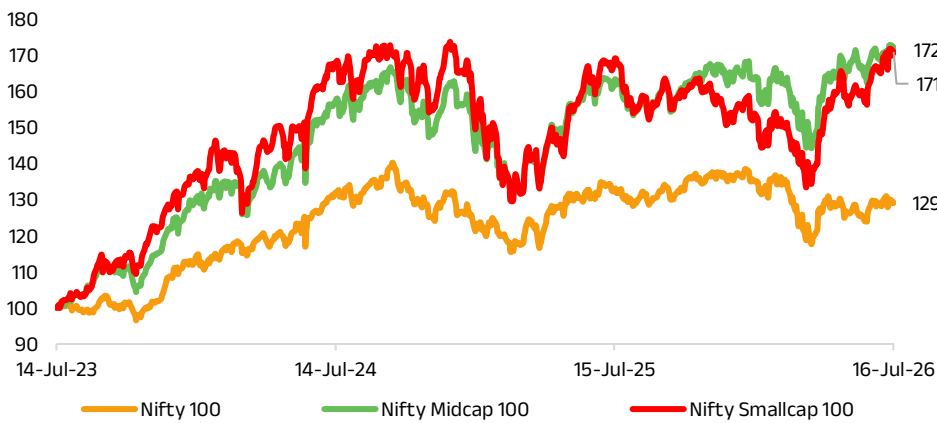


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Jul-26	1 Day	1 Week	1 Month
Nifty 50	24,072.75	-0.02%	0.46%	0.35%
Nifty 100	25,109.20	-0.08%	0.48%	0.32%
Nifty 200	13,928.95	-0.15%	0.55%	0.54%
Nifty 500	23,232.65	-0.13%	0.66%	1.02%
Nifty Large Midcap 250	16,643.80	-0.24%	0.69%	1.02%
Nifty Midcap 150	23,060.05	-0.40%	0.89%	1.71%
Nifty Next 50	71,896.75	-0.35%	0.57%	0.14%
Nifty Smallcap 250	18,109.05	0.06%	1.31%	4.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,564.15	-0.30%	0.91%	-1.54%
NIFTY 500 Value 50	15,949.25	-0.16%	0.21%	-3.18%
Nifty 200 Quality 30	19,989.05	0.17%	0.75%	-0.17%
Nifty 50 Equal Weight	32,609.70	-0.01%	0.37%	0.35%
NIFTY Alpha Low Volatility 30	26,723.40	-0.19%	-0.09%	2.14%
Nifty High Beta 50	4,434.95	-0.28%	1.63%	2.92%
Nifty Low Volatility 50	24,463.55	-0.21%	0.02%	0.79%
Nifty Midcap150 Momentum 50	62,715.90	-0.55%	0.96%	-1.73%
Nifty PSE	9,910.90	-0.04%	1.08%	-1.06%
Nifty SME Emerge	14,202.05	0.23%	1.48%	2.28%
Nifty 100 ESG	4,954.70	0.00%	1.02%	1.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	26,767.55	0.46%	0.34%	-0.46%
Nifty Bank	57,582.25	-0.30%	0.58%	0.50%
Nifty Consumption	11,660.10	0.22%	-0.34%	1.52%
Nifty Financial	26,556.70	-0.51%	0.28%	0.43%
Nifty FMCG	48,408.00	0.25%	-1.91%	-2.49%
Nifty Healthcare	16,493.75	-0.09%	1.14%	6.87%
Nifty IT	28,722.60	0.67%	4.56%	0.54%
Nifty Media	1,521.40	1.18%	2.60%	1.00%
Nifty Metal	12,495.90	-0.33%	-0.06%	-2.99%
Nifty MNC	32,553.15	0.29%	0.27%	0.34%
Nifty Pharma	26,008.05	0.02%	1.37%	7.66%
Nifty Realty	906.15	-0.98%	-0.09%	10.76%
Nifty Energy	39,345.80	-0.09%	1.31%	-1.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Jul-26	Prev_Day	% Change	1 Week
United Phos	625.85	597.30	4.78	7.56
Wipro	177.74	174.65	1.77	2.88
HCL Tech	1,187.40	1,168.00	1.66	3.22
Maruti	13,783.00	13,583.00	1.47	0.40
M&M	3,117.80	3,082.90	1.13	1.05

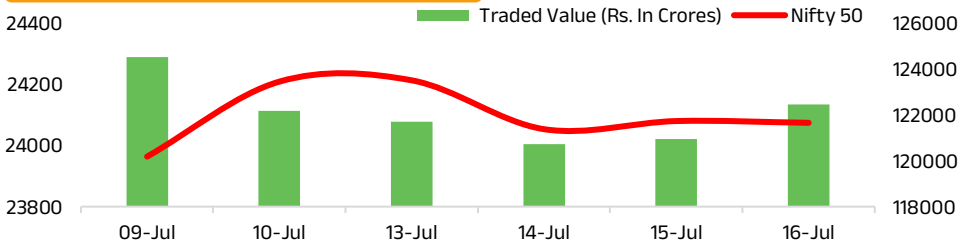
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Jul-26	Prev_Day	% Change	1 Week
SBI Life Insurance Comp	1,822.10	1866	-2.37	0.02
HDFC Bank	808.30	815	-0.88	-1.13
Cipla	1,429.50	1438	-0.59	-0.82
NTPC	342.45	344	-0.55	-0.36
JSW Steel	1,221.00	1227	-0.48	-0.39

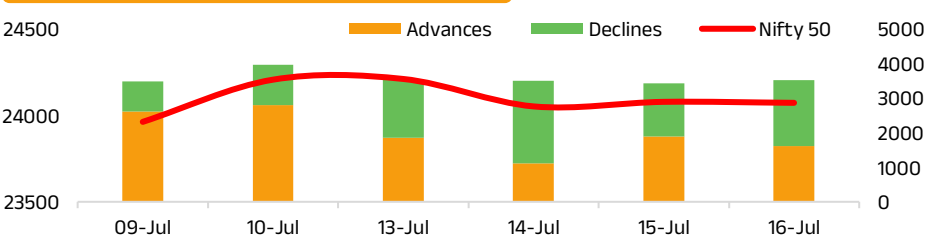
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE



Indian equity markets closed on a subdued note, with investors weighing inflation concerns stemming from elevated crude oil prices and supply chain disruptions associated with the Iran conflict.



Tata Motors has urged the Centre to revise the proposed Corporate Average Fuel Efficiency (CAFE) amendments, warning that the draft credit mechanism could make non-compliance less costly than investing in cleaner technologies and could undermine the country's fuel-efficiency framework.

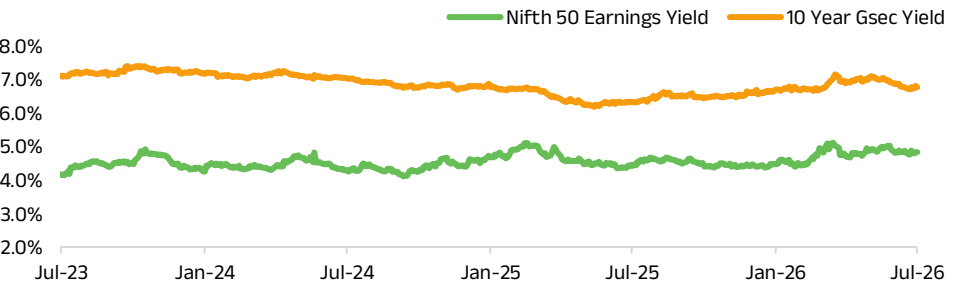


Realty firm Aurum PropTech Ltd has announced the acquisition of property classifieds platform Housing.com in an all-equity deal as part of its strategy to expand its business. Housing.com is owned by Australia's REA Group. Mumbai-based Aurum PropTech said it has entered into a binding share acquisition agreement to acquire a 100% stake in Housing.com through an all-equity transaction.



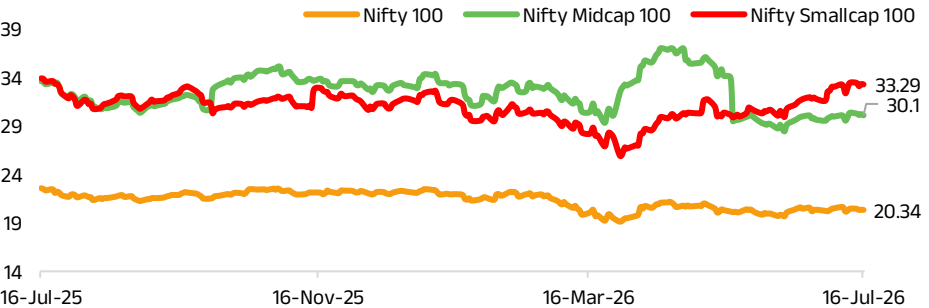
CSM Technologies Limited has secured a mandate from Malawi, a southern African nation, to design, develop, and commission a digital auction platform aimed at making public procurement more transparent, efficient, and accountable.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



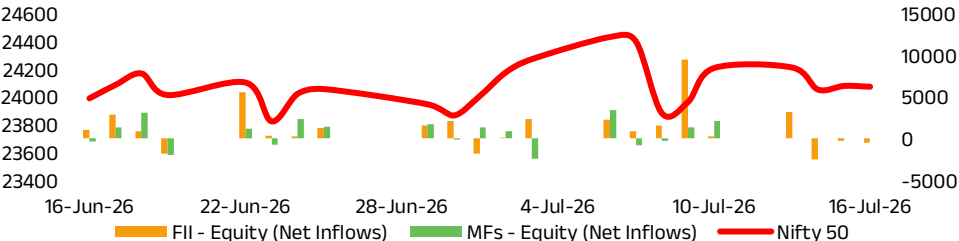
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-482.06	15,077	15,077	-259,196
MF**	2075.44	5,525	5,525	299,969
DII	2986.41	20,056	20,056	483,948

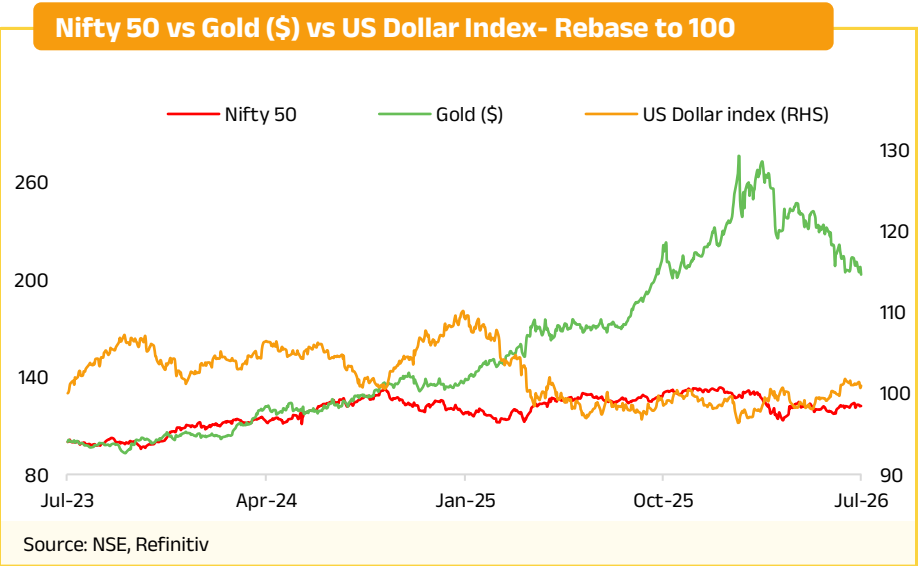
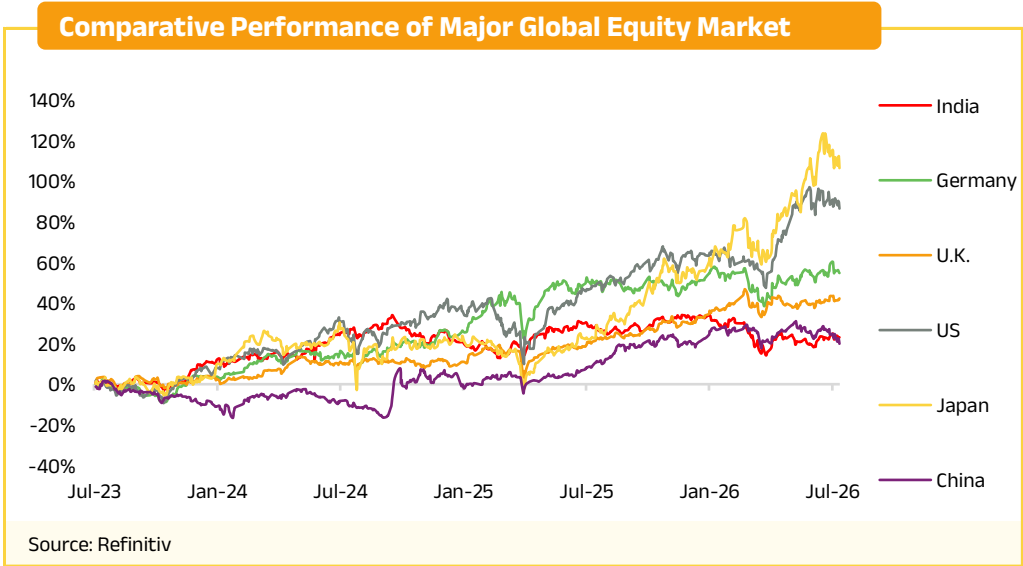
Source: SEBI, NSDL;**As on 10th Jul 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24096.40	24067.80	0.12%
Near Basis	23.65	-10.70	-321.03%
Mid Futures	24190.60	24167.60	0.10%
Mid Basis	117.85	89.10	32.27%
Near Open Interest (Cr.)	1.54	1.63	-5.46%
Mid Open Interest (Cr.)	0.20	0.19	3.51%
Rollover (%)	13.60	12.65	7.58%
Put Call Ratio (OI)	0.97	0.95	2.37%
Put Call Ratio(Vol)	0.98	0.99	-1.04%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2040	1585	51024
Index Options	1957328	1964656	486596
Stock Futures	19033	20897	467039
Stock Options	20923	21379	85434
Total	1999324	2008517	1090093
Source: NSE			

Global Equity Market				
Global Indices	16-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4102.96	-0.48%	-0.21%	0.38%
Nasdaq 100 (U.S.)	29025.77	-1.62%	-2.36%	-3.14%
FTSE (U.K.)	10572.24	0.54%	0.95%	0.74%
DAX Index (Germany)	24915.49	-0.34%	-0.81%	0.02%
CAC 40 Index (France)	8377.86	-0.05%	0.62%	-0.82%
SSE Composite (China)	3882.41	-1.85%	-3.82%	-5.12%
Nikkei (Japan)	66835.54	-2.79%	-1.34%	-3.70%
Kospi (South Korea)	6820.60	-6.37%	-6.46%	-21.84%
HangSeng (Hong Kong)	25008.60	1.33%	4.07%	2.10%
Strait Times (Singapore)	5539.38	-0.37%	1.94%	8.26%
Ibovespa Sao Paulo (Brazil)	173825.27	-1.24%	0.63%	2.46%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8840.70	0.00%	0.89%	-0.86%
Jakarta Composite (Indonesia)	6108.21	1.10%	3.31%	-2.35%
KLSE (Malaysia)	1722.19	0.49%	2.66%	0.71%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	141,468	0.11%	-1.21%	-5.58%
Gold (\$/oz)	3,969.94	-2.23%	-3.67%	-8.32%
Silver (INR/1 kg)	218,013	-1.00%	-2.59%	-11.99%
Silver (\$/oz)	55.51	-3.92%	-7.48%	-20.90%
Brent Crude(\$/bbl)	80.96	0.52%	9.38%	-1.03%
Crude Oil (INR/1 bbl)	7,659.00	0.43%	9.40%	0.18%
NYMEX Crude(\$/bbl)	79.93	-0.87%	9.42%	0.48%
Natural Gas (INR/1 mmbtu)	281.40	0.82%	-8.01%	-5.57%
Aluminium (INR/1 kg)	344.50	0.04%	1.17%	-7.38%
Copper (INR/1 kg)	1,317.20	-0.79%	2.18%	-3.13%
Nickel (INR/1 kg)	1,649.20	1.80%	3.64%	-4.93%
Lead (INR/1 kg)	201.80	-1.01%	-2.06%	-3.14%
Zinc (INR/1 kg)	381.45	0.24%	0.38%	3.00%
Mentha Oil (INR/1 kg)	1,336.80	1.44%	-1.99%	24.05%
Baltic Dry Index	2,840	-3.04%	-2.41%	6.37%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.31	-2.81	-1.78	10.44
Flexi Cap Fund	2.27	1.52	0.84	12.84
Mid Cap Fund	2.67	7.06	5.48	18.58
Large & Mid Cap Fund	2.31	2.58	1.86	15.04
Small Cap Fund	4.11	13.92	5.88	17.20
Multi Cap Fund	2.59	5.04	2.87	15.69
Focused Fund	2.37	1.51	1.49	12.81
Value Fund	1.44	0.89	1.23	14.45
Contra Fund	2.14	-2.48	-1.76	14.62
ELSS	1.95	1.48	-0.02	12.98
Equity Savings	0.99	1.55	3.50	8.26
Arbitrage Fund	0.48	2.84	5.73	6.63
Dividend Yield Fund	0.64	-0.98	0.16	14.01
Aggressive Hybrid Fund	1.57	0.62	0.77	11.23
Balanced Advantage	1.23	0.23	0.89	9.33
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				