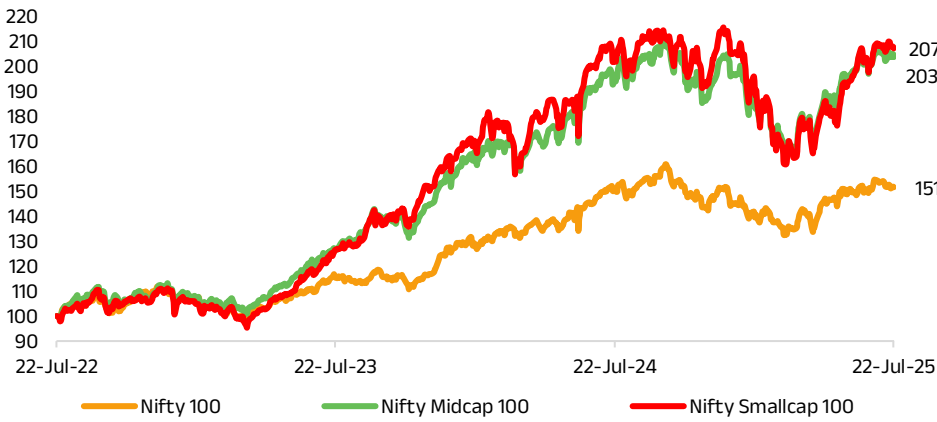


Broad Indices Historical Movement



Source: NSE

Broad Indices

	22-Jul-25	1 Day	1 Week	1 Month
Nifty 50	25,060.90	-0.12%	-0.54%	-0.21%
Nifty 100	25,703.90	-0.16%	-0.56%	0.21%
Nifty 200	14,029.75	-0.24%	-0.61%	0.50%
Nifty 500	23,320.90	-0.25%	-0.55%	1.21%
Nifty Large Midcap 250	16,394.90	-0.34%	-0.49%	1.51%
Nifty Midcap 150	21,884.05	-0.51%	-0.41%	2.81%
Nifty Next 50	68,253.90	-0.36%	-0.69%	2.28%
Nifty Smallcap 250	17,829.25	-0.34%	-0.68%	5.39%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	22-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,066.30	0.17%	-0.26%	-1.40%
NIFTY 500 Value 50	14,284.80	-0.38%	-0.19%	3.30%
Nifty 200 Quality 30	20,749.80	-0.37%	-1.07%	0.21%
Nifty 50 Equal Weight	31,464.40	-0.24%	-0.60%	0.21%
NIFTY Alpha Low Volatility 30	26,642.60	-0.30%	-0.96%	-0.39%
Nifty High Beta 50	3,798.30	-1.03%	-1.17%	2.87%
Nifty Low Volatility 50	24,957.70	-0.31%	-1.19%	-0.04%
Nifty Midcap150 Momentum 50	62,406.85	0.06%	-0.44%	-0.05%
Nifty PSE	9,988.30	-0.15%	-0.81%	1.05%
Nifty SME Emerge	15,202.25	-0.23%	0.92%	4.46%
Nifty 100 ESG	4,947.60	0.03%	-0.23%	0.88%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	22-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	23,875.85	-0.74%	-0.12%	0.83%
Nifty Bank	56,756.00	-0.35%	-0.44%	0.89%
Nifty Consumption	11,801.50	0.46%	0.44%	1.55%
Nifty Financial	26,990.45	0.01%	0.23%	1.28%
Nifty FMCG	56,003.95	-0.39%	-0.75%	2.51%
Nifty Healthcare	14,528.50	-0.73%	-1.75%	2.94%
Nifty IT	36,858.90	-0.47%	-1.51%	-5.47%
Nifty Media	1,733.60	-2.27%	-0.13%	3.51%
Nifty Metal	9,533.30	-0.23%	1.29%	4.32%
Nifty MNC	29,237.95	-0.17%	0.16%	3.64%
Nifty Pharma	22,307.20	-1.00%	-1.58%	3.21%
Nifty Realty	996.05	-1.01%	1.23%	-1.74%
Nifty Energy	36,198.50	-0.14%	-0.30%	1.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	22-Jul-25	Prev_Day	% Change	1 Week
Shree Cements Limited	32,345.00	31,535.00	2.57	4.07
HDFC Standard Life Insurance Company Limited	763.30	752.30	1.46	0.85
United Phos	722.85	713.75	1.28	7.28
Titan Industries Limited	3,472.40	3,433.00	1.15	1.68
Hindalco	690.05	682.70	1.08	2.86

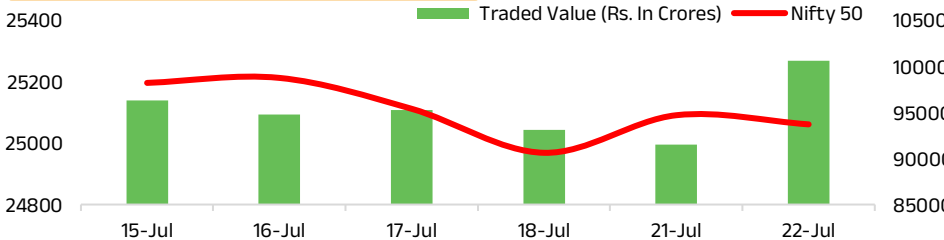
Source: NSE

Nifty 50 Top 5 Losers

Company	22-Jul-25	Prev_Day	% Change	1 Week
Eicher Motors Limited	5,439.50	5558	-2.13	-2.71
Adani Ports & SEZ	1,420.70	1451	-2.05	-1.69
Tata Motors	673.40	687	-2.04	-1.61
IndusInd Bank	843.20	859	-1.82	-4.29
Bajaj Auto	8,295.00	8439	-1.70	-0.19

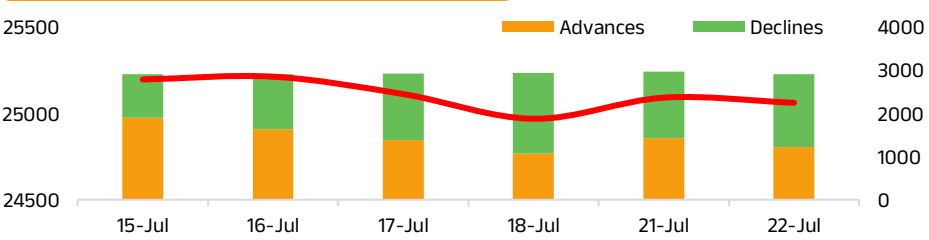
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

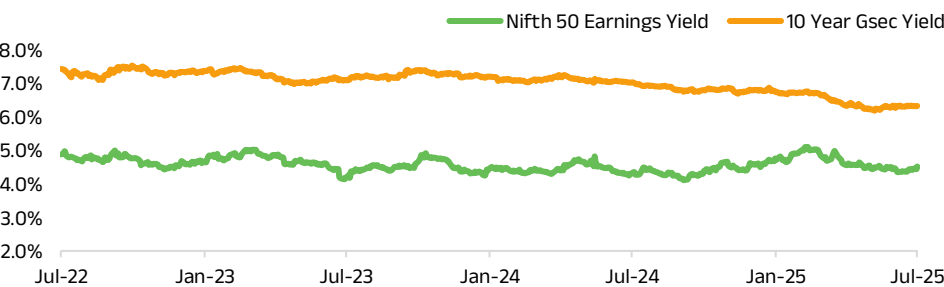
 Indian equity markets closed marginally lower after a volatile session, weighed down by persistent uncertainty over an interim trade deal between the U.S. and India. Investor sentiment remained cautious ahead of the Aug 1, 2025, deadline, as stalled negotiations continued to dampen market momentum. Additionally, ongoing profit booking by Foreign Institutional Investors added to the downward pressure.

 Juniper Green Energy announced the commissioning of an additional 43 MWp at its power project site in Wardha, Maharashtra. The project supplies power to the Maharashtra State Electricity Distribution Company Ltd (MSEDCL) through its subsidiary, Juniper Green Power Five Pvt Ltd.

 Zee Entertainment Enterprises (Zee) reported a 22% YoY growth in its Q1 FY26 consolidated net profit, rising to Rs. 144 crore from Rs. 118 crore in the same period last year. However, the company's revenue from operations declined 14% to Rs. 1,825 crore, down from Rs. 2,130 crore in the corresponding quarter of the previous financial year.

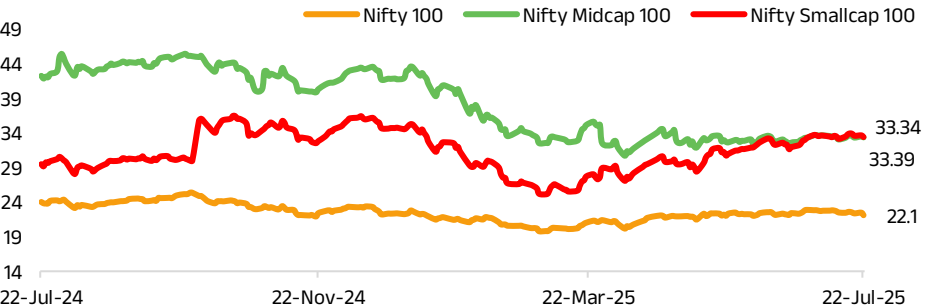
 DCM Shriram Ltd reported a 13% increase in consolidated net profit, reaching Rs. 113.82 crore for the quarter ended Jun 2025, driven by higher revenue.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



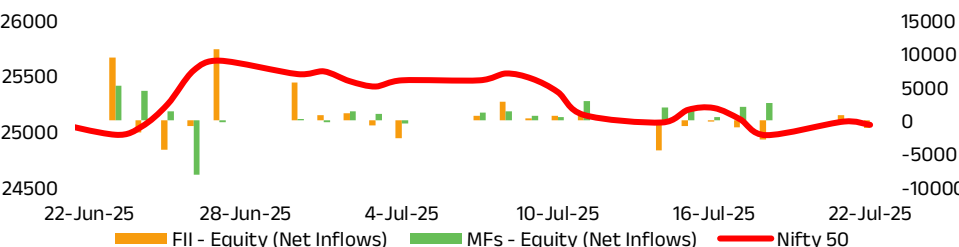
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-1084.36	-5,826	-5,826	-83,726
MF**	2662.94	17,119	17,119	250,171
DII	5239.77	30,712	30,712	379,187

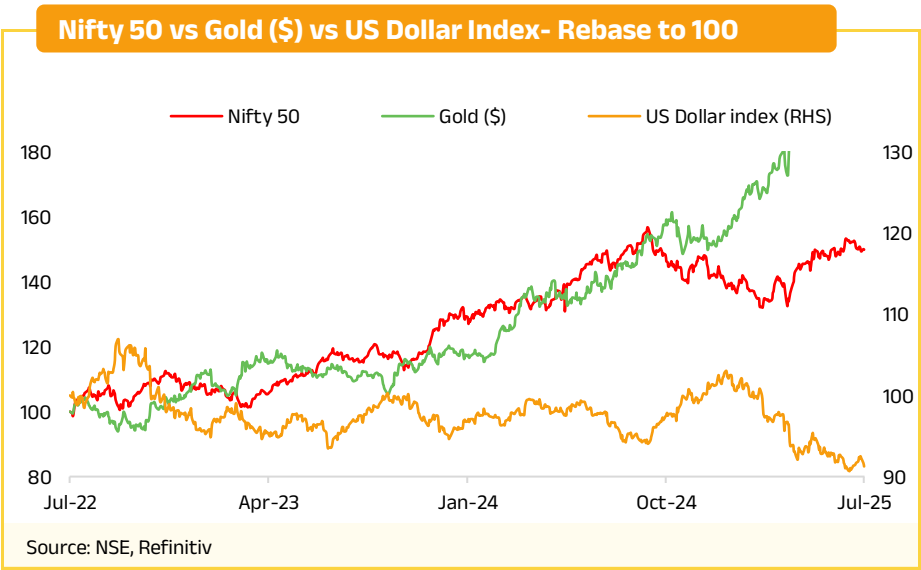
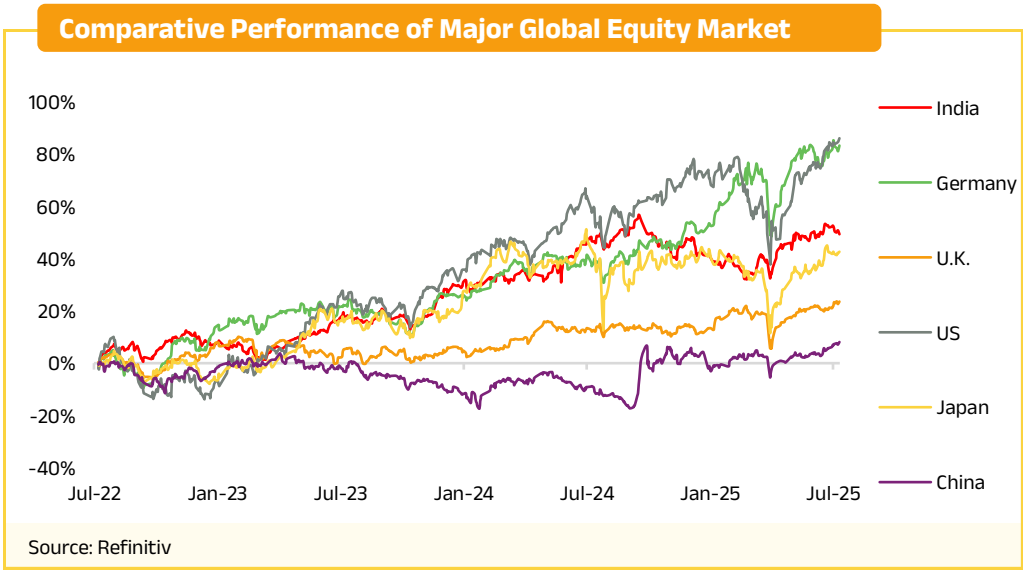
Source: SEBI, NSDL;**As on 18th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25093.90	25127.60	-0.13%
Near Basis	33.00	36.90	-10.57%
Mid Futures	25199.00	25226.70	-0.11%
Mid Basis	138.10	136.00	1.54%
Near Open Interest (Cr.)	1.32	1.33	-0.48%
Mid Open Interest (Cr.)	0.53	0.52	2.64%
Rollover (%)	30.63	29.98	2.16%
Put Call Ratio (OI)	0.84	0.96	-12.33%
Put Call Ratio(Vol)	0.98	0.85	15.30%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2940	2368	39623
Index Options	963622	976688	337051
Stock Futures	20682	20964	388350
Stock Options	31922	32158	57069
Total	1019166	1032178	822095
Source: NSE			

Global Equity Market				
Global Indices	22-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3454.60	0.11%	1.15%	5.75%
Nasdaq 100 (U.S.)	23063.58	-0.50%	0.78%	6.65%
FTSE (U.K.)	9023.81	0.12%	0.96%	2.84%
DAX Index (Germany)	24041.90	-1.09%	-0.08%	2.96%
CAC 40 Index (France)	7744.41	-0.69%	-0.28%	2.04%
SSE Composite (China)	3581.86	0.62%	2.19%	6.61%
Nikkei (Japan)	39774.92	-0.11%	0.24%	3.57%
Kospi (South Korea)	3169.94	-1.27%	-1.41%	4.90%
HangSeng (Hong Kong)	25130.03	0.54%	2.20%	6.80%
Strait Times (Singapore)	4208.26	0.03%	2.15%	8.36%
Ibovespa Sao Paulo (Brazil)	134035.72	-0.10%	-0.90%	-2.25%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8677.20	0.10%	0.54%	2.02%
Jakarta Composite (Indonesia)	7344.74	-0.72%	2.86%	6.34%
KLSE (Malaysia)	1519.40	-0.34%	-0.39%	1.11%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	22-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	99,026	0.69%	1.46%	0.73%
Gold (\$/oz)	3,431.12	1.05%	3.28%	1.87%
Silver (INR/1 kg)	114,204	0.81%	2.14%	7.26%
Silver (\$/oz)	39.28	0.94%	4.15%	9.15%
Brent Crude(\$/bbl)	71.85	0.36%	-0.54%	-9.91%
Crude Oil (INR/1 bbl)	5,794.00	-0.19%	0.59%	-10.66%
NYMEX Crude(\$/bbl)	67.46	-1.22%	-0.30%	-10.67%
Natural Gas (INR/1 mmbtu)	286.70	-6.70%	-3.79%	-16.73%
Aluminium (INR/1 kg)	254.10	0.30%	2.09%	3.59%
Copper (INR/1 kg)	889.30	-1.02%	1.36%	0.90%
Nickel (INR/1 kg)	1,343.20	0.24%	2.01%	2.00%
Lead (INR/1 kg)	182.85	-1.24%	0.11%	-2.14%
Zinc (INR/1 kg)	270.25	-0.28%	4.24%	5.67%
Mentha Oil (INR/1 kg)	940.10	1.04%	1.58%	-0.81%
Baltic Dry Index	2,035	0.94%	9.06%	20.49%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Share Buyback

Definition: A share buyback, or repurchase, is when a company buys back its own shares from the market, reducing the number of outstanding shares.



Explanation

Buybacks are often used to return surplus cash to shareholders, improve financial ratios, and signal confidence in the company's future. Fewer shares in circulation can lead to higher earnings per share (EPS) and potentially boost the stock price. For example, if a company repurchases 10% of its shares, each remaining share represents a larger ownership stake. It may also be preferred over dividends for tax efficiency and flexibility.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.79	8.42	1.94	16.60
Mid Cap Fund	2.88	10.45	4.24	23.68
Large & Mid Cap Fund	2.01	9.65	4.06	20.71
Small Cap Fund	4.88	8.69	4.53	24.08
Multi Cap Fund	2.72	9.26	4.54	21.93
Focused Fund	1.67	9.17	3.36	18.15
Value Fund	2.13	7.28	0.91	22.13
Contra Fund	2.25	8.50	2.97	23.01
ELSS	2.18	8.83	3.09	19.66
Equity Savings	0.84	4.95	6.18	10.48
Arbitrage Fund	0.43	3.20	6.59	6.71
Dividend Yield Fund	1.29	6.37	-0.58	21.40
Aggressive Hybrid Fund	1.40	7.89	4.49	16.30
Balanced Advantage	1.15	6.31	4.08	13.03
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				