	-0.88	0.89	13.49
Mid Cap Fund	4.31	3.68	5.26	19.08
Large & Mid Cap Fund	4.32	-0.23	1.56	15.62
Small Cap Fund	6.66	9.53	7.36	18.02
Multi Cap Fund	4.81	2.02	3.20	16.55
Focused Fund	4.76	-0.92	1.44	13.38
Value Fund	3.41	-1.53	1.77	15.27
Contra Fund	3.90	-4.95	-1.65	15.31
ELSS	4.57	-0.92	0.22	13.65
Equity Savings	1.89	0.78	3.57	8.51
Arbitrage Fund	0.84	2.94	5.80	6.68
Dividend Yield Fund	2.44	-2.52	0.41	14.97
Aggressive Hybrid Fund	3.47	-1.43	0.75	11.80
Balanced Advantage	2.85	-1.26	0.95	9.78
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				