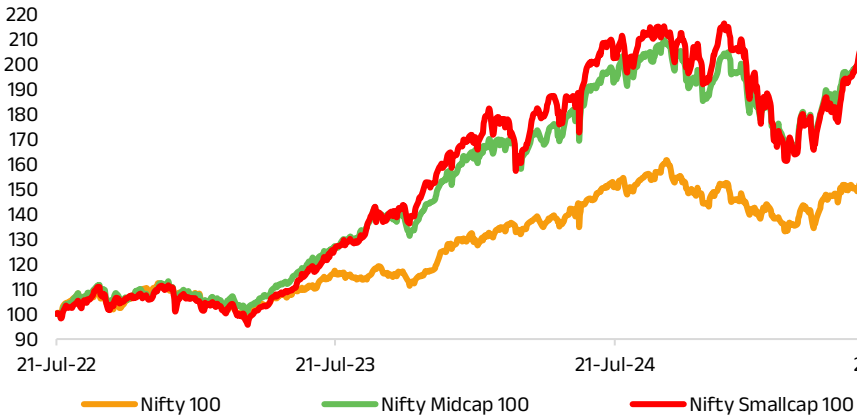


Broad Indices Historical Movement



Source: NSE

Broad Indices

	21-Jul-25	1 Day	1 Week	1 Month
Nifty 50	25,090.70	0.49%	0.03%	-0.09%
Nifty 100	25,745.35	0.48%	0.08%	0.38%
Nifty 200	14,063.40	0.50%	0.19%	0.74%
Nifty 500	23,378.45	0.44%	0.30%	1.46%
Nifty Large Midcap 250	16,450.65	0.55%	0.56%	1.86%
Nifty Midcap 150	21,997.00	0.63%	1.02%	3.34%
Nifty Next 50	68,503.15	0.41%	0.32%	2.65%
Nifty Smallcap 250	17,890.20	-0.11%	0.46%	5.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	21-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,012.95	1.05%	0.10%	-1.57%
NIFTY 500 Value 50	14,339.85	0.21%	0.70%	3.70%
Nifty 200 Quality 30	20,827.65	0.22%	0.18%	0.59%
Nifty 50 Equal Weight	31,540.25	0.30%	0.18%	0.45%
NIFTY Alpha Low Volatility 30	26,722.05	0.43%	-0.22%	-0.10%
Nifty High Beta 50	3,837.95	0.43%	0.29%	3.95%
Nifty Low Volatility 50	25,035.25	0.08%	-0.32%	0.27%
Nifty Midcap150 Momentum 50	62,367.90	0.72%	0.36%	-0.11%
Nifty PSE	10,003.15	0.41%	-0.41%	1.20%
Nifty SME Emerge	15,237.03	0.02%	1.23%	4.70%
Nifty 100 ESG	4,946.35	0.66%	0.25%	0.86%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	21-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	24,055.00	0.67%	2.14%	1.59%
Nifty Bank	56,952.75	1.19%	0.33%	1.24%
Nifty Consumption	11,747.10	0.41%	0.70%	1.09%
Nifty Financial	26,986.95	1.62%	0.69%	1.27%
Nifty FMCG	56,222.70	-0.50%	0.35%	2.91%
Nifty Healthcare	14,634.75	-0.23%	0.19%	3.70%
Nifty IT	37,031.75	-0.30%	-0.65%	-5.03%
Nifty Media	1,773.90	0.16%	2.69%	5.92%
Nifty Metal	9,555.50	1.03%	1.57%	4.56%
Nifty MNC	29,288.60	0.52%	0.79%	3.82%
Nifty Pharma	22,531.85	-0.27%	0.54%	4.25%
Nifty Realty	1,006.25	0.64%	3.07%	-0.73%
Nifty Energy	36,248.55	0.05%	0.13%	1.82%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	21-Jul-25	Prev_Day	% Change	1 Week
United Phos	713.75	686.85	3.92	8.23
ICICI Bank	1,465.80	1,425.80	2.81	3.01
Shree Cements Limited	31,535.00	30,790.00	2.42	1.40
HDFC Bank	2,000.50	1,957.40	2.20	0.88
HDFC Standard Life Insurance Company Limited	752.30	739.50	1.73	-1.63

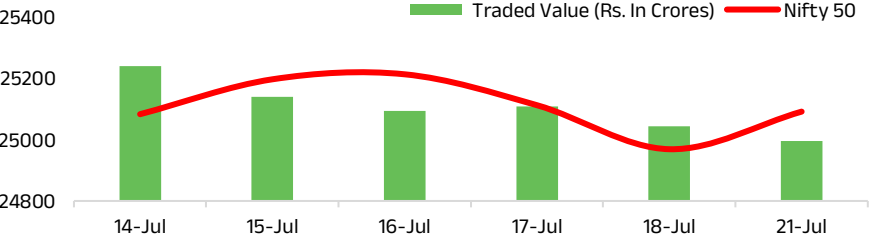
Source: NSE

Nifty 50 Top 5 Losers

Company	21-Jul-25	Prev_Day	% Change	1 Week
RIL	1,428.60	1476	-3.21	-3.71
Wipro	260.35	267	-2.47	2.40
IndusInd Bank	858.80	870	-1.29	-1.01
Eicher Motors Limited	5,558.00	5628	-1.24	0.32
HCL Tech	1,530.40	1549	-1.19	-6.59

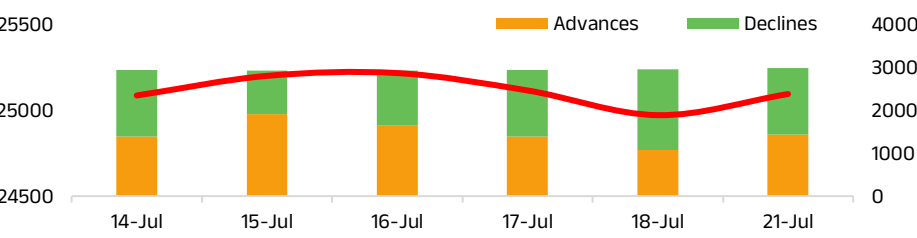
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

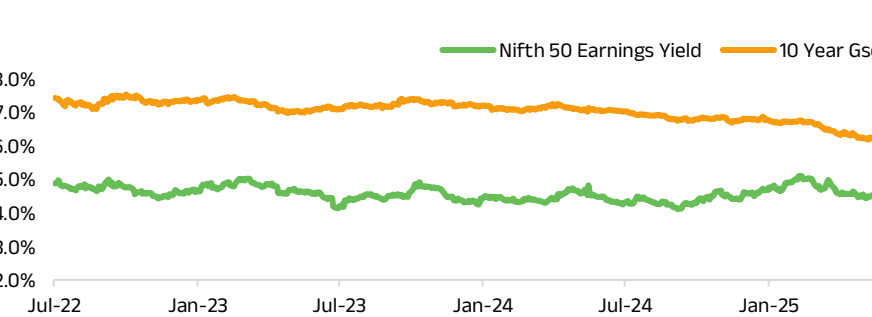
 Indian equity markets rose as strong Q1FY26 earnings helped offset tariff-related concerns. However, overall market sentiment remained volatile due to EU sanctions on the Nayara refinery and comments from Commerce Minister, who stated that India will enter international trade agreements only if they serve the country's interests.

 Eternal, the parent company of Zomato, reported a 90% YoY decline in consolidated net profit for Q1FY26, posting Rs. 25 crore compared to Rs. 253 crore in the same quarter last year. The operator Zomato and Blinkit reported revenue from operations of Rs. 7,167 crore, a 70% increase from Rs. 4,206 crore a year ago.

 UltraTech Cement reported a 49% YoY increase in consolidated net profit for the Jun quarter Of 2025, posting Rs. 2,226 crore compared to Rs. 1,495 crore in the same period last year.

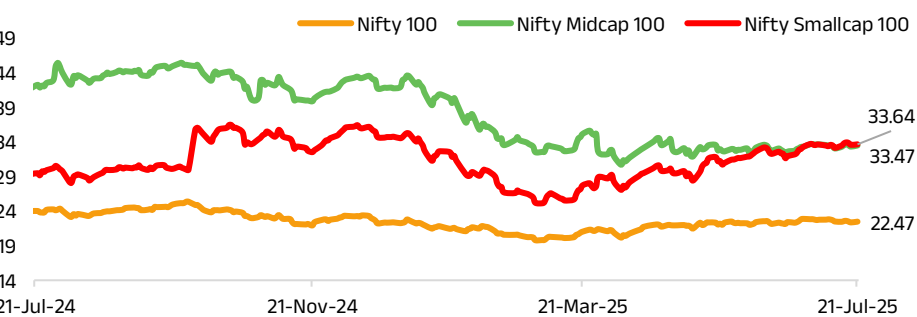
 IDBI Bank reported a 17% YoY growth in its Q1FY26 standalone net profit, posting Rs. 2,007 crore compared to Rs. 1,719 crore in the same period last year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



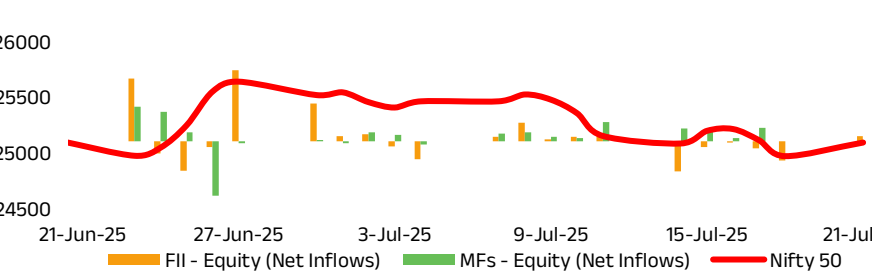
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	781.85	-4,742	-4,742	-82,642
MF**	2036.74	14,456	14,456	247,508
DII	3578.43	25,472	25,472	373,947

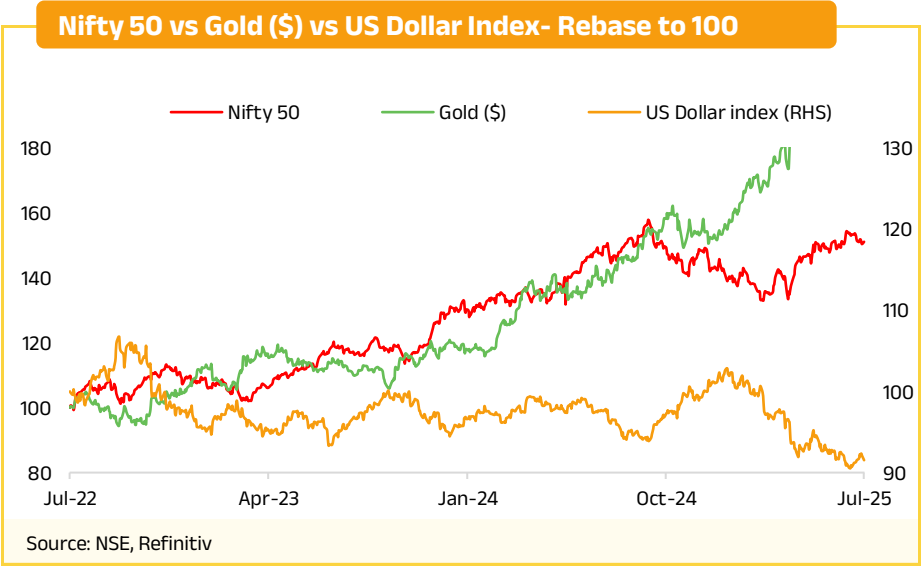
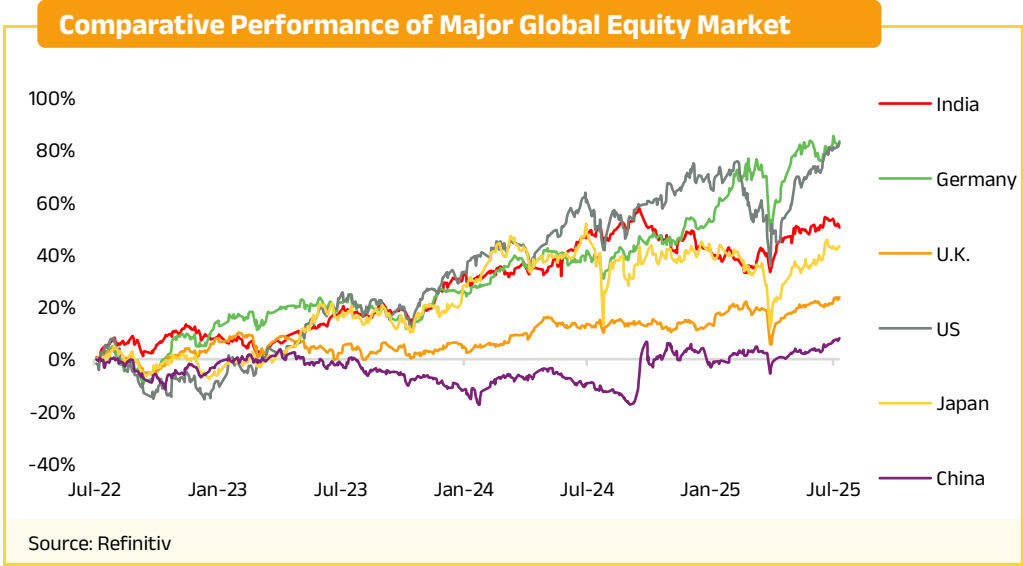
Source: SEBI, NSDL;**As on 17th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25127.60	25032.30	0.38%
Near Basis	36.90	63.90	-42.25%
Mid Futures	25226.70	25137.40	0.36%
Mid Basis	136.00	169.00	-19.53%
Near Open Interest (Cr.)	1.33	1.37	-3.31%
Mid Open Interest (Cr.)	0.52	0.50	3.09%
Rollover (%)	29.98	28.58	4.87%
Put Call Ratio (OI)	0.96	0.78	22.06%
Put Call Ratio(Vol)	0.85	1.05	-18.76%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2897	5290	40052
Index Options	726455	727333	304995
Stock Futures	20262	21440	390485
Stock Options	26797	26898	56529
Total	776411	780961	792062
Source: NSE			

Global Equity Market				
Global Indices	21-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3450.69	0.07%	0.55%	5.63%
Nasdaq 100 (U.S.)	23180.06	0.50%	1.42%	7.18%
FTSE (U.K.)	9012.99	0.23%	0.17%	2.72%
DAX Index (Germany)	24307.80	0.08%	0.61%	4.10%
CAC 40 Index (France)	7798.22	-0.31%	-0.13%	2.75%
SSE Composite (China)	3559.79	0.72%	1.14%	5.95%
Nikkei (Japan) ^[1]	39819.11	-0.21%	0.91%	3.69%
Kospi (South Korea)	3210.81	0.71%	0.27%	6.25%
HangSeng (Hong Kong)	24994.14	0.68%	3.27%	6.22%
Strait Times (Singapore)	4207.13	0.42%	2.38%	8.34%
Ibovespa Sao Paulo (Brazil)	134166.72	0.59%	-0.84%	-2.15%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8668.20	-1.02%	1.14%	1.91%
Jakarta Composite (Indonesia)	7398.19	1.18%	4.24%	7.11%
KLSE (Malaysia)	1524.59	-0.08%	-0.84%	1.45%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	21-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,351	0.56%	0.40%	0.05%
Gold (\$/oz)	3,395.32	1.38%	1.55%	0.81%
Silver (INR/1 kg)	113,288	0.60%	-0.44%	6.40%
Silver (\$/oz)	38.91	1.95%	2.05%	8.14%
Brent Crude(\$/bbl)	71.59	-0.42%	-1.34%	-10.23%
Crude Oil (INR/1 bbl)	5,805.00	0.03%	-1.23%	-10.49%
NYMEX Crude(\$/bbl)	68.29	-0.20%	0.29%	-9.57%
Natural Gas (INR/1 mmbtu)	307.30	0.99%	8.01%	-10.75%
Aluminium (INR/1 kg)	253.35	1.60%	1.48%	3.28%
Copper (INR/1 kg)	898.50	0.96%	1.87%	1.95%
Nickel (INR/1 kg)	1,340.00	1.65%	0.93%	1.76%
Lead (INR/1 kg)	185.15	0.98%	1.73%	-0.91%
Zinc (INR/1 kg)	271.00	1.40%	4.13%	5.96%
Mentha Oil (INR/1 kg)	930.40	0.08%	0.86%	-1.84%
Baltic Dry Index	2,016	-1.75%	13.07%	19.36%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Market Capitalization

Definition: Market capitalization, or market cap, is the total value of a company's outstanding shares, calculated by multiplying the current share price by the total number of shares.



Explanation

It helps classify companies into large-cap, mid-cap, and small-cap categories, which reflect their size, stability, and risk profile. For instance, a company with 10 crore shares trading at ₹100 has a market cap of ₹1,000 crore. Investors use market cap to assess company scale, compare peers, and build diversified portfolios. It also influences index weightings and fund allocations.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.88	8.63	2.29	16.84
Mid Cap Fund	3.20	9.42	5.49	23.90
Large & Mid Cap Fund	2.12	9.00	4.77	20.92
Small Cap Fund	5.09	7.26	5.47	24.26
Multi Cap Fund	2.90	8.57	5.29	22.11
Focused Fund	1.68	8.84	3.79	18.28
Value Fund	2.38	7.13	1.57	22.41
Contra Fund	2.25	8.17	3.53	23.21
ELSS	2.27	8.43	3.61	19.87
Equity Savings	0.83	4.83	6.27	10.55
Arbitrage Fund	0.39	3.17	6.50	6.69
Dividend Yield Fund	1.49	6.29	0.19	21.49
Aggressive Hybrid Fund	1.47	7.72	4.87	16.46
Balanced Advantage	1.26	6.29	4.39	13.18
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 18 Jul, 2025