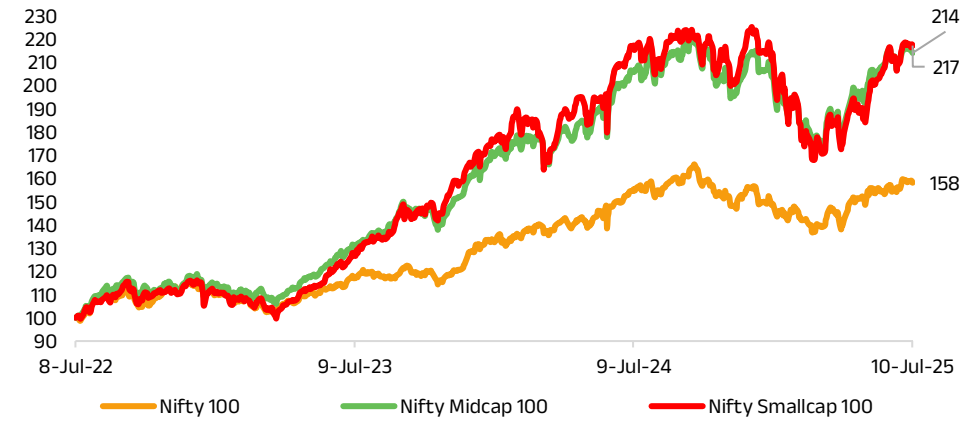


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Jul-25	1 Day	1 Week	1 Month
Nifty 50	25,355.25	-0.47%	-0.20%	1.00%
Nifty 100	25,971.35	-0.43%	-0.12%	0.72%
Nifty 200	14,152.90	-0.41%	-0.25%	0.45%
Nifty 500	23,471.40	-0.37%	-0.21%	0.56%
Nifty Large Midcap 250	16,454.70	-0.35%	-0.42%	0.11%
Nifty Midcap 150	21,818.35	-0.28%	-0.72%	-0.45%
Nifty Next 50	68,523.45	-0.23%	0.25%	-0.58%
Nifty Smallcap 250	17,770.65	-0.07%	0.07%	1.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,249.10	-0.72%	-0.84%	-1.29%
NIFTY 500 Value 50	14,252.75	0.02%	-0.33%	0.22%
Nifty 200 Quality 30	20,991.60	-0.57%	-0.03%	0.15%
Nifty 50 Equal Weight	31,761.00	-0.43%	-0.60%	0.74%
NIFTY Alpha Low Volatility 30	26,980.60	-0.62%	-0.27%	0.16%
Nifty High Beta 50	3,829.15	0.01%	-0.57%	-1.05%
Nifty Low Volatility 50	25,313.35	-0.66%	-0.10%	0.95%
Nifty Midcap150 Momentum 50	62,645.15	-0.42%	-1.33%	-1.89%
Nifty PSE	10,107.50	-0.18%	0.59%	-0.14%
Nifty SME Emerge	15,026.16	0.44%	1.65%	2.33%
Nifty 100 ESG	4,978.25	-0.44%	-0.13%	0.44%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	23,916.85	-0.12%	-0.37%	0.66%
Nifty Bank	56,956.00	-0.45%	0.29%	0.58%
Nifty Consumption	11,726.45	-0.67%	-0.92%	0.78%
Nifty Financial	26,984.35	-0.27%	0.93%	0.44%
Nifty FMCG	55,628.20	-0.57%	2.04%	-1.02%
Nifty Healthcare	14,453.00	-0.56%	-1.14%	1.21%
Nifty IT	38,376.65	-0.79%	-1.23%	0.20%
Nifty Media	1,732.10	-0.15%	-1.03%	0.03%
Nifty Metal	9,423.55	0.42%	-2.08%	-0.91%
Nifty MNC	28,958.30	-0.24%	0.26%	0.54%
Nifty Pharma	22,076.80	-0.59%	-0.57%	0.59%
Nifty Realty	974.70	0.72%	1.20%	-5.03%
Nifty Energy	36,447.65	-0.19%	0.23%	-0.19%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Jul-25	Prev_Day	% Change	1 Week
Maruti	12,650.00	12,470.00	1.44	-0.80
IndusInd Bank	852.85	840.75	1.44	-1.11
Indian Oil	152.33	150.25	1.38	3.02
BPCL	350.95	348.50	0.70	5.87
Tata Motors	695.60	692.80	0.40	0.75

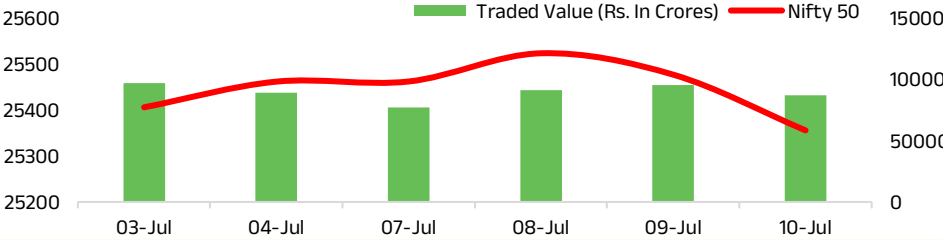
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Jul-25	Prev_Day	% Change	1 Week
Bharti Airtel	1,964.50	2020	-2.73	-2.71
Divi's Lab	6,844.50	6984	-1.99	-0.46
HDFC Standard Life Insurance	771.25	786	-1.91	-1.86
Asian Paints	2,451.20	2499	-1.91	0.84
Shree Cements Limited	31,175.00	31615	-1.39	-0.78

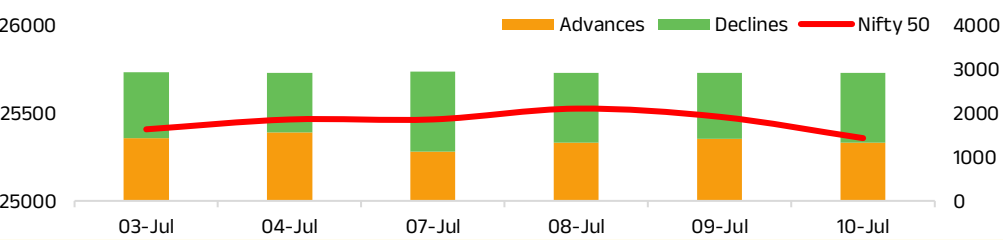
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

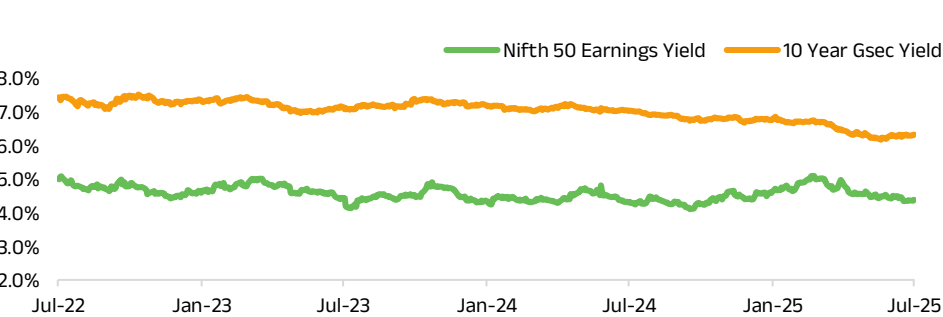
Indian equity markets extended their decline for a second consecutive session, weighed down by escalating tariff tensions following the U.S. President's intensification of his trade war strategy. Investor sentiment remained subdued ahead of the Q1FY26 earnings season, adding to the downward pressure on equities.

Tata Consultancy Services (TCS) announced its consolidated profit after tax (PAT) increased by 6% in Q1FY26, reaching Rs. 12,760 crore compared to Rs. 12,040 crore in the same period last year. The profit also saw a sequential growth of 4.4% from Rs. 12,224 crore in Q4FY25.

Anand Rathi Wealth announced a 28% increase in its consolidated net profit for Q1FY26, reaching Rs. 94 crore compared to Rs. 73 crore in the same period last year. Total revenue surged by 16%, amounting to Rs. 284 crore against Rs. 245 crore in the corresponding quarter of the previous financial year.

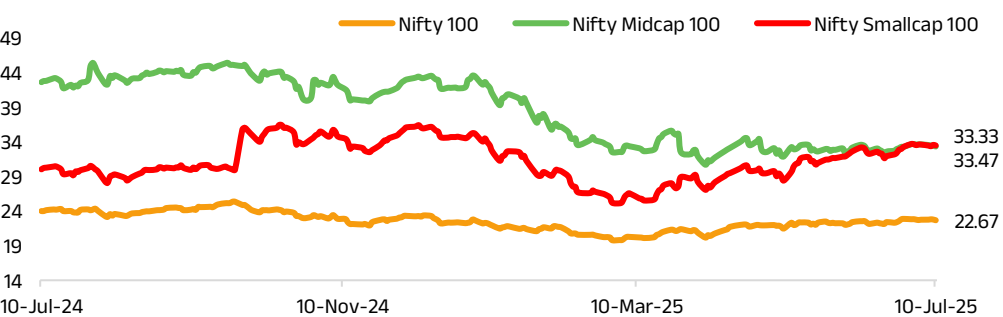
Tata Elxsi announced a 22% decrease in its consolidated net profit for Q1FY26, amounting to Rs. 144 crore compared to Rs. 184 crore in the same period last year. Additionally, the revenue from operations experienced a decline of 3.7%, totaling Rs. 892 crore in contrast to Rs. 926 crore during the corresponding quarter of the previous financial year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



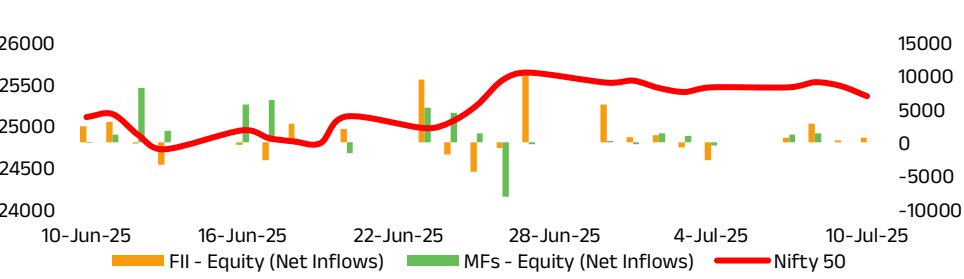
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	672.2	2,999	2,999	-74,901
MF**	1352.78	4,224	4,224	237,276
DII	591.33	8,844	8,844	357,320

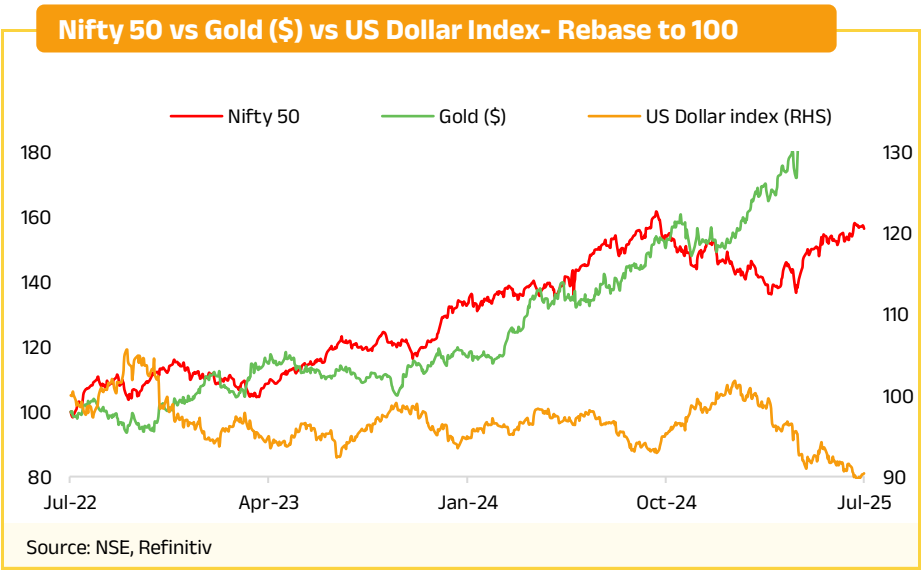
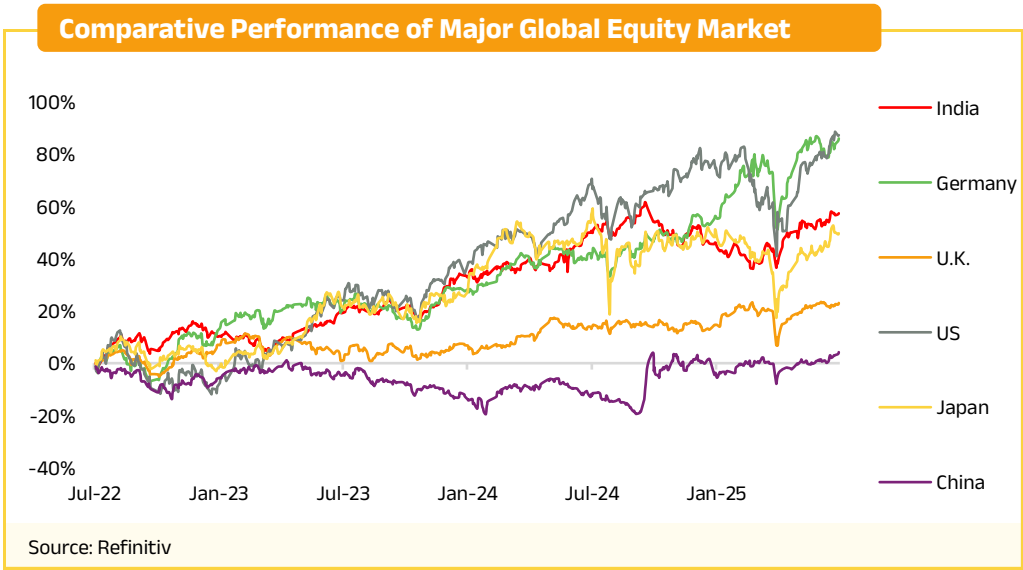
Source: SEBI, NSDL,\*\*As on 8th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25421.90	25558.80	-0.54%
Near Basis	66.65	82.70	-19.41%
Mid Futures	25532.20	25667.50	-0.53%
Mid Basis	176.95	191.40	-7.55%
Near Open Interest (Cr.)	1.35	1.35	0.07%
Mid Open Interest (Cr.)	0.38	0.36	5.24%
Rollover (%)	23.18	22.22	4.29%
Put Call Ratio (OI)	0.76	0.86	-11.32%
Put Call Ratio(Vol)	0.95	0.83	14.75%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1748	2741	32699
Index Options	1145400	1150335	287392
Stock Futures	16858	17416	390963
Stock Options	21961	20463	59598
Total	1185967	1190955	770653
Source: NSE			

Global Equity Market				
Global Indices	10-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3437.82	0.25%	0.01%	3.99%
Nasdaq 100 (U.S.)	22829.26	-0.16%	-0.16%	4.04%
FTSE (U.K.)	8975.66	1.23%	1.73%	1.38%
DAX Index (Germany)	24456.81	-0.38%	2.18%	1.96%
CAC 40 Index (France)	7902.25	0.30%	1.90%	1.25%
SSE Composite (China)	3509.68	0.48%	1.40%	3.69%
Nikkei (Japan)	39646.36	-0.44%	-0.35%	3.76%
Kospi (South Korea)	3183.23	1.58%	2.15%	10.84%
HangSeng (Hong Kong)	24028.37	0.57%	-0.17%	-0.56%
Strait Times (Singapore)	4075.70	0.44%	1.40%	3.61%
Ibovespa Sao Paulo (Brazil)	136743.26	-0.54%	-2.97%	0.23%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8589.20	0.59%	-0.08%	0.02%
Jakarta Composite (Indonesia)	7005.37	0.88%	1.85%	-3.12%
KLSE (Malaysia)	1536.52	0.48%	-0.81%	1.29%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	10-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,499	0.88%	-0.45%	0.73%
Gold (\$/oz)	3,322.69	0.28%	-0.11%	0.02%
Silver (INR/1 kg)	107,207	0.16%	-0.12%	0.80%
Silver (\$/oz)	37.03	1.91%	0.55%	1.29%
Brent Crude(\$/bbl)	72.25	-2.98%	0.60%	2.53%
Crude Oil (INR/1 bbl)	5,867.00	0.17%	1.51%	5.94%
NYMEX Crude(\$/bbl)	67.68	-2.63%	-0.51%	3.39%
Natural Gas (INR/1 mmbtu)	275.80	-3.67%	-7.73%	-14.77%
Aluminium (INR/1 kg)	249.50	0.10%	-0.20%	3.55%
Copper (INR/1 kg)	886.90	0.18%	-1.67%	-0.67%
Nickel (INR/1 kg)	1,325.00	1.15%	-0.88%	-1.07%
Lead (INR/1 kg)	183.65	0.44%	-0.89%	0.36%
Zinc (INR/1 kg)	261.85	0.71%	0.13%	2.53%
Mentha Oil (INR/1 kg)	933.00	0.00%	-0.30%	-0.35%
Baltic Dry Index	1,465	2.95%	2.16%	-12.80%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Income shares

Definition: These are a class of capital shares which are offered by a dual-purpose fund that has little room for capital appreciation but gives the holder a portion of all income earned in the portfolio.



Explanation

Investors that own income shares receive dividends from the entire fund's performance. Those who invest in this class of stock are typically looking for steady income in the form of dividends instead of capital gains. An income share carries lower risk than a capital share. The fund's two kinds of potential cash flows allow individual investors to choose classes that are more in line with their investment objectives.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.91	6.97	2.82	17.97
Mid Cap Fund	0.59	5.48	2.65	25.27
Large & Mid Cap Fund	0.62	6.27	3.54	22.15
Small Cap Fund	1.64	3.70	2.39	25.39
Multi Cap Fund	1.10	5.72	3.64	23.39
Focused Fund	0.68	6.28	3.15	19.38
Value Fund	0.94	5.77	1.32	23.71
Contra Fund	1.35	6.16	3.42	24.52
ELSS	0.88	5.92	2.57	21.01
Equity Savings	0.59	4.37	6.30	10.90
Arbitrage Fund	0.51	3.18	6.69	6.69
Dividend Yield Fund	0.74	5.50	0.22	22.82
Aggressive Hybrid Fund	0.82	6.08	4.56	17.32
Balanced Advantage	0.71	5.10	4.34	13.80
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				