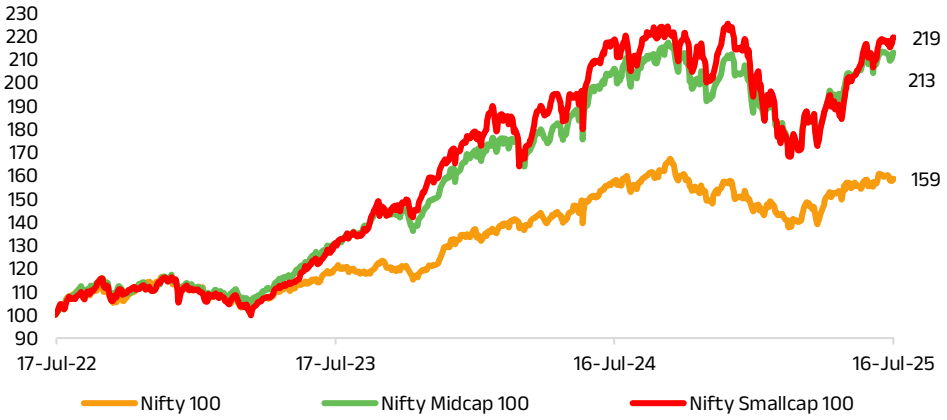


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Jul-25	1 Day	1 Week	1 Month
Nifty 50	25,212.05	0.06%	-1.04%	1.06%
Nifty 100	25,872.20	0.09%	-0.81%	1.23%
Nifty 200	14,126.95	0.08%	-0.59%	1.27%
Nifty 500	23,472.50	0.10%	-0.36%	1.63%
Nifty Large Midcap 250	16,490.55	0.09%	-0.14%	1.53%
Nifty Midcap 150	21,996.30	0.10%	0.54%	1.86%
Nifty Next 50	68,870.55	0.21%	0.28%	2.07%
Nifty Smallcap 250	17,983.50	0.17%	1.13%	3.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,130.15	-0.06%	-1.10%	-0.81%
NIFTY 500 Value 50	14,332.75	0.15%	0.58%	2.38%
Nifty 200 Quality 30	20,960.15	-0.07%	-0.72%	0.76%
Nifty 50 Equal Weight	31,648.70	-0.02%	-0.78%	1.05%
NIFTY Alpha Low Volatility 30	26,857.65	-0.16%	-1.07%	0.13%
Nifty High Beta 50	3,860.25	0.45%	0.82%	2.72%
Nifty Low Volatility 50	25,231.45	-0.10%	-0.99%	0.95%
Nifty Midcap150 Momentum 50	62,639.90	-0.07%	-0.43%	-0.22%
Nifty PSE	10,062.35	-0.07%	-0.63%	0.76%
Nifty SME Emerge	15,171.50	0.72%	1.41%	3.57%
Nifty 100 ESG	4,964.85	0.12%	-0.71%	1.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	24,011.15	0.44%	0.28%	2.75%
Nifty Bank	57,168.95	0.28%	-0.08%	2.19%
Nifty Consumption	11,794.85	0.38%	-0.09%	2.70%
Nifty Financial	26,916.40	-0.05%	-0.52%	1.36%
Nifty FMCG	56,685.55	0.45%	1.32%	3.30%
Nifty Healthcare	14,737.25	-0.34%	1.39%	2.37%
Nifty IT	37,660.70	0.63%	-2.64%	-3.61%
Nifty Media	1,758.60	1.31%	1.38%	1.30%
Nifty Metal	9,360.70	-0.54%	-0.25%	0.03%
Nifty MNC	29,201.90	0.04%	0.60%	3.03%
Nifty Pharma	22,593.90	-0.32%	1.74%	2.52%
Nifty Realty	988.85	0.50%	2.18%	-3.08%
Nifty Energy	36,350.90	0.12%	-0.46%	0.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Jul-25	Prev_Day	% Change	1 Week
M&M	3,196.50	3,128.60	2.17	0.64
Wipro	262.80	257.40	2.10	-1.87
SBI	831.70	816.45	1.87	2.56
Tech Mahindra	1,607.90	1,579.00	1.83	-0.43
Infosys	1,607.90	1,585.60	1.41	-1.58

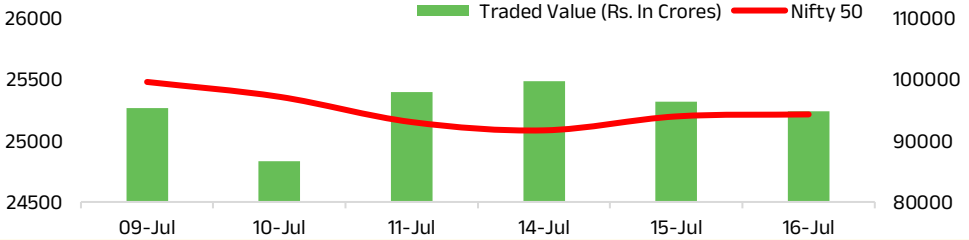
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Jul-25	Prev_Day	% Change	1 Week
Sun Pharma	1,701.00	1728	-1.53	1.89
Cipla	1,475.80	1491	-1.01	-1.07
Tata Motors	679.00	684	-0.79	-1.99
Hero Moto	4,424.50	4454	-0.66	2.11
Hindalco	666.75	671	-0.61	-1.07

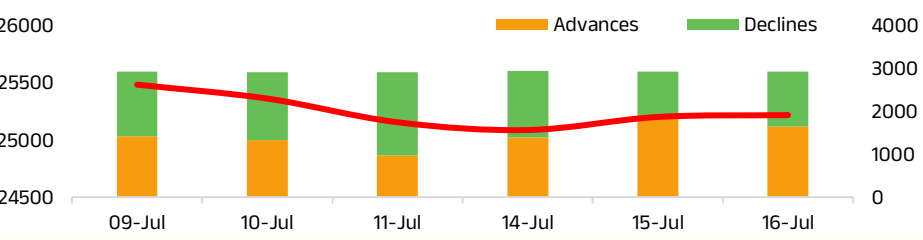
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

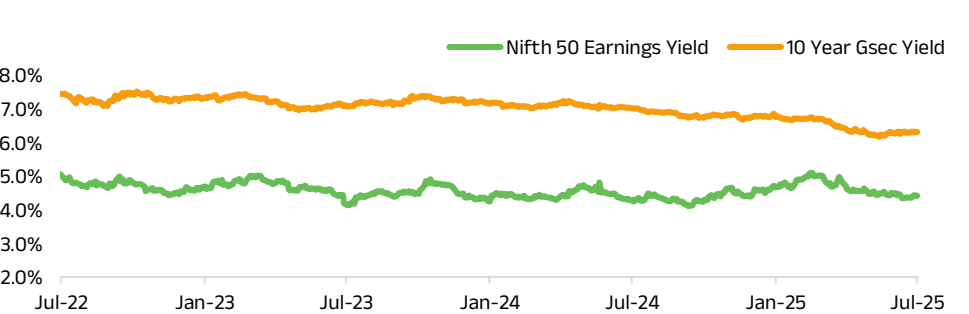
Indian equity markets rebounded from early declines caused by weak Q1FY26 earnings trends, ultimately closing with modest gains, supported by encouraging signs including a decline in domestic retail inflation. India's macroeconomic outlook remains strong, driven by easing inflation, lower interest rates, a healthy monsoon, and softer crude oil prices.

Biocon Biologics, a subsidiary of the biopharmaceutical company Biocon, announced that the U.S. Food and Drug Administration (FDA) has approved Kirsty (Insulin Aspart), the first and only interchangeable biosimilar to NovoLog (Insulin Aspart).

HDB Financial Services reported a marginal decline in net profit for the first quarter of FY26, with profit after tax at Rs. 568 crore, down 2% from Rs. 582 crore in the same quarter last year. However, net interest income saw a healthy 18% YoY increase, reaching Rs. 2,092 crore, driven by growth in advances and interest-earning assets.

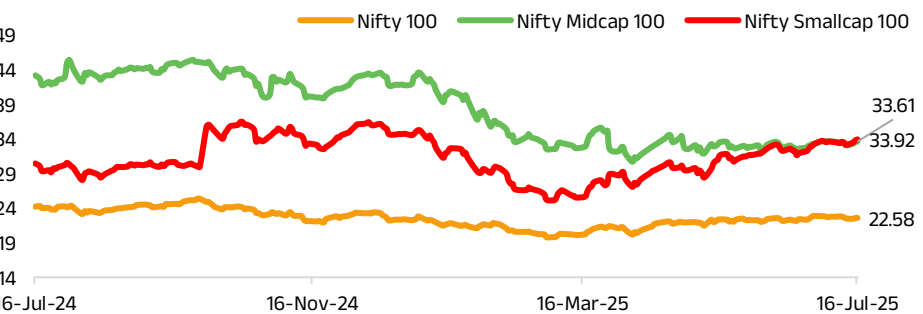
ITC Hotels posted a 54% YoY increase in net profit for Q1 FY26, rising to Rs. 133 crore from Rs. 87 crore in the same period last year. The net profit is attributable to the owners of the company.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



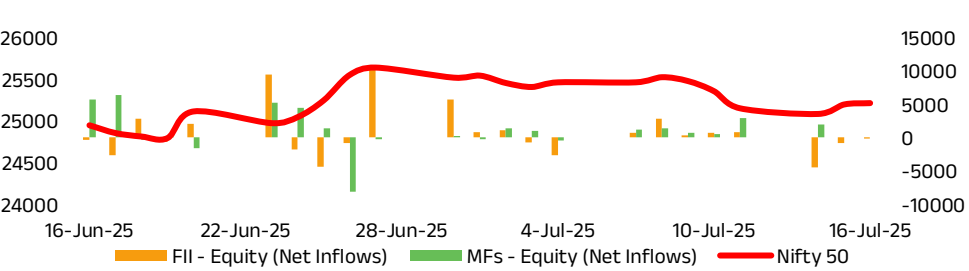
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-173.63	-1,619	-1,619	-79,519
MF**	1922.74	10,233	10,233	243,285
DII	1223.55	16,969	16,969	365,445

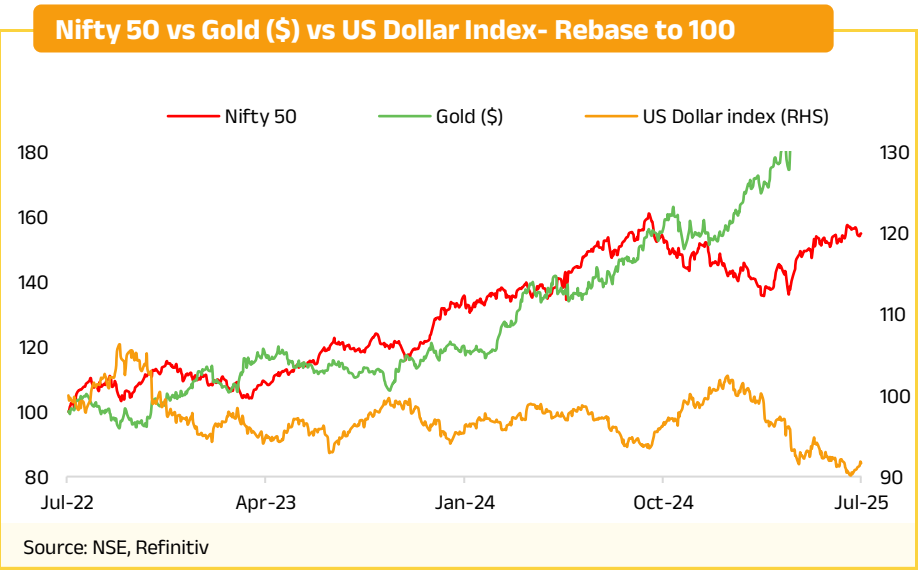
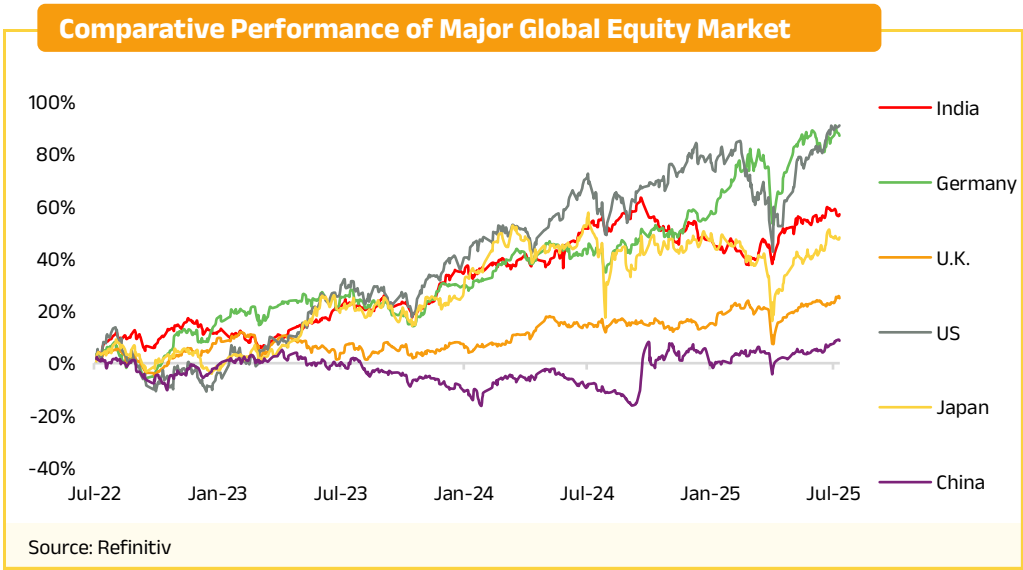
Source: SEBI, NSDL;\*\*As on 14th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25245.80	25265.60	-0.08%
Near Basis	33.75	69.80	-51.65%
Mid Futures	25348.00	25367.70	-0.08%
Mid Basis	135.95	171.90	-20.91%
Near Open Interest (Cr.)	1.37	1.37	0.53%
Mid Open Interest (Cr.)	0.47	0.45	2.48%
Rollover (%)	26.96	26.58	1.41%
Put Call Ratio (OI)	0.92	0.88	4.63%
Put Call Ratio(Vol)	0.82	0.80	2.00%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2431	2585	37183
Index Options	1589671	1603880	293904
Stock Futures	18686	18568	390717
Stock Options	19791	19925	54221
Total	1630580	1644958	776024
Source: NSE			

Global Equity Market				
Global Indices	16-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3427.58	0.36%	-0.05%	3.83%
Nasdaq 100 (U.S.)	22907.97	0.10%	0.19%	4.42%
FTSE (U.K.)	8926.55	-0.13%	0.67%	0.58%
DAX Index (Germany)	24009.38	-0.21%	-2.20%	1.31%
CAC 40 Index (France)	7722.09	-0.57%	-1.98%	-0.26%
SSE Composite (China)	3503.78	-0.03%	0.31%	3.40%
Nikkei (Japan)	39663.40	-0.04%	-0.40%	3.53%
Kospi (South Korea)	3186.38	-0.90%	1.68%	8.14%
HangSeng (Hong Kong)	24517.76	-0.29%	2.62%	1.90%
Strait Times (Singapore)	4132.25	0.30%	1.83%	5.73%
Ibovespa Sao Paulo (Brazil)	135510.99	0.19%	-1.43%	-2.69%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8561.80	-0.79%	0.27%	0.16%
Jakarta Composite (Indonesia)	7192.02	0.72%	3.57%	1.05%
KLSE (Malaysia)	1511.50	-0.91%	-1.16%	-0.56%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	97,196	-0.42%	1.61%	-1.68%
Gold (\$/oz)	3,346.32	0.73%	1.00%	-1.08%
Silver (INR/1 kg)	111,312	-0.45%	3.99%	4.69%
Silver (\$/oz)	37.94	0.60%	4.42%	4.43%
Brent Crude(\$/bbl)	70.98	-1.74%	-4.69%	-5.36%
Crude Oil (INR/1 bbl)	5,709.00	-0.89%	-2.53%	-9.14%
NYMEX Crude(\$/bbl)	67.03	-0.93%	-3.57%	-7.33%
Natural Gas (INR/1 mmbtu)	302.40	1.48%	5.62%	-1.91%
Aluminium (INR/1 kg)	248.00	-0.36%	-0.50%	1.79%
Copper (INR/1 kg)	879.20	0.21%	-0.69%	-0.37%
Nickel (INR/1 kg)	1,314.20	-0.19%	0.32%	-1.06%
Lead (INR/1 kg)	181.65	-0.55%	-0.66%	-0.55%
Zinc (INR/1 kg)	257.50	-0.68%	-0.96%	0.98%
Mentha Oil (INR/1 kg)	919.80	-0.62%	-1.41%	-2.55%
Baltic Dry Index	1,906	2.14%	33.94%	-3.49%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Book Value

Definition: Book value refers to the net value of a company's assets as recorded on its balance sheet, calculated as total assets minus total liabilities.



Explanation

It represents the theoretical value of a company if it were to be liquidated today. Book value per share is often used to assess whether a stock is undervalued or overvalued. For example, if Company A has ₹100 crore in assets and ₹40 crore in liabilities, its book value is ₹60 crore. If the company has 10 crore shares outstanding, the book value per share is ₹6. Comparing this with the market price helps investors evaluate investment potential.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.49	7.27	1.67	18.23
Mid Cap Fund	2.30	7.36	2.51	25.29
Large & Mid Cap Fund	1.86	7.29	2.86	22.33
Small Cap Fund	3.77	5.70	2.85	25.68
Multi Cap Fund	2.42	6.92	3.14	23.57
Focused Fund	1.76	7.01	2.42	19.68
Value Fund	2.35	6.23	0.40	24.02
Contra Fund	2.49	6.93	2.39	24.82
ELSS	2.15	7.02	1.99	21.30
Equity Savings	0.97	4.50	5.99	11.02
Arbitrage Fund	0.52	3.21	6.66	6.72
Dividend Yield Fund	1.41	5.80	-1.17	23.10
Aggressive Hybrid Fund	1.53	6.57	3.85	17.51
Balanced Advantage	1.33	5.49	3.76	13.92
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				