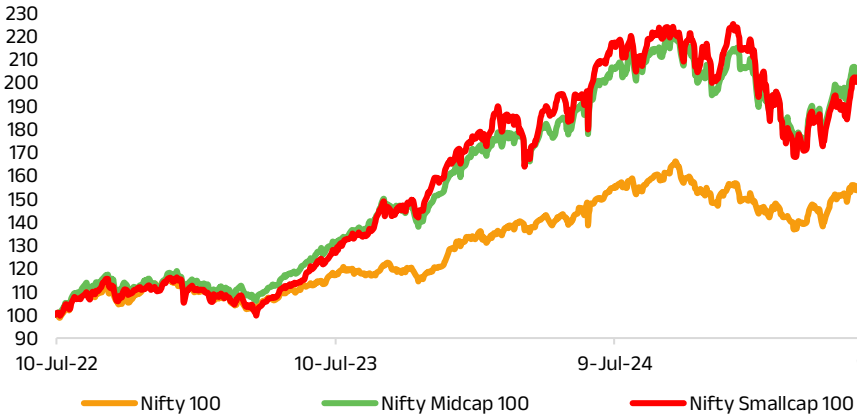


Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Jul-25	1 Day	1 Week	1 Month
Nifty 50	25,476.10	-0.18%	0.09%	1.49%
Nifty 100	26,084.00	-0.16%	0.06%	1.18%
Nifty 200	14,211.15	-0.16%	-0.04%	0.88%
Nifty 500	23,557.45	-0.06%	0.04%	0.97%
Nifty Large Midcap 250	16,513.15	-0.10%	-0.11%	0.49%
Nifty Midcap 150	21,878.65	-0.03%	-0.28%	-0.14%
Nifty Next 50	68,678.15	-0.06%	-0.08%	-0.24%
Nifty Smallcap 250	17,782.45	0.55%	0.50%	1.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,476.10	0.15%	-0.78%	-0.14%
NIFTY 500 Value 50	14,250.60	-0.73%	-0.58%	0.50%
Nifty 200 Quality 30	21,111.45	-0.18%	0.76%	1.25%
Nifty 50 Equal Weight	31,898.40	-0.15%	-0.34%	1.44%
NIFTY Alpha Low Volatility 30	27,147.65	-0.10%	0.25%	1.24%
Nifty High Beta 50	3,828.90	-0.09%	-0.81%	-1.02%
Nifty Low Volatility 50	25,482.50	0.10%	0.51%	1.80%
Nifty Midcap150 Momentum 50	62,912.35	0.10%	-0.88%	-1.31%
Nifty PSE	10,125.65	-0.34%	0.93%	0.40%
Nifty SME Emerge	14,960.79	0.68%	1.37%	2.48%
Nifty 100 ESG	5,000.30	-0.09%	0.12%	0.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	23,944.40	0.38%	0.19%	0.70%
Nifty Bank	57,213.55	-0.07%	0.38%	0.66%
Nifty Consumption	11,805.05	0.14%	-0.35%	1.26%
Nifty Financial	27,058.45	0.15%	0.73%	0.24%
Nifty FMCG	55,946.20	0.80%	2.77%	-0.14%
Nifty Healthcare	14,534.90	-0.36%	-0.06%	2.19%
Nifty IT	38,680.85	-0.78%	-0.51%	2.69%
Nifty Media	1,734.70	-0.39%	0.55%	1.27%
Nifty Metal	9,384.50	-1.40%	-3.24%	-0.98%
Nifty MNC	29,026.70	0.21%	0.64%	0.75%
Nifty Pharma	22,208.50	0.19%	0.44%	1.75%
Nifty Realty	967.75	-1.49%	-0.24%	-6.78%
Nifty Energy	36,517.50	-0.24%	0.51%	0.45%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Jul-25	Prev_Day	% Change	1 Week
HUL	2,423.40	2,392.70	1.28	5.04
Coal India	387.45	382.85	1.20	0.14
Shree Cements Limited	31,615.00	31,300.00	1.01	-0.08
Ultratech Cem	12,562.00	12,445.00	0.94	1.01
Hero Moto	4,333.10	4,300.40	0.76	2.11

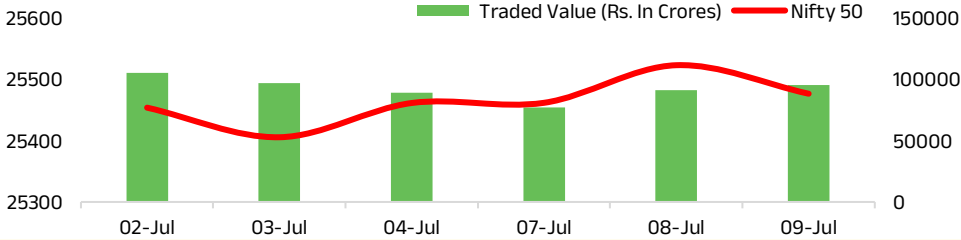
Source: NSE

Nifty 50 Top 5 Losers

Company	9-Jul-25	Prev_Day	% Change	1 Week
Indian Oil	150.25	154	-2.32	1.58
BPCL	348.50	356	-2.00	5.03
HCL Tech	1,674.00	1708	-2.00	-2.60
Hindalco	673.95	686	-1.70	-3.49
United Phos	664.75	673	-1.27	-1.17

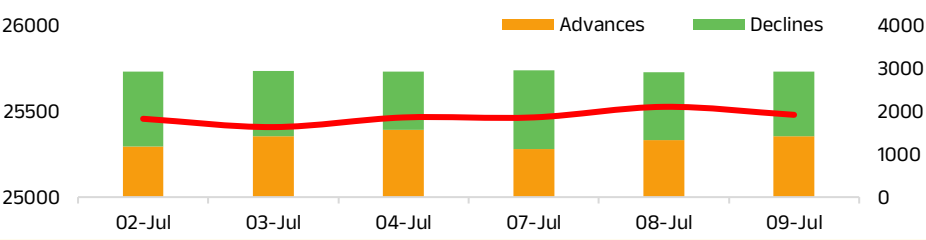
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

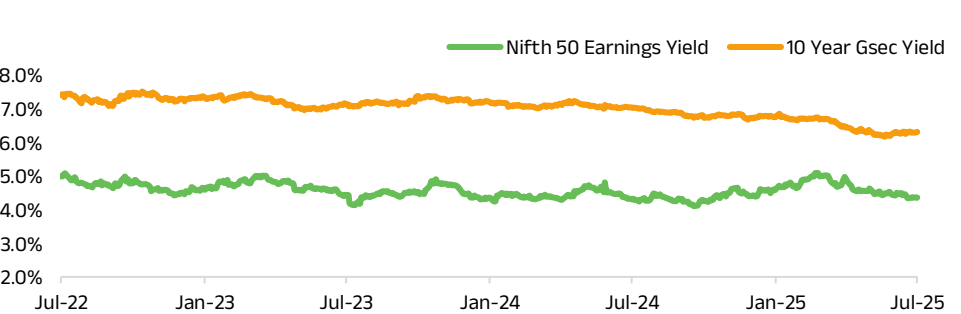
Indian equity markets ended lower as investor sentiment was dampened by uncertainty surrounding potential U.S. tariffs. Additionally, caution ahead of the Q1FY26 earnings season contributed to the downward pressure on domestic equities.

Oil India Limited (OIL) and GAIL (India) Limited have entered into an agreement to prolong their current Gas Sale and Purchase Agreement for an additional 15 years, commencing on Jul 1, 2025.

Asian Paints has sold its complete holding of 2.01 million equity shares in Akzo Nobel India Limited, the producers of the Dulux brand, which represents 4.42% of the company's total shares. The transaction was carried out through the bulk deal mechanism at Rs. 3,651 per share, resulting in Asian Paints receiving around Rs. 734 crore.

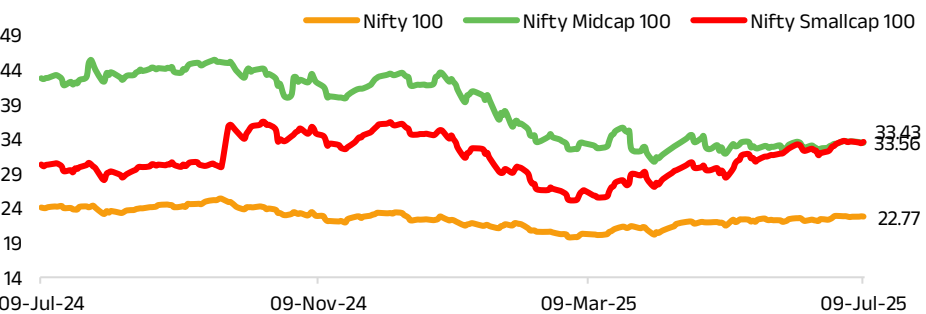
Sattva Group plans to invest Rs. 1,500 crore in the development of a 30-acre mixed-use project in Vizag, Andhra Pradesh, as part of its expansion strategy. The company recognized as one of the foremost real estate firms in South India, made the decision to proceed with this project.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



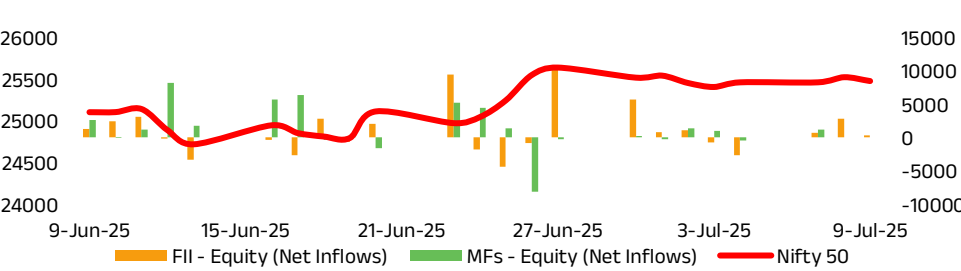
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	284.23	2,327	2,327	-75,573
MF**	1192.28	2,871	2,871	235,923
DII	920.83	8,253	8,253	356,728

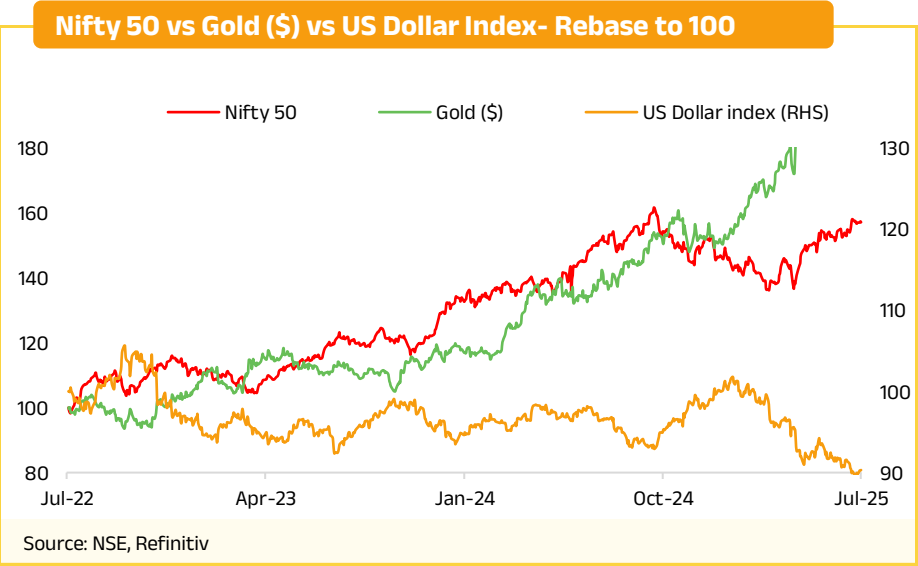
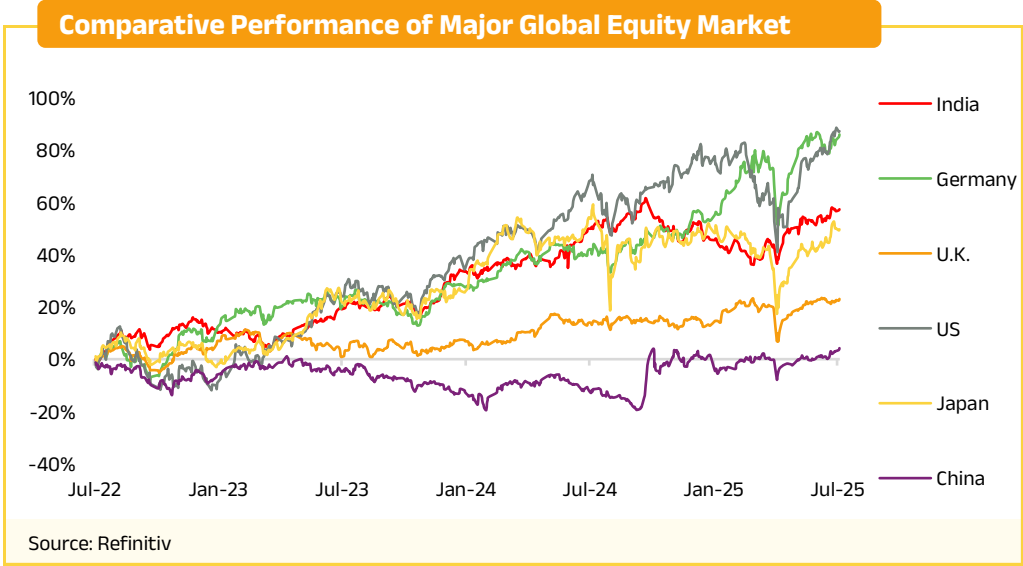
Source: SEBI, NSDL;\*\*As on 7th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25558.80	25611.90	-0.21%
Near Basis	82.70	89.40	-7.49%
Mid Futures	25667.50	25728.40	-0.24%
Mid Basis	191.40	205.90	-7.04%
Near Open Interest (Cr.)	1.35	1.33	0.86%
Mid Open Interest (Cr.)	0.36	0.32	12.87%
Rollover (%)	22.22	20.40	8.92%
Put Call Ratio (OI)	0.86	1.04	-17.17%
Put Call Ratio(Vol)	0.83	0.79	4.90%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1986	2255	32011
Index Options	1412409	1426927	268601
Stock Futures	15914	17570	390580
Stock Options	16789	17330	60617
Total	1447099	1464082	751810
Source: NSE			

Global Equity Market				
Global Indices	9-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3429.38	0.62%	0.60%	4.27%
Nasdaq 100 (U.S.)	22864.91	0.72%	0.98%	4.90%
FTSE (U.K.)	8867.02	0.15%	1.05%	0.39%
DAX Index (Germany)	24549.56	1.42%	3.19%	1.55%
CAC 40 Index (France)	7878.46	1.44%	1.81%	1.12%
SSE Composite (China)	3493.05	-0.13%	1.11%	2.74%
Nikkei (Japan)	39821.28	0.33%	0.15%	4.55%
Kospi (South Korea)	3133.74	0.60%	1.91%	9.73%
HangSeng (Hong Kong)	23892.32	-1.06%	-1.36%	-1.20%
Strait Times (Singapore)	4057.82	0.25%	1.17%	3.09%
Ibovespa Sao Paulo (Brazil)	137480.79	-1.31%	-1.13%	1.31%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8538.60	-0.61%	-0.69%	0.27%
Jakarta Composite (Indonesia)	6943.92	0.57%	0.91%	-2.38%
KLSE (Malaysia)	1529.24	-0.06%	-1.35%	0.65%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	9-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,654	-0.91%	-1.45%	-0.02%
Gold (\$/oz)	3,313.35	0.39%	-1.30%	-0.43%
Silver (INR/1 kg)	107,040	-0.32%	0.97%	1.44%
Silver (\$/oz)	36.34	-1.21%	-0.70%	-1.06%
Brent Crude(\$/bbl)	74.47	0.69%	4.53%	7.41%
Crude Oil (INR/1 bbl)	5,857.00	0.48%	4.51%	5.72%
NYMEX Crude(\$/bbl)	69.51	0.09%	1.39%	5.65%
Natural Gas (INR/1 mmbtu)	286.30	-2.22%	-2.09%	-11.80%
Aluminium (INR/1 kg)	249.25	0.30%	-0.10%	3.92%
Copper (INR/1 kg)	885.30	-1.47%	-1.63%	0.26%
Nickel (INR/1 kg)	1,310.00	-1.01%	-1.54%	-2.50%
Lead (INR/1 kg)	182.85	0.00%	-0.63%	0.05%
Zinc (INR/1 kg)	260.00	0.93%	-0.10%	1.66%
Mentha Oil (INR/1 kg)	933.00	-0.29%	-1.49%	0.18%
Baltic Dry Index	1,423	-0.56%	-1.39%	-15.85%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.28	6.44	2.90	18.16
Mid Cap Fund	0.81	3.85	2.55	25.40
Large & Mid Cap Fund	0.83	5.11	3.43	22.27
Small Cap Fund	1.73	1.40	1.78	25.38
Multi Cap Fund	1.34	4.33	3.45	23.51
Focused Fund	0.89	5.29	3.09	19.49
Value Fund	1.26	4.62	1.14	23.81
Contra Fund	1.64	5.13	3.43	24.66
ELSS	1.17	4.78	2.50	21.14
Equity Savings	0.62	4.15	6.29	10.94
Arbitrage Fund	0.50	3.25	6.70	6.68
Dividend Yield Fund	1.22	4.72	0.24	22.95
Aggressive Hybrid Fund	1.06	5.46	4.59	17.45
Balanced Advantage	0.86	4.71	4.40	13.90
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				